



सत्यमेव जयते

**Government of India
Ministry of MSME**

INDUSTRIAL PROFILE OF Madhya Pradesh 2014-15



सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES

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1. General Characteristics of the State

Madhya Pradesh had the honor of being the largest state of the country until Chhattisgarh was carved out of it on 1st November 2000. Landlocked in the central part of the country, Madhya Pradesh is bordered by the states of Rajasthan to the northwest, Uttar Pradesh to the north, Chhattisgarh to the east, Maharashtra to the south, and Gujarat to the west. The history of Madhya Pradesh goes back to the time of Ashoka, the great Mauryan ruler. A major portion of Central India was part of the Gupta Empire (300-550 AD). In the first half of the seventh century the state was part of the domains of the famous emperor Harsha. The close of tenth century was a period of confusion. In the early eleventh century the Muslims entered central India, first Mahmud of Ghazni and then Mohammad Gori who incorporated certain parts with Sultanate of Delhi. It also formed part of the Mughal Empire with the rise of Marathas. Till the death of Madhoji Scindia in 1794, Marathas ruled supreme in Central India, but after that independent and smaller states came into being. The disintegrated smaller states paved way for British sovereignty. Some great women rulers of the region like Rani Ahilyabai Holkar of Indore, Gond queen Rani Kamla Devi and Rani Durgawati have carved a niche for themselves in history. When India became independent in 1947, the British Indian province of Central Provinces and Berar formed Madhya Pradesh. Boundary changes followed and finally the state of Chhattisgarh was carved out of Madhya Pradesh.

2. Location & Geographical Area.

Nicknamed the "heart of India" due to its geographical location in India, Madhya Pradesh is the second largest state in the country by area. With over 75 million inhabitants, it is the sixth largest state in India by population. The area covered by the present-day Madhya Pradesh includes the area of the ancient Avanti mahajanapada, whose capital Ujjain (also known as Avanti) arose as a major city during the second wave of Indian urbanization in the sixth century BCE. Subsequently, the region was ruled by the major dynasties of India, including the Mauryans, the Mughals and the Marathas. By the early 18th century, the region was divided into several small kingdoms which were captured by the British and incorporated into Central Provinces and Berar and the Central India Agency. After India's independence, Madhya Pradesh state was created with Nagpur as its capital: this state included the southern parts of the present-day Madhya Pradesh and Maharashtra. In 1956, this state was reorganized and its parts were combined with the states of Madhya Bharat, Vindhya Pradesh and Bhopal to form the new Madhya Pradesh state with Bhopal as its capital. This state was the largest state of India by area until 2000. In 2000, the Chhattisgarh region was split to create a new state, and Rajasthan became the largest state of India. Madhya Pradesh is home to a large tribal population, which has been largely cut-off from the mainstream development. This makes MP one of the least developed states in India, with an HDI value of 0.375 (2011), which is below the national average. The state's per-

capita gross state domestic product (nominal GDP) is the fourth lowest in the country (2010–11) MP is also the lowest-ranked state on the India State Hunger Index.

3. Topography:

Madhya Pradesh has a mixed topography that consists of both hills and plains. The state has three predominant seasons: winter (November through February), summer (March through May), and the monsoon season (June through September). During the winter average temperatures range from 10° to 27° C (50° to 81° F). Summers are hot, with an average temperature of 29° C (85° F) and a high temperature that at times reaches 48° C (118° F). During the monsoon season temperatures average 19° to 30° C (66° to 86°). Madhya Pradesh receives an average annual rainfall of about 1200 mm (nearly 50 in), of which 90 percent falls during the monsoon season.

Date of Formation	Nov 1, 1956
Size	3,08,000 sq km
Population	7,25,97,565 (Census 2011)
Capital	Bhopal
Rivers	Narmada, Tapti, Betwa, Son, & Chambal
Forests National Park	Bandhavgarh NP, Kanha NP, Pench NP, Indrawati Tigar Reserve, Kheoni WS
Languages	Hindi
Neighbors' State	Maharashtra, Gujarat, Rajasthan, Uttar Pradesh, Chhattisgarh
State Animal	Swamp Deer
State Bird	Paradise Fly-catcher

4. Economy & Infrastructure:

Agriculture is the basis of Madhya Pradesh economy. Less than half of the land area is cultivable; however its distribution is quite uneven because of variations in topography, rainfall, and soils. The main cultivated areas are found in the Chambal valley, the Malwa Plateau, the Rewa Plateau, and the Chhattisgarh Plain. The Narmada valley, covered with river-borne alluvium, is another fertile area. The most important crops are rice, wheat, sorghum (jowar), corn (maize), pulses (legumes such as peas, beans, or lentils), and peanuts (groundnuts). Rice is grown principally in the east, where there is more rainfall, while in western Madhya Pradesh wheat and sorghum are more important. The state is the largest soybean producer in India. Other crops include linseed, sesame, sugarcane, and cotton, as well as inferior millets, which are grown in hilly areas. The state is a large producer of opium (in the western district of Mandasor, near Rajasthan) and marijuana (in the southwestern district of Khandwa [East Nimar]).

Road Transport: –

Madhya Pradesh has total road length of 91968 km

16 national highways passing through the state

Total length of 4670 Km

MP has the 3rd largest National Highway Network in the country

Length of State Highways 10249 km

Rail Transport:

Well connected with the rest of India with almost 425 trains passing through the State on a daily basis

Of these 175 trains pass through the State capital Bhopal alone

Itarsi railway station strategically located in the centre of country

Air Transport:

25 airstrips available for operationalization

Convenient air links from key Indian cities like Delhi & Mumbai to Bhopal, Jabalpur, Gwalior, Indore and Khajuraho

– 5 operational airports

– Indore airport has the capability of handling international cargo

– International airports proposed in Bhopal and Indore

5. Availability of Minerals.

Madhya Pradesh is rich in minerals, though these resources have not yet been fully exploited. There are large reserves of coal and important deposits of iron ore, manganese ore, bauxite, limestone, dolomite, copper, fireclay, and china clay. Diamond reserves at Panna are of particular interest.

Production of Mineral 2011-12:

Major Minerals

S.no.	Name of the Minerals	Production 2011-12
1	Coal	71658 (Thousand Tonnes)
2	Lime Stone	32658 (Thousand Tonnes)
3	Copper	2082 (Thousand Tonnes)
4	Manganese	648 (Thousand Tonnes)
5	Diamonds (In Karate)	18489
6	Dolomite	361 (Thousand Tonnes)
7	Boxcide	617 (Thousand Tonnes)
8	Rock Phosphate	244 (Thousand Tonnes)
9	phyrophilite	209421 (Tonnes)
10	Fire Clay	64158 (Tonnes)
11	Lateritic	166 (Thousand Tonnes)
12	Iron ore	1102 (Thousand Tonnes)
13	Shale	543 (Thousand Tonnes)
14	Kaolin	6950 (Tonnes)
15	Clay	421 (Thousand Tonnes)
16	Occur	35060 (Tonnes)
17	Quartz	NA
18	Diaspora	12399 (Tonnes)

Minor Minerals:

Sr.nos.	Name of the minor minerals	Production (in Cub. Meter) 2011-12
1	Flag Stone	580427
2	Stone/ Gitti	11989031
3	Dhoka Stone	4792483
4	Murum	12687100
5	Clay	383096
6	Marble	157064
7	Granite	36428
8	Sand	19424543
9	Fullers earth	10200
10	Lime stone	14119 (in tonne)

Source:- Dept. Of Mines & Geology.,

Mineral Based industries in MP

Sr. no.	Industries	No. of units	Location
1	Cement	09	Rewa, Satna, Damoh, Katni, Sidji & Neemuch.
2	Thermal Power	10	Shahdol, Umariya, Sidhi, satna, Betul, Damoh, Katni, Rewa, Ujjain.
3	Coal Ossuary	03	Narsinghpur, Annuppur, Chindwara.
4	Asbestos Cement Sheet	01	Katni
5	Ceramic	02	Ratlam, Jabalpur
6	Hydrated Lime	25	Katni, Satna
7	Slate Pencil	155	Mandsour
8	Clay product	02	Ujjain

9	Refectories	03	Katni, Ratlam, Jabalpur
10	Roofing Tiles	08	Hoshangabad, Balaghat.
11	Marble cutting, Polishing	04	Katni
12	Granite cutting, polishing	05	Chattarpur, Tikamgarh
13	Flag Stone Cutting, polishing	150	Shivpuri, Gwalior, Panna, Vidisha.

Source:- Dept. Of Mines & Geology.,

6. Forest:

According to the 2011 figures, the recorded forest area of the state is 94,689 km² (36,560 sq mi) constituting 30.72% of the geographical area of the state. It constitutes 12.30% of the forest area of India. Legally this area has been classified into "Reserved Forest" (65.3%), "Protected Forest" (32.84%) and "Unclassified Forest" (0.18%). Per capita forest area is 2,400 m² (0.59 acre) as against the national average of 700 m² (0.17 acre). The forest cover is less dense in the northern and western parts of the state, which contain the major urban centers. Variability in climatic and edaphic conditions brings about significant difference in the forest types of the state. There are four important forest types: Tropical Moist, Tropical Dry, Tropical Thorn, Subtropical broadleaved Hill forests.

The major types of soils found in the state are:

- Black Soil, most predominantly in Malwa region
- Red and yellow soil, in Baghelkhand region
- Alluvial Soil, in Northern Madhya Pradesh
- Late rite Soil, in highland areas
- Mixed Soil, in parts of Gwalior and Chambal division

Madhya Pradesh is home to 9 National Parks, including Bandhavgarh National Park, Kanha National Park, Satpura National Park, Sanjay National Park, Madhav National Park, Van Vihar National Park, Mandla Plant Fossils National Park, Panna National Park, and Pench National Park. There are also a number of natural preserves, including Amarkantak, Bagh Caves, Balaghat, Bori Natural Reserve, Ken Gharial, Ghatigaon, Kuno Palpur, Narwar, Chambal, Kukdeshwar, Narsinghgarh, Nora Dehi, Pachmarhi, Panpatha, Shikarganj, Patalkot and Tamia. Pachmarhi Biosphere Reserve in Satpura Range and Amarkantak biosphere reserve are two of the 17 biosphere reserves in India.

Kanha, Bandhavgarh, Pench, Panna, and Satpura National Park are managed as project tiger areas. Sardarpur sanctuary in Dhar and Sailana are managed for conservation of kharmor

or Lesser Florican. Ghatigaon sanctuary is managed for Great Indian Bustard or Son Chiriya. The National Chambal Sanctuary is managed for conservation of gharial and mugger, River dolphin, smooth-coated otter and a number of turtle species. Ken-gharial and Son-gharial sanctuaries are managed for conservation of gharial and mugger. Barasingha is the state animal and Dudhraj is the state bird of Madhya Pradesh.

Based on composition, the teak and sal forests are the important forest formations in the state. Bamboo-bearing areas are widely distributed in the state

7. Agriculture Resources and Production

Major Crops grown in the State are Paddy, Wheat, Maize and Jowar among Cereals, Gram, Tur, Urad and Moong among Pulses, while Soybean, Groundnut and Mustard among Oilseeds. Also commercial Crops like Cotton and Sugarcane are also grown in considerable area in few Districts. Horticulture Crops Potato, Onion, Garlic, along with fruits like Papaya, Banana, Oranges, Mango and Grapes are also grown in the State . Some area under Medicinal crops and narcotic crops are also grown in the State.

CROPPING PATTERN :-

Madhya Pradesh is predominantly Kharif Crops growing State. Kharif Crops occupies about 54.25 % whereas Rabi Crops occupies about 45.75 % area out of the total cropped area in the State. About 41 % of cropped area generally occupied by cereal crops, while pulses occupied 21 % area and oilseed occupied about 27 % area. Rest 11 % area is occupied by Vegetables, fruits, fodder and other horticultural crops.

AGRICULTURE PRODUCTION :-

The State is at present producing about 16.0 million tones of food grains (Comprising Cereals 12.6 million tones and 3.4 million tones of Pulses) and about 5.7 million tones of total Oilseed (Soybean Production is 4.44 m. tones). Thus with these production level the State is Contributing about 7.7 % food grains (6.5 % Cereals and 24.29 % Pulses) in National Kitty. The Contribution in national oilseed Production is about 25.9

%. Thus the State is the highest producer of Oilseed and Pulses in the Country.

8. Administrative set up ---

1. Total Division in Madhya Pradesh is 10

Bhopal
Chambal
Gwalior
Hoshagabad
Indore
Jabalpur
Rewa
Sagar
Shahdol
Ujjain

2. Total Districts in Madhya Pradesh are 51.

Alirajpur	Anuppur	Ashoknagar
Balaghat	Barwani	Betul
Bhind	Bhopal	Burhanpur
Chhatarpur	Chhindwara	Damoh
Datia	Dewas	Dhar
Dindori	Guna	Gwalior
Harda	Hoshangabad	Indore
Jabalpur	Jhabua	Katni
Khandwa	Khargone	Mandla
Mandsaur	Morena	Narsinghpur
Neemuch	Panna	Raisen
Rajgarh	Ratlam	Rewa
Sagar	Satna	Sehore
Seoni	Singrauli	Shahdol
Shajapur	Sheopur	Shivpuri
Sidhi	Tikamgarh	Ujjain
Umaria	Vidisha	Agar malwa

(As per 2011 census)

Geographical Area – 308 (Thousand Sq. Km)	Nagar Palika (Municipalities)–100
District – 51	Nagar Parishad --- 263
Total Tahsil – 362	Nagar Nigam – 14
Development Block – 313	Gram Panchyat – 23,006
Tribal Block --- 89	Janpath Panchayat – 313
Total Town --476	Jila Panchayat – 50
Total Village -- 54,903	State assembly Seats -- 230
Habited Village –52,117	Total Population –72,627 (In Thousand)
Member of Parliaments Seats— 1) Rajya Sabha seats – 11 2) Lok Sabha Seats --- 29	Male—37, 612 Female --- 35,015 Rural --- 52,557 Urban --- 20,070

9. Health Institutions in Madhya Pradesh

No. of Blocks	313
District Hospitals	50
Civil Hospitals	56
Community Health Centers	333
Primary Health Centers	1155
Semi Health Centers	8659
Urban Health post	80
Civil Dispensaries	92
No. of Beds	13400

10. Industrial Scenario in Madhya Pradesh

Central Public Sector Undertaking in Madhya Pradesh

Bharat Heavy Electricals Ltd, Bhopal

National Fertilizer Limited, Guna

GAIL India Ltd.,Guna

Manganese Ore India Ltd (MOIL),Balaghat

Hindustan Copper Ltd. Malajkhand, Balaghat

National Thermal Power Corporation (NTPC), Singhroli

Northern Coal Fields Ltd. Singhroli, Sidhi

Central Govt. Ministerial Undertaking

Security Paper Mill, Hoshangabad

Bank Note Press, Dewas

Ordinance Factory, Itarsi

Ordinance Factory, Katni

Ordinance Factory, Khamariya,Jabalpur

Defence Vehicle Factory

Gun Carriage Factory, Jabalpur

Telecom Factory, Jabalpur

Heavy Vehicle Factory, Jabalpur

Rail coach repair workshop, Bhopal

Railway Zone, Jabalpur

Gray-Iron Foundary, Jabalpur

State's Public Sector Undertakings

Backward Classes and Minority Finance and Development Corporation

M.P. Financial Corporation, Indore

M.P. Small Industries Corporation (Laghu Udyog Nigam), Bhopal

M.P. State Electronics Development Corporation Ltd.

M.P. State Industrial Development Corporation
M.P. Text Book Corporation
M.P. Tourism Development Corporation
M.P. Women Finance & Development Corporation
M. P. Agency for Promotion of Information Technology
M.P Housing Board
M. P. Paschim Kshetra Vidyut Vitran
M. P. Poorv Kshetra Vidyut
M.P Audhyogik Kendra Vikas Nigam
M.P Dughdh Vikas Nigam, Bhopal
M.P. Backward Classes & Minority Financial Development Corporation

M.P. Energy Development Corporation (Urja Vikas Nigam)
M.P. Khadi & Village Industries Board
M.P. Handicrafts & Handlooms Development Corporation
M.P. Laghu Udyog Nigam
M.P. State Agro-Industries Development Corporation
M.P. State Civil Supplies Corporation
M.P. State Forest Development Corporation
M.P. State Mineral Development Corporation
M.P. State Pashudhan Evam Kukkut Vikas Nigam
M.P. State Seed & Farms Development Corporation
M.P. State Warehousing Corporation
M.P. Tribal Finance & Development Corporation
Provident Investment Company Ltd.

11. MSME Scenario in Madhya Pradesh:

Trend of EM II filing in MADHYA PRADESH (for last 3 years)

Name of State	2012-13				2013-14				2014-15			
	Micro	Small	Medium	Total	Micro	Small	Medium	Total	Micro	Small	Medium	Total
M.P.	19361	461	10	19832	19005	345	24	19374	19454	435	14	19903

12. NIC wise scenario of MSME in M.P. 2012-13 & 2013-14

Statement showing Industry Group-wise distribution of Number of Entrepreneurs Memorandum (Part-II) filed Micro, Small & Medium Enterprises based on NIC-2004 at two digit levels during 2012-13 & 2013-14

Sl. No.	NIC 2004	Description	2012-13	2013-14
1	01	Agriculture, Hunting and Related Service Activities	819	812
2	02	Forestry, Logging and Related Service Activities	457	328
3	05	Fishing, Aquaculture and Service Activities Incidental to Fishing	0	19
4	10	Mining of Coal and Lignite; Extraction of Peat	14	18
5	11	Extraction of Crude Petroleum and Natural Gas; Service Activities incidental to Oil and Gas Extraction, excluding Surveying	1	1
6	12	Mining of Uranium and Thorium Ores	0	0
7	13	Mining of Metal Ores	13	22
8	14	Other Mining and Quarrying	102	112
9	15	Mfg of Food Products and Beverages	2246	2403
10	16	Mfg of Tobacco Products	102	106
11	17	Mfg of Textiles	368	312
12	18	Mfg of Wearing Apparel; Dressing and Dyeing of Fur	3121	4111
13	19	Mfg of Leather & Leather Product	724	798
14	20	Mfg of Wood And Wood Products	474	369

15	21	Mfg of Paper And Paper Products	135	137
16	22	Publishing, Printing & Reproduction of Recorded Media	45	52
17	23	Mfg of Coke & Refined Petroleum Products and Nuclear Fuel	9	19
18	24	Mfg of Chemicals and Chemical Products	350	354
19	25	Mfg of Rubber and Plastics Products	117	111
20	26	Mfg of Other Non-Metallic Mineral Products	919	895
21	27	Mfg of Basic Metals	98	92
22	28	Mfg of Fabricated Metal Products	511	598
23	29	Mfg of Machinery and Equipment n.e.c.	199	192
24	30	Mfg of Office, Accounting & Computing Machinery	85	80
25	31	Mfg of Electrical Machinery and Apparatus n.e.c.	462	510
26	32	Mfg. of Radio, Television and Communication Equipment and Apparatus	42	26
27	33	Mfg of Medical, Precision and Optical Instruments, Watches and Clocks	16	13
28	34	Mfg of Motor Vehicles, Trailers and Semi-Trailers	109	39
29	35	Mfg of Other Transport Equipment	148	94
30	36	Mfg of Furniture; Manufacturing n.e.c.	373	410
31	37	Recycling	36	0
32	40	Electricity, Gas, Steam and Hot Water Supply	3	1
33	41	Collection, Purification and Distribution of Water	4	2
34	45	Construction	284	185
35	50	Repair & Maintenance of Motor Vehicle, Retail Sale of Automotive Fuel	582	545
36	51	Wholesale of Trade and Commission Trade	17	07
37	52	Repair & Maintenance of Personal & Household Goods; Retail Trade	1354	760
38	55	Hotels and Restaurants	183	70
39	60	Land Transport; Transport via Pipelines	3	1

40	61	Water Transport	0	0
41	62	Air Transport	6	0
42	63	Supporting & Auxiliary Transport & Travel Agents Activities	9	0
43	64	Post and Telecommunications	12	00
44	65	Financial Intermediation, Except Insurance & Pension Funding	2	0
45	66	Insurance and Pension Funding, Except Compulsory Social Security	1	1
46	67	Activities Auxiliary to Financial Intermediation	1	1
47	70	Real Estate Activities	17	04
48	71	Renting of Machinery & Equipment Without Operator & of Personal & Household Goods	146	72
49	72	Computer and Related Activities	311	405
50	73	Research and Development	247	303
51	74	Other Business Activities	273	278
52	75	Public Administration and Defense; Compulsory Social Security	13	01
53	80	Education	3	1
54	85	Health and Social Work	2	0
55	90	Sewage and Refuse Disposal, Sanitation and Similar Activities	0	0
56	91	Activities of Membership Organization n.e.c.	9	2
57	92	Recreational, Cultural and Sporting Activities	1693	1343
58	93	Other Service Activities	2213	2102
59	95	Activities of Private Households as Employers of Domestic Staff	91	85
60	96	Undifferentiated Goods - Producing Activities of Private Households for Own Use	191	170
61	97	Undifferentiated Service - Producing Activities of Private Households for Own Use	3	2
62	99	Extra Territorial Organization and Bodies	0	0
63	---	NIC Description no reported	85	
Total			19832	19374

13. List of Industrial Areas in Madhya Pradesh Managed by DTICs

Sr.No.	Name of the districts	Industrial Land Acquired (In hectares)	Land developed (In hectare)	No. of plots	No of allotted Plots	Vacant plots
1	Balaghat	139.359	132.964	34	38	3
2	Barwani	33.213	8.168	65	54	12
3	Betul	240.21	72.27	N.A.	N.A.	N.A.
4	Bhind	328.391	297.575	321	321	04
5	Bhopal	360.696	406.06	1347	1187	---
6	Burhanpur	22.55	22.55	48	48	---
7	Chattarpur	69.46	4.46	202	182	13
8	Chindwara	54.524	34.176	153	121	32
9	Damoh	96.41	30.83	190	67	123
10	Datia	5.286	5.286	---	---	---
11	Dewas	438.859	286.717	499	449	50
12	Dhar	52.763	5.128	116	73	---
13	Guna	385.005	50.505	382	382	---
14	Gwalior	492.92	472.49	556	385	75
15	Harda	49.44	98	98	98	Nil
16	Hoshangabad	97.936	97.936	194	146	02
17	Indore	576.45	415.02	2062	2062	Nil
18	Jabalpur	249.16	169.63	304.43	333	26
19	Jhabua	223.75	-	187	71	116
20	Katni	79.779	58.519	195	195	---
21	Khandwa	172.41	12.90	67	67	---
22	Khargon	202.65	200.63	395	391	04
23	Mandla	517.21	162.36	--	---	---
24	Mandsour	122.2	59.249	658	421	05
25	Morena	370.125	268.415	132	109	--
26	Narsinghpur	3.246	2.00	36	35	1
27	Neemuch	60.32	35.29	284	187	88
28	Panna	1.21	1.21	06	06	00
29	Raisen	44.537	44.480	88	73	15
30	Rajgarh	154.34	7.544	135	123	11
31	Ratlam	143.897	101.591	251	248	3
32	Rewa	141.69	141.69	141.69	141.69	141.69
33	Sagar	334.203	52.84	429	168	261
34	Satna	421.769	144.994	166	--	---
35	Sehore	54.29	20.25	121	118.5	2.5
36	Seoni	434.03	28.809	84	---	17

37	Shahdol	9.614	6.374	52	52	---
38	Shajapur	92.62	77.86	436	246	195
39	Sheopur	5.34	2.28	17	17	--
40	Shivpuri	38.05	24.91	200	199	1
41	Sidhi	03.57	--	2.00 Hectare	----	2.00 Hectare
42	Singruli	34	20.15	75	75	Nil
43	Tikamgarh	31.738	25-986	127	70	63
44	Ujjain	28.900	28.900	13	13	0
45	Vidisha	66.15	46.1104	232	196	36

14. Developed land available for allotment by AKVN, Madhya Pradesh.

Industrial Area under AKVN jurisdiction	Available land (in Hect.)	District Head-quarter	Nearest Town	Road Link	Rail Link	Airport
Bhopal						
Mandideep	11.000	Raisen	Bhopal 22 Km.	NH-69 NH-12	Mandideep ICD	Bhopal 35 Km.
Pilukhedhi	77.988	Rajgarh	Bhopal 52 Km.	NH-12	Bhopal	Bhopal 35 Km.
Indore						
Pithampur Sector-3	30.780	Dhar	Indore 31 Km.	NH-3	Indore ICD Pithampur	Indore 18 Km.
SEZ Indore	169.000	Dhar	Indore 38 Km.	NH-3	Indore	Indore 18 Km.
Gwalior						
Malanpur- Ghirongi	106.623	Bhind	Gwalior 18 Km.	NH-92	Malanpur ICD	Gwalior 8 Km.
Banmore	17.260	Morena	Gwalior 18 Km.	NH-3 North-South Corridor	Banmore	Gwalior 18 Km.
Chainpura	187.300	Guna	Guna 30 Km.	NH-3	Guna	Gwalior 214 Km.
IID Jaderua	15.370	Morena	Gwalior 28 Km. (Morena 10 Km.)	NH-3 North-South Corridor	Banmore	Gwalior 25 Km.
Rewa						
IID Nadantola	22.500	Satna	Satna 32 Km	NH-27	Satna	Jabalpur Khajraho
Maihar	15.024	Satna	Satna	NH-7	Maihar	Jabalpur 140 Km.
Sagar						

Sidhguwan	28.640	Sagar	Sagar 12 Km.	NH-86	Sagar	Bhopal 186 Km.
IID Bina	10.588	Sagar	Bina	NH-26-A	Bina	Bhopal 150 Km.
Purena	54.028	Panna	Katni 18 Km.	NH-27 Katni Panna Road	Katni	Jabalpur 90 Km.
Jabalpur						
Maneri	96.701	Mandla	Jabalpur 35 Km.	NH-12-A	Jabalpur	Jabalpur 35 Km.
Food Park Maneri	15.246	Mandla	Jabalpur 35 Km.	NH-12-A	Jabalpur	Jabalpur 35 Km.
Stone Park Hardua	11.830	Katni	Katni 30 Km.	NH-7	Katni Slaminabad	Jabalpur 70 Km.
Industrial area Hargarh	14.757	Jabalpur	Jabalpur 40 Km.	NH-7	Sehora	Jabalpur 50 Km.
SEZ Hargarh	49.820	Jabalpur	Jabalpur 40 Km.	NH-7	Sehora	Jabalpur 50 Km.
Industrial area Umaria Dungria	101.210	Jabalpur	Jabalpur 25 Km.	NH-7	Jabalpur	Jabalpur 25 Km.
SEZ Umaria Dungria	117.208	Jabalpur	Jabalpur 25 Km.	NH-7	Jabalpur	Jabalpur 25 Km.
Industrial area Bhurkalkhapa	32.818	Seoni	Seoni 5 Km.	SH-11-A Near NH-7 & North South Corridor	Chhindwada 80 Km.	Nagpur 127 Km.
Total	1185.691					

15. Cluster:

Following Clusters are identified in Madhya Pradesh by MSME-DI Indore

1. Engineering Cluster , Bhopal
2. Namkeen Cluster, Indore
3. MPPMO Pharma Cluster, Indore
4. Indore Pharma Cluster , Indore
5. Poha Cluster , Ujjain
6. Plastic Packaging Cluster, Indore
7. Sandstone Cluster, Gwalior
8. Rechargeable Torch Cluster, Indore
9. Transformer and Allied Cluster , Gwalior
10. Readymade Garment Cluster, Indore
11. Power Loom Cluster , Jabalpur
12. Plastic Processing Cluster, Ujjain
13. Confectionary Cluster, Gwalior
14. Wooden Furniture Cluster, Chhatarpur

DETAILS OF CLUSTER – STATUS

Sl No	Name of Cluster	President	Address	Status of Cluster		
				Approval	SPV	DSR
01	Engineering Cluster , Bhopal	Sh Rajesh Khare, President Shri S.k Pali Secretary	Govindpura Industries Association, Association complex, Indl. Area, Govindpura, Bhopal	Approved	SPV formed	DSR is under preparation. Activities of Lean Manufacturing are taken up
02	Namkeen Cluster, Indore	Mr. Anurag Bothra	Indore Namkeen and mithai nirmata sangh , Opp. Novelety market, Jail Road Indore	Approved	SPV formed.	Innovative Cluster
03	MPPMO Pharma Cluster, Indore	Shri Ramesh Shah	B/12-B, Industrial Estate, Pologround Indore	Approved	SPV Formed	DPR prepared & appraisal of SIDBI
04	Indore Pharma Cluster , Indore	Shri Anil Bhatia, President	Schon Pharma Care, Gandhi nagar Road, Indore		SPV formation under	

					progress	
05	Poha Cluster , Ujjain	Mr Jitendra Rathi	Ujjain Poha Parmal Nirmata Sangh, Maksi Road, Industrial Area, Ujjain			For DSR preparation 03 agencies identified by cluster.
06	Plastic Packaging Cluster, Indore	Shri Praveen Agrawal	Indian Plast Pack Forum, 4 th floor, Dawa Bazar, Indore		SPV formation under progress	
07	Sandstone Cluster, Gwalior	Mr. K.K.Mittal President,	Gwalior-Chambal Region Stone Association, Prabhu Stones Pvt. Ltd., 45-Banmore Indl. Area, A.B.Road, Banmore, Distt. Morena	Approved	SPV Formed	DSR submitted by IIITM Gwalior & returned back for correction
08	Rechargeable Torch Cluster, Indore	Shri Prafulla Jain	MP Rechargeable Torch Association, 1073, Sudama Nagar, Indore	Approved	SPV Formed	Soft intervention completed. DPR in process
09	Transformer and Allied Cluster , Gwalior	Mr Khalid Rehaman	Noor Tech & Fab, 958/2, Tansen Road Indl. Area, Near Railway Line, Gwalior			DSR Approved. SPV to be formed.
10	Readymade Garnment Cluster, Indore	Mr. Shantipriya Doshi		Approved	SPV Formed	Apparel training centre established.
11	Power Loom Cluster , Jabalpur	Shri Akhilesh Balupuri, Shri Sujit Jain Secretary	AKVN, Jabalpur. Jabalpur Readymade vastra nirmata Sangh, Banerjee Market, Jabalpur	Approved	SPV Formed	DSR prepared
12	Plastic Processing Cluster, Ujjain	Shri Vishnu Jajoo	Ujjain Plastic Processors Association, Maxi Road, Ujjain	Preliminary information being collected	SPV Formed.	
13	Confectionary Cluster, Gwalior	Shri Kailash Valecha	Diamond Food Products, Tansen Nagar, Gwalior		Not started yet	
14.	Wooden Furniture Cluster, Chhatarpur	Shri Upendra Shrivastava	Hind Furnishers, Mahal Road, Chhattarpur		Not started yet	

16. LARGE SCALE INDUSTRIES IN MADHYA PARDESH:

- 1- M/s H.J.I.Division of orient paper mill, Amlai. Annuppur District
- 2- M/s Ramnik Power and Allies pvt. Ltd.Dist. Balaghat
- 3- Sarandi Baraseoni , Dist.- Balaghat
- 4- M/s Hindustan copper limited Malajkhand , Dist.- Balaghat
- 5- M/s Manganese ore India limited Barveli, Dist.-Balaghat
- 6- M/s Hindustan Liver Limited, Village Lahdamuwa District – Chindwara
- 7- M/s Raymond Limited, Groth Center, Borgaon, Sounsar, Dist. Chinawara.
- 8- M/s National Fertilizers Ltd., Vijaypur, Guna
- 9- M/s GAIL India Ltd., Vijaypur, Guna
- 10-M/s Hindusthan Coca Cola Inds, Pilukhedi, Rajgarh
- 11-M/s Hind Spinners, Indl Area,Pilukhedi,Rajgarh
- 12-M/s Krishna Oil Extraction Ltd. Gangahani, Pachore.Rajgarh
- 13-M/sSaradaSolvent,Ltd. Kanchanaria, Rajgarh.
- 14-M/S Sidharth Tubes Ltd.Vill. Londiya, A.B.Road, Distt. Shajapur
- 15-M/S Sidharth Tubes Ltd.Industrial Area, Londiya, Distt. Shajapur
- 16-ACC, CementLtd., Kymore,District –Katni.
- 17-Svil, Mines Ltd.Village- Gudri Kuteshwer, Berhi,District- Katni
- 18-ACE, Refractory Ltd. Gudri, District-Katni
- 19-Averest Asbestos Industries Ltd.,Kymore,District-Katni.
- 20-Ordinance factory, Katni.
- 21-M/s Arkema Catalyst India Ltd. Aromi Chemicals, Birlagram, Nagda, Ujjain
22. M/s Grasim Industries Ltd. (excel fiber div) Birlagram, Nagda, Ujjain
23. M/s Grasim Industries Ltd. (engg div) Birlagram, Nagda, Ujjain
24. M/s Grasim Industries Ltd. (chem div) Birlagram, Nagda, Ujjain
25. M/s Grasim Industries Ltd. (cpw divn) Birlagram, Nagda, Ujjain
26. M/s Lensex India Pvt Ltd Birlagram, Nagda, Ujjain
27. M/s Grasim Industries Ltd. (staple fiber div.) (Formerly known as Gwalior Rayon & Silk Mills Ltd.) P.O. Birlagram, Nagda, Ujjain
28. M/s Goyal Gases Pvt Ltd Nagda, Birlagram, Nagda, Ujjain
29. M/s A.B. Agro Business Pvt Ltd, Chandukhedi, Ujjain
- 30-M/s Barwani sugar Ltd. Vill. Ghatwan Tehsil Thikari, Barwani
- 31-M/s Nibhi Industries Jhabua
- 32-M/s S R Ferroalloys Jhabua
- 33-M/S Simplex Tubes Pvt.Ltd Growth Centre, Maneri, Mandla
- 34- M/S P.S.L. Engineering Works Pvt. Ltd. Growth Centre, Maneri, Mandla
- 35- M/S M.P. Glychem Industries Ltd. Vill. Dobhi T. Niwas, Distt. Mandla
- 36- M/S Hindustan Petroleum Corp. Ltd. Growth Centre, Maneri, Mandla

- 37- M/S Primo Pick-N-Pack Pvt Unit No. 01 Growth Centre, Maneri, Mandla
- 38- M/S Primo Pick-N-Pack Pvt Unit No.02 Growth Centre, Maneri, Mandla
- 39- M/s. Agrawal Indotax LTD - Vill- Block – Chhaigaon Makhan, Khandwa
- 40-M/s Surya oils (Solvent Plant), Indl. Area- Raisen.
- 41-M/s Surya oils (Refinery Plant), Indl. Area- Raisen.
- 42-M/s Surya oils (Fast Food plant), Indl. Area- Raisen.
- 43-M/s Surya oils (Soya Flour Mill), Indl. Area- Raisen.
- 44-M/s Unichem Fertilisers Raisen
- 45-Govt. Afeem & Kshrod Industries, Neemuch
- 46-Vikram cement, Khor, Neemuch
- 47-Alfaeen Industries, Neemuch
- 48-M/S Barlocher India Additives Pvt. Ltd.(Formerly Known As National Paraoxide Ltd.) Plot No. 2, Industrial Area No. 3, Dewas, M.P.
- 49-M/S Anik Ind. Ltd. Unit-2 Dewas Vill. Bilabali Maxi Road, Dewas
- 50-M/S Dhvani Terifabes Export Pvt. Ltd. Weaving Division-4 B, Industrial Area No. 2, Dewas
- 51-M/S Dewas Soya Ltd. Plot No. 96-97, Industrial Area No. 3, Dewas, M.P.
52. M/S Shre Ishar Agro Ltd.57-60, Industrial Area No.3, Dewas, M.P.
- 53- M/S Alpine Biotech Ltd. Vill.- Siya, Teh.- Dewas. Dewas, M.P.
- 54-M/S British Motor Car Co.(1934) Ltd.78-76, Industrial Area No. 3, Dewas, M.P.
- 55- M/S Tata Precision Industries (India) Industrial Area No.2, Dewas, M.P.
- 56 -M/S Navin Flourine Ltd. Formerly Known As Navin Chemical Enterprises. (Chemical Division Of Mafatal Ind. Ltd.) Industrial Area No.2, Dewas, M.P.
- 57-M/S Kriti Industries (India)_Ltd. Formerly Known As Kriti Agro Plastics Ltd. F-Industrial Area No.3 Dewas
- 58- M/S Vippy Spinpro Ltd. 14-A Industrial Area No-1, Dewas
- 59-M/S S.V. Electricals Ltd. Formerly Known As S.V. Filament Ltd. 89,Industrial Area No.1 Dewas
- 60-M/S Laxmi Solvex (Pro Laxmi Ventures(India)Ltd.Vill.Durgapura Dist. Dewas
- 61-M/S Nation Wide Ltd.(Formerly Known As S.Kumar Synfab Ltd.) 3-B Industrial Area No 2, Dewas
- 62-M/S Madhumilan Synthetics Ltd.(Soya Division) Industrial Area No. 3, Dewas Dewas, M.P.
- 63-. M/S Dewas Metal Section Ltd.Vill.- Amona, A.B. Road, Dewas, M.P.
- 64-M/S Tata Holset Ltd.Industrial Area No. 2, Dewas, M.P.
- 65- M/S M.P. Glychem Industries, Vill.- Bilawali, Teh.- Dewas, Dewas, M.P.
- 66-M/S Ranbaxy Laboratories Ltd.(Formulation & Bulk Drug Division) Industrial Area No. 3, Dewas, M.P.
- 67-M/S Steel Tubes Of India Ltd.Vill.- Kalukhedi, Teh.- Dewas, Dewas, M.P.

- 68-M/S Hind Syntex Ltd.1/A & 8/A, Industrial Area No. 1, Dewas, M.P.
- 69- M/S New Precision India Ltd.Station Road, Dewas, M.P.
- 70- M/S Kirloskar Brothers Ltd.Opposite Railway Station , Dewas, M.P.
- 71-M/S Sti Sanoh India Ltd.Formerly Known As Sti Bi-Plus Tube Ltd. Steel Tube Road, Dewas, M.P
- 72-M/S Vippy Industries Ltd. (Formerly Known As Vippy Solvex Products Pvt. Ltd.)
28, Industrial Area No. 1, Dewas, M.P.
- 73-M/S Tata International Ltd. (Formerly Known As Tata Exports Ltd.) Industrial Area No. 1, Dewas, M.P.
- 74- M/S Dewas Fabric Ltd. 4-Industrial Area No. 2, Dewas, M.P.
- 75-M/S E.I.D. Perry India Ltd. (Formerly Known As Johnson Pedder Pvt. Ltd.) Industrial Area No. 2, Dewas, M.P.
- 76-M/S Adroit Industries (I) Ltd.(Formerly Known As Autoforge (Mp) Pvt. Ltd.)
5-B, 5-C, Industrial Area No. 2
- 77- M/S Prestige Fabricators Pvt.Ltd.Industrial Area No.3, Dewas, M.P.
- 78-M/S Gajra Gears Pvt. Ltd.Station Road, Dewas, M.P.
- 79- M/S Currency Printing Press, Dewas
- 80-M/S Birani Ispat Pvt. Ltd. (Formerly Known As Kesari Steel Pvt. Ltd.)
Industrial
Area No. 1, Dewas, M.P.
- 81-M/S Gajra Bevel Gears Ltd.Industrial Area No. 1, Dewas, M.P.
- 82- M/S H & R Johnson India Ltd.Plot No. 9, Industrial Area No. 2, Dewas
- 83- M/S Commercial Engineers &Body Builder Ltd.Jamgod Rani Hills, Dewas, M.P.
- 84-M/S Consolidated Energy Consultant Ltd.Jamgod Rani Hills, Dewas, M.P.
- 85-M/S Garh Gears Ltd. Plot No. 5, Industrial Area No. 1, Dewas
- 86- M/S Garh Util Brocche Tools Ltd. Gram - Lohar Pipliya, Teh.- Dewas, Dewas, M.P.
- 87-M/S Vippy Industries Ltd. (Hipro Eou Division) 30 Industrial Area-I, Dewas
- 88-M/S Dewas Flour Mills (Unit Of M/S Sanghvi Foods Ltd.) Gram -Amona, Teh.,Distt. Dewas,M.P.
- 89-M/S Sanghvi Ice And Cold Storage (Unit Of M/S Sanghvi Foods Ltd.) Gram – Amona, Teh.& Distt. Dewas, M.P.
- 90- M/S Redix Impex Pvt.Ltd. 16-E, Industrial Area No.I, Dewas
- 91- M/S Prestige Agro Tech Ltd.6a, Industrial Area No. 2, Dewas
- 92-M/S S.V.Electricals Pvt.Ltd.(Unit No. 2) (Formerly Known As S.V. Filament Ltd.)
87 Industrial Area No.3, Dewas

- 93-M/S Emitex Fabrics Pvt. Ltd.(Formerly Known As M/S Madhu Milan Syntex Pvt
Ltd, Industrial Area No.1 Dewas
- 94-M/S Chamunda Standard Mill,(A Unit Of S Kumar Nationwide Ltd.)
(Formerly Known As M/S Standard Mills Co. Ltd.) Dewas
- 95-M/S Tenocast (A Division Of M/S Sanghi Finance Investment Ltd.)
(Formerly Known As Tenocast Pvt. Ltd.) 38 B-C, Industrial Area No. 1, Dewas
- 96-M/S Allianz Steel Ltd.15 B, 22 C, Industrial Area No. 1, Dewas
- 97- M/S Elf Powgen (Prop. Eff Autochem Catalyst India Ltd.)
(Formerly Known As M/S Aroni Powgen Prop. Aroni Chemical Industries
Ltd.Jamgod Rani Hills,) Dewas, M.P.
- 98- M/s Indore Steel & Iron Works ,Indore
- 99-M/s Parental Drugs India Ltd, Indore
- 100-M/s Ruchi Soya Ltd Manglia, Indore
- 101-M/s Dhar Textiles ,Indore
- 102-M/s IPCA Laboratories Ltd, Indore
- 103-M/s Som Industries,Indore
- 104-M/s SIT India Ltd, Sonvya, Indore
- 105-M/s Rama Phosphates, Indore
- 106-M/s Flour & Foods Ltd, Manglia, Indore
- 107-M/S Print Pack Pvt. Ltd. 01, Industrial,Area Rangwasa,Indore
- 108-M/S Mount Everest Beverage Mahou, Green Field Indore
- 109-M/S Alpine Solvent Ltd. ,Vill.- Mangalia, Teh.- Sanwer, Indore, M.P.
- 110-Cadbury Ltd. Malanpur, Bhind.
- 111-Godrej co. Malanpur Bhind.
- 112-Crompton & Greaves Malanpur, Bhind.
- 113-Ranbaxy ltd Malanpur, Bhind.
- 115- SRF Ltd. Malanpur, Bhind.
- 116-M/S Navalsingh Sahkari Shakkar Karkhana Mariyadit, Vill., Naval Nagar,
Burhanpur
- 117-M/s J. P. Rewa Plant, Naubasta, Rewa (Cement)
- 118- M/s J. P. Bela Plant, Maddepur, Rewa (Cement)
- 119-M/s Heavy Engineering Works, Naubasta, Rewa (Hydro Mechanical
Equipments)

- 120-Vindhya Telelinks Ltd., Udyog Vihar, Rewa
- 121-Birla Errection Optical Ltd., Udyog Vihar, Chorhatta , Rewa
- 122-Railway Spring karkhana, Shitholi, Gwalior
- 123-M/S Orient Paper Mill, P.O. Amlai Paper Millls, Distt, Shahdol MP.
- 124- M/s Deccan Chromates Limited. Shahdol.
- 125- Diamond cement factory Pvt. Ltd., Nursingharh, Teh.- Patheria,
Distt.Damoh(MP).
- 126- Diamond cement factory Pvt. Ltd., Imlai, Teh.- Damoh, Distt.Damoh (MP).
- 127-Gas Filling Plant, Bhitoni, Teh.Shahpura, Jabalpur
- 128- Heavy Vehicle Factory, Jabalpur
- 129- Ordnance Factory , Khamaria, Jabalpur
- 130-Telecom Factory, Jabalpur
- 131- Grey Iron Foundry, Jabalpur
- 132- Gun Carriage Factory, Jabalpur
- 133- M/s Udaipur Breverage Ltd, Richhai, Jabalpur
- 134-M/s Vardhman Fabric (A unit of vardhman textile ltd., Vill Pilikarrar, Talpura,
Teh. Rethi/ Budni, Distt, Sehore)
- 135- M/s Trident Ltd, Hoshangabad Rd., Budni, Teh. Budn
- 136- M/s Trident Ltd, Unit 2(Yarn Divn), Vill Barkhedi, Hoshangabad Rd.,
Budni, Teh Budni
- 137- M/s S.E.L Manufacturing Co. Ltd, Vill Mehtwada, Teh. Jawer, Distt Sehore
- 138- M/s Eknath solvent Extraction Gram Pidgoan Harda
- 139- M/s SKG Solvent Timarni (At present unit is closed)
- 140- M/s Nikil Sugar Mill Gram Baranga Th. Harda.
- 141- M/s Dhanlaxmi Solvent Extraction Gram Palasner Harda
- 142- M/S K P Solvex Ltd. Vill.- Harshmau, Teh.- Niwari, Distt.- Tikamgarh,
- 142- M/s Mahakaushal sugar & power Industries Ltd. Bachyi tehsil, dist
Narsinghpur

- 143- M/s Kareli sugar milk Pvt Ltd Gadarwara road Kareli. Narsinghpur
- 144- M/s Ruchi soya Industries Ltd Pipariya road Gadarwara, dist Narsinghpur
- 145- M/s Ruchi soya Industries Ltd, Pipariya road,Gadarwara, Unit No 2
Narsinghpur
- 146- M/s Shakti sugar milk Pvt Ltd Gram Kaundya, Teh Gadarwara dist
Narsinghpur
- 147- M/s B L A power Industries Ltd Gangai Teh Gadarwara. dist Narsinghpur
- 148- M/s National Steel & Agro Ind. lebad Sejwaya Dhar
- 149- M/s. R.S.A.L. Steel & Agro Ind. lebad Sejwaya Dhar
- 150-M/s. Bajrang Agro {Food&Oil Div.} Ind. Pvt. ltd. lebad Sejwaya Dhar .
- 151-M/s. Great Geliyan ltd. . lebad Sejwaya Dhar.
- 152-M/s Indore Tekurisia (ind)Pvt. Ltd. 110-C, Sector I, Pithampur
- 153-M/s Bunge India (P) Ltd. Plot no161, Sector-1, Pithampur
- 154-M/s Unichem Laboratories Plot no. 196&196-B, Sector-1, Pithampur
- 155-M/s Man Force Trucks (P) Ltd. Plot no.2-A, Sector-1, Pithampur
- 156-M/s Raymond Woolen Mill Ltd. Plot no.S-4/2, Sector-1, Pithampur
- 157-M/s Indo Borex & Chemicals Ltd. 43 to 48, Sector II, Pithampur
- 158-M/s Allied Asia Gears P Ltd. 95-100, Sector II, Pithampur
- 159-Indo Borex & Chemicals Ltd. 43,44,45,47-a,48,48 a,50, Sector II, Pithampur
- 160-M/s Lloyd Insulation (India) Ltd. Plot No. 102, Sector III, I/A Pithampur
- 161-M/s Mid India Power & Steel Ltd. Plot no. 153-A, Sector-III Pithampur Dhar
- 162-M/s Panasonic Battery India co. Ltd. 112, Sector III, Pithampur
- 163-M/s L & T Case Equipment Pvt. Ltd. Plot no. 157, Sector-III Pithampur Dhar
- 164-Worth Parifarlas Pvt. Ltd. Sector-III Pithampur Dhar
- 165-M/s Tata Steels Ltd. Plot no. 158, Sector-III Pithampur Dhar
- 166-Luigong India P.Ltd. 163, Sector III, Pithampur
- 167-Mittal Corp Ltd. Sector-III Pithampur Dhar

168-Maxworth Spining & Kniting Pvt. Ltd. Sector-III Pithampur Dhar
169-M/s Dhar Cement Ltd. Ghandwani Dhar
170-Shakti Pumps (India) Ltd. Plot no. 400-412-A Sector-III Pithampur Dhar
171-M/s Gujarat Ambuja Support ltd. 406, Sect. III, I/A Pithampur
172-M/s Parasrampur International Ltd. Plot No. 423-432, Sector III, I/A
Pithampur
173-M/s SKFB Ispat Ltd., Goel Cottex Ltd.
174-M/s Essar Steel Ltd. Sector-III Pithampur Dhar
175-M/s Girnar Fibre Ltd. 514A & 514B & 518 A, 523 & 524, Sect. III, I/A
Pithampur
176-M/s Shree Krishna Foods & Beverages Ltd. Unit 2 Sector-III Pithampur Dhar
177-M/s Pratap Steel Rolling Mills Ltd. 601, Sector III, Pithampur
178-M/s Faith Food P.Ltd. Plot No. 659,660 , Sector III, I/A Pithampur
179-M/s Rishi Lasser cutting Ltd. 661TO663, Sector III, Pithampur
180-M/s Primal Healthcare Ltd. Plot No. 67-70, Sector III, I/A Pithampur.
181-M/s Lakhani Rubber Products Pvt. Ltd. Plot no. 70-B, Sector-III Pithampur
Dhar
182-M/s Rohit Surfactants (p) Ltd. Plot no. 74 to 90 Sector-III Pithampur
183-M/s Texpro Films Pvt. Ltd. Plot no. 78, Sector-III Pithampur Dhar
184-M/s AL-Fahad omega Engg. Product Ltd. Plot no. M-40 to M-42,
Sector-III Pithampur Dhar
185-M/s Avtec Ltd. Plot no. S-3/I, Sector-III Pithampur Dhar
186-M/s PEB Steel Lloyd(I) Pvt. Ltd. Plot No. 3-B, I/A,Kheda,Distt.Dhar
187-M/s. Allcargo Global Loqishics Ltd. Plot No-13 -B I/A,Kheda,Distt.Dhar
188-M/s Rajaram & Brdrs,Mahu-Nemch Road_Mandsaur
189-M/s Mid India Spining, Stetan Road-, Mandsaur
190-M/s Sonik bayo cam Xtrcsn. VilagTharod the.Minargar

- 191-M/s Ruch Soya Ind.Vilag Dhundhka- Teh Mandsaur
192-M/s Gugrat Ambuja Xport Vilag-Sondhni The.Mandsaur
193- M/s Ipca Laborretories Ltd Sejavata
194- M/s Khaitan Agro Dosigaon
195- M/s Raj Solvex Ltd. Khara Khedi Ratlam
196- M/s Kataria Industries Pr.Ltd. Ratlam
197- M/s Sajjan Mills Ltd. Ratlam
198- M/s Ratlam Alchoal & Carbon di Oxide, Ratlam
199- M/s Kataria Industries, Ratlam
200- M/s Ram Krishna Solvex P Ltd. Chapla Khedi, Ratlam
201- M/s Satna cement works (unit of Birla corporation Ltd.
202- M/s Satna cement works (unit of Birla corporation Ltd.)
203- M/s Universal Cables Ltd. Post Birla Vikas
204- M/s Kamal Spong Steel & Power Ltd. Sagma
205- M/s Bhilai J.P. Cement Plant (unit of Bhilai J. P. Cement Ltd. Birahuli
206- M/s Baitul Oil & Flours, village Kaima
207- M/s Maihar Cement, post Sarla Nagar
208-M/s Maihar Cement Unit 2, Post Sarla Nagar
109- M/s Prism Cement Ltd., Mankahari Tehsil-Rampur Baghelan
210- M/s Prism Cement Ltd., Mankahari Tehsil-Rampur Baghelan
211- M/S K.J.S. Cement Plant, Village Amiliya, Tehsil-Mahiar,
212- M/s J.P. Sidhi Cement Plant (Unit of Jaiprakash Associates) J.P. Vihar Village-
Kariyajhar, Bharatpur, Rampur Naikin, Sidhi
213- M/s JK Industries, Banmore
214- M/s Gwalior sahkari dugdha sangh maryadit , Banmore
215- M/s Trupti Alcohol Brew. Ltd. Mehtoli Near Banmore
216- M/s K.S. Oils ltd. Morena
217- M/s. Bina Refinery, village- Agasoid, Teh.-Bina, Disstt- Sagar (PSU).
218- M/S AGRO SOLVENT PRODUCTS PVT. LTD (UNIT NO. I)
219- M/s Trimula Industries Ltd. Godwali, Tehsil-Deosar, Singrauli
220- M/s BHEL Ltd, Bhopal

- 221-M/s Railway Coach Rehab. Workshop, Nishatpura, Bhopal
- 222-M/s Bhopal Sahakari Dugdh Sangh, Bhopal
- 223-M/s Omega Industries (P), Ltd, Bhopal
- 224-M/s GEI Industries system , Industrial Area, Govindpura, Bhopal
- 225-M/s Ramani Ice Creram Pvt. Ltd, Govindpura, Bhopal
- 226-M/s Omega Rank Industries Anand Nagar

17. MEDIUM SCALE INDUSTRIES IN MADHYA PRADESH:

- 1- M/s Keltex Energy, Jamudi, Annuppur District
- 2- M/s Mahaveer Beneficiation (P) Ltd. Dhiraul, Annuppur District
- 3- M/s Vishwakarma Tiles Industries Gara, Dist.- Balaghat
- 4- M/s Bhansali Engineering Polymers Limited, Satnur Sounsar, Dist. Chindwara
- 5- M/s P.B. M Polytex limited, Growth center, Borgoa, - Sounsar, Dist- Chindwara
- 6- M/s Hanuman Komokroystic limited, Growth Center, Borgoa, Teh.- Sounsar, District Chindwara
- 7- M/s Suryawanshi Sparring mills, Gram Rajna, Teh. Pandurna , District – Chindwara (MP.)
- 8- M/s Niket Industries ,A.K.V.N. Borgoa, Teh- Saunsar, Dist. - Chindwara.
- 9- M/s Vindhya Synthetic Pvt.Limited, A. K.V.N. Borgoa. Teh-Saunsar, Dist – Chindwara
- 10- Ranbo webers & processor Pvt. Limited, A.K.V.N. Borgoa, Dist- Chindwara.
- 11- M/s J.C. O. Gas Pipe limited, A.K. V.N. Borgoa, Teh- Saunsar, District- Chindwara.
- 12- Deepak Spinners Ltd., Pagara, Guna
- 13- Krishak Sahakari Shakkar Karkhana Maryadit, Narayanpura, Guna
- 14- KS Oils Ltd., Silawati, Guna
- 15- SKG Solvex Ltd., Kusumouda, Guna
- 16- M/s Vaishno Fibre Pvt Ltd. Industrial area, Pilukhedi, Teh. Narsingharh, Distt. Rajgarh, (M.P)
- 17- M/s Madhu Milan Syntax Pvt. ltd. A.B. Road, Biaora, Distt. Rajgarh. (M.P)
- 18- M/S Shajapur Solvent Extraction Pvt. Ltd. Vill. Sapkheda, Bercha Road, Distt. Shajapur
- 19- M/S Ramco Industries Ltd. Industrial Area Maksi, Shajapur, M.P
- 20- M/S Tristar Soya Products Ltd. (Vanaspati Division) Shajapur
- 21- M/S Aadani willmar Ltd. Shajapur Vill. Dehandi, Tehshujalpur, Distt. Shajapur
- 22- M/s. Ojaswi Marble & Granite Pvt Ltd, Hardua, Katni

- 23-M/s. Alied Minerals & Pvt.Ltd. Katni
 24-Dabur India Ltd Company, Katni
 25-M/s Sheela Agro Pvt Ltd, Katni
 26- M/S Fair Food Overseas Pvt Ltd. Katni
 27-M/s Shriniwas Containers & Closures Pvt. Ltd, Ujjain 8-9, industrial area,
 Maksi road, Ujjain
 28- M/S Krishna Oil and Proteins Pvt Ltd, Vill - Jabasia Kumar, Ujjain
 29-M/S Shri Durga Khandsari Sugar Mills, Vill Mendrana ,Tehsil Pansemal Barwani
 30- M/S Suman Phosphates & Chemicals Limited Vill. Matrala ,Tehsil
 Pansemal Barwani
 31- M/S Mantram Techno- Feb, Vill. Jamli Tehsil Sendh Barwani
 32- M/S Bhandari Foils Pvt. Ltd.,(Unit No.2,Tube Div.) Plot No. D1-D4,
 No.1, Dewas
 33- M/S Prestige Feed Mills Pvt. Ltd.49-C, Industrial Area No. 2, Dewas, M.P.
 34. M/S Bhandari Foils And Tubes Ltd. (Unit No.1) (Formerly Known As R.J.
 Clads Pvt. Ltd.) Plot No. D1-D4, Industrial Area No. 1, Dewas, M.P.
 35- M/S Shiva Automotive Pvt. Ltd.37c-38 D, Industrial Area No. I, Dewas
 36-M/S Sanghavi Foods Pvt. Ltd.Vill.- Amona, Teh.- Dewas, Dewas, M.P.
 37-M/S Bhaskar Ex-Oils Ltd.(Formerly Known As M/S Shrichem Agrotech
 Industries Ltd.) Vill.-Chotamalsapura, .P.O.-Siya, Teh.- Dewas, Dewas, M.P.
 38-M/S Prestige Foods Ltd. 6-B, Industrial Area No. 3, Dewas, M.P
 39-M/S Gabriel India Ltd.Industrial Area No.3, Dewas, M.P.
 40-M/s B E Commercial Unit of Eicher Motor Ltd.Dewas
 41- M/S Prestige Soya Industries, (Prop. Prestige Food Ltd.) 48 -B, Industrial
 Area No. 3, Dewas,
 42- M/S Fluidomat Pvt. Ltd. 7c 8j Industrial Area No-1, Dewas
 43- M/S Gajra Differential Gears Pvt. Ltd.(Formerly Known As Gajra Transmission &
 Differential Gears Ltd.) Gram - Lohar Pipliya, Teh.- Dewas, Dewas, M.P.
 44- M/S M.P. Wind Farms, Jamgod Rani Hills, Dewas, M.P.
 45- M/S Premier Proteins Ltd. 47--B/48-B, Industrial Area No.1, Dewas, M.P.
 46-M/S Hind Filter Ltd. 1/A & 8/A, Industrial Area No. 1, Dewas, M.P.
 47- M/S S & H Gears Pvt. Ltd. Station Road, Dewas, M.P.
 48- M/S G . G Automotive Gears Ltd. 2-A, Industrial Area No. 1, Dewas, M.P.
 49-M/S Premier Industries (India) Ltd Formerly Known As Premier Extraction Pvt.
 Ltd. 45/47-A, Industrial Area No. 1, , Dewas, M.P.
 50- M/S Kuber Lighting Pvt. Ltd. (Formerly Known As Kalpana Industries (Indore)
 Pvt. Ltd) Industrial Area No. 3, Dewas, M.P
 51- M/S Premier Nutrition Ltd.(Prop Premier Industries (India) Pvt. Ltd.) 55/56-A,
 Industrial Area No. 1, Dewas, M.P.
 52- M/S S. Kumar Ltd.(Formerly Known As Skm Fabrics) Industrial Area

- No. 2, Dewas, M.P.
- 53- M/S Shubham Powgen (Prop Gwalior Chemical Industries Ltd. Birla Gram, Nagda, Ujjain) Jamgod Rani Hills, Dewas, M.P.
- 54- M/s Caparo Tubes Steel, Dewas
- 55- M/s Petogan Labs Ltd, Dewas
- 56- M/s Krishana Foods Products , Siya, District Dewas
- 57- M/S Adroit Indt.(I) Ltd., Sanawar Road, Indore, M.P.
- 58- M/S Sarvottam Vegetable Oil Refinery Pvt. Ltd. 34-A, Sanwer Road, Indore, M.P.
- 59- M/S Rajani Solvent Extraction Tejpur Gadbad, Indore, M.P.
- 60- M/S D & H Secheron Laxmbai Nagar, Indore, M.P.
- 61- M/S M.P Dugdha Vikas Nigam Mariyadit Talawali Chanda, Indore
- 62- M/S Indore Chalit Sahkari Dugdha Sangh Talawali Chanda, Indore
- 63- M/S Prakash Snacks Pvt. Ltd. Khasra No. 378/1, Palda, Indore
- 64- M/S Sam Spintech Talawali Chanda, Indore
- 65- M/S Indore Wire Co. Ltd. Ia, Laxmbai Nagar, Indore, M.P.
- 66- M/S Hygine Wear International Ltd. 403/5, Rau Pithampur, Bypass Road, Sonwaya, Indore
- 67- M/S Swati Organics Vill. Naharkhed, Teh. Mhow, Distt. Indore
- 68- M/S Indira Exports Pvt. Ltd. (Rau Unit) Block 'F', Rau Industrial Area Extn. Distt. Indore
- 69- M/S Shivna Spinneres Ltd. Vill.- Bhawarsala, Teh.- Sanwer, Indore, M.P.
- 70- M/S Swastik Spintechs Ltd. Vill.- Rajoda, Teh.- Sanwer, Indore, M.P.
- 71- M/S General Food Pvt. Ltd (V+F Unit) Vill.- Mangalia, Teh.- Sanwer, Indore, M.P.
- 72- M/S Param Industries Ltd. Vill.- Mangalia, Teh.- Sanwer, Indore, M.P.
- 73- M/S Sam Industries Ltd (Welding Division) Vill.- Dakachya, Indore, M.P.
- 74- M/S Vishal Agrotech (I) Ltd. Vill. Dhannad, Rau, Indore
- 75- M/S Malwa Vanaspati & Chemicals Co. Ltd. Bhagirathpura, Indore
- 76- M/S Modern Bakeries India Ltd. Industrial Area, Sanwer, Sector-C, Indore
- 77- M/S Menon Spinners Ltd. Khasra No. 206 Vill. Bichouli, Indore
- 78- M/S Cooperative Cattle Feed Factory, Indore
- 79- M/S K.H.K. Pressing And Forging Pvt. Ltd. Village Panchderiya, Sanawar, Indore
- 80- M/S Golden Ingots Pvt. Ltd. Plot No. 212-220, Sector-F, Sanawar Road, Indore
- 81- Malanpur steel Ltd. Malanpur, Bhind
- 82- Surya roshni Malanpur Bhind
- 83- Hotline industries Malanpur Bhind
- 84- Pee cee cosma Malanpur Bhind
- 85- Kodak India ltd. Malanpur Bhind
- 86- M/S National News Print & Paper Mills Ltd. Nepa Nagar, Burhanpur
- 87- M/S Narendra Cott Fibers Industries, Khasra No. 218/1, 2, 3, Alabagh, Burhanpur

- 88- M/S Burhanpur Tapti Mills Ltd. Lalbag, Burhanpur
- 89-M/s Quality Woven Socks Pvt. Ltd., Udyog Vihar Chorhatta, Rewa
- 90-Unipatch Rubber Limited, Maharajpura Gwalior
- 91-Gwalior Sugar Company Limited, Dabra
- 92- J.B. Mangharam Foods Limited, Gwalior
- 93- Hindustan Vidyut product Pvt. Ltd. Gwalior
- 94-Taxhishila Textile Pvt. Ltd. Gwalior
- 95- Harshit Textile Pvt. Ltd. Gwalior
- 96- Adityaz hotel Limited, Gwalior
- 97- Raj Event & entertainment Pvt. Ltd. Gwalior
- 98- Gwalior Distillers Ltd.
- 99- Surya Roshni Ltd. Maharajpura Gwalior
- 100- M/s KEC International, Gram Devri, Panagar, Jabalpur
- 101- M/s Narmada Gelatines Ltd, Vill Meerganj, Bheraghat Rd., Jabalpur
- 102- M/s Oxilari Production Centre, Indl Area, Ricchai, Jabalpur
- 103- M/s Commercial Engg & Body building, Indl area, Ricchai, Jabalpur
- 104- M/s Om Agro Product, Gram Bheeta, Teh.Shahpura, Jabalpur
- 105- M/s Jabalpur Polytex Pvt Ltd, Indl. Area, Ricchai, Jabalpur
- 106- M/s Carborandum Universal Ltd, Indl Estate Adhartal Jabalpur
- 107- M/s Pragya Energy Pvt Ltd., Indl area, Ricchai, Jabalpur
- 108- M/s Nai dunia, Indl. Area, Ricchai, Jabalpur
- 109- M/s Simplex Metalica
- 110- M/s K.P. Solvex LTD, Tikamgrah
- 111-M/s Narsing Extruction allied product Pvt Ltd. Khamtra teh Narsinghpur
- 112- M/s Narmada sugar pvt ltd paudar, post office post Sali chauka, teh
Gadarwara, Narsinghpur

- 113- M/s Dhanlaxmi solvex pvt ltd Baghwar road kareli teh kareli, Narsinghpur
- 114-M/s.D & H India Pvt. Ltd. . Sejwaya Dhar .
- 115- M/s. Tirupati Starch & chemicals . lebad Sejwaya Dhar .
- 116- M/s Indra orgenics Ltd. Vill. sandla Teh. Badnawar
- 117- M/s Mahle Migma Pvt. Ltd. Plot no. 113, Sector-I Pithampur
- 118- M/s Bright Brothers Ltd. Plot no. 186, Sector-1, Pithampur
- 119- M/s Rajpack well Ltd. 602-A, 603, Sector I, Pithampur
- 120-M/s Pinnacle Industries Pvt. Ltd. Plot no. 190, Sector-I Pithampur
- 121-M/s Shri Tirupati Balaji Agro Trading co. Ltd. 192, Sector I, Pithampur
- 122-M/s Porwal Auto Components 215, Sector I, Pithampur
- 123-M/s Design Automotive Pvt. Ltd. Plot no. 25, Sector-I Pithampur
- 124-M/s Man Industries I Ltd. Plot no.257-B & 258-B, Sector-1, Pithampur
- 125-M/s Him Techno-forge. Ltd. Plot no. 264 to 268, Sector-I Pithampur
- 126-M/s Sicgil Industrial Gases Ltd. 366-367, Sector I, Pithampur
- 127-M/s Neokarp International Ltd. 63, Sector I, Pithampur
- 128-M/s Craftsman Automation P.Ltd. 808 D 808 E 808F Sector I, Pithampur
- 129-M/s Allied Asia Gears P Ltd. 95-100, Sector II, Pithampur
- 130-M/s Piramal Healthcare Ltd. 67-70, Sector II, Pithampur
- 131-M/s Mahima Fibers Ltd. 73, 74, Sector II, Pithampur
- 132-M/s Krati Agro Industries Ltd. 75-87, Sector II, Pithampur
- 133-M/s Kalpna Lamp Components Pvt. Ltd. 8, Sector II, Pithampur
- 134-M/s Caparo Engg. Ltd. 9-A, Sector II, Pithampur
- 135-M/s RPG Cellcom Ltd. Plot No. 101-A, Sect. III, I/A Pithampur
- 136-M/s Royal Weigh Bridge, 101-C, Sector III, Pithampur

137-M/s Janak Intermediate Ltd., 1018, Sector III, Pithampur
138-M/s Manoj Surgical Industries Ltd., Plot no. 106, Sector-III Pithampur Dhar
139-M/s Sundaram Packaging (p) ltd., 111 TO 128 , Sector III, Pithampur
140-M/s Pithampur Poly Products Ltd. Plot no. 115, Sector-III Pithampur Dhar
141-M/s Rohit Surfactants P.Ltd. 123, Sect. III, I/A Pithampu
142-M/s Labh Ganga Marketing Pvt. Ltd. Sector-III Pithampur Dhar
143-M/s Pratibha Syntex (p) Ltd, 160, Sector III, Pithampur
144-M/s Badve Engg. Ltd. Plot no. 161, Sector-III Pithampur Dhar
145-M/s Divyajyoti Exten. Ind. Ltd.,19-39 I.A. Pithampur –III
146-M/s AV Tech. Ltd. 1A-1C, Sect-III Pithampur
147-M/s Maya Spinners Pvt. Ltd. Plot no. 21, Sector-III Pithampur Dhar
148-M/s Tanmay enterprises 354-A, Sector III, Pithampur
149-M/s Jaideep Glass wire Pvt. Ltd. 406-408 I.A. Pithampur –III
150-M/s Patni Engineering Pvt. Ltd. 410, Sector III, Pithampur
151-M/s Signet Industries Ltd. Sector-III Pithampur Dhar
152-M/s Healthico Pharma Pvt. Ltd. Sector-III Pithampur Dhar
153-M/s Alpa Laboratories Ltd. Sector-III Pithampur Dhar
154-M/s Sapna Polyway (p) Ltd. 482, Sector III, Pithampur
155-M/s Kisan Extrusions P.Ltd. Plot No. 52-53, Sector III, I/A Pithampur
156-M/s Usha Ispat Ltd. 528, Sector III, Pithampur
157-M/s Triveni Shinton Internation Ltd. 551, Sect. III, I/A Pithampur
158-M/s Triveni Shinton Internation Ltd. 551 to 554 & 557-559,
Sect. III, I/A Pithampur
159-M/s Hello Aglo Food Ltd. 604, Sect. III, I/A Pithampur
160-M/s Rahul Detergent Pvt. Ltd. 65,S-4/3,S4/4, Sector III, Pithampur

161-M/s Commercial Engineer & Body Co. Ltd. 690, Sector III, Pithampur
162-M/s Rakesh Industries 732, Sector III, Pithampur
163-M/s P.J. Beverages Ltd. Plot no. 76, Sector-III Pithampur Dhar
164-M/s Power age Towers Ltd. 8, Sector III, Pithampur
165-M/s Bhanu Iron & Steel Co. Ltd. Bisco House 9-A Manoramaganj
A.B. Rd. Indore, 801, Sec. III Pithampur
166-M/s Metalman Pipe Manufacturing co. Ltd. 802A- , Sector III, Pithampur
167-M/s Soni Ispat Ltd 805a, Sector III, Pithampur
168-M/s Vertax Techno soft Ltd. Plot no. 809A to 809E, Sector-III Pithampur Dhar
169-M/s Nainesh Food Pvt. Ltd. 83, Sector III, Pithampur
170-M/s Kissan Irrigation Ltd. Plot no. 91 to 110 Sector-III Pithampur
171-M/s Jaideep International Plot No. 1, I/A, Kheda, Distt. Dhar
172-M/s Saral Logistics Systems Pvt. Ltd. Plot No-1-c
Industrial Area, Kheda, Distt. Dhar
173-M/s Manish Agrotech Pvt. Ltd. Plotn No-90-91 Industrial Area, Kheda, Distt. Dhar
174-M/s Pratibha Sentex Ltd Plotn No-05 Industrial Area, Kheda, Distt. Dhar
175-M/s Trans World Textiles P. Ltd Plot no. 13-A Industrial Area, Kheda, Distt. Dhar
176-M/s Mahle Migma P. Ltd., Plot No. 9, 10 & 11 I/A, Kheda, Distt. Dhar
177-M/s Dabur India Ltd. Plot No. 86-A I/A, Kheda, Distt. Dhar
178-M/s Gale India Ltd 1-G I/A Kheda
179-M/s Prakash Solver 91-B I/A Kheda
180-M/s Bharat Petroleum Corporation Ltd. 6 & 7 I/A Kheda
181-M/s Bridge Stone India Pvt. Ltd. 12 I/A Kheda
182-M/s Rit Spen Synthetiks Ltd. Plot No- 02 I/A Kheda
183-M/s D.P. Wires Pr. Ltd. Ratlam

- 184- M/s Ratlam Wires Pr. Ltd Ratlam
- 185-M/s Ambika Solvex Ltd Jaora
- 186- M/s Vardhman Solvent Axe Ltd Jaora
- 187- M/s Marbal Agrex Ltd. Chapla Khedi, Alot
- 188- M/s Pooja Soya Industries, Industrial Area, Ratlam
- 189-M/s Punj Llyod Ltd. Banmore
- 190- M/s Farseen Rubber Industries, Banmore
- 191- M/s Magnum Steel Ltd. Banmore
- 192- M/s K.S. Oils Ltd. (Solvent plant), Morena
- 193- M/S Agro Solvent Products Pvt. Ltd. (Unit No. II)
- 194- M/s Trimula Industries Ltd. Godwali, Tehsil-Deosar, Singraul
- 195- M/s Shri Cable Pvt. Ltd. Bhopal
- 196-** M/s Daulatram Industries Bhopal
- 197- M/s Satyam Industries Bhopal
- 198- M/s Adarsh Printing Bhopal
- 199- M/s Kochar Glass Bhopal
- 200- M/s Righil Industries Bhopal
- 201- M/s Narbada Equipment Bhopal
- 202- M/s Leelasons Braveries Bhopal
- 203- M/s Copper Strips Bhopal
- 204- M/s M P Cupro Pvt Ltd. Bhopal
- 205- M/s Igma Heavy Engineering Bhopal
- 206- M/s Parmali Vallese Bhopal

18-Opportunities in Investment in Different Sectors

Scenario of cement, Auto, Bio technology Chemicals, Engineering, Electronics & Roads in India & Madhya Pradesh: Cement – Scenario in India

India – 2nd largest producer of cement in the world

Total installed capacity for production of cement is around 231 MT (as on Sept. 2009)

Cement – Scenario in Madhya Pradesh

Madhya Pradesh ranks 3rd in production of cement in India

– Produced 20.02 MT of cement in 2008-09

– Cement consumption increased by 18% in 2009-10

– Production at more than 100% capacity utilization in last four years

– Satna – main cement producing region in MP with many major cement plants located there

– Total installed capacity of production of cement in MP is 19.37 MT (as on March 2009)

– MP accounts for around 12% of India's total cement production capacity

– The State consumes approximately 40% of its total production

Availability of coal in the State gives a good option to cement manufacturing companies to set up captive power plant so as to save their power cost in production of Cement.

– Limestone deposits of 8 mn tonnes in Damoh-Panna area and 20 mn tonnes in Bela-Pagra of Rewa considered highly prospective regions for Cement manufacturing.

Auto & Auto Components Scenario in India

Largest two wheeler manufacturer in the world

Largest three wheeler market in the world

Second largest two -wheeler market in the world

Fourth-largest commercial vehicle market in the world.

The Indian auto industry has the potential to emerge as one of the largest in the world

Auto & Auto Components – Scenario in MP

MP has about 5 Original Equipment Manufacturers (OEMs) and over 100 auto component manufacturers

- Size of Auto component industry in MP is appx. US \$ 306 million
- Auto component manufacturers from around 60% of the total auto industry in MP
- Many key players of the industry are present / planning to set up plants in the State Auto cluster coming up in Pithampur under the scheme framed by Government of India

- Investment in Auto cluster - Rs. 79.32 crores
- Auto cluster to house the Auto Testing Track and auto research centre

Pithampur in Madhya Pradesh – has huge potential and promises to be one of the Leading auto based clusters of India.

India's Auto Policy

- No minimum investment criteria in FDI
- Automatic approval for foreign equity investment up to 100%
- Investment incentives by local State Governments: Most States customize incentives for large investments
- Harmonizing regulatory standards with the rest of the world

MP State Support:

Incentives / Assistance for Automobile Component sector –

- Commercial tax on automobile components to be rationalized so as to be made at par with other States
- Entry tax rates on raw material used by automobile component industries to be rationalized

Indore–National Automotive Test Tracks (NATRAX)

- Complete testing facilities to all vehicle categories as per Indian and global standards
- Center of excellence for vehicle dynamics, tyre development
- Commissioning schedule: December 2010
- Work In progress with 4,000 acres of land already acquired; construction test tracks and building in advanced stages; shifting of utilities in progress

In Madhya Pradesh

Availability of required infrastructure: Automobile Clusters Complex at Pithampur
Proximity to raw material sources, parts and markets

Low cost of setting up business – Land development cost in Pithampur industrial area is only US\$ 1.7- US\$ 4 per sq meter

Availability of Manpower: 200 Engineering colleges already functional in the state

Conducive policy of the State Government facilitating business prosperity

Majority of the vehicle-producing companies of India have their factories in Pithampur

Construction of Asia's largest auto testing track at Pithampur in MP

Dry Port facility near the cluster facilitating exports

Opportunities in Auto & Auto Components

Future Prospects & Opportunities – Automotive Mission Plan, 2016

- Increase turnover to US\$ 145 billion by 2016
- Increase export revenue to US\$ 35 billion by 2016
- Provide employment to additional 25 million people by 2016
- Contribute 10% of the country's GDP by 2016

Biotechnology – Scenario in India

- India's Pharma market the 4th largest in the world
- 8% by volume & 1% by value of world market
- India accounts for 22% of world generics market
- Employs approximately 20,000 scientists
- The sector is divided into 5 segments
 - Bio-industrial, Bioinformatics, Bio-agri, Bio-services and Bio pharma.
- Bio-pharma segment is the largest constituting 40% of the total players in the industry

Total 325 companies in the Biotech sector in India including global players

- Indian Biotechnology market is expected to touch US\$ 25 billion by 2015
- Global clinical research outsourcing market is projected to touch US\$ 23 billion by 2011
 - India share to grow to 15% in next two years
- Madhya Pradesh is one of the pioneers in the country to create a Department of Biodiversity & Biotechnology
 - The Biotechnology Policy promulgated in 2003
 - The M.P. Biotechnology Council constituted to oversee implementation of this policy
 - Mandate of the Council
 - To oversee implementation of the State Biotechnology Policy 2003
 - To Coordinate promotion of Biotechnology in the State
 - To achieve the same by Providing assistance to encourage Biotech research and application

Facilitating development of education in Biotechnology

Encouraging Biotechnology application through industry

Biotechnology Infrastructure in Madhya Pradesh

<p><u>Biotech Park</u></p> <ul style="list-style-type: none"> –Biotech Park to be developed on PPP mode in Indore –First Biotech Park in Central India –Area: 181 acres of land at Chirakhan in vicinity of Pithampur Industrial Area –Cost: Rs. 1320 million –State to provide water, electricity and road upto the park –Fencing off area approved by the State –Selection of Developer under progress through bidding process – Features <ul style="list-style-type: none"> <input type="checkbox"/>Technology Incubation centre <input type="checkbox"/> Pilot plant for bio-fertilizer, & medicinal plant extraction <input type="checkbox"/>Modular lab for Research & development, contract research 	<p><u>Institute of Life Science & Technology</u></p> <ul style="list-style-type: none"> –Institute of Life Science & Technology coming up in Bhopal –Area: 85.55 acres –Situated near Ahmadpur Kala Baugh Sewania in the campus of Barkatullah University –Selection of Consultant for preparation of Detail Project Report (DPR) under progress – Features / Activities <ul style="list-style-type: none"> <input type="checkbox"/> Teaching & Training <input type="checkbox"/> Undertake R & D Programs <input type="checkbox"/>Facilitate development of Biotech parks <input type="checkbox"/>Synthesis of education and research of global excellence with local relevance <input type="checkbox"/> Fields of Genomics, Bioinformatics, and other emerging areas of biotechnology & life sciences 	<p><u>Bio-fuel Park</u></p> <ul style="list-style-type: none"> –Bio fuel Park to be established at Bhatlo village in Rewa District –Area: 50 acres –Detail Project Report (DPR) to be prepared – Features / Activities <ul style="list-style-type: none"> <input type="checkbox"/> Interpretation Center <input type="checkbox"/> Demonstration Plots <input type="checkbox"/> Tissue Culture lab <input type="checkbox"/> Bio-fuel plant <input type="checkbox"/> Biodiversity Park
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Exceptional Support by State Government	Education & Training in Biotech
<ul style="list-style-type: none"> – Double FSI for Biotech-Units in Biotech Park – 40% area allowed for ancillary process and support services – 50% concession in land premium for units employing more than 500 people – 50% rebate in lease rent for 3 years if the land area is minimum 1000 sq. feet in Biotech Park – Capital investment subsidy @20% (maximum limit Rs. 2 million) and 15% (upto Rs 15 million) for units with more than Rs. 50 million – 5% interest subsidy (limited to Rs. 2 million per year) for 3 years on term loan sanctioned – Establishment of Venture capital fund of Rs. 1000 million – 30% subsidy (maximum Rs. 0.1 million) on audit expenses and certification on drug control office 	<ul style="list-style-type: none"> –Hand-on Training for Biotechnology Students – Funds earmarked for training – Training to focus on <ul style="list-style-type: none"> o Bio-informatics o Environmental Biotechnology o Molecular Biotechnology o Plant Tissue Culture Biotechnology, etc. –Institutional funding for research project –Documentation of Biotechnology interventions

Chemicals – Scenario in India

Chemical industry in India includes

- Basic chemicals and its products,
 - Petrochemicals,
 - Fertilizers,
 - Paints & Varnishes,
 - Gases,
 - Soaps, Perfumes & Toiletries
- The Sector contributes around 3% of the total GDP of India

– **Main components of the Chemical sector are**

- Alkali chemicals,
- Inorganic chemicals,
- Organic chemicals,
- Pesticides,
- Dyes & dyestuff

– Dyestuff is a major chemical component in India and it accounts for 7% of world production.

Chemicals – Scenario in Madhya Pradesh

- Production of 350,000 MT of basic chemicals
- Chemicals industry's share in MP in value addition - 14.1%
- Potential growth envisaged at US\$ 5 billion in next 10 years
- Large number of chemical companies in the State
- US\$ 2.5 billion Refinery setup at Bina by Bharat Oman Refinery & the Reliance Group.
- Capacity of 6 million tones p.a.
- More than 80% work of construction completed till date

Engineering & Electronic Components in India

Engineering Sector classified into

- Heavy engineering
- Light engineering
- Heavy engineering dominates the sector accounting for nearly 80% of the output
- Largely dominated by organized players as the sector demands a high level of capability and investment
- Boilers, industrial machinery and electric generators the most attractive segments from a size and growth perspective
- Exports growing at CAGR of 32%
- 40 % of exports are from Small and Medium Enterprises (SMEs)
- Capital goods account for 37 % of exports in the sector
- Exports to technologically advanced countries such as USA, UK and Germany increasing

In Madhya Pradesh

Engineering Cluster at Govindpura near Bhopal

- around 800 units in manufacturing of engineering & electronic components
- Skilled manpower at competitive cost

Government of Madhya Pradesh developing specialized infrastructure in the form of SEZ Indore and engineering clusters

Special fiscal and non fiscal incentives to the units in the State

Diversified industrial base with supporting ancillary Industries

Largest plant of India's leading engineering company, Bharat Heavy Electricals Limited located in MP

Madhya Pradesh is fast emerging as an engineering hub of India

Strategic location allowing exports to near and far countries

Infrastructure: Roads -- Scenario in India

Roads Snapshot

- World's 2nd largest road network of 3.3 million km
- Road transport has a share of 4.5% in India's GDP
- Growth in road sector GDP @ 9.5% since 2000-01
- 80% of the roads constitute village roads and 14% constitute Major / District roads
- Only 4% and 2% State Highways and NH / Expressways respectively
- Though only 2% of the total road length - NHs carries 40% of the total road traffic
- 70% of NH is double lane or more

Road Sector Governing / Managing Agencies:

- Ministry of Road Transport & Highways (MoRT&H)
- National Highways Authority of India (NHAI)
- State Public Works Departments (PWDs)
- State Road Development Corporations
- Border Road Organization (BRO)

Over US\$90 billion investment is required over the next 5 years to improve road infrastructure. Road sector investments expected to grow at 19% p.a.

Roads – Scenario in Madhya Pradesh

Roads - Snapshot

- Total road length of 91968 km
- 61% village roads and 23% Major & District roads
- 16% are highways – 11% State and 5% National
- Contributed to 3.21% of GSDP in 2008-09
- 16 National highways of 5,056 km run through the State
- **Strategically located on routes of**
 - › Delhi-Mumbai
 - › Delhi-Chennai
 - › Delhi-Bangalore
 - › Delhi- Hyderabad
- NHs connects the State to other major cities viz. Agra, Varanasi, Kanyakumari, Jaipur, Lucknow, Jhansi, Ahmedabad, Allahabad

– Convenient linkages to western ports i.e. Kandla Port, Jawaharlal Nehru Port Trust

Recent initiatives	Achievements
<p>Rehabilitation of all the roadways</p> <ul style="list-style-type: none"> – To connect <ul style="list-style-type: none"> □ Divisional HQ with State Capital □ Divisional HQ with District HQ □ District HQ to Tehsil / Block HQ □ Roads of tourism / commercial / industrial importance with destinations – Bridging gap in rural connectivity through rehabilitation of 40,000 km of roadways –Development of effective maintenance management system – ADB Programme: Rs. 240.49 billion funds for development of 3300 km length roads – Mechanized inspection of bridges started using Mobile Bridge Inspection Unit (MBIU) – MPRDC declared the successor / assignee of the Madhya Pradesh Rajya Setu Nirman Nigam Limited (MPRSNN) – Infrastructure Development – a strategic priority for MP Government – Structural reforms to promote competition and private participation 	<ol style="list-style-type: none"> 1) 3277 km length of roads construction by Dec 2009 under PMGSY 2) 8279 villages connected with all weather roads under PMGSY 3) Improvement of important tourism / commercial / industrial roads at fast pace 4) MPRDC successfully completed 6547 km roads length 5) 24 Integrated Border Check Posts project at Rs. 11.50 billion

Warehousing:

- Madhya Pradesh Warehousing & Logistics Corporation (MPWLC) is the nodal agency of the State Govt.
- MPWLC’s presence in the state through 258 branches and 2524 Godowns
- Total warehousing capacity of 8 million tonnes in the State
- Average capacity utilization of more than 80% for all facilities.

Opportunities in Delhi Mumbai Industrial Corridor Vision for DMIC

“To create strong economic base with globally competitive environment and State-of-the-art infrastructure to activate local commerce, enhance foreign investments and attain sustainable development.”

Proposed Industrial Nodes in MP under DMIC

Investment Regions

- Pithampur-Dhar-Mhow as a General Manufacturing Investment Region
- Ratlam-Nagda Investment Region Industrial Areas
- Neemuch-Nayagaon as an Engineering and Agro-Processing Industrial Area
- Shajapur Dewas Industrial Area

Coverage of DMIC Influence Area in Madhya Pradesh

- 10 districts
- 4.5 million Population (7.5% of State)
- 2.2 million Workers of the State
- 2866 km under Project Influence Area

Early Bird Projects in Pithampur-Dhar-Mhow Investment Region: Economic Corridor:

Location: From Pithampur Industrial Area to Indore airport

- To become an economic growth axis and a transport link connecting the influence area of city of Indore and Industrial area of Pithampur
- Corridor length is approximately 20.3 km

Connectivity to three important regional roads linking NH-59, Rau-Pithampur Road and Mhow Pithampur Road, providing crucial connectivity

- 300m area on either side of the corridor proposed to be developed as part of the project
- 910 hectares of land is available for development within the 300 m belt of Economic Corridor
- 8.41 million sq. m built up area planned for development of facilities
- Overall project cost of Rs. 112,142 million

- IRR in range of 15%-20% in base scenario MPWLC owned facilities and 90% for all facilities

Key Advantages

- Green-field site, hence very high possibility of development
- Presence of Airport (Indore) and major Industrial area (Pithampur) and important road links
- Strong business & industrial base in the region
- Emerging urban belt along Rau-Pithampur road
- Extension of upcoming ‘Super Corridor

Knowledge City

- Location: Narwar in Ujjain
- To become an integrated township providing infrastructure for academic institutions, students and faculty housing, support social and physical Infrastructure
- Envisioned to be a National Centre of Excellence
- Knowledge City proposed to have a total capacity of approximately 50,000 students, 3823 faculty, and 3546 staff by year 2041
- Planned to comprise 7 specialized faculties’ clusters along with support infrastructure
- To be developed in six phases over period of 30 years
- Availability of Govt. owned land near Narwar
- 419 hectars’ of land identified
- Overall project cost of Rs. 34,989 million
- IRR in range of 15%-20% in base scenario

Key Advantages

- Theme based specialized academic courses supported by social infrastructure
- Well connected to regional and national transport nodes and cities in the region
- PPP led development model
- Infrastructure led City
- An Integrated Township

Multi Modal Logistics Hub

- Location: Along the NH-3 bypass near Pithampur
- To provide facilities and services for collection, distribution, storage and transportation of goods meant for exports and imports at competitive cost and fast turnaround times
- An area of 175 ha. Considered for development of following component / product mix
 - Railway sidings
 - Bonded Area for Customs
 - Gate Complex, Commercial Complex

- CFS, Stacking facilities and Movement Areas
- Truck Terminals and other parking
- Processing, Packaging and Warehousing
- Amenities, Utilities, Service Areas
- Open and landscaped spaces
- Overall project cost of Rs 5,890 million
- IRR around 15%

Key Advantages

- Significant presence of industries in the region
- Increasing use of containers
- Gains in operational efficiency for industry
- Upcoming development of PDM investment region
- Integrated development plan
- Trade & industrial growth in India

Water supply & Wastewater Management System

- Location: Pithampur Industrial Area
- Existing water distribution system would be inadequate to meet the increased demand
- Proposed system to ensure continuous 24x7 water supplies for the Industrial area
- Pithampur industrial area spread over 3172 ha.
- System to cater to demand of Pithampur Industrial area and Pithampur Municipal area
- Reduction in water losses and wastage owing to old distribution system
- To develop proper waste water and sewerage system for the region
- Construction cost approximately Rs. 5,500 million
- Equity IRR of 17%

Key Advantages

- A large Industrial area as potential
- Upcoming development of PDM investment region
- More than 350 industries based
- Availability of water sources in vicinity
- Mandatory provision of ETP, STP or Septic Tank for each Industrial unit

19. Up Coming Projects:

Betma Industrial Cluster (Dist. Dhar)

Extension of Pithampur upcoming Industrial Area of AKVN Indore.

Total Area - 1000 Hectare

Location:- Near Pithampur Industrial Growth Center, 25 Kms away from Indore Airport.

Availability of power and water - supply from Pithampur Industrial Area.

Rudhi Bhavsinghpura (Dist. Khandwa)

Upcoming industrial area in khandwa district.

Total Area - 148.74 Hectare

Location:- Situated on Indore - Harsood State Highway, 10 Kms away from Khandwa & 137 Kms away from Indore. 1st Phase development (105.24 hectare) estimated cost is around 2433 lacs.

SEZ Gems & Jewellery Park

Option to notify product specific SEZ for diamonds, Gems & Jewellery.

Prime land at the terminal end of proposed Economic Corridor (under DMIC) linking Airport and Pithampur

Location:- The site of 118.020 Hectare identified for the proposed Diamond Park in the village Rangwasa of Indore District is opposite IIM Indore campus on the main Rau-Pithampur Road .

The site is also located 15 Kms from Indore airport, and abuts a proposed 4-lane Western Ring Road to be Developed by the Indore Development Authority.

Energy - Capacity Augmentation

As of March 2011, MP's total installed power generation capacity stood at 8998 MW including 1) 2430.5MW under central utilities 2) 2371.5MW from JVs in Hydel Projects

With a potential for 1200 MW, MP posses various sites that are ideal for harnessing wind energy

Sasan Ultra Mega Power Project (UMPP), an upcoming 3,960 MW pit head coal-based power plant is the first domestic coal based UMPP awarded in the country

Renewable energy	
Source	Potential
Wind	1200 MW
Biomass	1040 MW
Small Hydro	410 MW
Solar	20 MW/Sq.km

Investment Opportunities

Merchant power plants

Transmission & distribution Metering

Captive power plants

Switchgear and Transformers

Logistics development for fuel supply linkages

Power equipment such as transformers, boilers, turbines and others
(source – TRIFAC website)

IT/ITeS - moving up the value chain

Upcoming IT hub in India with software exports of INR2.5 billion (US\$50 million)

Availability of large cost effective talent pool with an intake capacity in Engineering and M.C.A stood at over 100,000 in 2010-11

Four IT parks in the major cities with ample space - Indore (2 m sq ft), Bhopal (2-2.5 m sq ft), Jabalpur (1.5 m sq ft) and Gwalior (1 m sq ft)

In-principle approval to 11 IT-SEZ including the IT SEZs of IT majors Infosys and TCS

Fiscal incentives - 75% concession on land premium and 100% exemption on electricity duty, entry tax, octroi and work contract tax

Non-fiscal incentives – 200% Floor Area Ratio (FAR) and dedicated power feeder

Investment Opportunities

Software Technology Park Indore - state-of-the-art facility with ready to move built up 1,00,000 sq ft of space

Crystal IT Park Indore - 5, 50, 00 sq ft of space commissioned in first phase and ready to occupy

Hardware & Software Technology Park Bhopal - being developed over 200 acres of land near airport

IT Park Gwalior - IT infrastructure on 50 acres of land through private participation
Proposed **knowledge city in DMIC investment region** and massive infrastructure build-up across **investment corridors of Bhopal-Indore and Bhopal-Bina**

(source – TRIFAC website)

Mines & Minerals - Mineral Reserves in MP

Minerals	Percentage of Country's Reserves
Diamond	100%
Pyrophyllite/ Diaspore	50% / 65%
Copper Ore	62%
Dolomite	4%
Coal	8%
Coal Bed Methane	10%
Limestone	13%
Rock phosphate	12%
Manganese Ore	21%

Home to thickest coal seam (135 m) of Asia at the Singrauli coalfield in the Sidhi district

- No.1 producer of Diamonds, Pyrophyllite, Copper Ore,
- No.2 producer of Rock Phosphate
- No.3 producer of limestone and manganese ore

Investment Opportunities

Dimensional stone industries/ stone parks

Limestone based industries

Zinc-lead based industries as well as alloy and super alloy industries

Cutting and polishing units for sandstone/marble; Diamond Parks

Silica sand based glass industry

Copper ore Refineries

Beneficiation and Palletisation of Iron Ore

(source – TRIFAC website)

Pharmaceutical - ensuring a healthier future

Madhya Pradesh is one of the key as a Pharmaceutical hubs in India In FY11, annual turnover of the pharmaceutical trade was about INR60 billion (US\$1.2 billion) and of

pharma manufacturing was about INR35 billion (US\$0.7 billion)

Availability of large cost effective talent pool with an intake capacity in Engineering and M.C.A stood at over 100,000 in 2010-11

State has more than 350 pharmaceutical units located in several industrial areas including Dewas, Pithampur, Ujjain and Govindpura

The state has 94 B-Pharma and 37 D-Pharma colleges as of 2008-09

Progressive policies – land at concessional rate of 75%, 200% FSI for biotechnology units Operating in biotechnology park and 100% exemption on stamp duty for Herbal and Ayurvedic based Industries

- **Investment Opportunities**
- DMIC investment region and massive infrastructure build-up across **investment corridors** provide investment opportunities in the pharma hubs of Indore, Dewas, Pithampur and Ujjain
- Bulk drugs and Active Pharmaceutical Ingredients (API) manufacturing facilities
- Food and vegetable color dyes and perfumery compounds
- Generic drug manufacturing
- Extraction of essential oils and Aloe vera gel
- Stem cell research units
- Clinical trial centers

(source – TRIFAC website)

Agriculture & Food Processing - nurturing food and business

Producer of --

Soya bean	Gram	Pulses	Oilseeds
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% production --

59%	40%	25%	25%
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- Notable growth of 10.2% in 2009 - 10, with over 23 million hectares as cropped area
- 6 food parks, 185 industrial areas, 4 food-focused industrial clusters and 5 agri export zones
- Most agriculturally diverse state - 11 Agro-climatic zones, 5 crop zones and 4 soil types
- 812 agro-based food processing companies engaging around 18% of the state's total industrial workforce
- Attractive policies: 5% interest subsidy, 100% mandi tax and entry tax exemption, land at concessional rates of 75%, etc.

Investment Opportunities

Direct procurement

- Fruits & vegetables
- Flowers
- Dairy products
- Food grains

Infrastructure development

- Food grains
- Cold storages
- Warehousing and logistics
- Irrigation projects

Food Processing and value addition

- Soybean and oats
- Milk
- Fruits and vegetables
- (source – TRIFAC website)

Engineering sector: Emerging to surging

Madhya Pradesh plays an important role in sustaining the engineering industry growth

- Bhopal, the state capital, is an established engineering cluster, with over 800 manufacturing units
- Presence of 5 Global OEMs including Mahindra Group, Eicher, Force motors, John Deere etc.
- Over 100 auto component manufacturers dominate the industry
- Madhya Pradesh is the largest producer of automotive radial tires in the country
- Robust infrastructure being developed for further assisting the industry growth

Investment Opportunities

Electronic components for consumer and industrial applications

Power generation and transmission equipment

Machine tools

Engineering Services Outsourcing

Auto components:

Engine and engine parts

Suspension and braking parts

Transmission and steering parts

Electric start mechanisms

(source – TRIFAC website)

Textiles and Apparels - fabric to fashion

Madhya Pradesh is a Traditional textile hub and has well established Industry with an exports of around INR16.25 billion (US\$325 million) in 2009-10

Readymade garment industry cluster at Indore housing over 1,200 units with an Apparel designing center at Indore SEZ

Enabling infrastructure - A Textile Park in Chhindwara and 2 Apparel Parks, one each at Indore and Jabalpur and a Readymade Garment Complex at Indore

Availability of low cost and skilled manpower with rich tradition of knitting & weaving - Specialized institutes such as NIFT Bhopal and AEPC apparel training centers

Major players such as Vardhman Textiles, Pratibha Syntex, Abhishek Industries, Nahar Spinning Mills, SEL Manufacturing and Maral Overseas invested more than INR50 bn (US\$1 bn)

Attractive incentives - Upto 50% financial assistance to private players on development of roads, uninterrupted power and water supply, upto 5% interest subsidy to MSMEs, 15% capital subsidy MSMEs and 75% rebate on land premium rate for mega projects

Investment Opportunities

Readymade Garments	Indore SEZ with ready available infrastructure for large garment units
Textile Industry Vision 2020	Aim to achieve 7% of India's spindle capacity; Opportunities for cotton ginning and yarn spinning mills, power looms and hand looms, apparel designing and retailing, technical textiles and dyeing and coloring units
Textile parks and Investment Corridors	Establishment of Textile parks and manufacturing units in DMIC region, Investment corridors and traditional textile hubs of Indore, Ratlam, Dewas, Dhar and Ujjain

(source – TRIFAC website)