



सत्यमेव जयते
Government of India
Ministry of MSME

Brief Industrial Profile of Ranga Reddy **District**



सूक्ष्म, लघु एवं मध्यम उद्यम
MICRO, SMALL & MEDIUM ENTERPRISES

MSME-Development Institute

(Ministry of MSME, Govt. of India,)

HYDERABAD

Phone: 040-23078131-32-33

Fax: 040-23078857

e-mail: dcdi-hyd@dcmsme.gov.in

Web- <http://msmehyd@ap.nic.in>

Contents

S. No.	Topic	Page No.
1.	General Characteristics of the District	
1.1	Location & Geographical Area	3
1.2	Topography	3
1.3	Availability of Minerals.	4
1.4	Forest	4
1.5	Administrative set up	4
2.	District at a glance	5 -6
2.1	Existing Status of Industrial Area in the District	7
3.	Industrial Scenario	
3.1	Industry at a Glance	13
3.2	Year Wise Trend Of Units Registered	13
3.3	Details Of Existing Micro & Small Enterprises & Artisan Units In The District	
3.4	Large Scale Industries / Public Sector undertakings	15
3.5	Major Exportable Item	15
3.6	Growth Trend	15
3.7	Vendorisation / Ancillarisation of the Industry	
3.8	Medium Scale Enterprises	
3.8.1	List of the units in L&M sector	14
3.8.2	Major Exportable Item	
3.9	Service Enterprises	
3.9.2	Potentials areas for service industry	
3.10	Potential for new MSMEs	16
4.	Existing Clusters of Micro & Small Enterprise	
4.1	Detail Of Major Clusters	20
4.1.1	Manufacturing Sector	
4.1.2	Service Sector	
4.2	Details of Identified cluster	22
5.	General issues raised by industry association during the course of meeting	26
6	Steps to set up MSMEs	27
7.	Industry Associations in the district	29

Brief Industrial Profile of Ranga Reddy District

1. General Characteristics of the District

1.1 Location & Geographical Area.

Ranga Reddy district lies between 16 degrees 19 min and 18 degrees 20 min North Latitude and 77 degrees 30 min East Longitude. It is located in the heart of the Deccan Plateau. The district is bounded on the North by Medak district, on the East by Nalgonda district, on the south by Mahboobnagar district, and on the West by Gulbarga district of Karnataka state. The district covers an area of 7493 sq kms(about 7.5 lakh hectares). .



Mandal Code	Mandal Name	Mandal Code	Mandal Name	Mandal Code	Mandal Name
1	MARPALLE	13	UPPAL	25	YELAL
2	MOMINPET	14	HAYATHNAGAR	26	DOMA
3	NAWABPET	15	SAROORNAGAR	27	GANDEED
4	SHANKARPALLE	16	RAJENDRANAGAR	28	KULKACHARLA
5	SERILINGAMPALLE	17	MOINABAD	29	PARGI
6	BALANAGAR	18	CHEVELLA	30	PUDUR
7	QUTHBULLAPUR	19	VIKARABAD	31	SHABAD
8	MEDCHAL	20	DHARUR	32	SHAMSHABAD
9	SHAMIRPET	21	BANTARAM	33	MAHESWARAM
10	MALKAJGIRI	22	PEDDEMUL	34	IBRAHIMPATAM
11	KEESARA	23	TANDUR	35	MANCHAL
12	GHATKESAR	24	BASHEERABAD	36	YACHARAM
				37	KANDUKUR

1.2 Topography

Anantagiri hill ranges run across the district from Mahbubnagar in the south to Vikarabad mandal in the district. There are two main rivers flowing through the district: River Musi and river Kagna

Major crops grown in the district are paddy, jowar, red gram black gram cotton and castor

1.3 Availability of Minerals.

Areas in and around Tandur and Marpally are famed for lime stone, clay and the famed Tandur flooring stone. Quartz and Feldspar are major minerals found.

PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones 2010-11
MAJOR MINERAL		
1.	Laterite	396131 T
2	Limestone	3786125 T
MINOR		
1.	Felspar	48118 T
2	Quartz	101190 T
3	Clay	2500 T
4	Fire clay	160 T
5	Shale	28800 T

SOURCE:- Statistical Abstract,2011 Govt of AP

1.4 FOREST

There are no forests of consequence in the district. 730.75 sq. km of thorny shrubs are seen. Area under forests has been steadily declining, with urbanization of areas surrounding the city of Hyderabad. Area under forests constitutes less than 10% of the district's geographical area. Farm forestry is being encouraged on a large scale. Promotion of bio diesel plantations like Jatropha and Pongamia is being taken up on priority in rain shadow regions.

1.5 Administrative set up.

Ranga Reddy district is divided into three revenue divisions and 37 Mandals for administrative convenience. There are 1053 revenue villages in the district. The district has 11 Municipalities. They are: Uppal, Kapra, Qutbullapur, Malkajgiri, Alwal, Rajendranagar, Serilingampalli, Kukatpalli, LB Nagar, Vikarabad, and Tandur.

Municipalities 1 to 9 lie on the outskirts of the city and are cosmopolitan in nature. The list of mandals in the district is given as Annexure I. There are 1055 villages with 650 gram Panchayats . The district has 14 towns.

2. District at a glance

S.No	Particular	Year	Unit	Statistics
1	Geographical features			
(A)	Geographical Data			
	i) Latitude			16° 19' and 18° 20' of Northern Latitude
	ii) Longitude			77° and 80° 47' of the Eastern Longitude
	iii) Geographical Area		Hectares	749300 Sq. Kms
(B)	Administrative Units			
	i) Revenue divisions			3
	ii) Mandals			37
	iii) Revenue villages			1055
	xi) Municipalities			1
	xii) Municipal corporations			14
2.	Population (2011 (P)			
(A)	Total		Nos	5296396
	i) Male			2708694
	ii) Female			2587702
(B)	Rural Population			1572032
	Urban population			3724364
3.	Agriculture			
A.	Land utilization	2011		
	i) Total Area		Hectare	749300
	ii) Forest cover		"	The 73075
	iii) Non Agriculture Land		"	106512
	iv) Barren land		"	27084
	v) cultivable waste			18910
	vi) Permanent Pastures			31722
	vii) Misc. Tree crops			6176
	viii) Other fallow land			101723
	ix) current fallows			14796
4.	Forest			
	(i) Forest	2011	Ha.	73075
5.	Livestock & Poultry (2007 census)			
A.	Cattle	2007		
	i) Cows		Nos.	303053
	ii) Buffaloes		Nos.	267591
B.	Other livestock			

	i) Sheep		Nos	603512
	i) Goats		Nos.	3686874
	ii) Pigs		Nos.	15679
	iii) Dogs		Nos	90052
	iv) Poultry		Nos.	14099276
	iv) Railways			
	i) Length of rail line		Kms	192.12
	V) Roads			
	(a) National Highway	2011	Kms	116
	(b) PWD Roads		Kms	1968
	(c) Panchayat Raj roads		Kms	4290
	(Source: Hand book of Statistics, AP, 2011)			
	(VI) Communication			
	(a) Telephone connection	2011		559731
	(b) Post offices	2011	Nos.	401
	(c) Telephone center	2011	Nos.	428
	(d) Density of Telephone	2011	Nos./1000 person	106
	(e) Density of Telephone	2011	No. per KM.	74
	(f) Total PCO	2011	No.	10822
	(VII) Public Health			
	(a) Allopathic Hospital	2011	No.	19
	(b) Beds in Allopathic hospitals		No.	970
	(c) Ayurvedic Hospital		No.	Nil
	(d) Beds in Ayurvedic hospitals		No.	Nil
	(e) Unani hospitals		No.	Nil
	(f) Community health centers		No.	Nil
	(g) Primary health centers		No	65
	(h) Dispensaries		No.	87
	(VIII) Banking commercial	2011		
	(a) Commercial Bank branches		Nos.	102
	(b) Rural Bank branches		Nos.	48
	(IX) Education	2011		
	(a) Primary school		Nos.	2644
	(b) Upper Primary Schools		Nos.	771
	(c) High schools		Nos.	1345
	(d) Higher Secondary schools		Nos.	20
	(e) Junior colleges		Nos.	426
	(f) B.Ed. Colleges		No	45
	(g) Polytechnic colleges		Nos.	16
	(h) Pharmacy colleges		Nos.	46
	(i) Engineering colleges		No	154
	(j) MBA/ MCA colleges		Nos.	120/148

2.1 Existing Status of Industrial Areas in the District

DETAILS OF VACANT PLOTS AND SHEDS IN INDUSTRIAL ESTATES/AREAS/PARKS IN THE STATE

IP Name	Land Acquired (acres)	Land Acquired (Sq Mts)	Land Developed (Sq Mts)	Land Rate Per Sqm	Total No. of Plots	Total No. of Structures	Allotted Plots	Allotted Structures	Vacant Plots	Vacant Structures	Units in Production
1 DIVYASREE_NSL_IT_PARK_RAIDURG	40.00	161880	161880	912	1	0	1	0	0	0	1
2 EC Kushaiguda	71.64	289940	249811	18000	76	79	75	79	1	0	123
3 EC KUSHAIGUDA (EXTN.)	9.62	38932	30244	18000	55	0	55	0	0	0	54
4 FINANCIAL_DISTRICT	134.42	544015	332420	20000	42	0	41	0	1	0	19
5 GOLF_COURSE_TOWNSHIP	525.50	2126698	2126698	717	4	0	4	0	0	0	0
6 HITECH_CITY_MADHAPUR	149.07	603286	351146	26000	34	0	34	0	0	0	21
7 IBRAHIMBAGH(V)	17.01	68839	68840	4942	1	0	1	0	0	0	0
8 IP_GACHIBOWLI	5.95	24080	24080	0	1	0	0	0	1	0	0
9 IP_KHANAMET	63.50	256985	256985	0	1	0	0	0	1	0	0
10 IT_PARK_GPALLY_VPALLY	166.45	673623	409961	40	1	0	1	0	0	0	1

11	IT_PARK_INFOS YS_POCHARAM	450.30	1822364	180913 0	300	1	0	1	0	0	0	1
12	IT_PARK_LANC O_HILLS	108.10	437480	337074	10500	3	0	3	0	0	0	3
13	IT_PARK_MANI KONDA	147.26	595961	595961	20000	11	0	11	0	0	0	11
14	IT_PARK_NANA KRAMGUDA	189.66	767573	662797	20000	26	0	26	0	0	0	18
15	K. RAHEJA IT PARK - MIND SPACE	109.36	442579	442579	0	4	0	4	0	0	0	4
16	RAIDURG LANDS	470.33	1903425	122053 4	0	40	0	18	0	22	0	8
17	SOFTWARE_UNI TS_LAYOUT_MA DHAPUR	120.11	486085	207218	26000	23	0	23	0	0	0	19
18	TRADE_TOWER S_B_D_MANCHI REVULA	80.27	324852	324852	1600	1	0	1	0	0	0	1
19	ULC_MANCHIRR EVULA	39.05	158035	158036	0	1	0	0	0	1	0	0
20	AEP_GUNDLAPO CHAMPALLY	180.89	732061	474328	2500	137	0	136	0	1	0	60
21	APIE_BALANAG AR	121.52	491791	403275	9000	135	0	135	0	0	0	110
22	IDA_KUKATPAL LY	120.00	485640	237134	9000	83	31	83	31	0	0	99

23	IE_VIKARABAD	47.73	193175	85426	300	21	32	19	32	2	0	35
24	IE_KUKATPALLY	20.00	80940	43613	0	4	134	4	128	0	6	109
25	IE_MEDCHAL	105.07	425218	335280	4500	126	24	126	24	0	0	117
26	IE_SANATHNAGAR	87.36	353545	215288	20000	29	113	29	113	0	0	122
27	IP_AN KOKAT	3.00	12141	12141	297	1	0	0	0	1	0	0
28	IP_BHEL (R&D) FIROZGUDA	141.38	572164	572165	0	1	0	1	0	0	0	1
29	IP_BIOTECHPAR KPH-I (KOLTHUR)	297.00	1201959	1060314	0	2	0	2	0	0	0	2
30	IP_BIOTECHPAR KPH-II EXTN	139.52	564637	462561	989	18	0	17	0	1	0	8
31	IP_BIOTEC PARK PH-I TURKAPALLY-1	10.00	40470	40470	0	1	0	1	0	0	0	1
32	IP_BIOTEC PARK PH-I TURKAPALLY-2	150.00	607050	584144	0	1	0	1	0	0	0	1
33	IP_CHEVELLA	26.24	106193	106193	300	1	0	0	0	1	0	0
34	IP_JEEDIMETLA PH-1	358.08	1449149	1086007	9000	193	211	193	211	0	0	353

35	IP_JEEDIMETLA PH-III	154.92	626961	414516	9000	116	189	116	189	0	0	294
36	IP_JEEDIMETLA PH-IV	232.67	941615	488189	9000	98	64	98	64	0	0	148
37	IP_JEEDIMETLA PH-V	115.00	465405	321109	9000	88	79	88	79	0	0	141
38	IP_NANCHERLA	18.93	76609	38082	50	3	0	1	0	2	0	1
39	IP_SHAMEERPE T	20.00	80940	76569	0	3	0	3	0	0	0	2
40	IP_TURKAPALL Y	13.34	53986	53897	0	11	0	5	0	6	0	0
41	IP- RAKAMCHERLA	139.10	562937	328541	0	12	0	11	0	1	0	0
42	SIE_BALANAGA R	6.00	24282	17321	9000	9	12	9	12	0	0	17
43	AN HYDERABAD	223.10	902885	537943	7000	1421	81	1420	81	1	0	1383
44	APIIC_CHARLAP ALLY_PH1	96.91	392182	249804	6000	80	34	80	34	0	0	97
45	APIIC_CHARLAP ALLY_PH2_IDA	566.30	2291817	177489 9	6000	520	71	519	71	1	0	473
46	APIIC_CHARLAP ALLY_PH3_IDA	288.62	1168045	966549	6000	207	6	203	6	4	0	175

47	APIIC_CHARLAP ALLY_PH-IV	96.66	391183	370718	6000	84	10	83	10	1	0	81
48	APIIC_CHARLAP ALLY_PH-V	70.54	285495	155611	6000	87	0	87	0	0	0	65
49	CHERLAPALLY PH-2 EXTN	26.23	106152	62425	6000	38	0	38	0	0	0	31
50	IDA_Moula-ali	309.90	1254165	500856	9000	10	0	9	0	1	0	9
51	IE Moula Ali	51.58	208736	159274	9000	77	13	75	13	2	0	60
52	IP MALLAPUR	218.32	883541	695489	9000	182	80	179	80	3	0	210
53	IP UPPAL	446.00	1804962	139169 2	18000	131	14	129	14	2	0	126
54	IP_NACHARAM	700.00	2832900	202483 4	9000	386	9	385	9	1	0	338
55	AEROSPACE- NONSEZ	107.41	434688	402901	989	3	0	1	0	2	0	1
56	APIIC_HARDWA RE PARK (EXPAN)	264.63	1070957	107095 8	0	1	0	0	0	1	0	0
57	APIIC_HARDWA RE PARK(EXPN) -IT SEZS	161.10	651971	625949	0	6	0	5	0	1	0	4
58	APIIC_HARDWA RE PARK(EXPN)- AERO SPACE	239.84	970632	899081	989	6	0	5	0	1	0	4

59	APIIC_HARDWARE_PARK	1990.80	8056767	784589 2	2500	105	0	99	0	6	0	62
60	FAB_CITY	1126.57	4559228	350729 2	989	56	0	18	0	38	0	15
61	IDA-MANKHAL (EXPAN)	179.13	724939	724940	2250	1	0	0	0	1	0	0
62	IP KONGARA KALAN	332.13	1344130	134413 1	0	1	0	0	0	1	0	0
63	IP, MANKHAL	107.28	434162	377741	2250	60	0	58	0	2	0	53
64	IP_IBRAHIMPAT NAM.	1151.40	4659715	465971 6	165	2	0	1	0	1	0	1
65	IP_NADERGUL	103.21	417690	417691	989	2	0	1	0	1	0	0
66	NADERGUL	373.22	1510421	151042 2	0	1	0	0	0	1	0	0
67	NON_SEZ_FABCI TY	151.98	615063	534446	989	9	0	5	0	4	0	2
68	SEIE_IDA_Katted an	270.00	1092690	748942	7000	281	444	280	440	1	4	500
69	SEZ_ADIBATLA	202.07	817777	817778	989	1	0	0	0	1	0	0
70	SEZ-MAHESHWARA M	373.10	1509935	150993 6	1800	1	0	0	0	1	0	0

Source : APIIC, Hyderabad, July 2012

3. INDUSTRIAL SCENERIO OF RANGA REDDY DISTRICT

3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	25247
2.	TOTAL INDUSTRIAL UNIT	NO.	NA
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	27
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	~ 2.5 lakhs
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	2166
6.	NO. OF INDUSTRIAL AREA	NO.	70
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	NA
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	NA

3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
Up to	1996-97	11755	108882	45416
	1997-98	12562	111538	51963
	1998-99	14498	525822	178140
	1999-2000	NA		
	2000-01	16217	144173	83468
	2001-2002	16567	148357	89470
	2002-03	16967	153567	95171
	2003-04	17360	159445	100442
	2004-05	17724	165082	106652
	2005-06	18091	169456	111953
	2006-07	18736	179353	136008
	2007-08	19895	199917	197245
	2008-09	21551	232175	296144
	2009-10	22990	Data awaited	
	2010-11	24940		

	2011-12	25247		
--	---------	-------	--	--

3.4 Large Scale Industries / Public Sector undertakings

S. No	Name and address of the Industry	Investment (₹ in crores)	Employment	Product
1.	VSN Plastics Pvt. Ltd. SVCIE, Bachupally	485.00	40	moulded items
2.	Virupaksha Laboratories IDA, Kukatpally	150	60	Pharmaceutical formulations
3.	Golkonda Textiles, Manneguda, Vikarabad	720	200	Textiles yarn
4.	Infotech Enterprises Pvt. Ltd Madhapur, serilingampally	250	40	Software development
5.	Granules India Ltd. gagillapur, Quthubullapur	195	200	Injection moulded components
6.	Quantech Global Services Cyber towers, Madhapur	155	95	Software Development
7.	Kaena India Ltd. cyber towers, 8th Floor madhapur	1000	45	Software Development
8.	Sri Krishna Pharmaceuticals IDA Nacharam	567.00	75	Paracetamol Granules IBO Betofen Granules
9.	Ravi Foods, Madhuban Colony, Kattedan	125.00	80	Biscuits
10.	Posh Chemicals Pvt. Ltd I.E. Medchal.	156.00	90	. Chemicals
11.	Infotech Enterprises Madhapur, Serilingampally	300.25	70	Software
12.	Disha Foods Pvt. Ltd. P.No. 82, IDA Kattedan Rajendranagar (M)	200.20	80	Biscuits
13.	Rajya Laxmi Raw & Para Boiled Raw-para Boiled Rice Mill Mangalpally (V),Ibrahimpattam(M)	290.00	45	Rice Mill
14.	Chandamama Printing Press IDA, Nacharam, Uppal	300.00	30	Printing Press

15.	Shanta Biotech (Expansion) Medchal	175	30	Pharmaceutical Formulations
16.	Badami Foods, IDA, Kattedan, Rajendranagar (M)	225	90	Biscuits
17.	Aurobindo Pharma Bachupally (V) Quthbullapur (M)	1400	80	Pharmaceutical formulations
18.	Sundar Steels, Gagan Pahad, Kattedan, Rajendranagar (M)	125.00	60	Sponge Iron
19.	Pennar Ladders, Athvelly Aluminium Medchal,	1500	125	Channels
20.	Pokarna Garments, Aleap Readymade Gundlapochampally Garments Medchal (M)	400	153	Pokarna Garments, Aleap Readymade
21.	A.P. State Meat Poultry Development Corpn. Ghatkesa	1600	107	Meat
22.	Rock woll	400	115	Readymade
23.	Rock sand Minerals Pvt. Ltd. Bandamadaram, Medchal	458	45	Sand Manufacturing
24.	Issar Pharmaceuticals IDA, Medchal	300	150	Pharmaceuticals
25.	Vasanth Tool Crafts Doolpally Jeedimetla	220	25	Tools
26.	Annapoorna Gaganpahad	120	31	PP Mats & Plastic Injection Moulded Articles
27.	Siddartha Roller Flour Mill Jeedimetla, Phase 4	200	25	Atta, Rava & Maida

Source: official website of RR district: www.rangareddy.nic.in

3.5 Major Exportable Item : Software, pharmaceuticals, precision tools, engineering products, garments, etc

3.6 Growth Trend: The number of MSMEs grew at an average rate of 8% during the decade 2001-2011.

3.7 Vendorisation / Ancillarisation of the Industry : RR district houses many PSUs and Research Institutions like BHEL (R&D), ECIL, HAL, HMT Bearings, NFC DRDO , DRDL Mishra Datu Nigam Ltd., BDL, NRSA, etc. There exists immense scope for promotion of Vendors to these PSUs, in the areas of precision machine tools,

3.8. Medium Scale Enterprises

3.8.1 List of the units in & Near By Area

. INDUSTRIES	No. of units,	Invstmt (lakhs Rs)	Employment (Nos)
1. Agro based	NA		
2. Forest based	196	1528.80	1176
3. Mineral based	221	1723.80	1326
4. Textile based	218	1700.40	1308
5. Engg. Based	1242	9868.74	7446
6. Chemical based	276	1932.00	1650
7. Lime stone based	21	168.00	125
8. Others	972	2621.60	1599
9. Plastic / Rubber	298	2086.00	1781
10. Electrical Machinery	194	1552.00	970
11. Radio, Television Communication equipment	141	987.	728
12. Motor vehicles, Trailors	58	377. 00	348
13. Other transport equipment	92	717.60	541
14. Paper & Paper Products	105	824.25	622
15. Repair of Motor Vehicles	207	1552.50	1216

Source : Official website of RR district: [www. Rangareddydi.nic.in](http://www.Rangareddydi.nic.in)

3.10 Potential for new MSMEs

Mandal-wise Potential Projects : Mandal wise potential activities (as identified by State Commissionerate of Industries)

1. Ghatkesar

1. Optical Fibre Cable
2. Digital Printing
3. Cold Storage
4. Plastic Injection Moulding
5. Leather Sports Goods
6. Corrugated Boxes
7. Dhaba Hotel
8. Tyre Retreading
9. Soft Toys

2. Hayathnagar

1. Seed Processing
2. Ice Blocks
3. Granite Cutting & Polishing
4. Mineral Water
5. Four wheeler servicing & alignment
7. Cement from Clinker Grinding
8. Steel Tubes

9. Bottle Coolers, Deep Freezers
10. & Air Conditioners

3. Ibrahimpatnam

1. Rice Mills & Parboiled Rice Mills
2. Cold Storage
3. Ice Blocks
4. Rice Mill machinery & Parts
5. Refrigeration Coils
6. Electrical Fans
7. PVC Pipes & Plastic Storage Tanks
8. Bore well Equipments
9. Ferrous & Non Ferrous Castings

4. Kandukur

1. Neem Oil & Cake
2. Quartz Powder
3. Poultry Feed
4. Veterinary Formulations
5. Pesticides & Insecticides
6. Seed Processing
7. Cold Storage
8. Chilly Processing & Packing

5. Keesara

1. Stone Crusing
2. Communication Equipments
3. Borewell rigs & Spares
4. Telecom Joining Kits
5. Electronic Assembling
6. Aluminium Canisters
7. Venetian Blinds
8. Assmbling of Packaging Systems
9. Cable Cleaning Liquid
10. Sheath Connector Assemblies

6. Maheshwaram Roller Flour Mills

1. Rice Mills
2. Tomato Ketchup
3. Fuel Briquettes from rice husk
4. Rice Bran Oil
5. Gum Tapes
6. Vermicelli
7. Leather Novelty Goods

7. Manchal

1. Clay Bricks
2. Cement Hollow Bricks
3. Wooden Furniture
4. Cement well rings, ventilators etc.
5. Rice Mills
6. Rice Bran Oil
7. Polythene bags
8. Plastic Moulded Articles

8. Medchal

1. Confectionery
2. Wooden Panel Doors
3. Paints & Varnishes

9. Shamirpet

1. Bio Technology / Vaccines
2. Oleoresins
3. CNSL Resins
4. Motels
5. Automobile Leaf Springs
6. Veterinary Formulations
7. Poultry & Cattle Feed

8. Cotton Yarn
 9. Polyurethane Foam Products
 10. Downstream units to proposed fab city, airport, general engineering
- 10. Uppal**
1. Poultry & Cattle Feed
 2. Heavy structural fabrication
 3. Surgical Cotton
 4. PVC Junction Boxes
 5. Biscuits
 6. Confectionery
 7. Binny Modern Rice Mills
 8. Wire Wound Resistors
 9. Electrical appliances
 10. Fabrication of Tubular Trusses
 11. Solvents & Chemicals Processing
 12. Steel Re-rolling Mills
 13. Automobile Body Building
 14. Granite Cutting & Polishing
 15. Ice Creams & Flavoured Milk
 16. Disposable Plastic Containers
- 13. Yacharam**
1. Leather Chappals
 2. Cement Hollow Bricks
 3. Wooden Furniture
 4. Granite Cutting & Polishing
 5. Cement well rings, ventilators etc.
 6. Rice Mills
 7. Rice Bran Oil
 8. Polythene bags
 9. Plastic Moulded Articles
- 14. Balanagar**
1. Electrical Fans
 2. Caller Fusing Machines
 3. Knitted Garments
 4. School Bags
 5. Motor Winding
 6. General Engineering & Heavy
 7. Structural Fabrication
 8. Pharmaceutical Formulations
 9. Veterinary Formulations
 10. Corrugated Boxes
 11. Thermo Formed Products
 12. Conveyor Belts
 13. Weigh Bridges
 14. Deep Freezers, Bottle Coolers, &
 15. Air Conditioners
 16. Air Coolers
 17. Refrigeration Coils
 18. Industrial Safety Equipments
 19. Thermo ware
 20. Hydraulic Equipments
 21. Fibre Drums
- 15. Chevella**
1. Turmeric Processing & Powder
 2. Dairy Products
 3. Tyre Retreading
 4. Kambal Weaving
 5. Leather goods
 6. Leaf plates & cups
 7. Photo Frames & Laminations
 8. Detergent Powder
 9. Cotton Beds & Pillows

16. Doma

1. Cattle Feed Mixing
2. Reprocessing of Gunny Bags
3. Two wheeler servicing & repairing
4. Burnt Lime

17. Gandeed

1. Cement Hollow Bricks & Clay
2. Bricks
3. Wooden Furniture
4. Electrical Motor Winding
5. Baby Oil Expellers
6. Leaf Plates & Cups

18. Kulkacherla

1. Ready Made Garments
2. Bread & Bakery products
3. Motor Rewinding
4. Two wheeler servicing
5. Cement Hollow Bricks

19. Moinabad

1. Ice Factory
2. Chilling units
3. Cotton & Wool Hosiery
4. Gold & Silver smithy
5. Musical Instruments
6. Bamboo & Cane Products
7. Insulation & other coated
8. paper covers
9. Carpet Weaving

20. Malkajiri

1. Electronics
2. General Engineering
3. Feldspar
4. Software Development
5. Assembling of Electronic
6. equipments
7. Electronic Toys
8. Electrical Appliances
9. Medical & Surgical goods
10. Assembling of Non-motorised vehicles
11. Packing materials

21. Pargi

1. Polythene bags
2. Tyre retreading
3. Cement & Clay bricks
4. Blow Moulded Products
5. Felspar
6. Petticoats mfg.
7. Steel Centering Works
8. Motor Rewinding Works
9. Repairing & servicing of two
Wheelers

22. Rajendranagar

1. Refining of Edible Oils
2. Plastic Reprocessed granules
3. Steel Re-rolling Mills
4. Plastic Moulded Furniture
5. Silk weaving mills
6. Felspar
7. Cotton Yarn
8. PVC pipes

9. Toughened & Laminated Glass
10. Plywood Blocks & Boards
11. Flush Doors
12. Plastic Gum Tapes
13. Corrugated Boxes

23. Serilingampally

1. DTP
2. Software Development
3. Ready Made Garments
4. PVC Junction Boxes
5. Electroplating
6. Saree Rolling
7. Lacquer Bangles
8. School bags
9. Granite Cutting & Polishing
10. General Engineering

24. Shah bad

1. Hand made paper boards
2. Stone polishing
3. Two wheeler servicing & repairing
4. Cement based products
5. Exercise note books
6. Photo studios
7. Clay Bricks

25. Shamshabad

Maximum villages in the Mandal are covered under Catchments Area and only Green Category industries like software development, ice blocks, readymade garments, Handlooms, sport goods, bamboo and cane products, radio assembling etc. are expected to come up.

Non polluting, electronic subassembly for proposed Fab city.

26. Shankarpally

1. Flour Mills
2. Rice Mills
3. Fountain pens manufacturing
4. Radio assembling
5. Machining & jobbing
6. Steel Trunks
7. Optical Frames
8. Cold Processed tyre retreading
9. Handlooms & Power looms
10. (without dyeing)
11. Plastic processed goods

27. Bantaram

1. Cotton Beds & Pillows
2. Leather goods
3. Electrical Motor rewinding
4. Two wheelers repairing & servicing

28. Basheerabad

1. Stone Polishing
2. Stone Crushing
3. Rice Mills
4. Flour Mills
5. Starch from Maize
6. Packaging Material
7. Two wheeler repairing & servicing

29. Dharur

1. Mini Rice Mills
 2. Ground spices
 3. Xerox
 4. Centering material
 5. Rexine Works
 6. Clay Bricks
- 30. Marpally**
1. Turmeric & Chillies grinding
 2. Flour Mill
 3. Clay Bricks
 4. Cement Hollow Bricks & other products
 5. products
 6. Cattle & Poultry Feed
- 31. Mominpet**
1. Ice Plants
 2. Handloom Weaving
 3. Gold & Silver smithy
 4. Bamboo & Cane Products
 5. Domestic Electrical Appliances
 6. Carpet Weaving
 7. Rubber Footwear
- 32. Pudur**
1. Cement Hollow Bricks & other products
 2. Flour Mill
 3. Turmeric & Chillies grinding
 4. Clay Bricks
 5. Cattle & Poultry Feed
- 33. Nawabpet**
1. Bullock Carts Mfg.
 2. Dhaba Hotels
 3. Steel Centering
 4. Oil Expellers
 5. Xerox
 6. Automobile Servicing & Repairing
- 34. Peddamul**
1. Videography
 2. Photo Frame & Lamination works
 3. Masala Pouches
 4. Shahbad Stone Polishing
 5. Bread & Bakery
 6. Clay Bricks
 7. Cement based products
- 35. Tandur**
1. Quartz Powder
 2. Cement from Clinker Grinding
 3. Shahbad Stone cutting & polishing
 4. Quarrying of Shahbad Stones
 5. DTP
 6. Screen Printing
 7. Videography & Photography
 8. Burnt lime
 9. Clay & Ceramic Products
 10. Electrical Insulators
 11. Lime Mortar
- 36. Vikarabad**
1. Chalk Crayons
 2. Plastic Injection Moulded Goods
 3. Bread & Bakery
 4. Edible Oils
 5. Ground spices
 6. Electrical spares & servicing
 7. Reprocessing of gunny bags

8. Chilly powder
9. Cold Storage
10. Automobile Repairing & Servicing
11. Herbal products
12. Artistic Pottery & Ceramic Wares

37. Yalal

1. Artistic Pottery & Ceramic Wares
2. Clay Bricks
3. Cement based products
4. Bread & Bakery
5. Dhaba Hotels.

4. Existing Clusters of Micro & Small Enterprise

- **Fan Industrial Cluster, Balanagar:** There are more than 500 fan and fan component manufacturing units in and around Balanagar. These units are engaged in making of fan components. The units make ceiling fans, pedestals and exhaust fans. The fan cluster has been taken up under cluster development programme, by SISI, Hyderabad. The units are being provided many kinds of inputs like training, market support, technology upgradation, improvement in quality, etc.
- **Drugs and Pharmaceutical industry, Jeedimetla:** With the establishment of PSU IDPL, many small scale drugs and pharma units sprang up in and around Jeedimetla. Large units like Dr. Reddys Labs, Aurobindo Labs, Hetero Drugs, Cheminor Drugs etc are also located in the district. A special industrial area at Pashamylaram has been established to promote pharma industry.
- **Plastic and plastic products:** There are many units in Jeedimetla, and Kattedan, engaged in the manufacture of plastic and plastic products. The establishment of Central Institute of Plastic Engineering & Technology, too has contributed to the promotion of this industry.
- **Precision components:** The large number of PSUs in the district have helped in the establishment of precision component making units, located near the PSUs. These units are engaged in the manufacture of components required for space applications, defence, and exploration areas. Many of these items are import substitution items.
- **Electronic units:** Kushaiguda is a hub of electronic units, mainly established to cater to the PSU ECIL. These units are engaged in the manufacture of a wide range of electronic components and equipment.
- **Hand pump sets:** There is a good concentration of pump sets industry in the district.
- **Slab polishing:** Tandur area of the district is famed for the Tandur stones used for flooring. There is a good concentration of these units in Tandur and also all over the areas surrounding the city of Hyderabad. Owing to the boom in construction activity, there is a good scope for this industry to prosper further.
- **Software industry:** software development is synonymous with the hitec city and other cyber towers lying in Madhapur area of the district. The software units have changed the face and the economy of the district. The high speed connectivity and broadband have helped in the development of this sector.
- **Biscuits:** Kattedan area of RR district houses many biscuit making units. The makers of famous brands like Dukes, etc are located in this district. There are some units with a franchise from Britannia.

- Machine and hand tools cluster.

4.1 Details for Identified cluster

4.1.2 Name of the cluster: **Fiber Glass Cluster**

1	Principal Products Manufactured in the Cluster	Fibre reinforced plastic products like roofing sheets, furniture, doors, cooler bodies etc
2	Name of the SPV	Fibre glasss Industries association of AP Dr. Narayan Reddy, 9848033618
3	No. of functional units in the clusters	300
4	Turnover of the Clusters	□ 10000 million
5	Value of Exports from the Clusters	NA
6	Employment in Cluster	5000 persons
7	Average investment in plant & Machinery	NA
8	Testing needs	Testing facilities not available , R&D facilities not available
9	Problems and constratints	Units engaged in making low value added products, Cluster needs a training centre to train its employees, awareness about quality standards poor
10		

Present status of the cluster :-.

4.1.3 **Fan and Fan Components Cluster, Balanagar, RR district**

1	Principal Products Manufactured in the Cluster	Electric fans and components
2	Name of the association	Shri Ritish Naredy, PH; 040-23075441
3	No. of functional units in the clusters	600
4	Turnover of the Clusters	□ 2200 million
5	Value of Exports from the Clusters	
6	Employment in Cluster	10000
7	Average investment in plant & Machinery	NA
8	Major Issues	Common brand name needed, weak marketing links, market consortia needed, most units are in unorganized sector
9	MSE-CDP	Above concerns addressed under MSE-CDPS

4.1.4: Name of the Cluster: **Pharma cluster – Jeedimetla, Patancheru**

1	Principal Products Manufactured in the Cluster	Pharmaceuticals – Bulk drugs and formulations
2	Name of the SPV	Hyderabad Pharma Enterprises Pvt Ltd PH: 040-24036379, 9618330234
3	No. of functional units in the clusters	391
4	Turnover of the Clusters	□ 81870
5	Value of Exports from the Clusters	Exporting to US, European countries
6	Employment in Cluster	20000
7	Average investment in plant & Machinery	NA
8	Problems and constraints	(as per DSR conducted by APITCO in 2009) High costs involved in business development services, poor networking among units of the cluster

4.1.5

Name of the Cluster: **Hyderabad Agri Seed Producers Cluster**

1	Principal Products Manufactured in the Cluster	Seed processing
2	Name of the SPV	Greater Hyderabad AgriGraduates Entrepreneurs Association, Agrinivas, Mahalaxmi Homes, Sy. No141, Dhulapally, Kompally, Hyderabad 14 (RR dt)
3	No. of functional units in the clusters	70
4	Turnover of the Clusters	□ 1250 millions
5	Value of Exports from the Clusters	NA
6	Employment in Cluster	12000 persons
7	Average investment in plant & Machinery	NA
8	Needs	Cold storage capacity to be increased,
9	Problems and constraints	Inadequate cold storages, low scale of production, no quality standards adopted, new markets to be explored, branding of products needed

4.1.6: Name of the cluster: **Electronics cluster, RR district**

1	Principal Products Manufactured in the Cluster	Electronic products like PCBs, relays, transformers, cores, connectors, power supplies, stabilizers, and communication equipment
2	Name of the SPV	Swasakthi Industrial Entrepreneurs (Sc/ST)

		Plot No. 5-B, 2 nd Floor, EC CComplex, Kushaiguda, Hyderabad 62 Ph: 9393340477
3	No. of functional units in the clusters	250
4	Turnover of the Clusters	□ 1500 million
5	Value of Exports from the Clusters	NA (products being exported to Middle east countries)
6	Employment in Cluster	3000
7	Average investment in plant & Machinery	NA
8	Problems and constraints	No efforts made to expand product or market base, poor energy conservation measures adopted, quality of products poor, testing equipment needed in most firms, sever competition leading to price undercutting,

4.1.7 : Name of the cluster: **Fabrication Cluster**

1	Principal Products Manufactured in the Cluster	Fabricated products
2	Name of the SPV	Nacharam Fabricators Cluster Association
3	No. of functional units in the clusters	400
4	Turnover of the Clusters	□ 1000 million
5	Value of Exports from the Clusters	NA
6	Employment in Cluster	4000 persons
7	Average investment in plant & Machinery	NA
8	Needs	Training in design skills,
9	Problems and constraints	High freight charges, lack of design skills among workers, adoption of low end technology, highly dispersed sources of raw material sources and end users

4.1.8: **Slab Cutting and Polishing cluster, Tandur**

1	Principal Products Manufactured in the Cluster	Cut and polished slabs
2	Name of the SPV	Tandur Stone Merchants Association, Stone Bhavan, Opp Chandra 70mm, Raghavendra Colony, Tandur Ph: 08411-273232
3	No. of functional units in the clusters	500
4	Turnover of the Clusters	□ 650 million
5	Value of Exports from the Clusters	Exporting to USA, Australia, Switzerland, Gulf countries, etc

6	Employment in Cluster	30000
7	Average investment in plant & Machinery	NA
8	Facilities required	Testing facilities needed,
9	Problems and constraints	Low productivity, conventional technology adopted, leading to high wastage,

4.1.9; Hyderabad Foundry cluster, RR dt

1	Principal Products Manufactured in the Cluster	Fan components, CI ingot moulds, non ferrous castings, steel castings, Auto, refrigeration, Non ferrous pressure die casting, CI sewing machines, and general engineering
2	Name of the SPV	
3	No. of functional units in the clusters	100
4	Turnover of the Clusters	□ 2000 million
5	Value of Exports from the Clusters	NA
6	Employment in Cluster	400 persons
7	Average investment in plant & Machinery	NA
8	Facilities required	
9	Problems and constraints	Most units in the unorganized sector, lack of marketing skills, units engaged in rough castings, need to expand market base by expanding network with large industries, for

5. General issues raised by industry association during the course of meeting

Problems of erratic power supply and frequent power cuts.

Steps to set up MSME

<u>S. No</u>	<u>Type of assistance</u>	<u>Name and address of the agency</u>
1	Provisional & permanent registration	District Industries centre, Narsapur X Roads, Balanagar Hyderabad 37 PH: Tel : +91 040 23078149 23079168 Cell : 9989997668 e-Mail: gmdic_rr@ap.gov.in
2	Identification of project profiles, techno-economic and managerial consultancy	MSMSE-DI, Hyderabad

	services, market survey and economic survey report	
3	Land and Industrial shed	<p>APIIC Zonal Manager, Cyberabad : 040 - 23007200, 040 - 23007199, 99482 20512, zm_cyb@apiic.in</p> <p>Zonal Manager, Shamshabad 040- 24001887, 99482 21677, zm_sha@apiic.in</p> <p>Zonal Manager, Jeedimetla 040 -2309 5414, 98489 33871 zm_je@apiic.in</p> <p>Zonal Manager, Moula Ali 040 - 27242407, 040 - 27241180 98489 33872, zm_mou@apiic.in</p>
4	Financial assistance	<p>APSFC' 5-9-194,P.B.No 165, , Hyderabad Chirag Ali Lane - 500002 Phone : 23204020, 23201648 , Commercial banks</p>
5	For raw materials under Govt supply	GM DIC, Guntur
6	Plant and machinery under hire purchase	NSIC, Hyderabad
7	Power/ Electricity	AP Transco
8	Technical Know how	Research Labs like IICT, Hyderabad, CFTRI, Mysore, CIPET, Hyderabad, etc
9	Quality and Standards	<p>Regional Agmark Laboratory, Directorate of Marketing & Inspection, Dr. Basavapnniah Building, 12-25-35 Kothapet Main Road, Guntur – 522 001. Phone : 2220180</p> <p>Bureau of Indian Standards M-4 Block,Ist Floor Manoranjan Complex, M J Road Hyderabad 500 001</p>

		Tel. - 040-24730678,24730679, 24731052,24731087,24731082 Fax:- 040-24731086 E-mail : hbo@bis.org.in Website : http://www.bis.org.in Certified consultants for ISO 9000 etc
10	Marketing/Export Assistance	NSIC, MSME-DI, Export Promotion Councils, etc
11	Other promotional agencies	AGMARK, Spices board, coir board, Tobacco Board, KVIB etc

Industry Associations :

1. Federation of AP Small Industries Association, Industrial Estate, Sanatnagar, Hyderabad 18 Ph: 23707461, email:fapsia@india.com
2. Federation of AP Chambers of Commerce & Industry, 11-6-841, Red Hills, PB No.14, Hyderabad 4, Ph: 23393712, email:info@fapcci.org
3. Confederation of Indian Industry,
4. Institute of Indian Foundrymen, 1-2-605/9-11, Economic Times Bldg, Lower Tank Bund Road, Hyderabad , email: qtpl@hotmail.com
5. Uppal Industries Association, K2, Plot No. 9, Opp. Parke Davis, India LTd, IDA, Uppal, Hyderabad 39, Ph; 27202895 email: ulaidupl@sify.com
6. Jeedimetla Industries Association, 25/D, Phase III, IDA, Jeedimetla, Hyderabad 55 Ph; 2309556,
7. Association of Lady Entrepreneurs of India, #8-2-677/B1, Road No.12, Banjara Hills, Hyderabad 34, Ph: 23372313, 23394619 email: aleap@rediffmail.com

8. Electronics Industries Association of AP, IETE Building, Jamai Osmania, Hyderabad 7, Ph
9. Association for Electronic Development in Kushaiguda, Electronic Complex, Kushaiguda, Hyderabad 62
10. AP Incipient & Sick Small Scale Industries Federation, IDA, Mallapur, Hyderabad
11. Confederation of Women Entrepreneurs, H.No.6-3-657/F1, Kapadia Lane, Somajiguda, Hyderabad 82. Ph:55535794, email:info@co-we.com
12. Kattedan Small Scale Manufacturers Association, E-26, SEIE, Kattedan, Rajendranagar M, RR district
13. Mallapur Industrial Units Welfare Association, 29. IDA, Mallapur, RR district
14. IDA Balanagar Industries Association , 31, IDA, Balanagar, Hyderabad 37
15. Nacharam Industrial Association, Nacharam IDA, Hyderabad
16. Medchal Industries Manufacturers Association, Medchal IE, RR district
17. Technocrat industries Association, 33, TIE Phase I, Balanagar, Hyderabad 37