

Brief Industrial Profile of GULBARGA <u>District</u>



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

MSME-Development Institute, Hubli

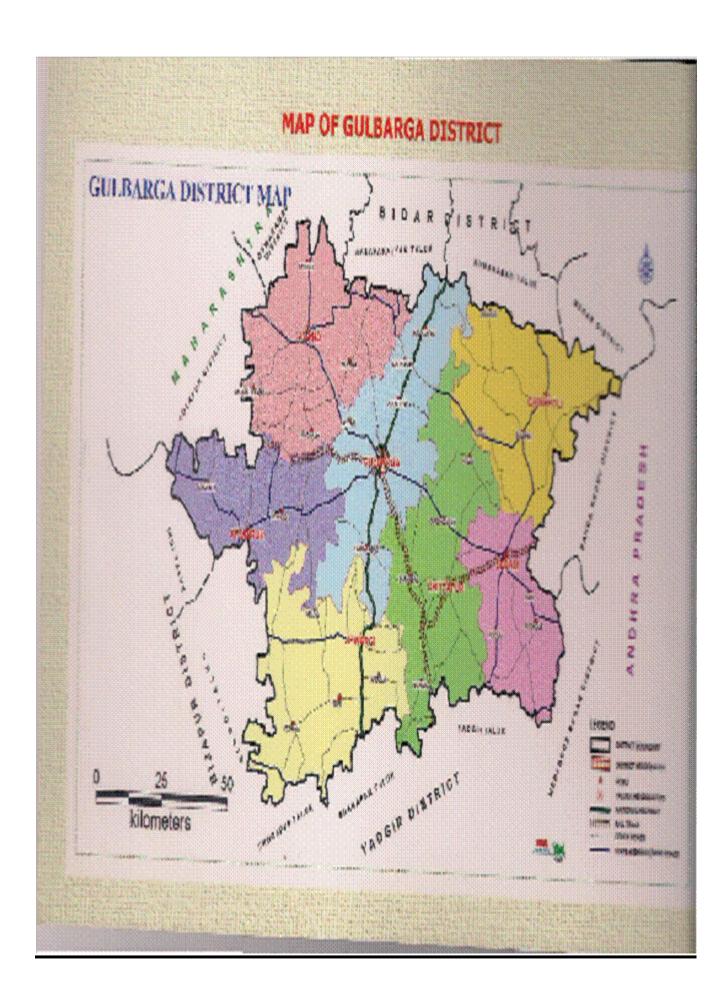
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Contents

S. No.	Topic	Page No.
1.	General Characteristics of the District	3
1.1	Location & Geographical Area	3
1.2	Topography	3
1.3	Availability of Minerals.	3
1.4	Forest	4
1.5	Administrative set up	4
2.	District at a glance	4,5,6
2.1	Existing Status of Industrial Area in the District Gulbarga	7
3.	Industrial Scenario Of Gulbarga	8
3.1	Industry at a Glance	8
3.2	Year Wise Trend Of Units Registered	8
3.3	Details Of Existing Micro & Small Enterprises & Artisan Units In The District	9
3.4	Large Scale Industries / Public Sector undertakings	10
3.5	Major Exportable Item	10
3.6	Growth Trend	10
3.7	Vendorisation / Ancillarisation of the Industry	11
3.8	Medium Scale Enterprises	11
3.8.1	List of the units in Gulbarga & near by Area	11
3.8.2	Major Exportable Item	11
3.9	Service Enterprises	11
3.9.1	Coaching Industry	Nil
3.9.2	Potentials areas for service industry	11
3.10	Potential for new MSMEs	11,15,16
4.	Existing Clusters of Micro & Small Enterprise	11
4.1	Detail Of Major Clusters	11
4.1.1	Manufacturing Sector	11
4.1.2	Service Sector	11
4.2	Details of Identified cluster	12
5.	General issues raised by industry association during the course of meeting	12
6	Steps to set up MSMEs	13
7.	Additional information if any	14



Brief Industrial Profile of Gulbarga District

1. General Characteristics of the District

Gulbarga is one of the industrially backward districts of the state. It is called the Tur Bowl of Karnataka with a number of around 500 Dall Mills in and around the district. Further, the Lime stone deposits in the district attracted as many as seven Large Cement manufacturing units in the district.

1.1 Location & Geographical Area.

It is located in the North Eastern part of Karnataka bordering Maharashtra in the North and Andhra Pradesh in the East, Bijapur District in the West, Yadgir district is in the South, which was recently bifurcated from the existing Gulbarga district.

1.2 Topography

Situated on the Deccan Plateau at an altitude of 472 Mtrs above Mean Sea Level.

1.3 Availability of Minerals.

Lime stone suitable for port land Cement and Shahabad stone used for flooring are the major minerals.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones 2007-2008
MAJOR	MINERAL	
1.	Lime Stone	N.A
	(Value in Rs.)	5791 lakh Rs.
MINOR		
1.	Quartz.	Included in the figure above
2.		

SOURCE:- DEPT. OF MINES & GEOLOGY.,

1.4 FOREST:

District consists of a mere 35,316 hectares forest cover with any significant forest produce worth mentioning.

1.5 Administrative set up:-

This district is the Head Quarters of the Hyderabad Karnataka Region consisting of Bidar, Gulbarga, Yadgir, Raichur, Bellary & Koppal under the Regional Revenue Commissioner.

2. <u>District at a glance</u>

S.No	Particular	Year	Unit	Statistics		
1	Geographical features					
(A)	Geographical Data					
	i) Latitude			17'10 ⁰ to17'45 ⁰		
	ii) Longitude			76'10 ⁰ to77'45 ⁰		
	iii) Geographical Area		Ha	10,98900		
(B)	Administrative Units					
	i) Sub divisions	03				
	ii) Tehsils	07				
	iii) Sub-Tehsil	32				
	iv) Patwar Circle	-				
	v) Panchayat Simitis	-				
	vi)Nagar nigam	01				
	vii) Nagar Palika	09				
	viii) Gram Panchayat	220				
	xi) Revenue villages	918				
	x) Assembly Area	10				
2.	Population					
(A)	Sex-wise		Total Nos	21,74,742		
	i) Male	2011	Nos	11,10,442		
	ii) Female	2011	Nos	10,64,300		
(B)	Rural Population	2011	Nos	14,85,186		

3.	Agriculture			
A.	Land utilization			
	i) Total Area	2010-11	Hectare	10,94,120
	ii) Forest cover	2010-11	"	35,316
	iii) Non Agriculture Land	2010-11	66	38,420
	v) Cultivable Barren	2010-11	"	35,113
4.	Forest	·		
	(i) Forest	2010-11	На.	35,316
5.	Livestock & Poultry			
A.	Cattle			
	i) Cows	2007	Nos.	5,16,753
	ii) Buffaloes	2007	Nos.	1,18,740
B.	Other livestock			
	i) Sheep	2007	Nos	1,01,973
	Goats			4,11,412
	ii) Pigs	2007	Nos.	25,256
	iii) Dogs & Bitches	2007	Nos.	57,121
	iv) Railways			
	i) Length of rail line	2010-11	Kms	167
	V) Roads			
	(a) National Highway	2010-11	Kms	125
	(b) State Highway	2010-11	Kms	1252
	(c) Main District Highway	2010-11	Kms	1400
	(d) Other dist & Rural Roads		Kms	NA
	(e) Rural road/ Ag Mark. Board Roads	2010-11	Kms	6906
	(f) Kachacha Road	2010-11	Kms	4704
	(VI) Communication			
	(a) Telephone	2010-11		65,663
	connection			
	(b) Post offices	2010-11	Nos.	421
	(c) Telephone center	2010-11	Nos.	148
	(d)Density of Telephone	2010-11	Nos./1000 person	30/1000
	(e) Density of Telephone	2010-11	No. per KM.	60/KM
	(f) PCO Rural	2010-11	No.	NA
	(g) PCO STD	2010-11	No.	NA
	(h) Mobile	2010-11	No.	193080

(VII) Public Health			
(a) Allopathic Hospital	2010-11	No.	07
(b)Beds in Allopathic		No.	
hospitals			935
(c) Ayurvedic Hospital		No.	7
(d)Beds in Ayurvedic		No.	
hospitals			63
(e)Unani hospitals		No.	
(f) Community health		No.	15
centers			
(g)Primary health		No.	89
centers			
(h)Dispensaries		No.	99
(i) Sub Health		No.	
Centers (FW)		No.	337
(j) Private hospitals			119 &Clinics 587
(VIII) Banking			
commercial			
(a) Commercial Bank		Nos.	126
(b) Rural Bank Products		Nos.	67
(c) Co-OpBank products		Nos.	01
(d) PLDB Branches		Nos.	NA
(IX) Education			
(a) Primary school		Nos.	968
(b) Middle schools		Nos.	1493
(c) Secondary & senior		Nos.	644
secondary schools			
(d) Colleges		Nos.	16
(e) Technical University		Nos.	02

2.1 Existing Status of Industrial Areas in the District: Gulbarga

S.No.	Description	Kapnoor Ind.	Kapnoor	Kapnoor	Nandur Kesaratgi
		Area I	Ind. Area II	Ind. Area I	Ind. Area
				& II A	
	Land				
1.	Acquired in	110	208.63	18.25	620.00
	Hect.				
	Extent of	KSSIDC	KSSIDC		
2.	Land	35	11.79	18.25	620.00
	Developed	33	11.79		
2	Road & C.A	15.20	39.96	2.50	105
3.	Plots	13.20	39.90	2.30	103
	Land made		KSSIDC		
4.	Available for	59.80		15.75	515
	allotment.		11.49		
	Plots				
5.	distributed to	86	156	11	338
	the units.				
6.	Vacant Plots	-	-	-	-

Source: KIADB, Gulbarga

2.2 Existing Status of Industrial Estates in the District: Gulbarga

S.No.	Taluka	Land Acquired	Indl. Sheds	Indl. Sheds	Industrial Sheds
		in Acres	Built	Allotted	Vacant
1.	Indl. Estate, Gulbarga	17.26	47	47	00
2.	Indl. Estate, Khapnur Phase I	35.00	59	59	00
3.	Indl. Estate, Shahabad	23.00	06	05	01
4.	Indl. Estate, Chittapur	15.00	08	08	00
5.	Indl. Estate, Sedam	16.25	08	05	03
6.	Indl. Estate, Chincholli	10.00	08	08	00
7.	Indl. Estate, Aland	10.00	04	04	00

Source: KSSIDC, Gulbarga

3. INDUSTRIAL SCENARIO OF Gulbarga Dt.

3.1 Industry at a Glance

	· · · · · · · · · · · · · · · · · · ·		
SI. No	Head	Unit	Particulars
1.	REGISTERED SS INDUSTRIAL UNIT	NO.	16,810
2.	TOTAL INDUSTRIAL UNIT	NO.	16,883
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	62 & 11
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	71,049
5.	EMPLOYMENT IN MEDIUM AND LARGE INDUSTRIES	NO.	291 & 5,577
6.	NO. OF INDUSTRIAL AREA	NO.	04
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	NA
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	NA

3.2 YEAR WISE TREND OF UNITS REGISTERED

· · ·				
	YEAR	NUMBER OF	EMPLOYMENT	INVESTMENT
		REGISTERED		(lakh Rs.)
		UNITS		
	Up to		Not available.	
	2006-07			
	2007-08	628	2527	3140.70
	2008-09	579	2172	2267.08
	2009-10	366	1998	4165.40
	2010-11	149	1323	744.08
	2011-12	273	1997	2687.08

Source: DIC Gulbarga

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

OF UNITS (Lakh Rs.)	NIC CODE NO.	TYPE OF INDUSTRY	NUMBER	INVESTMENT	EMPLOYMENT
22 Soda water - - - 23 Cotton textile 13 - 77 24. Woolen, silk & artificial Thread based clothes. - - - 25. Jute & Jute based - - - - 26. Ready-made garments & sembroidery 11 - 71 - - - - 63 - - - 63 -	NO.		OF UNITS	(Lakh Rs.)	
23 Cotton textile 13 - 77 24. Woolen, silk & artificial Thread based clothes. - - - 25. Jute & Jute based - 71 26. Ready-made garments & 11 - 71 - 71 embroidery - 63 28. Paper & Paper products 06 - 26 - 29. Leather based 04 - 08 - 08 31. Chemical/Chemical based 04 - 21 - 18 30. Rubber, Plastic & petro based 03 - 18 - - - 32. Mineral based (Steel Fab.) 09 - 40 - - - 33. Metal based (Steel Fab.) 09 - 40 - - - - - 35. Engineering units 01 - 03 - </td <td>20</td> <td>Agro based</td> <td>31</td> <td>-</td> <td>108</td>	20	Agro based	31	-	108
24. Woolen, silk & artificial Thread based clothes. - - - 25. Jute & Jute based - 71 26. Ready-made garments & sembroidery - - 71 27. Wood/wooden based furniture 31 - 63 28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	22	Soda water	-	-	-
based clothes. 25. Jute & Jute based	23	Cotton textile	13	-	77
25. Jute & Jute based 26. Ready-made garments & embroidery 27. Wood/wooden based furniture 31 - 63 28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	24.	Woolen, silk & artificial Thread	-	-	-
26. Ready-made garments & embroidery 11 - 71 27. Wood/wooden based furniture 31 - 63 28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82		based clothes.			
embroidery 31 - 63 27. Wood/wooden based furniture 31 - 63 28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	25.	Jute & Jute based			
27. Wood/wooden based furniture 31 - 63 28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	26.	Ready-made garments &	11	-	71
28. Paper & Paper products 06 - 26 29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82		embroidery			
29. Leather based 04 - 08 31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	27.	Wood/wooden based furniture	31	-	63
31. Chemical/Chemical based 04 - 21 30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	28.	Paper & Paper products	06	-	26
30. Rubber, Plastic & petro based 03 - 18 32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	29.	Leather based	04	-	08
32. Mineral based - - - 33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	31.	Chemical/Chemical based	04	-	21
33. Metal based (Steel Fab.) 09 40 35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	30.	Rubber, Plastic & petro based	03	-	18
35. Engineering units 01 03 36. Electrical machinery and transport equipment - - 97. Repairing & servicing 289 - 771 01. Others 16 - 82	32.	Mineral based	-	-	-
36. Electrical machinery and transport equipment 97. Repairing & servicing 289 771 01. Others 16 82	33.	Metal based (Steel Fab.)	09		40
transport equipment	35.	Engineering units	01		03
97. Repairing & servicing 289 - 771 01. Others 16 - 82	36.	Electrical machinery and			
01. Others 16 - 82		transport equipment	-	-	-
	97.	Repairing & servicing	289	-	771
Kachori Making	01.	Others	16	-	82
Table 1 Making		Kachori Making	-	-	-

Source: DIC Gulbarga

3.4 Large Scale Industries / Public Sector undertakings

1	~		For	mat		A	MEXU	RE-!
A CONTRACTOR	Large	and Meg	a scale i	ndustri	es in Kar	nataka		
N	ama aftha District . C				appropriet.	CONTRACTOR OF THE STATE OF THE	800 PROD	- 1958)
1	ame of the District: G	uibarga						
	A. Working u	nit						
SI No.	Name & address of the company	End product	Sector	Consti tution	District	Total Invest ment. (Rs. in crores)	Employ ment in Nos)	Statu
1	2	3	4	5	6	7	8	9
1	M/s. ACC Cements Works Unit-1, Wadi, Tq:Chittapur.	Cement	Cement	MNC	Gulbarga	235.00	1060	Worki
2	M/s. ACC Cements Unit-II, Wadi, Tq:Chittapur	Cement	Cement	MNC	Gulbarga	554.00	315	Worki
3	M/s. Jay Pee Cements, Shahabad, Tq:Chittapur	Cement	Cement	Public Ltd.	Gulbarga	180.00	431	Workii
4	M/s. Vasavadatta Cements Unit-1, Sedam, Dist:Gulbarga	Cement	Cement	Public Ltd.	Gulbarga	450.00	814	Worki
5	M/s. Rajshree Cements, Malkhed, Tq:Sedam, Dist:Gulbarga	Cement	Cement	Public Ltd.	Gulbarga	1061.64	824	Workin
6	M/s. Renuka Sugars Pvt. Ltd. Havalga, Tq:Afzalpur, Dist:Gulbarga	Sugar	Sugar	Public Ltd.	Gulbarga	169.00	432	Worki
7	M/s. Vasavadatta Cements Unit-2, Sedam, Dist:Gulbarga	Cement	Cement	Public Ltd.	Gulbarga	450.00	326	Worki
8	M/s. Alstrom Projects India Ltd. Shahabad, Tq:Chittapur	Power Boiler	Power Boiler	Public Ltd.	Gulbarga	52.00	444	Worki
9	M/s. NSL Sugars Pvt. Ltd. Bhusanoor, Tq:Aland, Dist:Gulbarga	Sugar	Sugar	Public Ltd.	Gulbarga	346.58	529	Worki
10	M/s. Vasavadatta Clook Cements Unit-3, Sedam, Dist:Gulbarga C	ttinadi Cements Wincho	Cerme Cements	Dispublic Ltd.	Gulbarga	554.00	126	Worki
11-2	M/s. Ugar Sugars Works Ltd. Wadigeri, Tq:Jewargi, Dist:Gulbarga	Sugar	Sugar	Public Ltd.	Gulbarga	125.42	276	Worki
	Total					4177.64	5577	

3.5 Major Exportable Item

Nil

3.6 Growth Trend

3.7 Vendorisation / Ancillarisation of the Industry

A state level Vendor Development Program was organized by the Branch Micro, Small & Medium Enterprises- Development Institute, Gulbarga in March 2012, for Cement Industries, GESCOM & BSNL.

3.8. Medium Scale Enterprises

3.8.1 List of the units in Gulbarga & Near By Area

As Indicated in column 3.4

3.8.2 Major Exportable Item

Nil

3.9 Service Enterprises

Automobile

3.9.2 Potential areas for service industry

List of Potential activities enclosed.

3.10 Potential for New MSMEs

List of Potential activities enclosed.

4. Existing Clusters of Micro & Small Enterprise

4.1 DETAIL OF MAJOR CLUSTERS

4.1.1 Manufacturing Sector

Stone Polishing at Shahabad Dall Milling in Gulbarga.

4.1.2 Service Sector

Gold Smiths at Sharaf Bazar, Gulbarga Tailors & RM Garments at Shah Bazar, Gulbarga

4.2 Details for Identified cluster

4.2.1 Name of the cluster: Food Processing Cluster for Women at Gulbarga.

1	Principal Products Manufactured	Dal
	in the Cluster	
2	Name of the SPV	Sri Shakti Mahila Abhivridhi Samsthe
3	No. of functional units in the	40
	clusters	
4	Turnover of the Clusters	
5	Value of Exports from the	-Nil-
	Clusters	
6	Employment in Cluster	120 Women
7	Average investment in plant &	Less than Rs. 1 Lakh
	Machinery	
8	Major Issues / requirement	
9	Presence of capable institutions	MSME,DIC NABARD Etc;
10	Thrust Areas	
11	Problems & constraints	Marketing & Working Capital

Present status of the cluster:- This was assisted under MSE – CDP scheme as the First of its Kind all Women Cluster in the Country and a Common Facility cum Training Centre was established at Gulbarga for the women Entrepreneurs engaged in Food Processing Units in Gulbarga District. This centre is catering to the objectives of being a Incubation Centre & a Training institute for prospective women entrepreneurs of the region.

Present status of clusters:-

A proposal under MSE-CDP was validated at the District Level Pertaining to Dall Millers Association of Gulbarga. The SPV has not decided as yet on the scheme they wants to avail assistance.

<u>5. General issues raised by industry association during the course of meeting</u>

Non-availability of: Delay in release of Bank Finance, Investment Subsidy General Backwardness of Industrial Infrastructure etc;

6. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

S.No	Type of assistance	Name and address of agencies
1.	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	District Industries Centre, Jewargi Cross, Gulbarga.
2.	Identification of Project Profiles, techno- economic and managerial consultancy services, market survey and economic survey reports.	Branch MSME-DI, C-1&2 Industrial Estate, MSK Mill Road, Gulbarga-02
3.	Land and Industrial shed	KSSIDC, I.E. Gulbarga
4.	Financial Assistance	Nationalized Bank, KGB, DCRB, Gulbarga
5.	For raw materials under Govt. Supply	NSIC, KSSIDC
6.	Plant and machinery under hire / purchase basis.	
7.	Power/ Electricity	GESCOM
8.	Technical Know –how.	Branch MSME-DI, C-1&2 Industrial Estate, MSK Mill Road, Gulbarga-02
9.	Quality & Standard	_
10.	Marketing /Export Assistance	Branch MSME-DI, C-1&2 Industrial Estate, MSK Mill Road, Gulbarga-02
11.	Other Promotional Agencies	Lead Bank, NABARD, DIC, KSSIDC, CEDOK.

POTENTIAL SECTORS CONCEIVED FOR THE DISTRICT

1. Manufacturing & Process:

Based on resources:

Dal Milling

Dal products by further processing and value addition.

Oil milling

Edible oil extraction

Cement Industries

Clinker Grinding

Cement based products, Poles, Pipes Sleepers,

Bricks, Blocks, &

Precast Cement products etc;

Cement paints

Stone cutting polishing.

Stone crushing

Cotton Ginning

Cotton Yarn

Power looms

Woolen products

Leather Tanneries

Leather products

Paper & Paper products.

2. MODERN & INNOVATIVE FIELDS OF ACTIVITY:

Bio technology based Manures

Mushroom cultivation & products

Plant tissue culture

Organic farming

Horticulture

Medical & Aromatic plant & Extracts

Bio fuels like Zatropa & Zozobha

Sweet Sorghum

Dairy Farming on Scientific methods.

Poultry farms

Sheep rearing & Goat rearing.

3. BASED ON DEMAND

Ready Made Garments

Packaged Drinking Water

Food Products

Specialty foods for marketing elsewhere

Plastic & packaging material

Building Materials

Builders Hardware

Paints & Varnishes.

Sanitary ware

PVC pipes (For conduit & Water supply)

Earthen pipes.

G.I. Pipes

Bio degradable carries bags, & shopping bags

Corrugated board & paper board

Cement particle boards

Ply wood board

Flush Doors

Hosiery products

Wooden furniture

Wrought Iron furniture

Fiber Glass products & furniture

Electrical Fixtures & Appliances.

Cables for electrical usage.

Cold Storage.

4. INFORMATION & TECHNOLGOY

Electronic Data processing

Software development

E- Tutoring

Medial transcription

Legal services data processing

Web design & hosting

O & M support for enterprises

Demand analysis & forecasting

Enterprise resource planning

Business Process Out-sourcing.