



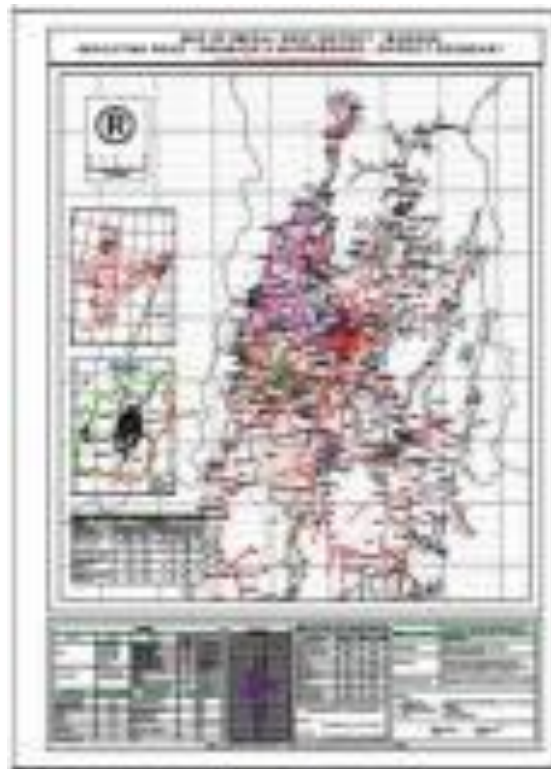
**Government of India
Ministry of MSME**

**Brief Industrial Profile of IMPHAL WEST District
(MANIPUR)**



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MAP OF IMPHAL WEST



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Brief Industrial profile of Imphal West District:

1. General Characteristics of the District:

Imphal West District came into existence on the 18th June 1997 when the erstwhile Imphal district was bifurcated into two districts namely, (i) Imphal West and (ii) Imphal east district. Imphal west is a agrarian district . Farming is subsistence type. Rice, pulse, sugarcane and potato are the main crop, Small quantities of wheat, maize and oilseeds are also grown, The agro climate conditions are favourable for growing vegetables and cereal crop in the valley region.

The district enjoys comfortable temperature throughout the year; not very hot in summer and not very cold in winter. Over all the climatic condition of the district is salubrious and monsoon tropical. The whole district is under the influence of the monsoons characterised by hot and humid rainy seasons during the summer, and cool and dry seasons during the winter.

1.1 Location & Geographical Area:

The Imphal West District falls in the Category of Manipur valley region. It is a tiny plain at the centre of Manipur surrounded by Plains of other districts. Imphal City, the State Capital is the nodal functional centre of this District. As a first glance, we may summarize as in the table.

It is surrounded by Senapati District on the north, on the east by Imphal East and Thoubal districts, on the south by Thoubal and Bishnupur Districts, and on the west by Senapati and Bishnupur Districts. The area of the district measured 558 sq.Km only and it lies between 24.30° N to 25.00° N and 93.45° E to 94.15° E.

1.2 Topography:

The district shows three prominent units i.e. a tiny plain topography, hilly areas in the extreme north, central parts and marshy land in the southern parts of the district. The general elevation of the elevated area is around 790 m above mean sea level. The valley area of Imphal West district is fertile land and is mainly made up of alluvial soil of recent origin. The valley was once full of swamps and marshy lands, the important ones being Lamphelpat, Takyelpat, Sangaipat, Kakwapat, Poiroupat (pat means lake). The soil are mainly made up of shallow black, brown and alluvial soils which have been technically classified as *Udalfs-Ochrepts* and *Orthrepts-Aquepts-Fluvents*. Main rivers draining Imphal west plain are Imphal river, Nambul river and their tributaries. The Nambul river is made up of a number of small streams on its upper course. The course of the river is short and its outlet falls on Loktak Lake. The district is endowed with a rich variety of vegetation. The prevailing climatic conditions are favourable for growing a wide range of herbs, shrubs, and also flowering and non-flowering trees.

1.3 Availability Of Minerals:

The District has no known mineral resources except good quality clay useful in brick making, pottery, etc. Stone deposits and sands along the rivers. are found at Sanahal Lokchao and river beds of Sekmai village

PRODUCTION OF MINERAL 2010-11

S.NO	NAME OF MINERAL	PRODUCTION in tones 2010-11
Major Mineral		
1.	CLAY	Nil
Minor		
1.		
2.		
3.		
4.		
5.		
6.		
7.		

1.4 FOREST:

Forest resources appear to have limited on small hills and alongside bank of Barak. According to the state of forest report , the forest cover of Imphal west is 73 Sq.km.The Central Valley portion has negligible forest resources. Only minor products like bamboo, stone and sand are available. The protected area of Imphal west are Manipur Zoological Garden and Orchid Preservation Center, khonghampat.

1.5 Administrative Set Up:

Being a state capital Imphal has Legislative Assembly, Secretariat, State level offices of maximum Government departments with divisional and district level offices. Imphal West being most populated city followed by Imphal East,Thoubal &Bishnupur.

For administrative convenience, the District has been divided into 4(Four) Sub Divisions namely:

- (i) Lamsang Sub-Division
- (ii) Patsoi Sub-Division
- (iii) Lamphalpat Sub Division
- (iv) Wangoi Sub Division

2. DISTRICT AT A GLANCE:

Sl.no	Particular	year	unit	statistics
1	Geographical features			
(A)	Geographical data		Sq.Km	558
	i)latitude	2010-11	24.30°N-25.00°N	24.30°N-25.00°N
	ii)longitude	2010-11	93.45°E-94.15°E	93.45°E-94.15°E
	iii)geographical area	2010-11	Sq.km	558
(B)	Administrative units			
	i)sub divisions	2010-11	Nos.	4
	ii)tehsils	2010-11	Nos.	10
	iii)sub-tehsil	2010-11	Nos.	117
	iv)patwar circle	2010-11	Nil	--
	v)panchayat simitis	2010-11	Nil	--
	vi)nagar nigam	2010-11	Nil	--
	vii)nagar palika	2010-11	nil	--
	Viii)gram panchayats	2010-11	Nos.	1
	xi)revenue villages	2010-11		--
	x)assembly area	2010-11	Nos.	1
2	population	2010-11	Nos.	5,14,683
(A)	Sex- wise	2010-11		
	I)male	2010-11	Nos	2,53,628
	Female	2010-11	Nos.	2,61,055
(B)	Rural population	2010-11	Nos.	1,97,699
3.	Agriculture	2010-11		
A	Land utilization	2010-11		
	i)Total Area	2010-11	ha	559
	ii)Forest cover	2010-11	ha	30
	iii)Non Agriculture Land	2010-11	ha	92.08
	iv)cultivable Barren land	2010-11		
4.	Forest			
	i)forest	2010-11	Sq.km	559

5	Livestock & poultry			
A.	Cattle			
	i)cows	2007	Nos.	50,460
	ii)buffaloes	2007	Nos.	1,042
B.	Other livestock		Nos.	93,942
	i)goats	2007	Nos.	2,694
	ii)pigs	2007	Nos.	39,375
	iii)dogs&bitches	2007	Nos.	19,251

	iv)railways		Km	
	i)length of rail line	2010	Km	
	V) roads			
	a)national highway	2010-11	Km	8,372
	b) state highway	2010-11	Km	74562
	c)main district highway	2010-11	Km	7318
	d)other district & rural roads	2010-11	Km	170.43
	e)rural road/agriculture marketing board roads	2010-11	Km	297
	f)kacha road	2010-11		
	vi)communication			
	a)telephone connection	2010-11	Nos.	16,009
	b)post offices	2010-11	Nos.	1
	c)telephone center	2010-11	Nos.	13
	d)density of telephone	2010-11	%	10.20%
	e) density of telephone	2010-11		
	f)pco rural	2010-11	Nos.	2221
	g)pco std	2010-11		
	h)mobile	2010-11	Nos.	63,228
	vii)public health			
	a)allopathic	2010-11	Nos.	1
	b)beds in allopathics hospitals	2010-11	Nos.	1074
	c)ayurvedic hospital	2010-11	Nos.	11
	d)beds in ayurvedic hospitals	2010-11	Nos.	50
	e)unani hospitals	2010-11	Nil	--
	f)community health centers	2010-11	Nos.	3
	g)primary health	2010-11	Nos.	79
	h)dispensaries	2010-11	Nos.	205
	i)sub health centers	2010-11	Nos.	39
	j)private hospitals	2010-11	Nos.	15
	viii)banking commercial	2010-11		
	a)commercial bank	2010-11	Nos.	22
	b)rural bank products	2010-11	Nos.	5
	c)co-operative bank products	2010-11	Nos.	7
	d)PLDB branches	2010-11	Nil	--
	ix)education			
	a)primary school	2010-11	Nos.	212

	b)middle schools	2010-11	Nos.	42
	c)secondary & senior secondary schools	2010-11	Nos.	15
	d)colleges	2010-11	Nos.	16
	e)technical university	2010-11	Nos.	1

2.1 Existing Status Of Industrial Area In The Imphal West District:

Sl. no.	Name of ind. area	Land acquire d (in Hectare)	land developed (in hectare)	prevail ing rate per sqm (in rs)	no of plots	no of allott ed plote	no vacan t plote	no of unite in product ion
1.	Industrial Estate,Ta kyelpat	4.952	4.952	nil	40 nos	26 nos	14 no	26 nos
2.	Nil	--	--	--	--	--	---	---
3.	Nil	--	--	--	--	--	--	---
4.	Nil	--	--	--	--	--	---	--
5.	Nil	---	---	--	--	---	--	---
6.	Nil	--	--	---	--	--	---	---
7.	Nil	--	---	--	---	--	---	--
8.	Nil	---	---	---	---	--	---	--
9.	Nil	--	---	---	--	---	---	---
10.	Nil	---	---	---	---	---	---	---
11.	Nil	---	---	---	----	---	---	---
12.	Nil	---	---	---	---	---	---	---
13.	Nil	---	---	---	---	---	---	---
14.	Nil	--	---	---	---	---	---	---
15.	Nil	---	---	---	---	---	---	---
16.	Nil	--	---	---	---	---	---	---
17.	Nil	---	---	---	---	---	---	---
18.	Nil	---	---	---	---	---	---	---
19.	Nil	--	---	---	---	---	---	---
20.	Total	4.952	4.952	nil	40	26	14	26

Source; RHCO

3. INDUSTRIAL SCENERIO OF Imphal West District:

3.1 Industry At A Glance:

Sl. no	Head	unit	Particulars
1.	Registered industrial units	Nos.	SSI Sector
2.	Total industrial units	Nos.	968
3.	Registered medium & Large units	Nos.	01
4.	Estimated average number of daily worker employed in small scale industries.	Nos.	10331
5.	Employment in large and medium industries.	Nos.	12
6.	Number of industrial area	Nos.	01
7.	Turnover of small scale industries	Nos.	911.84
8.	Turnover of medium and large scale industries.	IN LACS	660.00

3.2 Year wise trend of units registered.:

Sl.No.	Year	Number of register units	Employment	Investment(Rs.in Lakhs)
UP TO	1984-85	N/A	---	---
	1985-86	N/A	---	---
	1986-87	N/A	---	----
	1987-88	N/A	---	---
	1988-89	N/A	---	---
	1989-90	N/A	---	---
	1990-91	N/A	---	---
	1991-92	N/A	---	---
	1992-93	N/A	---	---
	1993-94	N/A	---	---
	1994-95	N/A	---	---
	1995-96	N/A	---	---
	1996-97	N/A	---	----
	1997-98	N/A	---	---
	1998-99	N/A	---	---
	1999-90	N/A	---	---
	1999-2000	N/A	---	---
	2000-01	N/A	---	----
	2001-02	N/A	---	---
	2002-03	N/A	---	---
	2003-04	5115	2692	17.90
	2004-05	3018	842	467.05
	2006-06	54	226	137.44
	2007-08	29	265	38.04
	2008-09	218	2676	1337.80

	2009-10	210	2074	1849.00
	2010-11	297	3162	3677.00

SOURCE;- DIC Imphal

West

3.3 Details of existing Micro and Small enterprises and artisan units in the district.:

NIC CODE NO	Type of Industry	Number of Units	Investment(Rs.in Lakhs)	Employment
20.	Agro based	06	49.00	60
21.	Soda water	---	---	---
22.	Cotton textile	----	---	---
23.	Woollen, Sill &artificial Thread based clothes	01	1.00	13
24.	Jute & jute based	01	7.00	15
25.	Ready- made garments & embroidery	12	64.00	207
26.	Wood/ Wooden based furniture	10	36,00	71
27.	Paper &paper products	---	----	----
28.	Leather based	02	11.00	21
29.	Chemical/ Chemical based	---	---	---
30.	Rubber, plastic & petro based	05	77.00	54
32.	Mineral based	05	356.70	64
33.	Metal based (steel fab.)	03	13.50	40
35.	Engineering units	03	10.00	22
36.	Electrical machinery & transport equipment	01	1.00	6
97.	Repairing & servicing	08	36.00	70
01.	Other kachai making	09	777.50	157

Source:DICImphal

West

3.4 large scale industries/public sector undertaking List of the units in ..Imphal West District..& Near By Area.

1. Manipur Industrial Development Corporations Ltd. (MANIDCO)
 2. Manipur Electronic Development Corporation Ltd, (MANITRON)
 3. Manipur Handloom & Handicrafts Development Corporation Ltd, (MHHDCL)
 5. Manipur Food Industrial Corporation Ltd, (MFIC)
 6. Manipur Cycles Corporations Ltd, (MCCL)
 8. Manipur Spinning Mills Corporation Ltd, (MSMCL)
 9. Manipur Pulp & Allied Products Ltd, (MSMLP)
- (Note: All above PSUs are defunct now except 1,2&3)

3.5 Major exportable :

Handloom & Handicraft , Bamboo Shoot fresh in brine / canned, dry fermented bamboo shoot, Mushrooms' canned ,and fermented dry fish.

3.6 Growth Trend :-

The Growth trend in the district is showing slight increase in spite of the various impediments and employment generation is also improving. However, transport and communication is still a cause for concern for industrial development and growth.

3.7 Vendorisation / ancillarisation of the industry:

Although, there is no Large /Medium scale units, but due to presence of many PSUs, Central Para-Military force and other central Govt. Establishment, there is scope for vendorisation/ Ancillarisation in order to give a boost in marketing to local MSE units., Agro-base products, woollen products etc.

3.8 Medium scale enterprises.

There is no Medium Scale units in the district in Manufacturing & Service Sector.

3.8 1.. List of the units Imphal west district.& near by Area:

3.8 2. Major Exportable:

Handloom , Handicraft, Ginger oil Oleoresin and ginger lime (RLS) Lemon juice and concentrate passion fruit pineapple fruit packed pulp.

3.9 Services Enterprises:

Automobile workshop, Photography/videography,DTP Computer Servicing, Health care clinic,repair & service of electrical/electronics consumer goods,transport service, hotel & restaurant,tourism,coaching institute,beauty parlour,consultancy services.

3.9.2. potential areas for service industry

- a. Repairing & Maintenance of IT Equipments

- b. Repairing & Maintenance of Medical Equipments
- c. Repairing & Maintenance of Households electronic gadgets
- d. Servicing in Automobile industries
- e. Hotel & Motel /hospitality/tourism
- f. Coaching Institutes
- g. Repairing & maintenance of Genset,pumps,motors,Acs,Fridge
- h. Repair & maintenance of 2/3/4 wheelers,
- i. Medical transcription

3.10 Potential for new MSMEs:

Bio-technology, medicinal plant processing, handloom & handicrafts, jewellery, construction materials, food processing, fruit & vegetable preservations, IT industry, mushroom cultivation and processing, processing & packaging of snack foods, cattle feeds,dosmetic utensils, Pet bottles, packaged drinking water, wooden door/furniture, steel furnitures,paper bags/envelope, readymade garments, surgical cotton & bandages, Agriculture implements & appliances.

4.0 Existing Clusters of Micro & Small Enterprise:

4.1 Details of major cluster :

Sl No,	Name of Cluster	No of Weavers
1.	Naorem Leikai cluster	500
2.	Kabrabam Liekai cluster	498
3.	Taobugkhok & Changangei cluster	372
4.	Upper Naoriya Pakhanglakpa area cluster	537
5.	Lilong chajing cluster	499
6.	Heigrujam & sajirok cluster	324
7.	Kodompokpi cluster	434
8.	Konthoujam cluster	345
9.	Kamong cluster	444
10	Chajing Karam Mairenkhang & Haoreibi cluater	949
11.	Canchipur area cluster	510
12.	Lambal Mayang langjing area cluster	388
13.	Thangmeiband cluster	500
14.	Awang khunou & khoyum sabal cluster	405
15.	Thangtek cluster	345
16.	Mayang langjing cluster	408
17.	Lamjaotongba & langjing cluster	504
18.	Yumnam Huidrom Y Thiyam Leishangkhang cluster	502
19.	Yarou Bamdiar & Ahallup cluster	403
20.	Meitram cluster	372
21.	Uchiwa cluster	390
22.	Lamsang Nagar Panchayat cluster	372
Total		9547

Source:DIC,Imphal West

4.2 Details of identified cluster:

4.2.1 Name of the cluster :

Taobungkhok & Changagei handloom cluster.

1.	Principal products manufactured in the cluster	Bed cover, khudei arangba, phanek, saree and caushian, curtain, quill etc.
2.	Name of the SPV	Consortium
3.	No. Of functional units in the cluster	22 units of handloom weavers cluster
4.	Turnover of the cluster	5,72,82,000.00
5.	Value of exports from the clusters	61,11,500
6.	Employment in cluster	9547 persons
7.	Average investment in plant & machinery	Rs. 9,54,70,000
8.	Major issues/requirement	Working capital, power, skill up gradation, good designer, good outlet, good yarn supply.
9.	Presence of capable institutions	DIC Imphal West, weaver service centre, ITI, I.T.C.
10.	Trust areas	H/L & Textile base, forest based, Mineral Based & service sector.
11.	Problems & constraints	Regular Supply of Power, Good relation with lack, advanced training & skill Development, quality control, central/ state subsidy, Market facility, lack of Marketing outlet, operation of Modern tool & Equipment etc.

Jewellery cluster implementing by IIE ,Imphal.

4.2.2 Name of the cluster;-

Greater Imphal Jewellery Coordination committee.

1	Principal products manufactured in the cluster	Ear Ring, Ring, Necklace, Bangle. Chain, Marriage Set (Jewellery) etc.
2	Name of the SPV	Greater Imphal Jewellery co-ordination committee (Unregistered) Add. Wahengbam Kangabam Leikai.
3	No. Of functional units in the cluster	171 (Household unit)
4	Turnover of the cluster	34,92,00,000
5	Value of exports from the clusters	nil
6	Employment in cluster	750 persons
7	Average investment in plant & machinery	1, Electric Roller & Wiring Machine. 2. Dice cutting machine.

8	Major issues	Working capital, plating Machine.
9	Trust area	Nil
10	Access to export market	Only in Exhibition & Trade fairs ,Imphal market

Source ---IIE.

4.2.3. Khangabok Kouna cluster.

1.	Principal products manufactured in the cluster	Mat, cushion, bags, purse, Moreh, decorative items.
2.	Name of the association	Khangabok Kouna Products Development Committee (Unregistered)
3.	No. Of functional units in the cluster	380 Household units.
4.	Turnover of the cluster	1,22,80,000
5.	Value of exports from the clusters	50,000 p.a.
6.	Employment in cluster	900
7.	Average investment in plant & machinery	Kouna Drying Machine Rs. 80,000.
8.	Major issues	Working capital, on-regular of export Market/ Buyer.
9.	Access to export market	Exhibition, trade fairs/ Show rooms outside state & Exporter)Not regular).

Source:IIE,Imphal

branch

4.2.4 Other identified clusters:

- i). Iron & steel fabrication
- ii). ITES units
- iii). Repair service of electrical/electronics equipments.

5. General issues raised by industry association during the course of meeting

- New Industrial policy to be framed in tune liberalisation & globalisation.
- Uninterrupted power supply connection to be given for industrial units
- Road and communication including industrial area need to improved.
- Raw material s problem faced by the entrepreneur.
- Lack of skilled man power.
- Low & order problems in the state.
- Lack of awareness of various developmental schemes launched by the People.
- Marketing problem
- Non-availability of timely credit to MSEs.

6. STEPS TO SET UP MSMEs:

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

Sl.No.	Type of assistance	Name and address of agencies
1	Provisional Registration Certificate (EM-1) & Permanent Registration Certificate (EM-II)	District Industries Centre, Lamphelpat, Imphal West Head Quarter.
2.	Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports.	DIC, MSME-DI, Imphal, Association of Food scientist, Imphal, Manipur Institute of Technology, DOeacc, Akampat Imphal.
3.	Land and Industrial shed	Directorate of Industries Department, Lamphelpat, Imphal
4.	Financial Assistance	SBI, UBI, PNB, PSB, Axix, HDFC, BOI, CBI, ICICI, Bank, NEDFI, BOB, MSCB, MRB, IOB, IUCB, UCO
5.	For raw materials under Govt. Supply	NHDC Ltd, Imphal NSIC, Imphal
6.	Plant and machinery under hire / purchase basis	NSIC, Imphal
7.	Power / Electricity	Chief Engineer, Electricity Department, keishampat Imphal
8.	Technical Know-how	a. MSME-DI, Industrial estate Takyelpat Imphal-795001 (Manipur) Director, b. Regional Testing Centre (E.R.), 111 & 112, B.T. Road, Kolkatta - 700035. c. Central Institute of Plastic engineering & technology Industrial estate, Takyelpat Imphal-795001. c. Manipur institute of technology Takyelpat, Imphal e. DOEACC, Akampat Imphal.
9.	Quality & Standard	Bureau of Indian Standards 53/5, Ward No. 29, R.G. Bama Road 5th By Lane, Apurba Sinha Path, Guwahati - 781 003

		Quality Council of India Institution of Engineers Building, IIndFloor, 2 - Bahadur Shah Zafar Marg, New Delhi - 110002, India.
10.	Marketing / Export Assistance	Indian Institute of Packaging Eastern Regional Centre Block - CP Sector - V Salt Lake City Kolkata - 700 091 Indo Myanmar Boarder Traders Union Opp. Usha Cinema, Paona Bazar,Imphal - 795 001 APEDA Agricultural and Processed Foods Export Development Authority, G.S Road,Guwahati North Eastern Regional Agricultural Marketing Corpn. Ltd. Rajbari path, Ganeshpuri Guwahati - 781 005.
11.	Other Promotional Agencies	a.Institute of Bio-Resources & Sustainable Development Takyelpat Institutional Area, Imphal - 795 001 b.IntellectualProperty Office Building CP-2, Sector V, Salt Lake City, Kolkata - 700 091 C.APEDA Agricultural and Processed Foods ExportG.S.RoadDevelopment Authority, Guwahati. d.State Commissioner for Khadi & Village Industries Ministry of Agro & Rural Industries Paona Bazar, Imphal 795 001. e.IndianInstitute of Entrepreneurship Basistha Charlali, Lalmati, 39-National Highway By Pass Guwahati - 781 029 f.AllManipurEntrepreneurs Association Takyelpat,Industrial Estate, Imphal 795 001. g.Indo Myanmar Boarder Traders Union Opp. Usha Cinema, Paona Bazar, Imphal - 795 001 h.Bureau of Indian Standards

	1/14 CIT Scheme, Scheme VII.M
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7.0 Key Contact persons:

Sl. no	Name	Office/deptt.with Address	Contact number
1.	Th.Baite	Dy.Director MSME-DI,Takyelpat Imphal	8794067193
2.	S.RishiKumar	President All Manipur Entrepreneurs association,Industrial Estate Takyelpat Imphal	9862272441
3.	K.Ibochou Singh	General Secretary All Manipur Entrepreneurs association,Industrial Estate Takyelpat Imphal	9774046688
4.	P.Loken Singh	President Manipur Industrial Development Council,Imphal east	9856267883
5.	T.Rajen Singh	General manager District industries centre,Imphal West	9612159006
6.	H.P Das	Lead District Manager,State bank of IndiaM.G Avenue Imphal	
7.			