



Government of India
Ministry of MSME

Brief Industrial Profile of Senapati District

MSME

MICRO, SMALL & MEDIUM ENTERPRISES

सूक्ष्म, लघु एवं मध्यम उद्यम

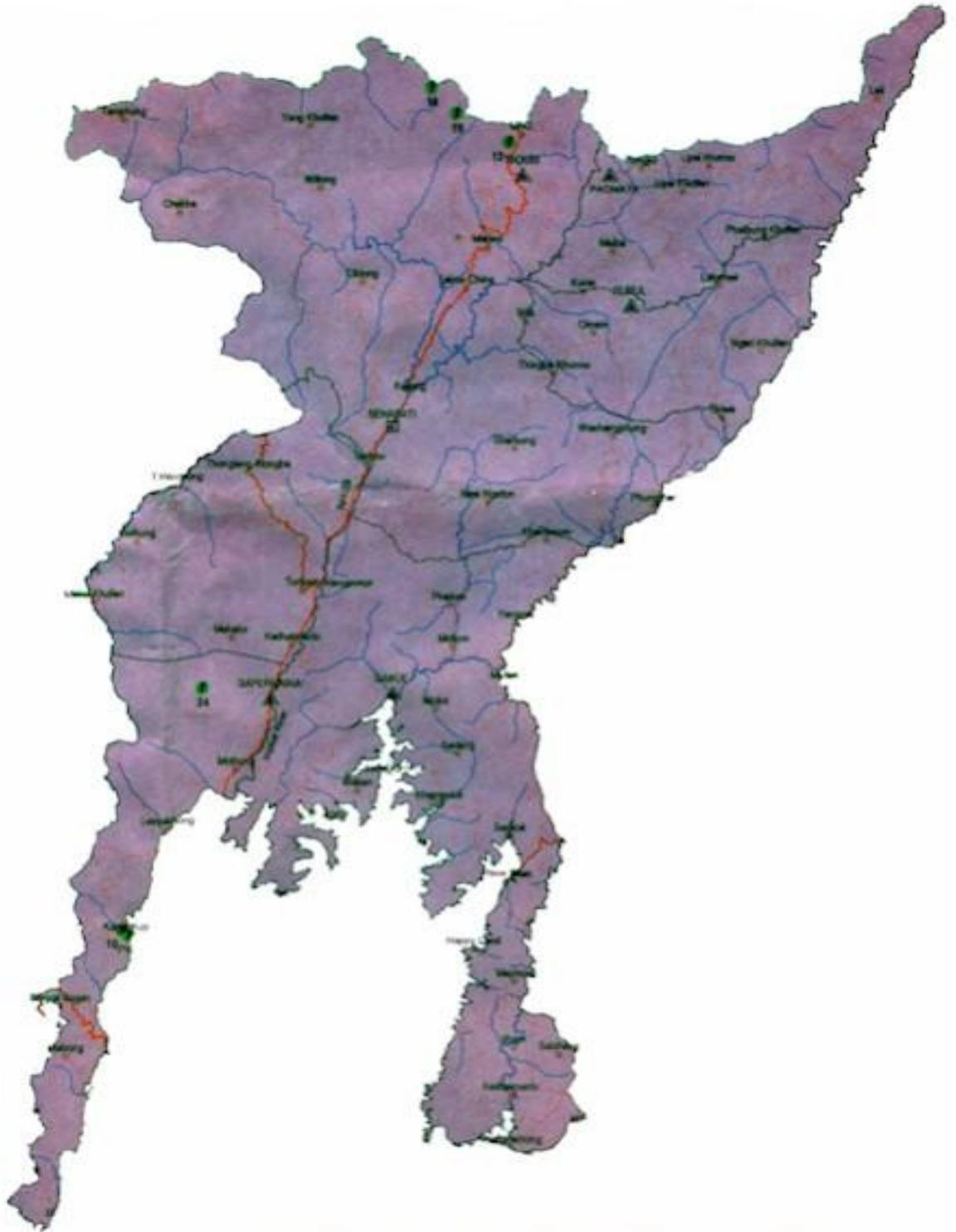
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MAP OF SENAPATI DISTRICT.



MAP OF SENAPATI DISTRICT, MANIPUR

P R E F A C E

The present Report attempts to highlight the followings:

- State of the economy of the District
- Resource Base of the District
- Infrastructure conducive for industrial development
- A study of existing industries; and
- Identification of industrial potential in the District.
- cluster development
- Skill development training needs and other incentive/schemes etc.

Manipur as a whole is a hilly district and basic infrastructures for industrial growth is yet to be developed..An effort has been made to incorporate the aims, objectives and guidelines of the DC(MSME) as revised & updated from time to time. Mention may be made of the difficulties faced in gathering relevant information about the District as the administrative delineation is in nascent stages and dis-aggregated data for the District are not available from the concerned departments yet. as expected and most of potentials of the district is obtained from various persons who thoroughly knows about the district.

I would like to place on record my appreciation to all officials and persons for the various inputs received from them which makes possible of this profile. And hanks are also due to the concerned District and State authorities for providing the necessary information.

I look forward to received continued support from all concern and committed to bring out a better & meaningful profile in near future.

Th.ThongkholunBaite
Dy.DirectorIncharge

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Brief Industrial profile of SENAPATI District

1. General Characteristics of the District:

The Senapati District was earlier known as Manipur North District which came into existence wef 14 November 1969 with its headquarters at Karong. Later the district headquarter was shifted to Senapati on 13 December 1976. The District came to be known as Senapati District wef 15 July 1983. The District is endowed with kaleidoscopic landscape of blue hills, green valleys, serpentine streams and rivers flowing through mountains and deep gorges. Rich varieties of flora and fauna adorn the land. Agriculture is the main occupation of the people and terrace cultivation is generally practiced by the people. Paddy, Maize, Cabbage, Potato, cereals are the main crops of the District. 80% of the area is covered by forest and remaining 20% is arable land.

1.1 Location & Geographical Area:

The Senapati District is located in the northern part of Manipur. It is bounded on the east by Ukhrul District, on the west by Tamenglong District, on the north by Phek District of Nagaland and on the south by Imphal East District and Imphal West District. The District is at an altitude varying from 1061 m to 1788 m above sea level. The hills run along the north south direction and gradually slope down towards south and meet the Imphal valley.

1.2 Topography:

2. The District is endowed with kaleidoscopic landscape of blue hills, green valleys, serpentine streams and rivers flowing through mountains and deep gorges. Rich varieties of flora and fauna adorn the land. Agriculture is the main occupation of the people and terrace cultivation is generally practiced by the people. Paddy, Maize, Cabbage, Potato, cereals are the main crops of the District. 80% of the area is covered by forest and remaining 20% is arable land.

1.3 Availability of Minerals:

PRODUCTION OF MINERAL 2010-11

S.No.	NAME OF MINERAL	PRODUCTION in tonnes 2010-2011
MAJOR MINERAL		
1.		
MINOR		
1.		
2.		
3.		
4.		
5.		
6.		
7.		

SOURCE : DEPT. OF MINES & GEOLOGY

1.4 FOREST

1.5 Administrative set up: Administrative Setup

District Headquarters	Senapati
Sub Divisions with Area	6 Tadubi(1037 Sq.Km.), Paomata(231 Sq.Km.), Purul(305 Sq.Km), Kangpokpi(476 Sq.Km), Saikul (765 sq.Km)&SaituGamphazol(457 Sq.Km)
T D Blocks	4 (Tadubi, Paomata, Saikul&Kangpokpi)
S D C Circles	4 (Island, Kangchup, Willong&Phaibung)
Assembly Constituency	6 (46-Saikul, 47-Karong, 48-Mao, 49-Tadubi, 50-Kangpokpi & 51-Saitu)
District Council	2 (Manipur North Autonomous District Council, Senapati and Sadar Hills Autonomous District Council, Kangpokpi)
Police Stations	6 (Mao, Tadubi, Senapati,Kangpokpi,Saparmeina&Saikul)
Police Outposts	2 (Motbung& T. Waichong)
Villages	622
Houses	76,679

1.5.1 General Information

Area : 3271 sq km	Population : 379214 (2001 Census)	Altitude : 2500 m
Latitude : 24.37°N	Longitude : 93.29°E to 94.15°E	Humidity : Max # 92% Min # 76%
Rainfall : 671 mm to 1454 mm	Temperature : Max # 34.14°C Min # 03.36°C	Rainy Season : June to September
Cold Season : October to February	High Peaks : Isii (Iso), Khouchi, Houdu, Ngapu, Koubru	Major Rivers : Barak, Iril, Ithoi, Irang, Imphal, Lane
	Lingua Franca : Manipuri	Literacy : 45.11 %

1.5.2 Major Ethnic

Communities : Mao, Maram, Poumai, Thangal, Zemai, Liangmai, Rongmei, Tangkhul, Meetei, Kuki, Nepalese,

Vaiphei, Chothe, Chiru, Maring

1.5.3 Educational

Institution : 377 Primary Schools, 90 Middle Schools, 51 High/Hr. Sec. Schools & 3 Colleges

1.5.4 Health Care Institutions : 1 District hospital, 2 CHC, 1 TB Control Centre, 1 Homeopathic Centre, 11 PHC, 64 PHSC, 2 Dispensary, 6 Dispensary under District Council

1.5.5 Roads

92 km of NH 39 passes through the District from the south end to the north end. I-T road, Maram-Paren road, Tadubi-Tolloi-Ukhrul road, Maram-Ngari-Kachai road, Karong-Purul-Liyai road, Senapati-Khongdei-Phaibung road are other important roads in the district.

1.5.6 Tourist places:

Senapati : A new township and District Headquarters, Senapati is 62 km from Imphal. More than 30 government offices are located in the district headquarters. People of various ethnic communities are enjoying harmonious life in the town.

MaramKhullen : One of the biggest villages in the district, MaramKhullen is a very old and primitive village. It is an attractive destination for the anthropologist, research scholar and the like.

Yangkhullen : Yangkhullen is the largest Zemei village located 47 km from Maram Centre in Peren road. The primitive social and economic life is still prevailing in the village. It is situated amidst the steep cliff of beautiful landscape.

Mao : The last town of Manipur bordering Nagaland state, 107 km from Imphal and 28 km to Kohima, Mao is a very busy town. It is the granary of the surrounding villages and the gateway of the state.

Liyai : The village, 33 km from Tadubi towards the east is the home of various historical places like the stone monolith, the water pools, the Banyan tree, the male house and female house. The river Barak originates from the village.

Makhel : Makhel is a sacred place for many ethnic communities where they settled and migrated long back. There are historical monuments like i) The sacred Banyan trees which are believed to have grown from the tomb of the Naga mother. ii) The farewell monolith. iii) The triomonolith (3 km south to Makhel). iv) The dispersal tree at Sajouba (2 km north to Makhel). v) The hailstorm stone. vi) Village settlement stone. vii) The lucky stone etc.

DzukoValley : A most enchanting place, the valley can be reached by trekking from the border town of Mao. One can observe snowfall in winter and budding flowers of Dzuko lily in spring season.

Purul : 19 km from Maram in NH 39, Purul is the home of indigenous games Toutou and wrestling. Toutou is played during New Year festival and wrestling is traditionally played on the eve of paddy transplantation festival which is known as Paoki falling in the first fortnight of May.

2. District at a glance:

S.No.	Particular	Year	Unit	Statistics
1.	Geographical features			
(A)	Geographical Data	2011		
	i) Latitude			24.37
	ii) Longitude			93.29 -94.15 E
	iii) Geographical Area	2011	Sq.Km	3271
	Administrative Units	2011		
	i) Sub divisions		Nos.	6
	ii) Tehsils		do	6
	iii) Sub-Tehsil		do	4
	iv) Patwar Circle		do	4
	v) PanchayatSimitis		do	-
	vi) Nagar nigam		do	-
	vii) Gram Panchayats		do	-
	ix) Revenue Villages		do	787
	x) Assembly Area		do	6
2.	Population			
(A)	Sex-wise			
	i) male	2011	Lakhs	1.83
	ii) Female	2011		1.72
(B)	Rural Population	2011		3.55
3.	Agriculture			
A.	Land utilization			
	i) Total Area	2010-11	Sq.Km	3271
	ii) Forest cover	2010-11	"	
	iii) Non Agriculture Land	2010-11	"	1524
	v) Cultivable Barren Land	2010-11	"	
4.	Forest			
	i) Forest	2010-11	Sq.Km	1524
5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	thousand	46
	ii) Buffaloes	2007	Nos.	14
B.	Other Livestock			
	i) Goats	2007	Nos.	120000
	ii) Pigs	2007	Nos.	23700
	iii) Dogs & Bitches	2007	Nos.	11010
	IV) Railways			
	i) Length of rail line	2010-11	Kms	--
	V)Roads			
	(a) National Highway	2010-11	Kms.	92
	(b) State Highway	2010-11	Kms.	5
	(c) main District & Rural Roads	2010-11	Kms.	

	(d) Other district & Rural Roads	2010-11	Kms.	
	(e) Rural road/ Agriculture Marketing Board roads	2010-11	Kms.	
	(f) Kachacha Road	2010-11	Kms.	
	VI) Communication			
	(a) Telephone connection	2010-11		
	(b) Post offices	2010-11	Nos.	
	(c) Telephone Center	2010-11	Nos.	
	(d) Density of Telephone	2010-11	Nos./1000 person	
	(e) Density of Telephone	2010-11	No. per KM	
	(f) PCO Rural	2010-11	No.	10
	(g) PCO STD	2010-11	No.	
	(h) Mobile	2010-11	No.	
	VII) Public Health			
	(a) Allopathic Hospital	2010-11	No.	1
	(b) Beds in Allopathic hospitals		No.	50
	(c) Ayurvedic Hospital		No.	
	(d) Beds in Ayurvedic hospitals		No.	
	(e) Unani hospitals		No.	
	(f) Community health centers		No.	
	(g) Primary health centers		No.	14
	(h) Dispensaries		No.	
	(i) Sub health centers		No.	15
	(j) Private hospitals		No.	1
	(VIII) Banking			
	Commercial			
	(a) Commercial Bank		Nos.	9
	(b) Rural Bank Products		Nos.	
	(c) Co-operative Bank Products		Nos.	1
	(d) PLDB Branches		Nos.	
	(IX) Education			
	(a) Primary School		Nos.	434
	(b) Middle School		Nos.	65
	(c) Secondary & Senior Secondary Schools		Nos.	3
	(d) Colleges			2
	(e) Technical University		Nos.	

2.1 Existing Status of Industrial Areas in the District SENAPATI:

There is no identified industrial areas as of now in the districts and most of the units are scattered here in there in the district..So, the information pertaining to this particular item may be treated as nil.

Source :DIC,Senapati

3. INDUSTRIAL SCENARIO OF SENAPATI:

3.1. Industry at a Glance

Sl.No.	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	289
2.	TOTAL INDUSTRIAL UNIT	NO.	
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	2
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	1888
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	141
6.	NO. OF INDUSTRIAL AREA	NO.	--
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	--
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	--

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
Up to	1984-85	4	16	3.88
	1985-86	18	39	3.00
	1986-87	30	92	21.14
	1987-88	19	64	10.0
	1988-89	32	152	12.06
	1989-90	12	46	5.67
	1990-91	65	348	29.0
	1991-92	9	40	4.70
	1992-93	3	18	7.0
	1993-94	11	48	6.28
	1994-95	12	620	15.17
	1995-96	2	10	1.17
	1996-97	6	34	2.91
	1997-98	5	17	5.24
	1998-99	9	37	3.84
	1999-2000	11	33	9.34
	2000-01	3	10	3.78
	2001-02	2	9	0.43
	2002-03	3	14	5
	2003-04	-	-	-

	2004-05	5	17	5.47
	2005-06	16	73	15.89
	2006-07	6	32	773
	2007-08	-	-	-
	2008-09	3	32	773.85
	2009-10	3	128	1788
	2010-11	-	-	-
	Total	289	1929	2744.50

Source :DIC, Senapati

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT:

NIC CODE No.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (Lakh Rs.)	EMPLOYMENT
20	Agro based	37	17.76	112
22	Soda water	--	--	--
23	Cotton Textile	--	--	--
24	Woollen, silk & artificial thread based clothes	76	34.45	790
25	Jute & jute based	--	--	--
26	Ready-made garments & embroidery	32	11.01	96
27	Wood/wooden based furniture	84	49.19	431
28	Paper & paper products	--	--	--
29	Leather based	--	--	--
31	Chemical/chemical based	--	--	--
30	Rubber, Plastic & petro based	--	--	--
32	Mineral based	--	--	--
33	Metal based (Steel Fab.)	9	1782	147
35	Engineering units	--	--	--
36	Electrical machinery an transport equipment	14	15.95	48
97	Repairing & servicing	8	13.47	34
01	Others	--	--	--
		--	--	--

Source :DIC,Senapati

3.4 large Scale Industries / Public Sector undertakings:

As of now, thereis no large scale industries in the district and most of industrial units Are in the category of Micro units.

3.5 Major Exportable Item:

Fruit & Juice products, medicinal plant based products, handloom & Handicraft Pottery products,

3.6 Growth Trend:

The overall industrial growth trend in the district is not very optimistic since there is a continuous and gradual decline in growth of registered MSEs. And one of the Impediments to growth is non-availability of credit, lack of Govt. & institution support, trained skill hand, poor law & order situation.

3.7 Vendorisation / Ancillarisation of the Industry:

Since there is no Large/Medium scale, PSU units, scope for vendorisation is Very limited.

3.8 Medium Scale Enterprises: There is only onemedium scale industry,in the trade of Iron & steel industry manufacturing construction items/goods.**3.8.1 List of the units in Senapati district & Near By Area:**

a) Iron & Steel industry.

3.8.2 Major Exportable Item:

Fruit & Juice products, medicinal plant based products, handloom & Handicraft Pottery products,

3.9 Service Enterprises:

DTP centre, ideography& photography,2/4 wheeler servicing centre, Computer training centre cum internet cafe, repair & service of consumer electronic electrical household goods, restaurant & Motels, Transportation services,

3.9.2 Potential areas for service industry:

DTP centre, ideography& photography,2/4 wheeler servicing centre, Computer training centre cum internet cafe, repair & service of consumer electronic electrical household goods, restaurant & Motels, Transportation services

3.10 Potential for new MSMEs:

Piggery farms Poultry farms Medical Clinics Computer Training DTP Centre

Cyber Cafes Iron & Steel Industries Cane and Bamboo Handloom Industries Readymade Garments Embroidery Photostat Copying TV/Radio Servicing Beauty Parlour Photo Studio Dry Cleaning Tent House Food processing, Medicinal & herbal extracts, Iron & steel industries, Mineral water, Tourism based industries, Handloom & Handicraft items, Pottery, Plantation, Meat processing, Fabrication unit

3. Existing Clusters of Micro & Small Enterprise:

There is no existing cluster in the district

4.1 DETAIL OF MAJOR CLUSTERS:NIL

4.1.1 Manufacturing Sector: NIL

4.1.2 Service Sector:NIL

4.2 Details for Identified Cluster:

a). Pottery cluster

b). Handloom & Handicraft cluster

:

The above two cluster are anticipated to take up in the district in near future.

5. General issues raised by industry association during the course of meeting:

There is no industries association in the district worth mentioned,however,the following points are relevant to the present scenario as below:

a.Lack of proper infrastructure especially availability of power,communication

b.Lack of proper and adequate timely credit,lack of skill hand,lack of support from Govt.

c.Lack of adequate R&D and technical institution and testing facilities

d.Lack of marketing network and facility

e.Lack of awareness on various schemes etc.

6. STEPS TO SET UP MSMEs.

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No.	Type of assistance	Name and address of agencies
1	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	General Manager, District Industries center, Dist. Head Quarter, Senapati
2.	Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports.	District Industries Center, Senapati MSME-DI, Imphal
3.	Land and Industrial shed	Industries Department
4.	Financial Assistance	State Bank of India- Dist. H.Q Lairouching, kangpokpi United bank of India – Mao Vijaya Bank – Saikul Nedfi -Imphal
5.	For raw materials under Govt. Supply	NHDC-Porompat, Imphal NSIC-Imphal Ind. Deptt.-Imphal
6.	Plant and machinery under hire / purchase basis	NSIC-Imphal
7.	Power / Electricity	Electricity Deptt. Dist Head Quarter Senapati
8.	Technical Know-how	a. MSME-DI, Industrial estate Takyelpat Imphal-795001 (Manipur) Director, b. Regional Testing Centre (E.R.), 111 & 112, B.T. Road, Kolkatta - 700035. c. Central Institute of Plastic engineering & technology Industrial estate, Takyelpat Imphal-795001. c. Manipur institute of technology Takyelpat, Imphal e. DOEACC, Akompat Imphal.
9.	Quality & Standard	Bureau of Indian Standards 53/5, Ward No. 29, R.G. Bama Road 5th By Lane, Apurba Sinha Path, Guwahati - 781 003 Quality Council of India Institution of Engineers Building, IInd Floor, 2 - Bahadur Shah Zafar Marg, New Delhi - 110002, India.
10.	Marketing / Export Assistance	Indian Institute of Packaging Eastern Regional Centre Block - CP Sector - V Salt Lake City Kolkata - 700 091

		<p>Indo Myanmar Boarder Traders UnionOpp. Usha Cinema, PaonaBazar,Imphal - 795 001</p> <p>APEDA Agricultural and Processed Foods Export Development Authority, G.S Road,Guwahati</p> <p>North Eastern Regional Agricultural Marketing Corpn. Ltd. Rajbari path, Ganeshpuri Guwahati - 781 005.</p>
11.	Other Promotional Agencies	<p>a.Institute of Bio-Resources & Sustainable Development Takyelpat Institutional Area, Imphal - 795 001</p> <p>b.IntellectualProperty Office Building CP-2, Sector V, Salt Lake City, Kolkata - 700 091</p> <p>C.APEDA Agricultural and Processed Foods ExportG.S.RoadDevelopment Authority, Guwahati.</p> <p>d.State Commissioner for Khadi& Village Industries Ministry of Agro & Rural Industries Paona Bazar, Imphal 795 001.</p> <p>e.IndianInstitute of Entrepreneurship BasisthaCharlali, Lalmati, 39-National Highway By Pass Guwahati - 781 029</p> <p>f.AllManipurEntrepreneursAssociationTakyelpat,Industrial Estate, Imphal 795 001.</p> <p>g.Indo Myanmar Boarder Traders UnionOpp. Usha Cinema, Paona Bazar, Imphal - 795 001</p> <p>h.Bureau of Indian Standards 1/14 CIT Scheme, Scheme VII.M</p>