

Government of India Ministry of MSME

Brief Industrial Profile of KOZHIKODE District



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

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Contents

S. No.	Topic	`Page No.
**	General Characteristics of the District	3
1.1	Location & Geographical Area	3
1.2	Topography	3
1.3	Availability of Minerals.	3-4
1.4	Forest	4
1.5	Administrative set up	4
2.	District at a glance	4-7
2.1	Existing Status of Industrial Area in the District Kozhikode	7-8
3.	Industrial Scenario Of Kozhikode	8-9
3.1	Industry at a Glance	
3.2	Year Wise Trend Of Units Registered	9-10
3.3	Details Of Existing Micro & Small Enterprises & Artisan Units In The District	10-11
3.4	Large Scale Industries / Public Sector undertakings	11
3.5	Major Exportable Item	12
3.6	Growth Trend	12
3.7	Vendorisation / Ancillarisation of the Industry	12
3.8	Medium Scale Enterprises	12
3.8.1	List of the units in Kozhikode & near by Area	12
3.8.2	Major Exportable Item	12
3.9	Service Enterprises	12
3.9.1	Coaching Industry	12
3.9.2	Potentials areas for service industry	12
3.10	Potential for new MSMEs	12
4.	Existing Clusters of Micro & Small Enterprise	
4.1	Detail Of Major Clusters	12
4.1.1	Manufacturing Sector	13
4.1.2	Service Sector	13
4.2	Details of Identified cluster	13
4.2.1	Welding Electrodes	14
4.2.2	Stone cluster	14
4.2.3	Chemical cluster	14
4.2.4	Fabrication and General Engg Cluster	15
4.2. 5	Kota Doria:	15
5.	General issues raised by industry association during the course of meeting	15-16
6	Steps to set up MSMEs	17-20

Brief Industrial Profile of KOZKIKODE District

1. General Characteristics of the District

Kozhikode district formerly CALICUT is a district of Kerala State.

1.1 Location & Geographical Area.

Situated on the Southwest coast of India.

1.2 Topography

Undulating Topography coastal plains along western direction and high hill tops along eastern direction.

1.3 Availability of Minerals.

Quartz, Iron ore, Granite Building stone La ternite Building stone, Brick clay, Ordinary sand River sand

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones
		2010-2011
MAJOR I	MINERAL	
1.	QUARTZ	10
2	IRON ORE	NIL
MINOR		
1.	BRICK CLAY	9250
2.	ORDINARY SAND	10500
3.	RIVER SAND	740013.5
4.	GRANITE BUILDING STONE (238.3 ACRE)	NA
	PERMIT	
5.	LATRITE BUILDING STONE (20.57 ACRES)	NA
	PERMIT	
6.		
7.		

SOURCE:- DEPT. OF MINES & GEOLOGY.,

1.4 FOREST: The total area of the district = 234641 hectres The total area of the forest in the district = 41386 hectres

1.5 Administrative set up.

Kozhikode district consists of One revenue division, Three Taluks, 12 Blocks, 77 panchayats and 117 villages. The total area of the district comes to 2344 Sq.Kms

2. <u>District at a glance</u>

S.No	Particular	Year	Unit	Statistics
1		Geographical fea	atures	

A)	Geographical Data			
	i) Latitude			11,08N11.50 N
	ii) Longitude			75,30E 76,08 E
	iii) Geographical Area		Hectares	234641
(B)	Administrative Units	2011-12	no	201011
(-)	i) Sub divisions			1
	ii) Tehsils	,,	"	3
	iii) Sub-Tehsil			-
	iv) Patwar Circle			-
	v) Panchayat Simitis			-
	vi)Nagar nigam			
	vii) Nagar Palika			
	viii) Gram Panchayats			78
	xi) Revenue villages			117
	x) Assembly Area			
2.				
(A)	Sex-wise			
	i) Male	2011		1473028
	ii) Female	2011		1616515
(B)	Rural Population	2011		1014765
3.				
A.	Land utilization			
	i) Total Area	2010-11	Hectare	234641
	ii) Forest cover	2010-11	"	41386
	iii) Non Agriculture Land	2010-11	"	27495
	v) cultivable Barren	2010-11	"	2232
	land			
4.		T		
	(i) Forest	2010-11	Ha.	41386
5.				
A.	Cattle			
	i) Cows	2007	Nos.	129337
	ii) Buffaloes	2007	Nos.	1706
B.	Other livestock			
	i) Goats	2007	Nos.	-
	ii) Pigs	2007	Nos.	2875
	iii) Dogs & Bitches	2007	Nos.	-

1	1	
2010-11	Kms	72
2010-11	Kms	129.5
2010-	Kms	202.55
11		
2010-	Kms	1119.17
11		
2010-11	Kms	NA
2010-11	Kms	NA
2010-11	Kms	NA
2010-11		719668
2010-11	Nos.	380
2010-11	Nos.	93
2010-11	Nos./1000	250.06
	person	
2010-11	No. per KM.	307
2010-11	No.	
2010-11	No.	
2010-11	No.	
	2010-11 2010- 11 2010- 11 2010-11 2010-11 2010-11 2010-11 2010-11 2010-11 2010-11 2010-11	2010-11 Kms 2010- 11 2010- Kms 11 2010- Kms 11 2010-11 Kms 2010-11 Kms 2010-11 Nos. 2010-11 Nos. 2010-11 Nos. 2010-11 Nos. 2010-11 Nos./1000 person 2010-11 No. per KM. 2010-11 No. 2010-11 No.

(a) Allopathic Hospital	2010-11	No.	11
(b)Beds in Allopathic		No.	2161
hospitals			
(c) Ayurvedic Hospital		No.	7
(d)Beds in Ayurvedic		No.	210
hospitals			
(e)Unani hospitals		No.	-
(f) Community health		No.	11
centers			
(g)Primary health		No.	66
centers			
(h)Dispensaries		No.	142
(i) Sub Health		No.	410
Centers		No.	
(j) Private hospitals			NA
(k)			
(VIII) Banking			
commercial			
(a) Commercial Bank		Nos.	242
(b) rural Bank		Nos.	67
Products			
(c) Co-Operative		Nos.	127
bank products			
(d) PLDB Branches		Nos.	18
(IX) Education			
(a) Primary school		Nos.	721
(b) Middle schools		Nos.	325
(c) Secondary & senior		Nos.	392
secondary schools			
(d) Colleges		Nos.	88
(e) Technical University		Nos.	

2.1 Existing Status of Industrial Areas in the District Kozhikode

S. No.	Name of Ind. Area	Land acquired (In hectare)	Land developed (In hectare)	Prevailing Rate Per Sqm (In Rs.)	No of Plots	No of allotted Plots	No of Vacant Plots	No. of Units in Production
1	DP WEST HILL	5.11	5.11			36		35
2	MINI INDUSTRIAL ESTATE KOZHIKODE					86		72
3	MINI INDUSTRIAL ESTATE (SIDCO) KADALUNAI	0.40	0.28			12		11
4	PERAMBRA	0.40	0.38			13		8
5	MAJOR INDUSTRIAL ESTATE (SIDCO) WEST HILL	5.04	4.51			57		49
6								
7								
8								
9								
10								
11								
12								
13								
14								
15								
16								
17								

18							
19							
	Total	5.84	5.17		204	0	175

Source:- RIICO,

3. INDUSTRIAL SCENERIO OF KOZHIKODE District

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	818
2.	TOTAL INDUSTRIAL UNIT	NO.	1078
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	-
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	6.22
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	NA
6.	NO. OF INDUSTRIAL AREA	NO.	10
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	9547
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	NA

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
		REGISTERED		(lakh Rs.)
		UNITS		
Up to	1984-85			
	1985-86			
	1986-87			
	1987-88			
	1988-89			
	1989-90			
	1990-91			
	1991-92			

1993-94 1994-95 1995-96 1997-98 1998-99 1999-2000 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1992-93			
1995-96 1996-97 1997-98 1998-99 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1993-94			
1996-97 1997-98 1998-99 2000-01 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1994-95			
1997-98 1998-99 1999-2000 2000-01 2001-2002 2002-03 2003-04 447 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1995-96			
1998-99 1999-2000 2000-01 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1996-97			
1999-2000 2000-01 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1997-98			
2000-01 2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1998-99			
2001-2002 2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	1999-2000			
2002-03 2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2000-01			
2003-04 447 179 1168.89 2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2001-2002			
2004-05 448 1673 1058.72 2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2002-03			
2005-06 272 986 719.62 2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2003-04	447	179	1168.89
2006-07 230 1106 978.83 2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2004-05	448	1673	1058.72
2007-08 380 2701 2895.34 2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2005-06	272	986	719.62
2008-09 406 2243 1650.11 2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2006-07	230	1106	978.83
2009-10 602 2395 3281.05 2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2007-08	380	2701	2895.34
2010-11 941 7277 4458.50 2011-12 818 5084 12384.00	2008-09	406	2243	1650.11
2011-12 818 5084 12384.00	2009-10	602	2395	3281.05
	2010-11	941	7277	4458.50
Total	2011-12	818	5084	12384.00
	Total			

Source: DIC -----

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND **ARTISAN UNITS IN THE DISTRICT**

NIC CODE NO.	TYPE OF	NUMBER	INVESTMENT	EMPLOYMENT
NO.	INDUSTRY	OF UNITS	(Lakh Rs.)	
20	Agro based	115	644.27	425
22	Soda water			
23	Cotton textile			
24.	Woolen, silk & artificial Thread			
	based clothes.			
25.	Jute & jute based			
26.	Ready-made garments &	118	396.86	756
	embroidery			
27.	Wood/wooden based furniture	57	397.89	229
28.	Paper & Paper products	16	183.50	86
29.	Leather based	78	386.18	532

31.	Chemical/Chemical based	17	73.32	58
30.	Rubber, Plastic & petro based	12	50.25	35
	PLASTICS	32	800.81	269
32.	Mineral based	57	756.71	360
33.	Metal based (Steel Fab.)			
35.	Engineering units	168	603.45	570
36.	Electrical machinery and transport equipment	16	66.25	51
97.	Repairing & servicing			
01.	Others	73	775.15	352
	GLASS AND CERAMICS	11	91.30	48
	IT & ITES	53	371.53	362
	IT HARDWARE	4	18.99	14
	FRUITS AND FOOD BASED	70	366.92	317
	PRODUCTS			
	PRINTING AND ALLIED	54	1479.25	212
	PHARMACEUTICALS	NIL	NIL	NIL
	AYURVEDIC PRODUCTS	19	93.49	53
	SERVICE ACTIVITIES	108	1992.48	421
	TOTAL	1078	9547.60	5150

Source: DIC -----

3.4 Large Scale Industries / Public Sector undertakings

List of the units in -KOZHIKODE----- & Near By Area

1. STEEL COMPLEX, CHERUVANNUR KOZHIKODE

- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.

10.
11.
12.
13.
14.
15.
16.
17.
18.
19
3.5 Major Exportable Item
3.6 Growth Trend
Positive
3.7 Vendorisation / Ancillarisation of the Industry
Marine processing and handicrafts
3.8. Medium Scale Enterprises

- 3.8.1 List of the units in KOZHIKODE----- & Near By Area

 P K STEELS KOZHIKODE

 MALBAR CO-OPERATIVE SPINNING MILL, THIRUANUR
- 3.8.2 Major Exportable Item

Marine goods and handicrafts

3.9 Service Enterprises

3.9.2 Potentials areas for service industry

IT enabled services

3.10 Potential for new MSMEs Agro food processing sector, construction sector, Garments sector, ITES

4. Existing Clusters of Micro & Small Enterprise

4.1 DETAIL OF MAJOR CLUSTERS

4.1.1 **Manufacturing Sector**

4.1.2 Service Sector

4.2 <u>Details for Identified cluster</u>

4.2.1 Name of the cluster Ezarmorins furniture consortium

1	Principal Products Manufactured	Wooden furniture
	in the Cluster	

2	Name of the SPV	Furniture Cluster, Kozhikode	
3	No. of functional units in the	1200	
	clusters		
4	Turnover of the Clusters	480 crores	
5	Value of Exports from the	NIL	
	Clusters		
6	Employment in Cluster	4800	
7	Average investment in plant &	Rs.4 lakh/unit	
	Machinery		
8	Major Issues / requirement	Inadequate design capabilities, In adequate	
		raw material primary processing and quality	
		seasoning facilities	
9	Presence of capable institutions	Govt Engineering College, Kozhikode	
10	Thrust Areas	Reducing cost of procurement, increasing	
		profitability of cluster firms by atleast 50%	
11	Problems & constraints	Non access to capital intensive quality	
		component development equipment	

Present status of the cluster :- Working well

Project cost 132 lakhs

4.2.2 Name of the cluster NORTH KERALA FOOTWEAR CONSTORIUM

1	Principal Products Manufactured in the Cluster	Mfg of footwear
2	Name of the SPV	
3	No. of functional units in the clusters	25
4	Turnover of the Clusters	
5	Value of Exports from the	
	Clusters	
6	Employment in Cluster	
7	Average investment in plant &	
	Machinery	
8	Testing needs	
9	Thrust Area	
10	Access to Export Market	

Present status of the cluster :-. Not yet strated the production Project cost 350 lakhs

4.2.4 Fabrication and general engg Cluster FERROSIMST ENGG CONSTORIUM

1	Principal Products Manufactured in the Cluster	General engg activities
2	Key Trade Association address	
3	No. of functional units in the clusters	20
4	Turnover of the Clusters	
5	Value of Exports from the Clusters	
6	Employment in Cluster	
7	Average investment in plant & Machinery	
8	Testing needs	
9	Major Issues	
10	Access to Export Market	

No project report

Present status of clusters:-

<u>5. General issues raised by industry association during the course of meeting</u>

- 1. The interest rate of financial institutions is very high compared to priority sector.
 - 2. The minimum guarantee scheme of KSEB may be reinstituted.
 - 3. The subsidy rate of the enterprises may be enhanced.

affect the timely implementation of the project.	

4. The delay in licensing and clearance from concerned departments may

6. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No	Type of assistance	Name and address of agencies
1.	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	General Manager Dist. Industries Centre ,Ghandhi Road, vellyail, KOZHIKODE-673011.
2.	Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports.	Micro, Small & Medium Enterprises Development Institute, (Ministry of ME,Government of India) Kanjany Road, Ayyanthole P.O.Thrissur – 680 003 (Kerala)

Brief Industrial Profile of Kozhikode District 2011-12

17

Land and Industrial shed	General Manager
	Dist. Industries Centre, Ghandhi Road Vellyail, , KOZHIKODE-673011. Director Directorate of Industries and Commerce, Vikas Bhavan PO Thiruvananthapuram, Kerala 471-2302774/Fax. 0471-2305493 www.keralaindustry.org/Promotion DI&C.htm
	SIDCO, Shanthinagar Thiruvananthapuram-695001 w.keralaindustry.org/promotional Managing director Kerala Industrial Infrastructure Development corporation KINFRA House TC/31/2312, Sasthamangalam PO Thiruvananthapuram-695010 Tel.0471-2726585/2724773 E.mail: kinfra@vsnl.com
	Development Commissioner Cochin Special Economic Zone (CSEZ) Minn. Of Commerce Govt. of India, Kakkanad Kochi-682037, Ph. 0484-2413222 Fax. 0484-2413074 E.mail. dc@csez.cin Website: www. csez.com
Financial Assistance	Banks (Nationalised& Scheduled) KOZHIKODE SIDBI Finance Tower 2 nd floor, PB No.4209 Kaloor, Kochi-17 Tel:2401792, 2401793 Industrial Finance Corporation of
_	Financial Assistance

		Panampilly Nagar Kochi-36 Tel:0484-2311174 Industrial Finance Corporation of India Panampilly Nagar Kochi-36 Tel:0484-2311174 Indian Renewable Energy Development Agency Ltd. Lodi Road, New delhi-110003
5.	For raw materials under Govt. Supply	State Trading Corporation Ajay Vihar Kochi-16
6.	Plant and machinery under hire / purchase basis.	NSIC, Ernakulam
7.	Power/ Electricity	Kerala State Electricity Board KOZHIKODE
8.	Technical Know –how.	MSME-Development Institute Min. of MSME, Govt. of India Kanjani Road, Ayyanthole PO Thrissur-680 003,Kerala
9.	Quality & Standard	MSME-Development Institute Min. of MSME, Govt. of India Kanjani Road, Ayyanthole PO Thrissur-680 003, Kerala
10.	Marketing /Export Assistance	Development Commissioner Cochin Special Economic Zone (CSEZ) Min. of Commerce Govt. of India, Kakkanad Kochi-682037, Ph. 0484-2413222 Fax. 0484-2413074, E.mail. dc@csez.com www.csez.com Member Secretary, Kerala Export Promotion Council T.C. 15/1399 'Karthika; Tagore Nagar

		Cotton Hill Road, Vazhuthacaud Thiruvananthapuram-695010 Ph. 04871-2726585/2724773 E.mail: kinfra@vsnl.com
11.	Other Promotional Agencies	