



सत्यमेव जयते

Government of India
Ministry of MSME

Brief Industrial Profile of Jhalawar District



सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES

आयोजक

एमएसएमई—विकास संस्थान

(सूक्ष्म, लघु एवं मध्यम उद्यम मंत्रालय, भारत सरकार)

22 गोदाम, औद्योगिक सम्पदा, जयपुर-302006

फोन: 0141-2212098, 2213099 फैक्स: 0141-2210553

ई-मेल: dc-di-jaipur@dcmsme.gov.in, वेबसाईट- www.msmedijaipur.gov.in

Contents

S.No.	Topic	Page No.
1.	General Characteristics of the District	1
1.1	Location & Geographical Area	2
1.2	Topography	2
1.3	Availability of Minerals	3
1.4	Forest	3
1.5	Administrative set up	3-5
2.	District at a glance	6-9
3.	Industrial Scenario of Jhalawar	10
3.1	Industry at a Glance	10
3.2	Major Industrial Area	11
3.3	Year Wise Trend of Units Registered	12
3.4	Details o Existing Micro & Small Enterprises & Artisan Units in the District	13
3.5	Large Scale Industries/Public Sector Undertakings	14
3.6	Major Exportable Item	15
3.7	Growth Trend	15
3.8	Vendorisation/Ancillarisation of the Industry	15
3.9	Medium Scale Enterprises	15
3.10	Service Enterprises	15
3.11	Potentials areas for service Industry	15
3.12	Potential for new MSMEs	15-16
4	Existing Clusters of Micro & Small Enterprise	16
4.1	Detail of Major Clusters	16
4.1.1	Manufacturing Sector	16
4.2	Details for Indentified Cluster	17
4.3	General Issue raised by industry Association	18
5.	Steps to set up MSMEs	19
6.	Important contact nos. District Jhalawar	20
7.	List of Industries Associations of Jhalawar	21



Brief Industial Profile of Jhalawar District

1. General Characteristics of the District

The city of Jhalawar was founded by Jhala Zalim Singh (First), who was the then Dewan of Kota state (1791 A.D.). He established this township, then known as Chaoni Umedpura, as a cantonment. The township was surrounded with dense green forests and wild animals

Jhala Zalim Singh often came here for hunting and he liked the place so much that he wanted to develop it as a township. The objective to develop this place as a military cantonment was due to the fact that Maratha invaders passed through this central place from Malwa towards Kota to capture Hadoti states.

Legendary Jhala Zalim Singh recognized the importance of this place and started to develop it as a military cantonment and township, so that he could use this place to attack and stop Maratha invaders before they can reach to Kota state.

Chaoni Umedpura got developed as a cantonment and township around 1803-04 A.D. Colonel Todd, who visited the region in December, 1821 described this area as the cantonment established by Jhala Zalim Singh plus a well-established township with large houses, havelis, and surrounding walls.

In 1838 A.D., English rulers seperated Jhalawar state from Kota state and gave it to Jhala Madan Singh, the grandson of Jhala Zalim Singh. He developed his administration services to develop the state of Jhalawar. He resided in Jhalara Patan for a long time and started to build The Garh Palace (1840 - 1845 A.D.). He was the first ruler of Jhalawar state and made his great contribution in the history of Jhalawar.

Jhala Madan Singh ruled Jhalawar from 1838 to 1845. After his death, Jhala Prithvi Singh became the ruler of Jhalawar, and ruled for around 30 years.

Rana Bhawani Singh Ji, who ruled Jhalawar state from 1899 to 1929 A.D., did remarkable work in the development of Jhalawar state. His active involvement was in the fields of social activities, public works (construction), education, administration, etc. During his time, a number of genius personalities of Jhalawar gave their active hand in these activities.

- Successors for Maharana of Jhalawar State.

Sh. Madan Singh , Maharaj Rana of Jhalawar	(1838-1845)
Sh. Pirthi Singh , Maharaj Rana of Jhalawar	(1845-1875)
Sh. Bakht or Zalim Singh , Maharaj Rana of Jhalawar	(1875-1897)
HH Sh. Bhawani Singh , Maharaj Rana of Jhalawar	(1897-1929)
HH Sh. Rajendra Singh , Maharaj Rana of Jhalawar	(1929-1943)
HH Sh. Harish Chandra ,Maharaj Rana of Jhalawar Jhalawar State in	(1943-till merger of Rajasthan.)

1.1 Location & Geographical Area.

At the border of Rajasthan and Madhya Pradesh, nudging its fat belly into neighboring MP is this fascinating place - Jhalawar. A mystery waiting to be unraveled. Questions waiting to be asked, answers waiting to be found. It was the capital of a small princely state created in 1838.

It is a rock-strewn, scrub-covered terrain, occasionally bright with fields of poppies and citrus-green groves of oranges. Lying in the south-eastern region of Rajasthan at the edge of the Malwa plateau, Jhalawar has rocky but water-laden verdant landscape, unlike much of Rajasthan.

1.2 Topography

Jhalawar district is an expanse of fertile plain having rich black-cotton soil. It is watered by several rivers, giving it a verdant look. The largset river flowing through the area is **Kali Sindh** which flows through the territory to join the Chambal, Rajasthan's largest river. Other rivers include **Ujaad, Ahu, Parvan, Chavli**, etc.

The Aravali hills, which are the most ancient folded mountain range in India, crosses the region, roughly dividing the plains of hadoti from the Malwa

plateau. These hills and the surrounding areas were once thickly forested and teemed with wildlife.

1.3 Availability of Minerals.

S.No.	Mineral	Leases	Area (in Hector)	Production (Tons)
1	Sandstone	54	89.24	24974
2	Masonry Stone	29	29.500	1273240
3	Bantonite	5	5.010	2212
4	Limestone (Dimnl.)	48	211.82	1626470
5	Limestone (Burning)	1	1.00	1000
6	Kankar-Bajri	0	0.00	1274062
7	Murram	0	0.000	700000

1.4 FOREST

District	Total Forest	Reserved	Protected	Unclassified
Jhalawar	1349.79SqKm	413.46SqKm	930.61sqKm	6.75Sqkm

1.5 Administrative set up.

Jhalawar district is identified as the 17th district of Rajasthan. **District Collector** is the head of District administration. Various district level departments and offices are located at the district headquarter. District-level officials work while sitting in Jhalawar. Time-to-time administrative tours are organized to bring up and solve the problems of rural areas.

List of Various District Level Departments

District Collectorate, Jhalawar
 Department of Police, Jhalawar
 Zila Parishad, Jhalawar
 Department of Primary Education
 Department of Secondary Education
 Department of Transport
 Department of Irrigation
 Department of Public Works (PWD)
 Department of Public Health and Engineering (PHED)
 Department of Forests

Department of Mining
 Department of Sales tax
 Department of Income Tax
 District Opium Office
 SC Corporation
 District Literacy Committee
 Department of Statistics
 Fishery Department
 Assistant Registrar, Cooperative Societies
 Bharat Sanchar Nigam Ltd. (BSNL)
 Department of Public Relations (PRO)
 Department of Social Welfare
 Department of Sports
 Department of Agriculture
 Department of Employment
 Department of Supply
 Department of Excise
 National Informatics Center, Jhalawar
 Chief Medical & Health Officer (CMHO)
 Deputy Chief Medical & Health Office (Family Planning)
 District Supply Office
 Department of Animal Husbandry
 Soil Testing Laboratory, Jhalawar
 Treasury, Jhalawar

Seven Sub Divisional Officers (SDOs) work at the division level to distribute the power at local level. Jhalawar district has seven sub-divisions

Jhalawar
 Aklera
 Bhawani Mandi
 Pirawa
 Khanpur
 Manohar Thana
 Gangdhar

Jhalawar district is divided into 6 blocks (Panchayat Samitis). Each block has a BDO (Block Development Officer) to serve as the representative of the district administration in the rural areas.

Bakani
 Dag
 Jhalara Patan
 Khanpur
 Manohar Thana
 Sunel

Various development works and projects at the rural level (Gram Panchayat Level) are run through Block offices. One Gram Sevak is appointed at each Gram Panchayat to keep record of the development works and to project required development works. "Gram Sabha" (Village Meetings) are organized on fixed intervals to discuss about development of villages

There are seven tehsil headquarters in Jhalawar district. Each one has a **Tehsildaar** as the administrative officer. Whole department of a Tehsildaar work in accordance with the Land-record system to serve for the rural farmers and land-holders. The tehsils of district are:

Aklara
Gangdhar
Jhalara Patan
Khanpur
Manohar Thana
Pachpahar
Pirawa

A tehsil contains a number of "Patwar-Mandal", each of which has a Patwari to serve for the landholders and farmers.

2.District at a glance

S.No	Particular	Year	Unit	Statistics
1	Geographical features			
(A)	Geographical Data			
	i) Latitude			24°36' 0°N
	ii) Longitude			76°9' 0°E
	iii) Geographical Area		Hectares	6322.35Sq. Kms
(B)	Administrative Units			
	i) Sub divisions		Nos.	7
	ii) Tehsils		Nos.	7
	iii) Sub-Tehsil		Nos.	
	iv) Patwar Circle		Nos.	
	v) Panchayat Simitis		Nos.	6
	vi)Nagar nigam		Nos.	-
	vii) Nagar Palika		Nos.	5
	viii) Gram Panchayats		Nos.	252
	xi) Revenue villages		Nos.	1600
	x) Assembly Area		Nos.	4
2.	Population			
(A)	Sex-wise			
	i) Male	2011	Nos.	612387
	ii) Female	2011	Nos.	567985
(B)	Rural Population	2011	Nos.	1012126
3.	Agriculture			

A.	Land utilization			
	i) Total Area	2010-11	Hectare	6322.35
	ii) Forest cover	2010-11	“	1250
	iii) Non Agriculture Land	2010-11	“	262
	v) cultivable Barren land	2010-11	“	465
4.	Forest			
	(i) Forest	2010-11	Ha.	1349.79
5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	Nos.	439615
	ii) Buffaloes	2007	Nos.	290732
B.	Other livestock			
	i) Goats	2007	Nos.	380459
	ii) Pigs	2007	Nos.	6475
	iii) Sheep's	2007	Nos.	15256
	iv) Railways			
	i) Length of rail line	2010-11	Kms	
	V) Roads			
	(a) National Highway	2010-11	Kms	98.60
	(b) Painted Road	2010-11	Kms	1142
	(c) WBM Road	2010-11	Kms	162
	(d) Other district & Rural Roads	2010-11	Kms	
	(e) Rural road/ Agriculture Marketing Board Roads	2010-11	Kms	
	(f) Kachacha Road	2010-11	Kms	109
	(VI) Communication			

(a) Telephone connection	2010-11		
(b) Post offices	2010-11	Nos.	246
(c) Telephone center	2010-11	Nos.	35
(d)Density of Telephone	2010-11	Nos./1000 person	-
(e) Density of Telephone	2010-11	No. per KM.	-
(f) PCO	2010-11	No.	611
(g) HSG	2010-11	No.	1
(h) LSG	2010-11	No.	1
(VII) Public Health			
(a) Allopathic Hospital	2010-11	No.	14
(b) Beds		No.	1200
(c) Ayurvedic Dispensaries		No.	80
(d) Community health centers		No.	14
(e) Primary health centers		No	30
(f) Sub Health Centers		No.	243
(VIII) Banking commercial			
(a) Commercial Bank		Nos.	36
(b) rural Bank Products		Nos.	34
(c) Co-Operative bank products		Nos.	14
(d) PLDB Branches		Nos.	7
(IX) Education			

	(a) Primary school		Nos.	1135
	(b) Middle schools		Nos.	409
	(c) Secondary & senior secondary schools		Nos.	114
	(d) Colleges		Nos.	3
	(e) ITI		Nos.	5

3.INDUSTRIAL SCENERIO OF JHALAWAR

3.1Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	6999
2.	TOTAL INDUSTRIAL UNIT	NO.	11127
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	2
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN Micro & SMALL SCALE INDUSTRIES	NO.	18525
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	3405
6.	NO. OF INDUSTRIAL AREA	NO.	8

- **Micro Small Scale Industries & Handicraft Units**

Up to March 2008, 6838 small-scale & artisans industries are registered to the DIC, which absorbs 18526 people and the total investment is of 3109.05 lakh rupees. Major industries are of Stone cutting, Stone Polishing, Vegetable Oil, Henna Powder, Readymade Garments, Wood Furniture, Cement-made tanks, PVC pipes, Shoes, Washing Powders , Tyre Retrading, Spices etc.

4289 Handicraft units are registered in the DIC, which absorbs 8636 people and total investment is of 117.52 lakh rupees. Major units are of Utensils, Stone-pillars, Leather shoes, Clothes, Pickles, Sculptures, Wood-work, Iron-work, Ropes, Brooms, Chatai, etc. .

- * **Growth Center, Jhalara Patan**

DIC established an industrial growth center near Jhalara Patan, which has total 450 plots for industries. Out of these, 316 plots are allotted to various industries. 110 of the industries are running their operations and remaining are in the process of construction. Major industries in this growth center are of Stone cutting and polishing, Steel Furniture and Almirah, PVC shoes, Agricultural accessories, tractor trolleys, electric transformers, etc

3.2 Main Industrial areas

EXISTING STATUS OF INDUSTRIAL AREAS/IN THE DISTRICT

S. No.	Industrial Area	Acre	Plots	Allotted
1.	Industrial Area, Jhalawar			
	- Mama Bhanja, Phase I & II	56.25	98	98
	- Mama Bhanja, Phase III	31.25	57	57
2.	Industrial Area, Patan Road, Jhalawar	20.50	55	55
3.	Industrial Area, Jhalara Patan			
	- Gindore	14.4	59	58
	- Bhawani Mandi Road, J.Patan	30.43	153	153
4.	Industrial Area, Bhawani Mandi	49.19	177	155
5.	Industrial Area, Aklera	12.31	20	20
6.	Industrial Area, Devrighata	30.50	77	38
7.	Industrial Area, Manohar Thana	3.80	5	

8. Growth Center 438 450 316

3.3 YEAR WISE TREND OF UNITS REGISTERED

Year	No. of units	Employment(in No)	Investment(In Lac)
Up to1984-85	4040	104876	420.86
1985-86	4251	10997	461.67
1986-87	4340	11189	479.99
1987-88	4445	11439	492.51
1988-89	4543	11667	499.83
1989-90	4615	11853	513.22
1990-91	4685	12059	553.22
1991-92	4756	12270	614.45
1992-93	4828	12464	648.68
1993-94	4898	12718	764.44
1994-95	4969	12910	797.8
1995-96	5052	13202	894.03
1996-97	5181	13621	1005.09
1997-98	5312	14059	1156.04
1998-99	5447	14541	1338.54
1999-2000	5572	15085	1583.22
2000-2001	5712	15609	1797.60
2001-2002	5857	16082	2010.36
2002-2003	6003	16448	2131.13
2003-04	6163	16909	2198.87
2004-05	6338	17381	2269.75
2005-06	6508	17666	2400.56
2006-07	6774	18144	2597.57
2007-08	6999	18847	3136.57
2008-09	7117	22873	7838.20
2009-10	7341	25299	8364.75

**3.4DETAILS OF EXISTING MICRO SMALL SCALE INDUSTRIAL UNITS AND ARTISAN
UNITS IN THE DISTRICT**

S.No	Description	NIC Code at Two Digit	No of Units	Employment (Nos)	Investment (Rs In Lack)
1	Food Products	20	354	1010	231.64
2	Other Food Products	21	152	607	187.23
3	Tobacco & Products	22	19	103	1.51
4	Cotton Textiles	23	404	994	87.94
5	Wool ,silk Sl synthetics	24	48	158	61.21
6	Hosiery and garments	26	470	1397	68.23
7	Wood Products	27	1155	3215	83.87
8	Paper Products and printing	28	17	169	85.78
9	Leather Products	29	244	2795	52.17
10	Rubber and plastic products	32	504	1368	286.06
11	Chemicals	31	63	145	28.25
12	Non Metallic Mineral Products	32	504	1368	286.06
13	Metal Products	34	487	1307	140.13
14	Electrical Machinery & Apparatus	36	14	40	11.18
15	Miscellaneous Manufacturing Industries	38	154	321	15.38
16	STD/PCO	75	13	31	5.77
17	Real Estate and Business service	82	12	33	12.32
18	Education scientific & Research centre	92	1	2	1.50
19	Personal Services	97	328	761	127.01

20	Services(No else where classified)	99	8	16	0.97
21	Other Mining	19	03	73	1.48
22	Beauty Par lour	96	1	3	0.30
23	Iron Fabrication	35	4	16	4.08

3.5 Large Scale Industries / Public Sector undertakings

(1) Kali sindh Thermal Power Project Jhalawar

The site of Kalisindh Thermal Power Project is located in Nimoda, Undal, Motipura, Singharia and Devri villages of Tehsil Jhalarpatan, Distt. Jhalawar. The proposed capacity of coal based Thermal Power Project is 1200 MW. The project site is about 12 km from Jhalawar (Distt. Head quarter) and NH-12 .It is 2km from state highway No.19 and 8 km from proposed Ramganj Mandi - Bhopal broad gauge rail line.

Salient Features

Project	Kalisindh Super Thermal Power Project Jhalawar
Capacity	1200 MW(2x600 MW)
Project Site	Village-Undel, Motipura, Nimoda, Singhanian & Deveri of Tehsil Jhalarpatan, Distt. Jhalawar
Project Location	The project site is about 12 km from NH-12, 2km from state highway and 8 km from proposed Ramganj Mandi - Bhopal broad gauge rail line.
Land Area	2230 Bigha/564 Hq. (1400 bigha/350 Hq. in I stage)
Water source and quantity	Dam on Kalisindh river. 3400 CuM/ Hrs.
Fuel Source	Main Fuel- Coal from captive coal blocks (Paras east and kanta Basin in Chhatisgarh state) Secondary Fuel- FO/HSD.
Quantity of Fuel (at 80% PLF)	Coal-56 Lacs TPA FO/HSD-13000-14000 KL/A
Electro Static Precipitator	99.98 % Capacity
Stack Height	275 Mtr.
Estimated revised Cost	Rs.7723 Crores
Synchronization Date	Unit-I March 2012 Unit-II JULY.2012

3.6 Major Exportable Item

(1) Cotton and Synthetic Yarns.

(2) Lime Stone

3.7 Growth Trend

The Main Industries in the District is stone cutting and polishing .There is lot of scope of this sector in export field as this stone are being used for pavement and flooring .there is lot of scope for engg fabrication unit in the district due to upcoming thermal power project.

3.8 Vendorisation/ Ancillisation of the industry

The Kali sindh Thermal power project will be completed in the year 2012 .Then there is lot of scope of vendorisation of industry

3.9 Medium Scale Enterprises

(1) Rajasthan Textile Mills Bhawani Mandi Jhalawar

3.10 Service Enterprises

!) Beauty Palour

(2) Two and four wheeler workshop

3.11 Potentials areas for service industry

(1) DTP Screen printing

(2) work shop

(3) Printing press

(4) Beauty care

(5) Design and Development Institute

3.12 Potential for new MSMEs

1. General engineering & precision component manufactuirng for defence, Avaition and other sectors.
2. Oxygen plant
3. GI pipe units
4. Forging Unit
5. Induction furnace based casting products
6. Dying & Printing Units

7. Dimensional Stone and other value added products (Sand and kota stone both)
8. Packaging materials –Plastic Straps, Corrugated Boxes etc.
9. Wooden crafts
10. Kota stone waste slurry based product etc.
11. Solvent Extraction
12. Dal Mill
13. Ground & Processed Spices
14. Fly Ash Bricks
15. Bio Mass Gasifier power plant
16. Garlic Powder
17. Orange Pulp Manufacturing
18. Cement Industry

4. Existing Clusters of Micro & Small Enterprise

4.1DETAIL OF MAJOR CLUSTERS

(A) Manufacturing Sector

- (1) Stone cutting and polishing**
- (2) Handloom Asnawar Jhalawar**
- (3) Patthar ki Murti Jhalrapatan**
- (4) Bans ki tokri Jhalawar**

(B) Service Sector

Presently , no cluster from service sector exist

4.2Details for Identified cluster

1. Stone cutting and polishing

1	Principal Products Manufactured in the Cluster	Dimensional stones made of lime Stone & Kota Stone
2	Name of the SPV	NA
3	No. of functional units in the clusters	1000unit
4	Turnover of the Clusters	100Crore
5	Value of Exports from the Clusters	Nil
6	Employment in Cluster	1,0000Nos
7	Average investment in plant & Machinery	15-25 Laks
8	Major Issues / require ment	Recently the pollution control board has recategorised the Stone industry from orange to red, forcing them to more stringent rules
9	Presence of capable institutions	No Institution present
10	Thrust Areas	Waste disposal and alternative usages of waste waste minimization technology up gradation, Unavailability of catalogues and websites.
11	Problems & constraints	.Marketing of Product, unavailability of skilled manpower

Present status of the cluster :- The cluster is not being selected for intervention under cluster development programme

4.3 General issues raised by industry association during the course of meetin

The main concern of association is to utilisation of waste disposable and direct export of there lime stone to other countries

5. Steps to set up MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No.	Type of assistance	Name and address of agencies
1.	Provisional Registration Certificate (EM-1) & Permanent Registration	District Industries Centre, Jhalawar Govt. of Rajasthan
2.	Identification of Project Profiles, Techno-economic and managerial consultancy services, market survey and economic survey reports	MSME-Development Institute, Govt. of India, Ministry of MSME, 22 Godam Industrial Estate, Jaipur
3.	Land and Industrial shed	RIICO, Jhalawar
4.	Financial assistance	RFC & Nationalized Banks
5.	For Raw material under Govt. supply	NSIC,
6.	Plant and Machinery under hire/purchase basis	NSIC,
7.	Power/ electricity	Raj. State electricity Board, Jhalawar
8.	Technical know-how	MSME-Development Institute, Govt. of India, Ministry of MSME, 22 Godam Industrial Estate, Jaipur
9.	Quality &Standard	Bureau of Indian Standards, Jaipur

10.	Marketing/ Export Assistance	MSME-DI Jaipur, NSIC Jaipur, DIC Jhalawar
11.	Other Promotional Agencies	DIC Jhalawar RIICO Jhalawar RFC

6.Important contact Nos. District : Jhalawar

1. **MSME-DI Nodal Officer** Sh. Ajay Sharma, Asst. Director
(M.) 9829062337
2. **General Manger DIC** Sh. S.C. Mathuria, General Manager
(M) 9413353553
3. **RIICO** 07432231358
4. **R.F.C.** 07432232219
5. **K.V.I.B.** 07432231196
6. **Distt. Employment Officer**
07432232318
7. **Lead Distt. Manager**
07432232295

7.List of Industry Associations of Jhalawar

S. No.	Name of Association	Name of President	Name of Secretary
1.	Chandravati Growth centre Industry Association - Jhalarapatan	Sh. R.D.Sharma 94141-93834	Sh. Pankaj Chrodia
2.			
3.			
4.			