

Government of India Ministry of MSME

Brief Industrial Profile of Panchmahal District



Carried out by

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Govt. of India
Ministry of Micro, Small & Medium Enterprises

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ACKNOWLDGEMENT

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1. General Characteristics of the District

1.1 Location & Geographical Area

Panchmahals District is situated in Northern side of Gujarat. The district is encompassed by 20.30 to 23.30 Latitude in north & 73.15 to 74.03 Longitudes. It has an area of 5210 sq.kms. Is surrounded by Godhra district and Rajasthan and Madhya Pradesh State.

1.2 Topography:

The people of this district are mainly dependent on rain water for cultivation as the irrigation potential developed so far is very limited. The district has subtropical climates. It is hot during summer and cold in winter. It receives rains 1000mm to 1072mm during the year. Since the agriculture which depends on rains water gets drought in alternate year. Thus the crop suffers to great extent and people move for livelihood from one place to another in search of work.

1.3 Availability of Minerals

The district has significant minerals wealth. The important minerals are Manganese Ore, limestone, Quartz Silica Sand, Black Trap Gravel etc. The details of minerals are given below:

PRODUDCTION OF MINERAL 2010-11

| S.NO. | NAME OF MINERAL | PRODUCTION in tones |
|---------|-----------------|---------------------|
| | | 2010-2011 |
| MAJOR M | INERAL | |
| 1 | Quartz | 356428 |
| 2 | Manganese Ore | 361800 |
| 3 | Limestone | 640 |
| | Minor | |
| 1 | Black Trap | 5234435 |
| 2 | Quartzite | 131281 |
| 3 | Murom | 6833 |
| 4 | Ordinary Sand | 1942338 |
| 5 | Gravel | 467830 |

| 6 | Ordinary Manti | 2476025 |
|---|-----------------|---------|
| 7 | Granite | 5877 |
| 8 | Hard Murom | 108700 |
| 9 | Mineral B. Ston | 6207 |

SOURCE: DEPT OF MINES & GEOLOGY, Panchmahals

1.4 FOREST

Panchmahals district is rich in respect of forest resources. The district has forest area of 1213.53 sq. km. The details obtained from the office of Deputy Conservator of forests, Godhra have been given below:

| Sr. No. | Name of the Taluka | Area under Forest (Sq. Kms) |
|---------|--------------------|-----------------------------|
| 1 | Godhra | 159.81 |
| 2 | Morva (Hadaf) | 50.59 |
| 3 | Ghoghamba | 96.69 |
| 4 | Jambughoda | 62.02 |
| 5 | Halol | 109.10 |
| 6 | Kalol | 35.95 |
| 7 | Shahera | 171.71 |
| 8 | Lunawada | 107.48 |
| 9 | Khanpur | 93.29 |
| 10 | Santrampur | 162.06 |
| 11 | Kadana | 164.83 |
| | Total | 1213.53 |

1.5 ADMINISTRATIVE SET UP

Panchmahals district comprises of 11 talukas viz. Khanpur, Kadana, Santrampur, Lunawada, Shahera, Morava, Godhra, Kalol, Dhodhanba, Halol, Jambudhoda. The headquarter of the district is Godhra taluka. The District Collector is the overall administrative head. Down below there are various district level officers of the State Government to perform/execute the various regulatory/development functions assigned to them. The DIC is one of such district level office headed by an official of the State Govt. designated as General Manager with whom a number of functional managers work for the promotion and development of industrial and commercial enterprises in the district.

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2. <u>District at a Glance</u>

| S.No. | Particulars | Year | Unit | Statistics |
|-------|---------------------------|---------|-----------|----------------|
| 1 | Geographical features | | | |
| (A) | Geographical Data | 2010-11 | Sq. Kms | 5210 |
| | i) Latitude | | - | 73.15 to 74.03 |
| | ii) Longitude | | north | 20.30 to23.30 |
| | iii) Geographical Area | 2010-11 | Hectares | 521000 |
| (B) | Administrative Units | 2010 11 | ricctares | 321000 |
| (5) | i) Sub Divisions | | | |
| | ii) Tehsils | 2010-11 | Nos. | 11 |
| | iii) Sub-Tehsil | | | |
| | iv) Patwar Circle | | | |
| | v) Panchayat Simitis | | | |
| | vi) Nagar Nigam | 2010-11 | Nos. | 00 |
| | vii) Nagar Palika | 2010-11 | Nos. | 06 |
| | viii) Gram Panchayats | 2010-11 | Nos. | 629 |
| | xi) Revenue Villages | | | |
| | x) Assembly Area | | | |
| 2. | Population | | | |
| (A) | Sex-wise | | | |
| | i) Male | 2011 | Persons | 1044937 |
| | ii) Female | 2011 | Persons | 980340 |
| (B) | Rural Population | 2011 | Persons | 1771915 |
| 3. | Agriculture | | | |
| A. | Land utilization | | | |
| | i) Total Area | 2010-11 | Hectare | 513800 |
| | ii) Forest cover | 2010-11 | u | 116800 |
| | iii) Non Agriculture Land | 2010-11 | u | 63500 |
| | v) Cultivable Barren Land | 2010-11 | u | 27300 |
| 4. | Forest | | | |
| | (i) Forest | 2010-11 | Ha. | 121353 |
| 5. | Livestock & Poultry | | | |
| A. | Cattle | | | |
| | i) Cows | 2007 | Nos. | 588561 |
| | ii) Buffaloes | 2007 | Nos. | 615970 |

| В. | Other Livestock | | | |
|----|---|---------|------------|----------|
| | i) Goats | 2007 | Nos. | 446639 |
| | ii) Pigs | 2007 | Nos. | 343 |
| | iii) Dogs & Bitches | 2007 | Nos. | 24554 |
| | iv) Railways | | | |
| | i) Length of rail line | 2010-11 | Kms. | 155 |
| | V) Roads | | | |
| | (a) National Highway | 2010-11 | Kms. | 49 |
| | (b) State Highway | 2010-11 | Kms. | 739 |
| | (c) Main District Highway | 2010-11 | Kms. | 39 |
| | (d) Other district & Rural | 2010-11 | Kms. | 93 |
| | (e) Rural road/Agriculture Marketing Board Roads | 2010-11 | Kms. | 152 |
| | (f) Kachacha Road | 2010-11 | Kms. | Nil |
| | (VI) Communication | 2020 22 | 111101 | |
| | (a) Telephone connection | 2010-11 | Nos | 56916 |
| | (b) Post Offices | 2010-11 | Nos. | 346 |
| | (c) Telephone Centre | 2010-11 | Nos. | 113 |
| | (d) Density of Telephone | 2010-11 | Nos./1000 | |
| | (a) bensity of relephone | 2010 11 | person | 15.5 |
| | (e) Density of Telephone | 2010-11 | No. per KM | 6.42 |
| | (f) PCO Rural | 2010-11 | No. | 283 |
| | (g) PCO STD | 2010-11 | No. | 460 |
| | (h) Mobile | 2010-11 | No. | 127931 |
| | (VII) Public Health | 2020 22 | | |
| | (a) Allopathic Hospital | 2010-11 | No. | 17 |
| | (b) Beds in Allopathic Hospitals | 2010-11 | | 536 |
| | (C) Ayurvedic Hospital | 2010-11 | | NA |
| | (d) Beds in Ayurvedic Hospital | 2010-11 | | N.A |
| | (e) Unani Hospitals | 2010-11 | | 0 |
| | (f) Community health centers | 2010-11 | | 11 |
| | (g) Primary health centers | 2010-11 | | 65 |
| | (h) Dispensaries | 2010-11 | | NA |
| | (i) Sub Health Centers | 2010-11 | | NA |
| | (j) Private hospitals | 2010-11 | | NA |
| | (VII) Banking | 2020 22 | | |
| | Commercial | | | |
| | (a) Commercial bank | 2010-11 | Nos. | 82 |
| | (b) Rural Bank Products | 2010-11 | Nos. | 35 |
| | (c) Co-Operative Bank Products | 2010-11 | Nos. | 22 |
| | (d) PLDB Branches | 2010-11 | Nos. | 7 |
| | (IX) Education | | | <u> </u> |
| | (a) Primary Schools | 2010-11 | Nos. | 2366 |
| | (b) Middle Schools | 2010-11 | Nos. | 299 |
| | (c) Secondary & senior Secondary School | 2010-11 | Nos. | 143 |
| | (d) Colleges | 2010-11 | Nos. | 26 |
| | (e) Technical University | 2010-11 | Nos. | 00 |

2.1 Existing Status of Industrial Areas in Panchmahals District

| S.No | Name of Ind. | Land | Land | Prevailing | No. of | No. of | No. of | No. of |
|------|--------------|--------------|-----------|------------|--------|----------|--------|------------|
| | Area | acquire | developed | Rate Per | Plots | allotted | Vacant | Units in |
| | | d (In | (In | Sqm | | Plots | Plots | Production |
| | | hectar e) | hectare) | (In Rs.) | | | | |
| 1 | Halol | 461.00 | 461.00 | 525/- | 715 | 715 | Nil | 715 |
| 2 | Kalol | 71.07 | 71.07 | 335/- | 181 | 181 | Nil | 181 |
| 3 | Godhra | 19.62 | 19.62 | 395/- | 165 | 165 | Nil | 165 |
| 4 | Jambugho | 01.14 | 01.14 | 55/- | 14 | 14 | Nil | 14 |
| 5 | Shahera | 04.07 | 04.07.69 | - | 28 | Un Allot | 28 | Nil |
| 6 | Asayadi | 06.07 | 06.07 | 100/- | 38 | 38 | Nil | Nil |

Source: - GIDC, Halol

3. INDUSTRIAL SCENERIO OF Panchmahals DISTRICT

3.1 Industry at a Glance

| Sr.No. | Head | Unit | Particulars |
|--------|---|---------|-------------|
| 1. | REGISTERED INDUSTRIAL UNIT | NO. | 6399 |
| 2. | TOTAL INDUSTRIAL UNIT | NO. | 6399 |
| 3. | REGISTERED MEDIUM & LARGE UNIT | NO. | ı |
| 4. | ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED | NO. | |
| | IN SMALL SCALE INDUSTRIES | | |
| 5. | EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES | NO. | ı |
| 6. | NO. OF INDUSTRIAL AREA | NO. | ı |
| 7. | TURNOVER OF SMALL SCALE IND. | IN LACS | - |
| 8. | TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES | IN LACS | - |

3.2 YEAR WISE TREND OF UNITS REGISTERED

| | YEAR | NUMBER OF | EMPLOYMENT | INVESTMENT |
|-------|-----------|------------------|------------|------------|
| | | REGISTERED UNITS | | (Lakh Rs.) |
| UP to | 1994-95 | 368 | 780 | 1120.11 |
| | 1995-96 | 380 | 840 | 1320.12 |
| | 1996-97 | 336 | 920 | 1470.11 |
| | 1997-98 | 390 | 880 | 1511.70 |
| | 1998-99 | 320 | 779 | 1670.14 |
| | 1999-2000 | 320 | 751 | 1740.12 |
| | 2000-2001 | 320 | 840 | 1870.12 |

| 2001-02 | 60 | 185 | 1941.18 |
|---------|------|-------|----------|
| 2002-03 | 320 | 781 | 1840.12 |
| 2003-04 | 300 | 712 | 1710.40 |
| 2004-05 | 300 | 721 | 1927.11 |
| 2005-06 | 275 | 620 | 1012.11 |
| 2006-07 | 77 | 994 | 1136.00 |
| 2007-08 | 107 | 1870 | 4911.62 |
| 2008-09 | 139 | 3554 | 4906.15 |
| 2009-10 | 118 | 2040 | 4607.10 |
| 2010-11 | 153 | 2120 | 4701.09 |
| Total | 4283 | 19387 | 39395.30 |

Source: DIC Godhra

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

| NIC CODE | TYPE OF INDUSTRY | NUMBER | INVESTMENT | EMPLOYMENT |
|----------|--|---------|------------|------------|
| NO. | | OF UNIT | (Lakh Rs.) | |
| 20 | Agro based | 1045 | 1010 | 1210.11 |
| 22 | Soda water | 770 | 1012 | 1714.12 |
| 23 | Cotton Textile | 440 | 1112 | 1412.80 |
| 24 | Woolen, silk & artificial Thread based clothes | 480 | 1133 | 1711.70 |
| 25 | Jute & Jute based | 210 | 1214 | 1412.80 |
| 26 | Ready-made garments & embroidery | 120 | 1310 | 1718.20 |
| 27 | Wood/Wooden based furniture | 190 | 1440 | 1120.14 |
| 28 | Paper & Paper products | 540 | 1870 | 1740.20 |
| 29 | Leather based | 120 | 1412 | 1412.90 |
| 31 | Chemical/Chemical based | 220 | 780 | 980.12 |
| 30 | Rubber, Plastic & Petro based | 340 | 940 | 740.22 |
| 32 | Mineral based | 420 | 1120 | 780.11 |
| 33 | Metal based (Steel Fab.) | 570 | 912 | 680.70 |
| 35 | Engineering units | 211 | 718 | 1220.11 |
| 36 | Electrical machinery and transport equipment | 220 | 1140 | 1440.20 |
| 97 | Repairing & servicing | 370 | 1220 | 1390.89 |
| 01 | Others | 133 | 577 | 620.24 |
| | Kachori Making | - | - | - |
| | Total | 6399 | 20482 | 45490.10 |

Source: DIC Godhra

3.4 Large Scale Industries/Public Sector Undertakings

List of the units in Panchmahals & Near By Area

Not available

3.5 Major Exportable Item

N.A

3.6 Growth Trend

N.A

3.7 Vendorisation/Ancillarisation of the Industry

N.A

3.8 Medium Scale Enterprises

3.8.1 List of the units in Panchmahals & Near By Area

3.8.2 Major Exportable Item

3.9 Service Enterprises

3.9.2 Potentials areas for service industry

| | Description | NIC- 2004 Code |
|---------|---|----------------|
| Sr. No. | | |
| 1 | Xerox Centre | 74993 |
| 2 | Computer Job Work & Training Centre | 72300 |
| 3 | Cyber Café, Network, E-mail Service, Internet Service | 72901 |
| 4 | Mobile Phone Service | 64202 |
| 5 | Courier Service | 64120 |
| 6 | Automobile Spares, Service and Repairs | 50404 |
| 7 | Video Library | 92312 |
| 8 | Circulating Library | 92312 |
| 9 | Coaching Classes | 80902 |
| 10 | Beauty Parlours | 93020 |
| 11 | Flour Mills | 15311 |
| 12 | Repairing of Electrical & Electronic Equipments | 52603 |
| 13 | Steel Fabrication | 28112 |
| 14 | Electric Motor Repairing | 31108 |
| 15 | Laundry and Dry Cleaning | 93010 |
| 16 | Caterers and Decorators | 55204 |
| 17 | Fast Food and Snack Parlour | 55209 |
| 18 | Ice Cream Parlour | 55206 |
| 19 | Pathology Laboratory | 85195 |
| 20 | Pest Control | 74930 |
| 21 | Provision Stores | 52110 |
| 22 | Stationery Stores | 52396 |
| 23 | Tailoring Shop | 18105 |
| 24 | Advertising Agency | 74300 |
| 25 | Installation and Operation of Cable Network | 64204 |

3.10 Potential for new MSMEs:

(A) Resource Based Industries:

(i) Agro Based Industries:

| Sr. | Description | NIC- 2004 Code |
|-----|-----------------------------------|----------------|
| No. | | |
| 1 | Bakery | 15419 |
| 2 | Surgical Cotton | 24236 |
| 3 | Flour Mill | 15311 |
| 4 | Mini oil Mill | 15493 |
| 5 | Rice Mill | 15312 |
| 6 | Pickles | 15125 |
| 7 | Roasted and Salted Groundnut | 15314 |
| 8 | Cattle Feed | 15331 |
| 9 | Poultry & Fish Feed | 15332 |
| 10 | Papad Making | 15496 |
| 11 | Fruit Preservation and Processing | 15139 |
| 12 | Milk and Milk Products | 01211 |
| 13 | Banana Wafer unit | 15139 |
| 14 | Cotton Ginning | 01405 |
| 15 | Cotton Seed Oil | 15142 |

(II) Live Stock Based Industries:

| Sr. No. | Description | NIC- 2004 Code |
|---------|------------------------------------|----------------|
| 1 | Leather footwear and Leather goods | 19201 |
| 2 | Bone Meal | 15132 |
| 3 | Leather Decorative items | 19122 |
| 4 | Garments and Sports Goods | 18105 |
| 5 | Leather Bags and purse | 19122 |
| 6 | Wood Works | 20299 |
| 7 | Leather Tanning | 19112 |
| 8 | Dairy | 15209 |

(III) Forest Based industries:

| Sr. No. | Description | NIC- 2004 Code |
|---------|---|----------------|
| 1 | Manufacture of furniture & fixtures made of wood, cane & reed | 36101 |
| 2 | Manufacture of photo frame and other furniture & fixtures n.e.c. | 36109 |
| 3 | Manufacture of carrom boards and tables for billiards, table tennis and other parlour games | 36931 |
| 4 | Manufacture of rackets for badminton, lawn tennis, table tennis etc. | 36933 |
| 5 | Manufacture of athletic/gymnasium articles and equipment | 36935 |
| 6 | Manufacture of wooden toys, decoration pieces and wooden lamp stand etc. [including carved wood articles and articles made from coconut shells] | 36942 |

4. Existing Cluster of Micro & Small Enterprise: NIL

5. General Issues raised by industry association during the course of meeting

Panchmahals District is main problems of MSE Sector are high rate of electricity and Shortage and irregular supply of power, lack of working capital funds, scarce raw material and skilled labour are some of the problems faced by the MSE units. Major constraint faced by GIDC Estates is water shortage. Availability of potable water and water for industrial use poses a problem. High cost of plots, as a result of high purchase prices are also a constraint in industrial development.

6. STEPS TO SET UP MSMEs

Following are the brief description of difference agencies for rendering assistance to the entrepreneurs.

| S.No. | Type of assistance | Name and address of agencies |
|-------|---|------------------------------|
| 1. | Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II) | District Industries Centre |
| 2. | Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports. | MSME-DI, Ahmedabad & DIC |
| 3. | Land and Industrial shed | GIDC |
| 4. | Financial Assistance | Bank, NABARD |
| 5. | For raw materials under Govt. Supply | NSIC |
| 6. | Plant and machinery under hire/purchase basis | NSIC |
| 7. | Power/Electricity | GEB |
| 8. | Technical Know-how | MSME-DI, Ahmedabad |
| 9. | Quality & Standard | |
| 10. | Marketing/Export Assistance | NSIC |
| 11. | Other Promotional Agencies | |