

DISTRICT INDUSTRIAL POTENTIALITY SURVEY REPORT

OF KUTCH DISTRICT [2016-17]

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MINISTRY OF MICRO, SMALL & MEDIUM ENTERPRISES

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FOREWORD

The present economy of any developing nation depends upon the prevailing relationship with World Economic Union and globalised economy of the Developed Nation. Our country's economy is still passing through the concept edge of Developing Nations concept. To boost the present economy and for achieving targeted growth rate, growth of the industries is very important.

For the implementation of various Programmes and Policies, there is requirement of good data base of available resources, basic infrastructure facilities, policies of the Central and State Government. By providing skill development Trainings and Infrastructure facilities, living conditions of the people may be upgraded and more industries may be promoted.

MSME-Development Institute carries out District Industrial Potentiality Survey Report Annually. This Report provides rich data base about type of the industry, availability of natural resources, infrastructural facilities, skilled man power, market conditions etc. of Kutch district in the State of Gujarat.

Shri P.L.SHAH, Asstt.Director(Stat.)MSME-Development Institute, Ahmedabad has prepared District Industrial Potentiality Survey Report of Kutch District for the year 2016-17 by using various vital and useful statistics and information collected from the various State Government Departments and Agencies and interaction with Industrial Agencies.

The methodology adopted for the survey reports includes desk survey, documentation of data, reports received from various departments and institutions. I hope that the report will be useful immensely to the concerned entrepreneurs and various agencies for industrial growth in the Kutch District. I extend my heartily thanks to all of the State Government Departments and agencies etc., who have extended their kind co-operation in the preparation of this Report.

AHMEDABAD

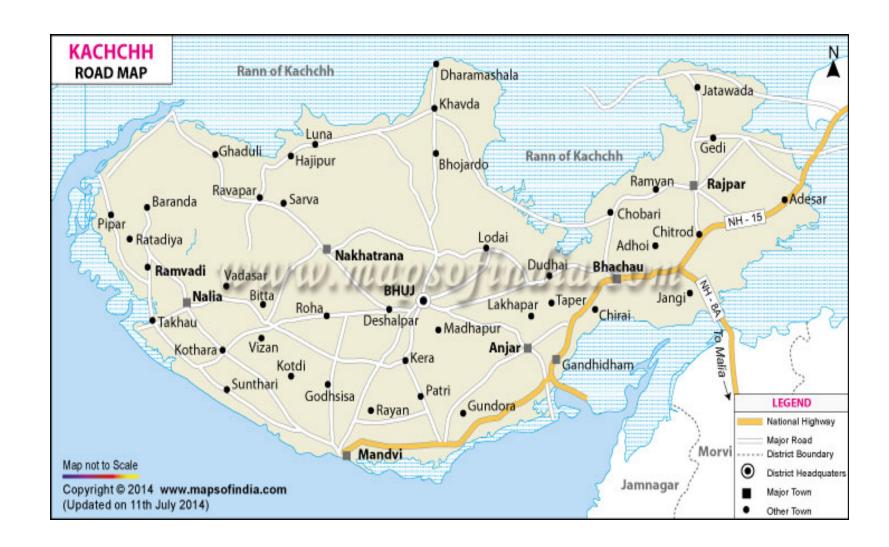
JUNE, 2016

(K.H.SHAH)

Dy. DIRECTOR(MECH.)

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| 1 | District Industries Centre, Bhuj |
|----|--|
| 2 | District Lead Band -Dena Bank, Bhuj |
| 3 | District Horticulture Office, Bhuj |
| 4 | District Agriculture Office, Bhuj |
| 5 | District Animal Husbandry Office, Bhuj |
| 6 | District Fisheries Office, Bhuj |
| 7 | District Employment Office, Bhuj |
| 8 | District Registrar of Co-operative Societies, Bhuj |
| 9 | District Education Office, Bhuj |
| 10 | Primary Education Office, Bhuj |
| 11 | Divisional Office, GSRTC, Bhuj |
| 12 | Ex. Engineer, PGVCL , Bhuj |
| 13 | Gujarat Energy Transmission Corporation, Bhuj |
| 14 | General Manager Telecom District, BSNL Office, Bhuj |
| 15 | Dy. Conservator of Forest, Bhuj |
| 16 | Geology & Mining Department, Bhuj |
| 17 | Directorate of Employment & Training, Bhuj |
| 18 | Directorate of Census Operations, Gujarat, Gandhinagar |
| 19 | NABARD Regional Office, Bhuj |
| 20 | Sr. Supdt. of Post Office, Bhuj |

| 21 | District Irrigation Office, Bhuj |
|----|---|
| 22 | District Statistical Office, Bhuj |
| 23 | Executive Engineer, R & B Office (PWD), Bhuj |
| 24 | Executive Engineer, R & B Office (District Panchayat), Bhuj |
| 25 | The Chamber of Commerce & Industries, Bhuj |
| 26 | Regional Transport Office, Bhuj |
| 27 | Gujarat Industrial Development Corporation, Bhuj |
| 28 | GIDC Industries Association, Bhuj |
| 29 | Kandla Port Trust Office, Gandhidham, Kutch. |
| 30 | Gujarat State Disaster Management Authority, Bhuj |
| 31 | District Collector Office, Bhuj |

DISTRICT AT A GLANCE

<u>CHAPTER – I</u> DISTRICT AT A GLANCE

PHYSICAL AND GEAOGRAPHICAL CONDITION:

Kutch is third largest district in India having area of 45652 sq.kms. Bhuj town is the district head quarter for the Government administration. Besides Mandvi, Mundra, Nakhtrana, Abdasa, Bhachau, Lakhpat, Anjar, Rapar and Gandhidham are the talukas in the district. There are 10 other talukas and 950 villages in the district.

Geographically it lies on the South-western part of Gujarat, which comes between 22.44 to 24.41 latitude at Northern side and 71.45 to 78.89 Longitudes in Eastern side. Kutch is surrounded on two sides by sea and by the desert on the other two sides. Gulf of Kutch lies on the Southern side of Kutch. While, Arabian Sea on the South-Eastern side. On the Eastern side Banaskantha, Surendranagar and Mehsana are the adjoining districts to Kutch. And on the Northern part it is adjoined by the other nation namely Pakistan with Line of Control (LOC).

(i) Important Statistics - 2011

| | | | Gujarat | Kutch |
|-------------------------|-------|---------|----------|----------|
| | | | State | District |
| Population (Nos.) | Total | Persons | 60439692 | 2092371 |
| | | Males | 31491260 | 1096737 |
| | | Females | 28948432 | 995634 |
| | Rural | Persons | 34694609 | 1363836 |
| | | Males | 17799159 | 713524 |
| | | Females | 16895450 | 650312 |
| | Urban | Persons | 25745083 | 728535 |
| | | Males | 13692101 | 383213 |
| | | Females | 12052982 | 345322 |
| Scheduled Castes (Nos.) | Total | Persons | 4074447 | 258859 |
| | | Males | 2110331 | 133224 |
| | | Females | 1964116 | 125635 |
| Scheduled Tribes (Nos.) | Total | Persons | 8917174 | 24288 |
| | | Males | 4501389 | 12825 |
| | | Females | 4415785 | 11403 |

| Area (Sq. kms.) | | 196244 | 45612 |
|---|---------|----------|--------------|
| Density of Population | | 308 | 46 |
| (Per Sq. Km. | | 308 | 40 |
| Sex Ratio (No. of Females per 1000 Males) | | 919 | 908 |
| Literacy (Nos.) | Total | 41093358 | 1252319 |
| (Excluding Children in the | Rural | 21420842 | 740922 |
| age group 0 – 6) | Urban | 19672516 | 511397 |
| Percentage of Urban Popu- | | 42.6 | 24.0 |
| lation to Total Population | | 42.0 | 34.8 |
| Percentage of Rural Popu- | | F.7.4 | / F 2 |
| lation to Total Population | | 57.4 | 65.2 |
| Workers and Non- | | | |
| Workers | | | |
| Total Workers (Main and | | | |
| Marginal) (Nos.) | Persons | 24767747 | 776228 |
| | Males | 18000914 | 624704 |
| | Females | 6766833 | 151524 |
| (i) Main Workers(Nos.) | Persons | 20365374 | 686937 |
| | Males | 16567695 | 591369 |
| | Females | 3797679 | 95568 |
| ii) Marginal Workers(Nos.) | Persons | 4402373 | 89291 |
| | Males | 1433219 | 33335 |
| | Females | 2969154 | 55956 |
| iii) Non Workers(Nos.) | Persons | 35671945 | 1316143 |
| | Males | 13490346 | 472033 |
| | Females | 22181599 | 844110 |
| No. of Main Workers by Main Industrial Catego- ries | | | |
| i) Cultivators(Nos.) | Persons | 4746956 | 99241 |
| | Males | 4075047 | 88516 |
| | Females | 671909 | 10725 |
| ii) Agriculture Labour- | Persons | 4491751 | 140410 |
| ers(Nos.) | Males | 3008961 | · · · |

| | | | 104117 |
|----------------------------|-------------|----------|---------|
| | Females | 1482790 | 36293 |
| iii) Household Indus- | | | |
| try(Nos.) | Persons | 252213 | 136108 |
| | Males | 182101 | 93908 |
| | Females | 70112 | 42200 |
| iv) Other Workers(Nos.) | Persons | 10874454 | 439116 |
| | Males | 9301586 | 393111 |
| | Females | 1572868 | 46005 |
| Total Number of Villages - | - | 18225 | 954 |
| Number of Towns | | | |
| Number of Towns | Statutory | 195 | 06 |
| | Census | 153 | 08 |
| | Total | 348 | 14 |
| Number of Census Houses | Rural | 9293240 | 488293 |
| | Urban | 8230790 | 250982 |
| | | | |
| | Total | 17524030 | 739275 |
| Adolescent & Youth Popula- | | | |
| tion | All Ages | 60439692 | 2092371 |
| | Adolescent | | 419947 |
| | (Age 10-19) | 12015205 | 417747 |
| | Youth(Age | | 411797 |
| | 15-24) | 11646482 | 411/9/ |

Source: Directorate of Census Operations, Gandhinagar, Gujarat.

(ii) Decadal variation in Population since 1951

| Year | Variation (%) |
|---------|---------------|
| 1961-71 | 22.0 |
| 1971-81 | 23.6 |
| 1981-91 | 20.2 |
| 1991-01 | 25.4 |

| 2001-11 | 32.2 |
|---------|------|
| | |

| Literacy | Kutch District | Gujarat State |
|-------------------|-------------------|------------------|
| Male (%) | 79.4 | 85.8 |
| Female (%) | 60.9 | 69.7 |
| Rural Area (%) | 70.6 | 71.7 |
| Urban Area (%) | 64.9 | 86.3 |

(iii) Industrial Scenario:

No. of Micro, Small & Medium Scale Enterprises : 2141

Capital Investment in MSMEs(Rs. in Lacs) : 197128.51

Employment (Nos.) : 33134 (iV) Total Udyog Aadhar Memorandum Regd. : 462

15. Industrial Talukas : Bhuj, Mundra, Anjar,

Gandhidham and

Mandvi

(iv) Resources Details:

| 1 | Average Rainfall | 298 mm | | |
|---|-------------------------|--|--|--|
| | | | | |
| 2 | Important Agro Products | Paddy, Wheat, Jowar, Tur, Gram, Groundnut, | | |
| | | Castor | | |
| | | | | |
| 3 | Important Horticulture | Mango, Brinjal, Sapota (Chikku), Banana, Okra, | | |
| | Products | Tamota | | |
| | | | | |

(v) Banking:

| Banks | Nos. |
|---------------------------------|------|
| Commercial Banks (Nos.) | 356 |
| Urban Co-operative Banks (Nos.) | 21 |
| Satellite Offices | 23 |
| Total : | 400 |

(vi) Total GIDC Estates in Kutch District : 13

CHAPTER: 2

OBJECTIVES, SCOPE AND METHODOLOGY:

OBJECTIVES:

The main objective of the District Industrial Potential Survey Report (DIPS) is to find out the possibilities of establishing and developing new manufacturing units in the district in the coming years. To full fill these objective, correct estimates of available raw materials, natural resources, infrastructure, monetary assistance to the economic sector, industrial policies and programmes needs significant importance.

SCOPE:

District Industries Potentiality Survey Report (DIPS) of Kutch district were prepared in the year 1999-2000, 2004-05 & 2010-11. This Report is prepared with a view to achieve comparatively higher industrial growth rate. It has focused over the problems of the industrial sector and courteous endeavor has been put forth to provide information of the Central as well as State governments industrial policies and programmes to overcome the problems and crises and achieve the targeted industrial growth rate in the coming years.

METHODOLOGY:

The importance of sustainable industrial development for socio – economic development cannot be neglected. The industrial development takes place with the availability of natural, human, mineral resources etc. However, this will always remains scanty. According to Lionel Robinson in the scarcity definition of economics that "economics is a study of how man manages to satisfy by utilizing scare resources, which are limited in supply". One of the principal objectives of planned development has been the regional balance or reduction of disparities among the different regions of the Gujarat State. Removal of regional disparities and all round sectoral development presuppose optimal allocation of resources aimed at equitable growth.

The industrial development of the economy plays pivotal role and small scale industry has been adopted as a policy goal in many countries including India. A key position has been accorded to this sector in Indian plans for achieving such objectives such as removal of unemployment, decentralized growth, reduction of inequalities, etc. The concept of small scale industries was developed basically with the presumption that small scale unit inherently possesses certain economic advantages

which justify its existence and if initially given protection from the grabbing and butting attitude of the large scale sector, economically viable that its large competitor.

For the promotion of industrial development, a number of fiscal incentives are being offered by the Central Government and State Government. The Financial Institutions are also offering the incentives, after assessing the potentials in relation to human resources and natural endowments for development and facilitate optimum utilization of scarce financial resources by channeling the same into sector with growth potential etc.

It is a recognized fact that mere offering of financial incentives will not be sufficient in promoting industrial development. It is essential to undertake considerable amount of work for identification of suitable locations having basic infrastructure facilities etc.

The report is techno – economic in chapter rather than a statistical presentation and is intended provisionally for the entrepreneurs, governmental and non – governmental agencies as a tool for planning and implementing the development activities.

The report is prepared based on both primary and secondary sources apart from exhaustive reference and available literature on the district. The survey included field visits involving statistics collected from all the promotional agencies, State and Central Government Departments.

CHAPTER 3 DISTRICT PROFILE

(i) Location:

Kutch is the third largest district in India having area of 45612 sq.kms. Bhuj town is the district head quarter for the Government administration. Besides Mandvi, Mundra, Nakhtrana, Abdasa, Bhachau, Lakhpat, Anjar, Rapar and Gandhidham are the other talukas in the district. There are 10 talukas and 893 villages in the district.

Geographically it lies on the South-western part of Gujarat, which comes between 22.44.8 to 24.41.30 latitude at Northern side and 68.7.23 to 71.4.45 Longitudes in Eastern side. Kutch is surrounded on two sides by sea and by the desert on the other two sides. Gulf of Kutch lies on the Southern side of Kutch. While, Arabian Sea on the South-Eastern side. On the Eastern side Banskantha, Surendranagar and Mehsana are the adjoining district to Kutch. And on the Northern part it is adjoined by the other nation namely Pakistan with Line of Control (LOC).

(ii) Administration Structure:

Bhuj town is the district headquarters for the administration. Besides, there are nine other talukas namely Mandvi, Mundra, Nakhtrana, Andasa, Bhachau, Lakhpat, Anjar, Rapar and Gandhidham. There are 14 towns and 893 villages in the district. Moreover Six Municipal Corporations in the towns namely Rapar, Bhachau, Anjar, Bhuj Mandvi and Gandhidham are functioning as administrators. At local levels there are also 09 Panchayat Samities and 614 Gram Panchayats. There are also 6 Sub-divisions, 18 Patwari Circle, 6 State Assembly and 1 Parliamentary Assembly area in the Kutch District.

(iii) Atmosphere and Rainfall:

Temperature fairly remains average in the district. Highest temperature goes up to 44.8 degree centigrade in summer and lowest temperature comes down to 3.7 degree in winter season. Rainfall is very low in Kutch district as low as 350 to 375 mili meter during the whole monsoon.

(iv) Type of land:

There are five categories of available land as given below.

- 1. Coastal soil.
- 2. Sand type soil.
- 3. Black soil.
- 4. Mud soil.
- 5. Sand mixed soil.

The land utilization pattern during the year 2014-15 of Kutch district is as under:

| <u>Sr.No</u> | Type of Land | | Area in Hectares |
|--------------|------------------------------|---|------------------|
| 1 | Total Geographical Area | - | 1957629 |
| 2 | Total Forest Area | - | 306770 |
| 3 | Current Fallow Land | - | 140963 |
| 4 | Non-agricultural used Land | - | 73697 |
| 5 | Permanent Pastures | - | 70058 |
| 6 | Total Cultivable Area | - | 792210 |
| 7 | Net sown Area | - | 586770 |
| 8 | Gross sown Area | - | 727773 |
| 9 | Dry Non Cultivable Area | - | 412499 |
| 10 | Area sown more than One Time | - | 203908 |

(v) River:

There is no continuously flowing river during whole of the year in Kutch. There are few streams flows from the Northern and Southern Ghats. "Khari" is the main river in North which measures nearly 30 Kms. of length which becomes dry in the desert of Kutch. "Madh" and "Tera" are main river in South and which also measures nearly 30 Kms. goes into the basin of Kutch near Jakhau.

(vi) Forest:

There is no forest in the district as per the definition of forest that zone known as unfocused length of huge grass reeds spread over the vast land in local terms being called as "Rakhal". Though there are forest area consist of babool thorny trees in nearly 30677 hectors spread over the various talukas of the district.

(vii) INCOME:

Predominant Economic activities in the district:

Agriculture and Animal husbandry are predominant economic activities in the district. Salt processing, lignite mining, bentonite and china clay processing are other important activities prevalent in the district. Industry, business and commerce have also become other important activities in the district. Engineering, chemical and cement industries are the major industries. For handicraft and handloom, traditional

industries for which the district is known in the whole country as well as abroad. The district has the potential to put Gujarat on the world tourist map due to its unique blend of history, important pilgrim locations, archaeology, desert at the one side and beaches on the other. Fossils of ancient Hindu Civilization have been traced at Dhola veera, which attracts the tourist across the country and abroad, which made Kutch a powerful tourist destination.

Major Food, Chemical and Plantation/ Horticulture Crops:

Wheat, bajra, millets and pulses are the major food crops, while cotton, castor and groundnut are the major commercial crops grown in the district. Mango, fate palm, sapota, lemon and vegetables are the important plantation and horticulture crops grown in the district.

Special/ Additional/Other features of the district:

- Largest district of the State which occupies 25.29% of total area of the State.
- District has large desert admeasuring about 26000 sq.km
- Long coastline of 352 kms forming 25 % of total coastline in the State.
- Rivers flow Northwards or Southward because if ridges in the Central area, which serves as watersheds. Further, Kutch rivers are emphmertal in nature.
- Large scale minerals deposits of bauxite, lignite, limestone, bentonite gypsum and china clay etc.
- There are two ports viz. Kandla and Mundra, which have been enjoying the benefits of SEZ.
- Other factors that have mostly affected rural economy:

Profile of major commodity for the district: COTTON

Climatic condition in the district is most suitable for cotton. Cotton is the second major crops grown after groundnut. Area sown under cotton was 78502 hector in 2013-14 and crop production was about 2338 Kg. per hectare. It is mainly grown in Mandvi, Abdasa, Nakhtrana, Rapar and Bhachau blocks.

CHAPTER 4

RESOURCES ANALYSIS

Social, economic and industrial growth of any district obviously depends upon the availability of abundant natural as well as skilled human resources. Classification of these resources can be done as under.

(A) Human Resources:

It seeks greater importance in achieving consistent and targeted growth rate in every sector of the economy. Hence, it is divided mainly in two parts namely skilled and unskilled.

Labour force is deemed to be a main key of economy. Availability of labour and high productivity can heavily contribute to the achievements of targeted growth. Labour force is spread over in nearly 38 sq.km area of the district. Available skilled labour is nearly 38.20 % to the total human resources; of which 16.13% are engaged in agriculture and 22.07 % in the industrial sector is engaged in the economy of the district. According to Census main characteristics of availability of resources are as given in the table as below.

1. Population: Taluka-wise population of census 2011 of Kutch District is as under:

| SI. | Name of Taluka | Urban | Rural | Total |
|-----|----------------|--------|---------|---------|
| No. | | | | |
| 1 | Lakhpat | 00 | 62552 | 62552 |
| 2 | Bhuj | 213514 | 229755 | 443269 |
| 3 | Mundra | 20338 | 132881 | 153219 |
| 4 | Bhachau | 39532 | 146503 | 186035 |
| 5 | Abdasa | 00 | 117538 | 117538 |
| 6 | Anjar | 87183 | 148354 | 235537 |
| 7 | Mandvi | 51376 | 151997 | 203373 |
| 8 | Rapar | 28407 | 188908 | 217315 |
| 9 | Nakhtrana | 00 | 146367 | 146367 |
| 10 | Gandhidham | 288185 | 38981 | 327166 |
| | TOTAL | 728535 | 1363836 | 2092371 |

2. Occupational Pattern of Population:

There are different patterns of available labour force which contributes in the progress of economy of the district. Nearly 37.26 % of the total population is available labour force. According to different pattern of profession of available labour force is divided among the agricultural, industrial and other semi skilled labour.

It can be shown in the Table shown below.

| Workers and Non- | Dama an Tima | Tatalinas |
|---|--------------|------------|
| Workers | Person Type | Total nos. |
| Total Workers (Main and | | 77/220 |
| Marginal) (Nos.) | Persons | 776228 |
| | Males | 624704 |
| | Females | 151524 |
| (i) Main Workers(Nos.) | Persons | 686937 |
| | Males | 591369 |
| | Females | 95568 |
| ii) Marginal Workers(Nos.) | Persons | 89291 |
| | Males | 33335 |
| | Females | 55956 |
| iii) Non Workers(Nos.) | Persons | 1316443 |
| | Males | 472033 |
| | Females | 844410 |
| No. of Main Workers by Main Industrial Categories | | |
| i) Cultivators(Nos.) | Persons | 99241 |
| | Males | 88516 |
| | Females | 10725 |
| ii) Agriculture Labour- | Persons | 140410 |
| ers(Nos.) | Males | 104117 |
| | Females | 36293 |
| iii) Household Indus- | | |
| try(Nos.) | Persons | 136108 |
| | Males | 93908 |
| | Females | 42200 |
| iv) Other Workers(Nos.) | Persons | 439116 |
| | Males | 393111 |
| | Females | 46005 |

(B) Material Resources:

Industrial growth can be maximized by making the rational usage of the available various resources like technical knowhow, finance, productivity etc. at the proper time in ample quantity.

Agriculture:

Agriculture mainly depends upon good rainfall in Kutch. Average rainfall is 350 mm. in Kutch. Irrigation facility also exists here, but the good amount of rainfall remains the key factor. Therefore rational agricultural policy should be prepared along with industrial policy for the balanced economic growth of the district. Major/Predominated crops grown in the district:

| Kharif | Groundnut, Sesame, Castor, Bajara, Cotton, Green, Black gram, Guar, Vegetables & Fodder |
|--------|---|
| Rabi | Mustard, Cumin, Vegetables, Fodder, Coriander, Fenugreek, Isabul, Onion, Wheat |
| Summer | Groundnut, Bajara, Green gram, Guar, Flowers, Vegetables and Fruits viz. Mush melon and Watermelon. |

(a) OPERATIONAL HOLDING:

Number and area of Operational Holding of Kutch District is as under:

| Unit | Marginal | Small | Others | TOTAL |
|-----------------|------------------|-------------------|---------------------|--------|
| | (Below 1.0 hac.) | (1.0 to 2.0 hac.) | More than 2.0 hac.) | |
| No. | 27346 | 55159 | 129124 | 211629 |
| Area (Hect.) | 16700 | 81345 | 704787 | 802832 |

Source: Director of Agriculture, Gandhinagar

10.

(b) Cropping Pattern:

Agriculture mainly depends on good rainfall. Cultivators possessing irrigation facility take wheat, bajri, juwar, groundnut, cotton and oilseeds. Wheat is mainly produced in Bhuj, Nakhtrana and Mandvi taluka, while moog, math and chana are produced in Rapar, Nakhtrana and Bhachau taluka. Though groundnut is almost produced in every taluka, while guwar is the main crop of Rapar, Bhachau and Abdasa taluka.

(c) Agricultural Production & Marketing:

The agricultural production of 2013-14 in the districts is described in the below mentioned table. :

| SI. | Name of Crop | 2013-14 | | |
|-----|-------------------|-------------|------------------|--|
| No. | • | Area Hector | Production. (Kg. | |
| | | | per Hectare.) | |
| 1. | Bajri | 26363 | 1222 | |
| 2. | Til | 24218 | 603 | |
| 3. | Moong | 71717 | | |
| 4. | Math | 14787 | | |
| 5. | Guwar | 109214 | 678 | |
| 6. | Wheat | 28853 | 2985 | |
| 7. | Ground nut-Kharif | 70140 | 1880 | |
| 8. | Ground nut-Summer | 17476 | 2434 | |
| 9. | Castor Seed | 97150 | 2066 | |
| 10. | Cotton | 78502 | 2338 | |

Source: Directorate of Agriculture Gandhinagar.

(d) Infrastructure for the Sale of Agriculture Produces:

According to the available information Agriculture Department has ample infrastructure for the sale of the agriculture produces. It is sold only through the marketing yards. Such marketing yards are situated in Bhuj, Mandvi, Bhachau, Rapar, Nakhtrana, and Abdasa. All farmers nearby are used to sell their produces in such market yards mostly. Purchase and sale transactions are carried out in the presence of the market yard's member.

Irrigation:

Water Resource projects can be classified into three categories (a) Major irrigation projects where culturable command area is more than 10000 hector, (b) Medium irrigation projects where culturable command area is between 2000 to 10000 hector and, (c) Minor irrigation projects where culturable command area is below 2000 hector. The minor irrigation assumes greater importance for sustainable development of agriculture sector in the district. The Monetary Institutional activities are to be emphasized for bank financing schemes for ground water exploitation, water lifting devices, lift irrigation and micro irrigation schemes.

The net irrigated area in the district is 1,80,800 hectares which forms about 21.40% of the gross cropped area of 6,48,000 hectares. There are no perennial rivers in the district as also major dams, which could mitigate the irrigation requirement of the farmers. Hence the farmers have to depend only on rain (surface water) & ground water. Tanks, canals and bore/dug wells are the major sources of irrigation in the district. The average rainfall in the district is 350 mm.

Taluka wise details of irrigation Schemes completed of Kutch District are as under:

| | Name of Taluka | Total of Irrigation Schemes (Medium & | | | |
|-----|----------------|---------------------------------------|----------|--------------|--|
| SI. | | Small) | | | |
| No. | | Nos. | Capacity | beneficiary | |
| | | | (M.Cubic | area in Hec- | |
| | | | Mtr.) | tare. | |
| 1 | Lakhpat | 20 | 86.10 | 6130 | |
| 2 | Bhuj | 39 | 117.20 | 9242 | |
| 3 | Mundra | 12 | 40.11 | 4534 | |
| 4 | Bhachau | 18 | 27.14 | 3311 | |
| 5 | Abdasa | 28 | 87.54 | 9524 | |
| 6 | Anjar | 12 | 20.50 | 2379 | |
| 7 | Mandvi | 22 | 74.42 | 7696 | |
| 8 | Rapar | 18 | 46.04 | 4806 | |
| 9 | Nakhtrana | 20 | 81.14 | 7987 | |
| | TOTAL | 189 | 580.19 | 55609 | |

Irrigation coverage in hectare in Kutch District are as under:

| Total area available for irrigation | - | 256500 |
|---|---|--------|
| Net irrigated area | - | 180000 |
| Area irrigated by Canals | - | 300 |
| Area irrigated by Wells | - | 18050 |
| Area irrigated by Tanks | - | 209071 |
| Gross irrigated area | - | 199500 |

(Source : District irrigation Office, Bhuj.)

Horticulture:

Good production of spices, fruits and vegetables is taken in horticulture during the year in the district. Mangoes, banana, chiku, and kharek are the main fruit. while, onion, potato and guwar are the main vegetables. Besides, guwar, papdi, parwal patal etc. are produced at satisfactory level in the district. Hara dhania, garlic, chili and turmeric are produced in satisfactory quantity in the district under head spices.

The table given below highlight area and production of horticulture crops for the year 2014-15 of Kutch District.

Fruit Crops:

| | | 2014-15 | | |
|---------|------------------------|---------------|-----------------|--|
| Sr. No. | Name of Fruit | Area (Ha.) | Production (MT) | |
| 1 | Mango | 9165 | 78361 | |
| 2 | Anola | 30 | 254 | |
| 3 | Chiku | 1524 | 17145 | |
| 4 | Banana | 1957 | 101764 | |
| 5 | Guava | 510 | 8180 | |
| 6 | Pomegranate | 3337 | 46718 | |
| 7 | Date Palm | 16385 | 170097 | |
| 8 | Papaya | 3542 | 299830 | |
| 9 | Ber | 503 | 4653 | |
| 10 | Citrus | 488 | 3894 | |
| 11 | Custard Apple | 8 | 50 | |
| 12 | Cashew Nut | 105 | 364 | |
| 13 | Coconut nut(1000 Nos.) | 985 | 8382 | |
| 14 | Others | 228 | 1824 | |
| | Total | 38767 | 724752 | |

Vegetable Crops :

| Sr. No. | Name of Vegetables | 2014-15 | | |
|---------|--------------------|---------------|-----------------|--|
| | | Area (Ha.) | Production (MT) | |
| 1 | Potato | 100 | 1825 | |
| 2 | Onion | 300 | 6960 | |
| 3 | Brinjal | 2913 | 51997 | |
| 4 | Cabbage | 1041 | 16656 | |
| 5 | Okra | 1196 | 10046 | |
| 6 | Tomato | 1784 | 47347 | |
| 7 | Cauliflower | 657 | 10413 | |
| 8 | Cluster bean | 992 | 10267 | |
| 10 | Cucurbits | 3592 | 54060 | |
| 11 | Cow Pea | 175 | 2293 | |
| 12 | Others | 1556 | 28724 | |
| 13 | Total | 14306 | 240588 | |

Spices Crops :

| Sr. | Name of | 2014-15 | |
|-----|-----------|------------|-----------------|
| No. | Spices | Area (Ha.) | Production (MT) |
| 1 | Coriander | 6300 | 14049 |
| 2 | Fennel | 200 | 396 |
| 3 | Chillies | 75 | 139 |
| 4 | Fenugreek | 348 | 738 |
| 5 | Cumin | 5100 | 3825 |
| 6 | Garlic | 100 | 355 |
| 7 | Isabgul | 2500 | 2750 |
| | Total | 14623 | 22252 |

Flower Crops:

| Sr. | Name of | 2014-15 | | | |
|-----|----------|------------|-----------------|--|--|
| No. | Flower | Area (Ha.) | Production (MT) | | |
| 1 | Rose | 100 | 860 | | |
| 2 | Marigold | 73 | 648 | | |
| 3 | Lily | 25 | 216 | | |
| 4 | Mogra | 60 | 555 | | |
| 5 | Others | 75 | 630 | | |
| | Total | 333 | 2909 | | |

Source: District Horticulture Office, Bhuj

Forest:

There is no forest in the district as per the definition of forest that zone known as unfocused length of huge grass reeds spread over the vast land in local terms being called as "Rakhal". Though forest area consist of babool thorny trees in nearly 2,87,948 hectors spread over the various talukas of the district. There are no forest products in the district.

Particulars of Forest Area of Eastern Zone of Kutch district as on 31/03/2015 is as under :

(area in Hectare)

| Name of | Reserved | Non- | Transferable | Total |
|---------|----------|----------------------|--------------|----------|
| Taluka | Forest | classified Forest | Area | |
| Bhuj | 15146.71 | 10847.26 | 0.00 | 25993.97 |
| Mundra | 7959.94 | 5083.98 | 0.00 | 13043.92 |
| Anjar | 2195.72 | 2032.62 | 0.00 | 4228.34 |
| Bhachau | 578.81 | 14399.41 | 0.00 | 14978.22 |
| Rapar | 14845.70 | 23145.87 | 1.92 | 37993.49 |
| Total | 40726.88 | 55509.14 | 1.92 | 96237.94 |

Particulars of Forest Area of Western Zone of Kutch district as on 31/03/2015 is as under:

(area in Hectare)

| Name of Taluka | Reserved Forest | Non- classified Forest | Transferable Area | Total |
|-------------------|--------------------|------------------------------|----------------------|--------|
| Bhuj | 20171 | 7216 | 2 | 27389 |
| Mandvi | 2926 | 1992 | 18 | 4936 |
| Nakhtrana | 32189 | 12942 | 23 | 45154 |
| Abdasa | 62924 | 10060 | 22 | 73006 |
| Lakhpat | 41953 | 18084 | 10 | 60047 |
| Total | 160163 | 50294 | 75 | 210532 |

Source: Deputy Conservator of Forest, Bhuj.

Fisheries: Fisheries:

Kutch District has a coastline of 405 Kms. forming about 25.37 % of total coastline of Gujarat State. The fish production on Kutch district in 19 fishing cente. Fisheries sector mainly comprises exploitation of fishery resource from fresh water, marine and brackish water realms. Fisheries is an important allied activity providing gainful employment and sustained income for considerable section of the population in the district.

Many programmes of fisheries development are implemented by the administration at present in Kutch. Fisheries Co-operative Societies are strengthened by the administration for the further development. There is nearly 360 kms long sea adjoined with boundary of Kutch on the southern side. Therefore, fisheries are carried in at huge level on coastal line as well as in hector of big ponds and hector area of medium ponds spread over the district. Normally, fishermen catches the fish like Pomphlate, Surmai, Goi, Das, Lilsa,, Katla, Rahu and Mruga jani. In Lakhpat, Mandvi and Anjar fisheries is carried out in good manner. Most of the fishermen have been centrally resided in these tehsils. So, administration has extended various programmes and plans of sea water and sweet water pond fishing.

Fisheries Statistics as on 31/03/2015 in Kutch District is as under

A. No. of Boats to catch fish in the District,

| i) Mechanized Boats. | 1774 |
|--|-------|
| ii) Without Mechanized Boats | 165 |
| B. No. of Active Fisherman in the District. | 8147 |
| C. Production of Marine Fishes in MT | 51985 |
| D. No. of Fisheries Co-operative Societies | 20 |
| E. No of Membership of Co-operative Societies | 2699 |

F. Subscribed Share Capital of

Co-operative Societies. Rs. 1,50,788/-

G. Fishing Nets. (Nos.) 133192

H. Fishing Centers (Nos.)

Source : Asstt. Director of Fisheries, Bhuj.

Live Stock Resources:

On account of ample forest land and availability of fodder, livestock has developed at good level in the district. It is highly visible in Bhuj, Mandvi and Abdasa talukas of the district.

Description of various livestock as per 19th Census 2012 (Latest)in the district is as given below:

| SI.No. | Type of Live stock | Total | Livestock |
|--------|----------------------|--------|-----------|
| | | (Nos.) | |
| 1. | Cow | | 583420 |
| 2. | Buffalo | | 375409 |
| 3. | Goat | | 401296 |
| 4. | Sheep | | 515912 |
| 5. | Camel | | 7967 |
| 6. | Horse, Ponies &Mules | | 2116 |
| 7. | Donkey | | 3055 |
| 8. | Pigs | | 106 |
| 9. | Dogs | | 7093 |
| 10. | Rabbits | | 117 |
| | TOTAL | | 1896491 |

Source: Dy. Director, District Animal Husbandry Office, Bhuj

Looking to the latest livestock census 2012, there is over all increase in population of cattle to the tune of 50.09 %. Similarly, there increase in population of buffaloes to the tune of 66.12%. However, due to increased industrialization, there is somewhat decrease in the population of buffalo in Gandhidham taluka to the tune of 37.12%.

Dairy Development:

Dairy has been recognized as an important activity due to its contribution in the form of providing gainful occupation, socio economic acceptability, relatively simple management skill, high nutritional value of milk etc. This activity is very popular among the poor rural women folk in the district. The climatic conditions prevailing in the district are conductive for the development of dairy activity, which is an additional source of employment and income generation to the population.

The huge number livestock is available in the district. Hence, there is ample scope of dairy development in Kutch. Along with it milk based industries like milk powder, ghee, paneer, and cheese can also be developed in the district. Sarhad dairy, Kutch and Mahi Milk Pooducer Co. Ltd. Collectively approx. 3 lac litres of milk per day.

Vast grazing areas of Kutch district make dairies, milk producers are getting sustainable market price for their product. There are large size herds of indigenous breeds i.e. Kankrej cows and Banni buffaloes in the district. As government has come forward to selective pure breeding of indigenous breeds, there is a large scope to enhance the productivity of these native breeds.

Poultry Development:

Poultry is an important allied activity which besides providing employment is the source of protein rich food by way of egg and meat. Among the various poultry rearing activities, Layer and Broiler farming is popular on commercial lines. However the activity has not picked up due to social and religious constraints.

The poultry population of the district constitutes 11000 desi poultry & 12000 improved poultry according to livestock census.

In the previous years, there was a lack of development of poultry farming in the district due to lesser demand of poultry products. Nowadays due to increased industrialization, there is higher demand for poultry products. Mathada village of Anjar taluka is main pocket area of Broiler farms. Layer farming is not much developed yet.

Veterinary Services:

On account of availability of good veterinary facilities provided by the State Government, health of the livestock is kept at their level best. The details of veterinary facilities functioning at present in the district as under:

1) Veterinary Dispensaries : 35

2) First Aid Centres : 29

3) No. of Mobile Veterinary Dispensaries : 03

4) Private Dispensaries : 30

Mineral Resources:

Nearly 75 % of the total minerals of Gujarat State are produced in the Kutch only. Available Major minerals are White clay, Chine clay, Silica sand, Bauxite, Lignite, Gypsum, Lime Stone, Pozzolonic clay, laterite etc.

While, minor minerals are Bentonite, Black Trap, Hard Murrum, Soft Murrum Building Lime Stone, Ordinary sand, Ordinary clay etc.

The details of the various Major & Minor Minerals available in the district is as under during the year **2014-15**

| SI.No. | Type of Minerals | Production in Me- | Royalty Received |
|--------|---------------------|-------------------|------------------|
| | | tric Tones | (In Rs.) |
| | Major Minereal | | |
| 1. | White clay | 3735415 | 91137874 |
| 2. | China clay | 4217876 | 98783442 |
| 3. | Bauxite | 277855 | 43550000 |
| 4. | Silica sand | 353976 | 6830501 |
| 5. | Lignite | 6013372 | 405900000 |
| 6. | Ball clay | 86207 | 1942953 |
| 7. | Gypsum | 150 | 00 |
| 8. | Laterite | 183139 | 13336500 |
| 9. | Lime stone | 8800540 | 704992000 |
| | Minor Minerals | | |
| 1. | Bentonite | 180988 | 130745340 |
| 2. | Black trap | 8416618 | 221138711 |
| 3. | Building Lime Stone | 159684 | 5108223 |
| 4. | Sand stone | 225731 | 7080087 |
| 5. | Soft Murrum | 105943 | 2258231 |
| 6. | Ordinary sand | 2165024 | 31908171 |
| 7. | Ordinary clay | 1030362 | 19871680 |
| 8. | Hard Murrum | 85649 | 2751165 |

Source: Directorate of Geology and Mining Department, Bhuj.

There is great scope of development of new minerals and mining based industries like cement, tiles, paper mart, kiln of rubber-aluminum bricks, gamle, jvar, teshh and surfing tiles etc. Black trap minerals are found a lot among the minor minerals in the district which can be used in stone crushing industry; where big and small greet concrete is produced. It is very useful primary raw material in constructionactivities.

Sea Resources and Salt Production:

Kutch district is also known for salt in huge quantity as approximately 360 km long coastal line is adjoined at the southern side. It produces nearly 60 % of the total salt production of Gujarat state. Salt industry is highly developed in Anjar, Gandhidham, Mundra, Bhachau and Rapar tehsils. There are 159 licensed salt units in the district which produces 25 lac tones at present. These units are mainly located at Kandla in Gandhidham, Chirai, Vyodhya, Sikarpura and Vanchhiya in Anjar and, Jogninagar in Mundra tehsils. Beside, nearly 867 small salt manufacturing units are producing salt on 10 acre of land each allotted by the State Government. More over at present, there are nearly 815 unregistered small units and 4155 agarias are producing salt in the district. High quality salt is produced in Kutch and, exported to Taiwan, Bangladesh and Korea.

Salt production during last Three years in Kutch District is as under

| Year | Production in MT. |
|---------|-------------------|
| 2011-12 | 5572000 |
| 2012-13 | 6385000 |
| 2013-14 | 6073000 |

Source: Industries Commissioner, Gandhinagar.

CHAPTER 5

INFRASTRUCTURE FACILITIES:

Basic infrastructure facilities provided by the State Government and local authorities are very much helpful for speedy economic growth of the district. Such facilities are extensive transportation infrastructure, better communication network, good post & telegraph services, broader banking and financial system, higher educational system and good health services etc. Moreover, easy and cost effective availability of raw materials in huge quantity, technically sound and skilled man power hefty distribution system for the sale of finished goods and services, heavy machinery, constant electricity power and fuel arrangement are significant factors for achieving high industrial growth. So, these facilities are mainly divided into two parts.

- A. Physical Infrastructure Facilities, and,
- B. Social Infrastructure Facilities.

(A) PHYSHICAL INFRASTUCTURE FACILITIES:

Physical infrastructure facilities are well developed in Kutch. State Government and local authorities have initiated many helpful industrial policies and plans in Kutch. Physical infrastructure facilities are described as below:

(1) Availability of land for establishing various industries :

Availability of vacant plot of land in ample quantity should be easily available to the entrepreneurs. There should be balanced economic growth of the agricultural as well as industrial sectors in the district. There is hector of non-agriculture and hector barren land is available for establishing new industries in the near future in Kutch.

(2) Gujarat Industrial Development Corporation (GIDC):

Bhuj is the main center of industrialization. There are also some large scale units operating in Gandhidham. But, still industrial growth is not achieved at higher rank among the five main tehsils namely Abdasa, Lakhpat, Bhachau, Rapar and Nakhtrana. GIDC helps new as well as existing entrepreneurs for procuring industrial plots and getting other infrastructural and financial assistance from the various banks and institutions. At present, GIDC has established industrial vashahat and new industrial vashahat are proposed to be developed in the near future in the district. Thus, role of the GIDC seeks greater significant in developing balanced industrial growth in the district.

Industrial area situated in various Taluka is described as below:

| SI. No. | Name of Industrial Area | Land acquired (Hect.) | Land deve- loped(Hec t.) | No. of Plots | No. of Plots allotted | Vacant Plots | Prevailing rate per Sq.mtr. (Rs.) |
|------------|-------------------------------|-----------------------|-----------------------------------|-----------------|-----------------------------|-----------------|-----------------------------------|
| 1. | Bhuj | 25.26 | 25.26 | 149 | 149 | 0 | 330/- |
| 2. | Anjar | 21.05 | 21.05 | 171 | 171 | 0 | 330/- |
| 3. | Nagor | 07.50 | 07.50 | 48 | 48 | 0 | 250/- |
| 4. | Dhrub | 44.92 | 44.92 | 148 | 148 | 0 | 500/- |
| 5. | Gandhidham | 10.66 | 10.66 | 114 | 114 | 0 | 4010/- |
| 6. | Mithirohar (GGDC) | 41.73 | 41.73 | 154 | 154 | 0 | 650/- |
| 7. | Mithirohar (GIDC) | 128.47 | 128.47 | 54 | 54 | 0 | 650/- |
| 8. | Nakhtrana | 04.47 | 04.47 | 39 | 39 | 0 | 320/- |
| 9. | Mandvi | 19.93 | 19.93 | 122 | 122 | 0 | 320/- |
| 10. | Madhapar | 02.12 | 02.12 | 12 | 12 | 0 | 270/- |
| 11. | Mudra | 01.33 | 1.33 | 13 | 13 | 0 | 250/- |
| 12. | Makhel | 41.13 | 08.66 | 62 | 62 | 0 | 320/- |
| 13. | Moti Chiral | 131.69 | 00.00 | Not Plotted | 00 | 0 | Not fixed. |

PROPOSED NEW INDUSTRIAL AREA: "NIL"

Source: Regional Manager, GIDC, Bhuj.

3. Water Facility for the Industrial Units:

Water facility is the prime factor for constant manufacturing of finished industrial goods as well as agricultural produces for final consumption. Water is not available in the district because of low rain fall in natural cyclic period and dearth of constantly flowing rivers all though the year. So, water can be made available through tube wells in the industrial areas.

4. Electricity Facility:

Power is also the prime factor for achieving high industrial growth. Pachhim Gujarat Vij Company Ltd. (PGVCL) provides electricity to the industrial sector in the various tehsils. There are power sub stations which produce and transmit power in various parts of the district. Most of the villages and towns are well electrified in the district.

Description of power stations situated in various tehsils is as given below:

| SI. | Name of Tehsil | Туре | Capacity MVA |
|-----|----------------|--------------------|--------------|
| No. | | | |
| 1. | Anjar | 220. KV Anjar | 560 |
| 2. | Bhachau | 220. KV Bhachau | 220 |
| 3. | Samkhiali | 132 KV Samkhiali | 100 |
| 4. | Gandhidham | 66 KV Gandhidham | 45 |
| 5. | Bhachau | 66 KV Bhachau | 25 |
| 6. | Anjar | 66 KV Khedai | 20 |
| 7. | Gandhidham | 66 KV Kandla | 30 |
| 8. | Anjar | 66 KV Dudhai | 20 |
| 9. | Rapar | 66 KV Bhimpura | 20 |
| 10. | Bhachau | 66 KV Chirai | 10 |
| 11. | Rapar | 66 KV Rapar | 30 |
| 12. | Rapar | 66 KV Vajepar | 20 |
| 13. | Bhachau | 66 KV Chobari | 15 |
| 14. | Bhachau | 66 KV Adhoi | 10 |
| 15. | Gandhidham B | 66 KV Gandhidham | 20 |
| 16. | Rapar | 66 KV Balsar | 20 |
| 17. | Bhachau | 66 KV Amradi | 20 |
| 18. | Anjar | 66 KV Ratnal | 25 |
| 19. | Anjar | 66 KV Rajpar | 20 |
| 20. | Nakhtrana | 220 KV Nakhtrana | 100 |
| 21. | Bhuj | 66 KV Desalpar | 20 |
| 22. | Mandvi | 66 KV Gadh sisa | 25 |
| 23. | Bhuj | 66 KV Khirsara | 25 |
| 24. | Abdasa | 66 KV Nalia | 20 |
| 25. | Abdasa | 66 KV Kothara | 20 |
| 26. | Nakhtrana | 66 KV Nakhtrana | 40 |
| 27. | Abdasa | 66 KV Ravapar | 25 |
| 28. | Abdasa | 66 KV Netra | 25 |
| 29. | Nakhtrana | 66 KV Kotda(J) | 30 |
| 30. | Abdasa | 66 KV Dadhupur | 20 |
| 31. | Mandvi | 66 KV Budhath | 20 |
| 32. | Abdasa | 66 KV Vithor | 20 |
| 33. | Mandvi | 66 KV Koday | 25 |
| 34. | Bhuj | 66 KV Lakhond | 45 |
| 35. | Mandvi | 66 KV Dashasadi | 20 |
| 36. | Mandvi | 66 KV Nani Khakhar | 35 |
| 37. | Bhuj | 66 KV Bhuj | 35 |
| 38. | Bhuj | 66 KV Dahisara | 25 |

| 39. | Mandvi | 66 KV Mandvi | 35 |
|-----|--------|---------------------|-----|
| 40. | Bhuj | 66 KV Loria | 20 |
| 41. | Bhuj | 66 KV Kotda(Chakar) | 35 |
| 42. | Bhuj | 66 KV Bhuj(B) | 30 |
| 43. | Bhuj | 220 kV Nana Kukma | 200 |
| 44. | Bhuj | 66 KV Khavda | 25 |
| 45. | Bhuj | 66 KV Baldia | 20 |
| 46. | Mandvi | 66 KV Mundra | 20 |
| 47. | Mandvi | 66 KV Bhujpar | 30 |
| 48. | Bhuj | 66 KV Vighakot | 10 |
| 49. | Bhuj | 66 KV Lakhond | 45 |
| 50. | Bhuj | 66 KV Madhapar | 35 |
| 51. | Bhuj | 66 KV Mankuva | 25 |
| 52. | Bhuj | 66 KV Sukhpur | 20 |
| 53 | Bhuj | 66 KV Dhanisara | 30 |
| 54. | Mandvi | 66 KV Talwana | 20 |
| 55. | Bhuj | 66 KV Chapredi | 25 |
| 56. | Bhuj | 66 KV Dhordo | 25 |
| 57. | Bhuj | 66 KV Reldi | 25 |
| 57. | Bhuj | 66 KV Kera | 30 |
| 58. | Bhuj | 66 KV Bhujodi | 30 |
| 59. | Bhuj | 66 KV Sanosara | 30 |
| 60. | Mandvi | 66 KV Aasambiya | 30 |
| 61 | Mandvi | 66 KV Gundiyali | 30 |

Electricity is not at dearth in the district. Nearly all villages are electrified and PGVCL is keen to provide constant electricity to the industrial sector. Hence, constant supply can boost the industrial growth.

Pachhim Gujarat Vij Company Ltd. (PGVCL) have also implemented e-urja project that is totally computerization of each and every task. Various modules are implemented in e-urja project. Under the Scheme "Jyoti Gram Yojana" 100% villagers are getting 24 hours power supply in the Kutch district.

Source: Pachhim Gujarat Vij Company Ltd. (PGVCL), Bhuj

India's First Tidal Power Plant in Kutch:

The Gujarat government is all set to develop India's first tidal energy plant. The state government has approved Rs 25 crore for setting up the 50 MW plant at the Gulf of Kutch.It will produce energy from the ocean tides. The state government signed a MoU with Atlantis Resource Corporation to develop the plant. Atlantis Resource Corporation is a UK-based developer of tidal current turbines. "The equipment has been imported and work will start anytime soon. According to the GPCL officials, if this 50 MW plant is successfully commissioned, its capacity will be increased to 200 MW. As per a study conducted by Atlantis Resource

Corporation and the state government two years ago, the Gulf of Kutch has a total potential of 300 MW.

According to the estimates of the Indian government, the country has a potential of 8,000 MW of tidal energy. This includes about 7,000 MW in the Gulf of Cambay in Gujarat, 1,200 MW in the Gulf of Kutch and 100 MW in the Genetic delta in the Sunderbans region of West Bengal.

5. Telecommunication Facility:

Telecommunication facility also seeks greater significance in the process of industrialization and economic growth of any district as a modernized equipped infrastructure.

Talukas wise available infrastructure in the district is under as on 31/03/2015.

| Total no. | No. of | Total | Working | Waiting | Per cent |
|-----------|----------|----------|------------|---------|-------------|
| of Taluka | Exchange | Capacity | Connection | List | of utiliza- |
| | _ | - | | | tion |
| 10 | 171 | 127932 | 46452 | 0 | 36.31 |

Sub-division wise available infrastructure in the district is under as on 31/03/2015.

| SI.No | Taluka | No. of | Total | No. of Lines | % of |
|-------|-----------|----------|----------|--------------|---------|
| | | Exchange | Capacity | | Loading |
| 1 | Anjar | 25 | 40360 | 17302 | 42.87 |
| 2 | Bhuj | 23 | 34008 | 14719 | 43.28 |
| 3 | Bhachau | 12 | 3176 | 1190 | 34.47 |
| 4 | Dayapar | 09 | 1536 | 494 | 32.16 |
| 5 | Nakhtrana | 20 | 6480 | 1898 | 29.29 |
| 6 | Mandvi | 18 | 16740 | 4068 | 24.30 |
| 7 | Mundra | 17 | 6784 | 3023 | 44.56 |
| 8 | Naliya | 19 | 5912 | 2444 | 41.34 |
| 9 | Rapar | 10 | 4752 | 750 | 15.78 |
| 10 | Gagodar | 10 | 2200 | 231 | 10.50 |
| 11 | Sumarasar | 05 | 632 | 163 | 25.79 |
| 12 | Khavda | 03 | 496 | 170 | 34.27 |
| | TOTAL | 171 | 123076 | 46452 | 36.31 |

6. Railway Infrastructure:

There are both Meter Gauge and Broad Gauge railway lines in the district. Palanpur to Bhuj Meter gauge line measured about 262 k.m. in length. Mumbai to Bhuj Broad gage line is nearly 123 k.m. long. There are 25 meter gauge and 5 broad gauge railway stations in the district. Bhuj, Anjar, Gandhidham, Bhachu and Rapar have broad gauge rail way lines. Thus, railway infrastructure is available in ample length, which can immensely contribute the rapid economic growth. It is mainly used for

procuring raw materials outside from the district and for transportation of sold out finished goods to other markets in the various districts and States.

7. Road Infrastructure:

Transportation infrastructure must be well developed manner which helps in making available skilled man power easily to the industrial sector and fasten the growth. Tehsil headquarter is well connected by road with other parts of the district.

Road Transport facilities in Kutch-Bhuj District. (as on 31/03/2015)

| Sr.No. | Particulars | 2014-15 |
|----------|--|---------------|
| 1. 2. | No. of Routes. Distance in Kms. | 446 58340 |
| 3. | Total Kilometers of daily Operated Routes. | 121990 |
| 4. 5. | Daily service covered.(Kms.) Daily vehicles coming from outside. | 117734 182 |
| 6. | Daily consumption of diesel (Litre) | 22419 |
| 7. 8. | No. of daily passengers. No. of Buses in Bhuj Dist.(Daily) | 68871 282 |

Source: Divisional Controller, GSRTC, Bhuj.

Description of road is as given below:

| SI. No. | Description of road | Length (In kms.) |
|---------|----------------------|------------------|
| 1. | National Highways | 329 |
| 2. | State Highways | 1430 |
| 3. | Major District roads | 177 |
| 4. | Rural roads | 199 |
| | TOTAL | 2135 |

Source: Road & Building Department, (State) Bhuj.

The details of Roads under District Panchayat Division of Kutch as on 31/03/2015 is as under:

| Sr.No. | Name of the roads | Total lenth in Kms. |
|--------|----------------------|---------------------|
| | | |
| 1. | Major District Roads | 790 |
| 2. | Other District Roads | 569 |
| 3. | Village Roads | 4364 |
| | | |
| | | TOTAL <u>5723</u> |

District Roads under Panchayat .

| Sr.No. | Category | Cement Concrete | B.T. WBM Block Metaled | | Earthen Roads | | Total (Kms.) |
|--------|----------|--------------------|---------------------------|-------|---------------|-----------|-----------------|
| | | Concrete | Roads | Roads | Meterable | Non- | (10113.) |
| | | | Roaus | Roaus | | Meterable | |
| 1 | M.D.R | | 760 | 11 | | 19 | 790 |
| 2 | O.D.R | | 531 | 16 | 22 | | 569 |
| 3 | V.R. | | 2655 | 376 | 1333 | | 4364 |
| | Total | | 3946 | 403 | 1355 | 19 | 5723 |

Source: Executive Engineer (R & B), Jilla Panchayat, Bhuj

8. Road Transport:

State Government Transport Corporation operates buses throughout the district. Moreover, private vehicles like jeep, rickshaws, tractor trolleys, cars, trucks, and motor cycles run over these roads in the district. There are nearly 745259 vehicles registered in RTO of the District. More over motor cycles, scooters, cars, trucks, tractors, trolley, rickshaws etc vehicles are used in large numbers..

No. of various types of vehicles registered in RTO as on 31st March, 2015 are as under:

| SI.No. | Type of Vehicle | No. of Vehicles |
|--------|---------------------------|------------------|
| 1 | Goods Vehicale | TVO. OF VEHICLES |
| (i) | Trucks/Lorries | 44652 |
| (ii) | Tanker | 9095 |
| (iii) | Three wheelers | 9622 |
| (iv) | Other Light Motor Vehicle | 12232 |
| 2. | Passenger Motor Vehicle | |
| (i) | Stage Carriage | 17 |
| (ii) | Contract Carriage | 943 |
| (iii) | Maxi Cab. | 3039 |
| (iv) | School Bus | 194 |
| (v) | Private Service Vehicle | 421 |
| (vi) | Police Van | 43 |
| 3. | AMBULANCE | 444 |
| 4. | Private Motor Vehicles | |
| | (including Station Wagon) | |
| (i) | Three Wheeler | 01 |
| (ii) | More than Three Wheeler | 69723 |
| 5. | Taxi Cab | 3271 |
| 6. | Jeep | 7995 |
| 7. | Auto rickshaw (PSV) | 17601 |
| 8. | Motor cycle/Scooter | 412669 |
| 9. | Moped | 93895 |
| 10 | Tractor | 28073 |

| 11 | Trailer | 840 |
|------|-----------------------|--------|
| (i) | Transport Trailer | 23013 |
| (ii) | Non-Transport Trailer | 17 |
| 12. | Other Light Vehicles | 7459 |
| | TOTAL | 745259 |

Source: Regional Transport Office, Bhuj-Kutch

9. Airport Infrastructure:

Modernized airport is situated in Bhuj Taluka. It is situated at an altitude of 257 feet (78 m) and occupies a total area of 832 acres (337 ha). It is located 30 miles (48 km) from the Indo-Pakistan border. Jet Airways provides the Air Services to Mumbai from Bhuj. But, still Kutch is not directly joined with National as well as International flights.

The Air Force flew helicopters into Bhuj and Jamnagar for evacuation as well as set up medical camps. Freight planes carrying mobile hospitals, generators, tents, and water purifiers from the United States were also flown in.

10. Water Ways Infrastructure:

Naturally there is 360 km approximately long coastal area in Kutch along the Southern boundary. There are four Ports/Jetties on the coastal line namely Kandla, Mundra, Mandvi and Jakhau; of which Kandla is the largest port in Gujarat and third largest of India.

Ports:

KANDLA PORT:

Kandla Port is a natural, nice and well defended port by the Port Authority having nearly 10 Lac sq.k.m. of plot of land. Kandla is first port of the Nation with Public Private Partnership rail way line facility in the port and also by road on National High way No. 8. So, it helps a lot with internal State as well as international trade by export-import.

Kandla Port, a national port, is one of the eleven most important ports of India. This port is situated on Kandla stream. The first investigation of this stream was undertaken by the British Royal India Navy in 1851 and a detailed survey done in 1922. This port is developed by Joint project of Maharao Shree Khengarji-III and British 19thcentury.

Government in the

Kandla port came into existence in the year 1931 with a single Pier construction. Later on with the loss of Karchi port to Pakistan during partition, after independence the government of India chose Kandla as an ideal sea outlet. Thus the Kandla Port was developed and since then Kandla port has played a pivotal role in enhancing country's maritime trade. Standard dry cargo treatment capacity of Kandla Port is 24,000 metric tons per day. The port is under Ministry of Commerce and is managed by a Port Trust with a Chairman as its head.

Kandla Port Trust is run by a board of trustees. There is an administrator - representative of the ministry of Com-



merce - appointed for the management of a free trade zone known as the Kandla Free Trade Zone placed near the port where hundreds of small and international companies are also sited. Owing to fast progress of Kandla port close city like Gandhidham also developed faster. Kandla port plays a major role in the country's international trade. Having notched up a string of success, it has emerged as a forerun-

Kandla port is well equipped with infrastructural. It has 10 berths, 6 oil jetties, 1 maintenance jetty, 1 dry dock and small jetties for small vessels, which can accommodate from large to small vessels. Near all these terminals and jetties there are storage facilities for cargo from containers to petroleum. The port is also outfitted with Sixteen Wharf cranes. Apart from this, the port also provides for additional facilities for international traders. Due to its strategic location it is the connecting hub for Northern, Western and Central India. Kandla also has the country's only Free Trade Zone Kandla Port, the foundation stone for which was laid by Pandit Jawaharlal Nehru, has 1800 meters of dry cargo berths where in a straight line, ten ships could easily be accommodated. It has berths for a tanker also where chemicals, vegetable oil etc are handled. Kandla today has become the hub of India's food grains and oil imports.

ner, and has carved a niche for itself, by its steady growth and economy of opera-

MANDVI PORT:

tions.

Mandvi is a fair weather lighter age Port. It is situated on the right bank of river Rukmavati in the Gulf of Kutch, on the west coast of India. Mandvi Port is an ancient port and ship building center situated at Mandvi, about 52 km from Bhuj, in Kutch District of Gujarat. It is situated on the right bank of Rukmavati River in Gulf of Kutch, on the west coast of India. Mandvi Port was an important sea trade post built more than four centuries ago by the Rulers of Kutch.

The port is well known for country craft construction business from ancient time. Traffic is moved by country craft and lighter age vessels at this port. There is ample opportunity to develop repair facilities by constructing slipway. Clay, bauxite, cotton seeds, salt and oil cakes are exported from here. Fertilizers, building materials and the dates are major products imported. Bhuj Airport serves Mandvi. New Bhuj Railway Station is the nearest railhead. By Mandvi is well connected to Gandhidham, Bhuj and Ahmedabad. Mandvi Port is developed by Maharao Shree Khengarji-I in 1580 A.D. The kings of Kutch called the commercial people for development of Mandvi. According to Millburn (a writer), Mandvi is one of the great port of Kutch. There is a large amount of ships in Mandvi. Mandvi Port has its individual history. This port is not in much progress now but many boats and ships are made here nowadays. Today, Mandvi is for known its port and sea. Presently country crafts are being traditionally built at Mandvi port. The is ample scope for putting up a ship-building yard for small size country vessels which normally run between the Kutch coastal line and the Gulf countries.

MUNDRA PORT:

Mundra Port dons a mantle of a 4000-year historical legacy of Gujarat's maritime glory. Today, Mundra once more opens up India's most natural gateway to the world. Mundra Port is a fully commercial and professionally managed multi-purpose port making the optimum utilization of all the resources, potential and abilities available. Its comprehensive range of maritime services is continuously enhanced to

serve customers satisfactorily. Mundra Port has practiced a comprehensive and integrated development philosophy in the areas of marine structures, backup storage area, cargo handling facilities, and logistics, within the port with a single window operating system for the customer's satisfaction. Mundra Port, the most advanced customer specialist port, is the only port in the country which offers state-



Mundra Port

of-the-art port services, including stevedoring, storage and cargo transfer (mechanized cargo handling), etc. under one umbrella. Mundra is the largest private port in India, capable of handling more than 100 million tonnes of bulk, liquid or containerized cargo. Mundra Port is situated almost 10 Kms far from Mundra city. There are two ports: (1) Old Port (2) Adani Port. These ports are used the whole year. Today, these ports have much traffic of many large ships and steamers of world. These ports have a very bright future. Many people come from other states to work here. Mundra is also known for dry date 'Kharek'. 'Kharek; is exported to the other states. Mundra Port is an integral part of the Mundra SEZ. The SEZ status confers significant benefits to the developers and business partners of the port, thus providing cost-efficient solutions to the end-customers. Mundra port is ideally located to access the Asian, European, American, South American and African Markets. Moreover, Mundra has an attractive and large hinterland spread over Western, Northern and North Eastern India covering 70% of India's GDP. Mundra Port is 435 kms closer to Delhi than JNPT Mumbai Port. Since the advent of the Port, the area has attracted numerous large industries and is all set to become a high-productivity industrial belt. The Port has a privately developed 64 km rail line which is connected to the nearest railhead at Adipur. The Bhuj airport and Kandla airstrip are a short drive away. The port has its own 1900 meters aerodrome equipped with latest navigational instruments for landing of private executive jets. Mundra Port is a comprehensive Service Provider with state-of-the-art facilities. Mundra Port Management has an ambitious plan of increasing capacity to 50 million ton by 2010. Long term development plans include waterfront for an additional 14 Berths Basin, which can handle Capsize Vessels. A dedicated Coal terminal at Wand is planned.

JAKHAU PORT

Jakhau Port is also one of the oldest ports of Kutch District. Today, this port is only used for fisher men. Jakhau Port has its own importance. This is a very beautiful Port of Kutch. There is a centre for coastguard and water department of B.S.F. in Jakhau Port. The Coast Guard Station Jakhau at Jakhau port has recently been activated in position 23 deg. 14 Min. North and 68 deg. 35 Min. East under the operational and administrative control of Commander District No.1. Jakhau is a minor port frequently visited by small ships loading salt during the fair weather season from Oct to Jan during the year. The Coast Guard has activated its operation in Jakhau port with a view to provide

protection to the fishermen and maintain law and discipline at sea. The Coast Guard

units at sea keep vigil and monitor anti-smuggling / anti-poaching and anti piracy operations.

(B) SOCIAL INFRASTRUCTURE FACILITIES:

1. Industrialization/Entrepreneurship:

Industrialization process of Kutch district is steel remained low. Government functionaries have implemented various Policies and Incentive Schemes to fasten the industrial growth. There are good number of small scale and medium scale units registered in the district. Moreover two Special Economic Zone in Kandla and Mundra are established by the State Government. In which some highly reputed companies like Ms. P.S.L. Holdings Ltd., Indian Pharma & Fertilizers Co. OP. Ltd., Sanghi Industries, Hindustan Lever Ltd., Miltons Ltd, Lakme Ltd. and Parle Products are working there. Concept of productivity among the local labour force is significant aspect for establishing micro and small level enterprises in the district. Though the concept of avoiding risk factor for the Governmental regulations and process causes adverse effect and resulted in weakened industrial growth. Industrial Training Institutes, Productivity Development Centers, Small Scale Enterprises Development Institute- Ahmedabad, District Industrial Center- Bhuj and other Non-Governmental organizations must come forward to promote more and more training programmes to increase and motivate the productivity of the labour force available in the district.

2. Marketing Potential:

Marketing is the crux of all development programmes. In order to ensure that the benefits of various development accrue to the producers, it is essential to ensure adequate marketing infrastructure so that farmers get remunerative prices for their produce. The growing importance for development of Horticulture and Agroprocessing activities necessitates the establishment of cold storage facilities.

Kutch district with varied agricultural and horticulture produce, central locational advantage and nearness to Kandla and Adani Ports can provide storage and marketing facility for optimizing returns to the farmers as well as to the entrepreneurs.

There are eight Market Yards in Kutch district for the distribution of the agricultural produces. Farmers can accrue more competitive prices for their produce in these market yards by selling their produces. There is good infrastructure in the district for the sale of industrial goods and services manufactured and produced. There is still further scope of developing the marketing infrastructure in the other tehsils as well as district headquarters. There are number of organized and unorganized marketing arrangements—are established in the district. More over for export the goods and services in the international market four highly sophisti-

cated and developed ports are established in the district. Kandla is the important third major port of the whole country to export the various goods and services.

3. Credit Banks & Lending Agencies:

In conformity with its Corporate Mission to 'promote sustainable and equitable agriculture and rural prosperity NABARD and the Lead Bank-Dena bank had introduced the concept of Potential Linked Credit Plans. The salient features of Potential Linked Credit Plans (PLP) for 2015-16 are given below:

The Potential Linked Credit Plan (PLP) for Kutch district for the year 2015-16 estimates a total credit outlay of Rs. 1,86,196.72 lakh under priority sector was estimated after taking into consideration the potential available for exploitation taking into consideration the monsoons for the last 3 years which has resulted into higher water levels and thereby have increased the potential for various sectors in Agriculture and Allied activities.

The details of Activity-wise / Block-wise Physical and Financial Projections are given in Annexure II. The Summary Statement gives the PLP projections for various priority sectors during 2014-15 & 2015-16 and the share of different sectors in total credit outlay is as follows.

(Rs lakh)

| Sector | ACP 2 | 2013-14 | PLP | PLP | % In- |
|------------------------------|-----------|-------------|----------|-----------|----------------|
| | | | 2014-15 | 2015-16 | crease over |
| | | | | | 2014-15 |
| | Target | Achievement | | | |
| Agriculture & Allied Sectors | 66831.11 | 68613.18 | 72756.42 | 94362.29 | 29.70 |
| Non Farm Sector | 16746.04 | 18865.93 | 22655.60 | 25323.75 | 11.78 |
| Agro & Food Processing | - | - | 490.05 | 490.05 | - |
| Other Priority Sector | 48638.77 | 27591.79 | 59931.00 | 66020.63 | 10.16 |
| Total | 132215.92 | 115070.90 | 158833 | 186196.72 | |
| | | | .69 | | |

Source: NABARD, Bhuj.

BANKING PROFILE:

Banking:

Under The Lead Bank, Scheme of Reserve Bank of India, Dena Bankhas been assigned the role of coordinating the activities of various financial institutions for the development purpose of District finance is the most important items for Industrial Development. To meet the financial need of the people of Kutch District, a large number of Banks are functioning under the lead bank scheme of RBI. Dena Bank has been assigned the role of coordination the activities of various financial institutions for the development purpose of the district. It has so far prepared a number of Action Programme embarrassing all economic activities.

The growth of the financial institutions in any region is an Important indicator for economic development and progress of that region. The capacity of people to generate and save money had a direct bearing on their economic well being. It is reflected in the volume of operations handled by the various financial institutions operating in that area.

Kutch district is having good network bank branches, which will take of credit delivery system in the implementation of credit plan. At present the district is having 345 branches and only two branches are SSI section recognized (1) BOB-Antalia- GIDC, Tal. Gandevi & (2) BOB-Kabilpore – GIDC, Tal. navsari

The concept of service was introduced from 1st April,1989 with the main objective of increasing productivity. Production and income level of rural people for proper and planned development. Specific villages were earmarked as service area of each bank branch. The important feature of this approach is the emphasis given on credit planning by bank branches at the grass root level by directly involving them in the development of assigned area. Service area approach envisages the active participation of banks, central & state Govt. Agencies, NABARD and RBI.

The Banking Infrastructure in Kutch District as on March 2015 is as under.

| Sr. No. | Name of Bank | Total No. of Branches |
|------------|---------------------------|-----------------------|
| 1 | ВОВ | 42 |
| 2 | ALLAHABAD | 04 |
| 3 | ANDHRA | 02 |
| 4 | BANK OF INDIA | 26 |
| 5 | BANK OF MAHARASHTRA | 03 |
| 6 | CANARA BANK | 05 |
| 7 | CENTRAL BANK OF INDIA | 17 |
| 8 | CORPORATION | 05 |
| 9 | DENA BANK | 53 |
| 10 | INDIAN BANK | 03 |
| 11 | INDIAN OVERSEAS BANK | 06 |
| 12 | ORIENTAL BANK OF COMMERCE | 03 |
| 13 | PUNJAB NATIONAL BANK | 11 |
| 14 | SBI | 44 |
| 15 | SYNDICATE BANK | 03 |
| 16 | UCO BANK | 03 |
| 17 | UNION BANK OF INDIA | 09 |
| 18 | UNITED BANK OF INDIA | 02 |

| 19 | VIJAYA BANK | 03 |
|----|----------------------------------|-----|
| 20 | DENA GUJARAT GRAMIN BANK (RRB) | 49 |
| 21 | GSCARD BANK | 09 |
| 22 | STATE BANK OF BIKENAR & JAIPUR | 01 |
| 23 | LAKSHMI VILAS | 01 |
| 24 | FEDERAL BANK | 03 |
| 25 | STATE BANK OF PATIALA | 01 |
| 26 | SOUTH INDIA BANK | 02 |
| 27 | KARUR VYSYA BANK | 02 |
| 28 | KUTCH DISTRICT CO.OP. BANK | 19 |
| 28 | AXIS BANK | 14 |
| 29 | ICICI BANK | 09 |
| 30 | HDFC BANK | 13 |
| 31 | IDBI BANK | 05 |
| 32 | KOTAK MAHINDRA BANK | 02 |
| 33 | INDUSIND BANK | 03 |
| 34 | DEVELOPMENT CREDIT BANK | 01 |
| 35 | YES BANK | 01 |
| 36 | URBAN CO-OPERATIVE BANKS (TOTAL) | 21 |
| | TOTAL | 400 |

(Includes satellite Bank offices of 23 in Kutch District)

(Source: Lead Bank, Dena Bank, Bhuj.)

SUMMARY OF SECTOR / SUB-SECTOR WISE PROJECTIONS of District KUTCH (2015 – 2016)

(Rs.in Lakh

| SI. No | Sector | | PLP Projections (2015-16) |
|--------|---|----------------------|------------------------------|
| 1 | Crop Loans | | 64168.58 |
| 2 | Water Resources | | 6976.04 |
| 3 | Land Development | | 2508.35 |
| 4 | Farm Mechanization | | 14518.47 |
| 5 | Plantation & Horticulture. | | 1798.40 |
| 6 | Forestry & Waste land Developmen | nt | 295.02 |
| 7 | AH - Dairy Development | | 2688.39 |
| 8 | AH -Poultry Development | | 31.63 |
| 9 | AH -Sheep/Goat rearing Developme | ent | 153.90 |
| 10 | Fisheries Development | | 174.38 |
| 11 | Storage Godown/ Market Yard | | 839.63 |
| 12 | Renewable Sources of Energy & W | aste Management | 150.55 |
| 13 | Others (Agriculture) | | 58.95 |
| | Total Term Loan for Agriculture (2 to | o 13) | 30193.71 |
| | Total Agriculture Credit (Term Loan | s and Crop Loans) | 94362.29 |
| 14 | Non Farm Sector (NFS) | Total | 25323.75 |
| | Of which for | i) Investment | 22556.25 |
| | | ii) Working Capital | 2767.50 |
| 15 | Agro & Food Processing Sector | | 490.05 |
| 16 | Other Priority Sector (OPS) Of which for SHGs | | 66020.63 |
| | Of which for SHGs | | 2317.50 |
| | Grand Total (Total Priority Sector i.e | e. Agriculture + NFS | 186196.72 |
| | + Agro & Food Processing Sector + O | PS) | |

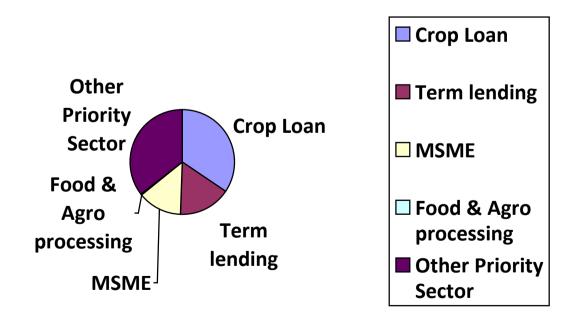
BROAD SECTOR WISE PLP PROJECTIONS AT A GLANCE 2015 - 2016

Kutch District

(Rs in lakh)

| | | (IX3 III IdKII) |
|---------|--|-----------------|
| SI. No. | Sector | PLP Projec- |
| | | tions |
| 1 | Crop Production | 64168.58 |
| 2 | Term Investment for Agriculture & Allied Activities | 30193.71 |
| 3 | Total Investment under Agriculture & Allied Activities (1+2) | 94362.29 |
| 4.1 | Non Farm Sector - Investment & Working Capital | 25323.75 |
| 4.2 | Agro & Food Processing Sector | 490.05 |
| 5 | Other Priority Sector | 66020.63 |
| 6 | Total Priority Sector (3+4.1+4.2+5) | 186196.72 |

PLP PROJECTIONS - 2015 - 16



Source: NABARD, Bhuj.

The various Schemes implemented in Kutch District are as under:

1. SWARNA JAYANTI GRAM ROZGAR YOJANA(SGSY):

Objective:

To raise individuals/groups of rural poor above poverty line cover a period of time. Assisted poor family (individual or group) are called Swarozgaries. SHGs may be informal groups of registered under Societies Act, Co-op. Act or partnership Act. Family for SGSY means husband, wife, dependent parents,

children, brothers and sisters. In rural area, SHSGs to be given preference. 50% of SHSG should be from women.

Eligibility: Rural poor identified through BPL census duly approved by Gram Sabha. Selection of families below poverty line is done by three member team of TDO/BDO, Bank representatives and Sarpanch.

- SHG's consisting 10 to 20 members. In difficult areas or for minor irrigation and disabled persons, group may be of 5-20 persons.
- Loan will be available only when borrowers undergo a basic orientation training programme up to 2 days. (Expenses to be met byDistrict Rural Development Agency) loan application disposal within 15 days- max. One month.

Funding/Implementation: Scheme is funded by the Centre and State in the role of 75:25 and implemented by Commercial Banks, RRBs and Co-op. Banks, other Panchayat Raj Institution, DRDAs, NGOs, Technical Institutions are involved in the process of planning implantation/ monitoring.

Activities: Economically viable and productive, farm sector and non farm sector activities identified for each block by TL-SGSY Committee and approved by Dist. Level SGSY Committee.

Amount of Loan: As per unit cost prescribed by NABARD for farm activities and by SGSY Committee for other activities, full unit cost to be financed by bank as composite loan. Disbursement up to Rs.10,000/- in cash are permitted. Multiple dosed of credit are preferable (even during currency of the existing loan) till the borrower crosses poverty line.

- SHGs can be allowed Revolving Fund consisting of subsidy (equal to group corpus) given to Bank by DRDA, Minimum Rs.5000/- & maximum Rs.10,000/and bank cash credit in multiple of group corpus maximum being 4 times of the corpus (corpus include cash with SHG, balance in SB a/c. And loan recoverable from group members.
- Consumption loan up to Rs.2000/- can be allowed per Swarojgari.
- In case of SHGs that are expected to cross over the BPL with little extra assistance, DRDA may consider giving a 2nd dose of subsidy fund upto Rs.20000/-inclusive of Rs.10000/- given earlier.

Reservation: Women - 40% SC/ST - 50% disabled - 3%

Classification: Weaker section of advances under priority sector.

Susidy: Uniform @30% of project cost, maxi Rs.7500/-

- For SC/ST @ 50% of project cost, maxi. Rs.10,000/-
- For groups of Swarojgaries/SHGs@50% of project cost, maximum Rs.1.25 lac subject to maximum per capita being Rs.10,000/-
- No monetary ceiling on subsidy for irrigation project
- If loan is repaid earlier, subsidy is available in prorate basis
- In revolving fund, Cash Credit can continue till SHG exist with annual review.

Margin: Subsidy may be treated as margin money

Security: For individual loan up to Rs.50,000/- and group loans up to Rs.5 lakh, the assets created out of loan would be hypothecated as security. For loan exceeding the above amount, bank may take collateral/third party guarantee.

Repayment: 5 to 9 years. Repayment amount not to be more than 50% of incremental income.

Insurance: For availing group insurance, the max. Age of swarojgaris shall be 60 years. The insurance coverage, however, would be for 5 years or till the loan is repaid, whichever is earlier, irrespective of the age of the swarozgaris at the time of sanction of loan.

SWARNA JAYANTI SHEHRI ROZGAR YOJANA(SJSRY):

Launched: Revised 01.4.2009

Objective: To provide gainful unemployment to urban poor living below the urban poverty line, unemployment or under employed and development of women & children in urban areas(DWCUA) group. In this scheme other schemes were merged viz. Nehru Rojgar Yojana, basic services for the poor and Prime Minister's Integrated Urban Poverty Eradication Programme. Scheme is funded by Central & State Government in 75:25 ratio.

Where Applicable: All urban towns including semi-urban towns in India

Eligibility: Banks provide loan under URBAN Self Employment Programme both to urban unemployed/under-employed and NWSP group of at least 5 women.

- Unemployed youth below urban poverty line, including under partnership.
- No age limit is prescribed under the scheme.
- Training: Compulsory requirement for the loan
- Defaulters would not be eligible
- Family defined on the basis of independent kitchen
- Income criteria for eligibility: Urban poor BPL with Annual family income less than Rs. 23,390/-.
- Implementation Urban local Body/Municipal Committee/Nagarpalika
- Purpose: For setting up of self-employment ventures. Project cost upto Rs.200,000/- will be financed.
- Amount of loan is 95% of project cost subject to ceiling of Rs.190000/-
- Margin: 5% of the project cost.

Reservation: Women: 30%, disaboved: 3%, SC/ST in ratio of SC/ST to local population.

Classification: Advance will be treated as weaker section advances.

Subsidy: 1) Loan amount up to Rs. 10000/-: 50% for SC/ST and 25% for others of the project cost.

1) Loan amount above Rs. 10000/- to Rs. 20000/- Maximum up to Rs.10000/- : 50% for SC/ST and 25% for others of the project cost . Max. Rs. 10000/-for in-

dividual and for group of SHG's 50% subject to ceiling of Rs. 1.25 lakh. Subsidy available on back-ended basis and To be kept in subsidy reserve fund.

Security: Assets created out of banks advance can be charged.

Collateral security: No collateral security or third party guarantee for individual loan up to Rs.200,000/- and Group loans up to Rs.3 lacs.

Repayment & Moratorium: 3 to 7 years with moratorium of 6 to 18 months where necessary.

2. PRIME MINISTER'S EMPLOYMENT GENERATION PROGRAMME (PMEGP):

Launched: PMEGP a revolutionary decision of the MSME, Govt. of India by merging PMRY and REGP Schemes. The scheme was launched on 15th August, 2008.

Main Objective:

- (i) To generate employment opportunities in rural as well as urban areas of the country through setting up of new self-employment ventures/projects/micro enterprises.
- (ii) To bring together widely dispersed traditional artisans/rural and urban unemployed youth and give them self-employment opportunities to the extent possible at their place.
- (iii) To provide continuous and sustainable employment to a large segment of traditional and prospective artisans and rural and urban unemployed youth in the country, so as to help arrest migration of rural youth to urban areas.
- (iv) To increase the wage earning capacity of artisans and contribute to increase in the growth rate of rural and urban employment.

Nodal Agency:-

KVIC is the Nodal agency at national level to implement the scheme across the country.

Implementing Agencies & Area:

KVIC and KVIBs in rural areas of the country and DICs in both rural and urban areas of the country.

Rural Area:

- (i) Any area classified as village as per the revenue record of the State/Union Territory, irrespective of population.
- (ii) It will also include any area even if classified as town, provided its population does not exceed 20000 persons.

Maximum Project Size:

Rs.25.00 lakhs for manufacturing sector and Rs.10.00 lakhs for business/service sector

Educational Qualification:

Minimum 8th pass for the project cost above Rs.10.00 lakh under manufacturing sector and above Rs.5.00 lakh project cost under service sector.

EDP Training:

2 weeks EDP training is mandatory. After completing EDP training only, first instalment of Bank loan will be released. Person's already undergone training of 2 weeks will be exempted for further training.

Selection of Beneficiaries:-

Beneficiaries will be selected through interview process by the District Task Force Committee headed by the District Magistrate/Dy. Commissioner/Collector.

Project Sanction:

Project will be sanctioned by financing branches of the Banks as per technoeconomic viability.

Amount of Bank Loan:

Bank sanction and release 90-95% loan of the sanction project cost.

Own Contribution:

10% of the project cost in case of general category and 5% in case of weaker section beneficiaries.

Govt. subsidy level under the scheme:

| Categories of beneficiaries | Owner's co | on- | Rate of Subsi- | Rate of Subsidy |
|-----------------------------|--------------|-----|----------------|-----------------|
| under PMEGP | tribution | of | dy of Project | of Project Cost |
| | Project Cost | t | Cost | _ |
| Area(Location of | | | Urban | Rural |
| Project/Unit) | | | | |
| General Category | 10% | · | 15% | 25% |
| Special(including | 05% | · | 25% | 35% |

| SC/ST/OBC/Minorities/ | | |
|-------------------------|--|--|
| Women, Ex-Serviceman, | | |
| Physically Handicapped, | | |
| NER, Hill and Border | | |
| Areas) | | |

- Note: (1) The maximum cost of the project/unit admissible under manufacturing Sector is Rs.25 lakh
 - (2) The maximum cost of the project/unit admissible under business/service Sector is Rs.10 lakh
 - (3) The Balance amount of the total project cost will be provided by Banks as Term loan

4. SCHEME FOR REHABILITATION OF MANUAL SCAVANGERS (SRMS):-

The Govt. of India launched a national scheme for rehabilitation of manual scavengers and their dependants from their existing hereditary and obnoxious occupation of manually removing night soil and to provide them alternative and dignified occupation within a period of five years.

The time bound programme has been launched for identification of scavengers and their dependants for alternative trade through survey. The schemes envisages for rehabilitation of scavengers in various trades and occupations by providing subsidy/margin and bank loan.

The loan application are sponsored by Asstt. Manager, GSKVN, GOG and Guj. Safai Kamdar Vikas Nigam, Gandhinagar. the subsidy will be 50% of project cost with maximum subsidy ceiling of Rs.10,000/- up to project cost of Rs.50,000/-.

4. VAJPAYEE BANKABLE YOJANA (VBY):-

5.

Govt. of Gujarat has declared a new scheme "VAJPAYEE BANKABLE YOJANA" w.e.f. 01/4/2011. the new scheme will be in place of present "DIC BANKABLE YOJANA" and VAJPAYEE YUVA SWAROJGAR YOJANA".

- All nationalized RRBs & Co-operative Banks finance in this scheme.
- A limit will be Rs.3.00 lacs for industry and service sector & Rs.1.00 lac for Business sector.
- Subsidy for Business Rs.10,000/- for Service Rs.15,000/- and for Industry Rs.30,000/-

| | | | SC | ST | GEN | HANDI |
|----|----|---------------------|-----|-----|-----|-------|
| i) |) | Up to Rs.30,000/- | 40% | 40% | 25% | 50% |
| ii | i) | 30,001 to 3.00 lacs | 30% | 25% | 20% | 40% |

Implementing agency is District Industries Centre in the Navsari.

6. <u>GSCEDC</u>: (Gujarat Schedules Caste Economic Development Corporation)

The scheme is implemented through District Manager, Gujarat Scheduled Cast Devp. Corporation at district level for specially Scheduled Cast unemployed persons. the subsidy is Rs.10,000/- for 50% of the project cost whichever is less. Project cost Business sector Rs.1.00 lac, Industry & Service sector Rs.2.00 lacs.

7. **Development Caste Welfare Dept. (DCWD)** (earlier known as GBCEDC)

The Scheme is implemented through Social Welfare officer(VJ) by Gujarat Backward Class Devp. Corporation in the district for unemployed specially Baxi Punch Community persons. the subsidy is 33.33% of the project cost or maximum Rs.10000/-whichever is less. Maximum project cost up to Rs.35000/-.

The scheme also eligible for minority's community implemented through MB-GBCDC.

8. Gujarat Women economic Development Corporation (GWED):

The Scheme is implemented through Gujarat Women Economic Devp. Corporation Gandhinagar for specially women beneficiaries. The scheme is eligible for project cost upto Rs.50000/- and the eligible subsidy is as per VBY scheme. Maximum subsidy limit for Business Rs.7500/- Service Rs.10000/- & Industry Rs.12500/-.

9. DRI Advance:

This scheme is launched in 1972 to assist poorest of the poor & to bring them above poverty line.

Eligibility Criteria Income- Individuals whose family income not to exceed Rs.18000/- for Rural people & Rs.24000/- for Urban people.

Maximum Loan Amount: - The loan amounts under this scheme now stand at Rs.20000/- for Housing loan and Rs.15000/- for other purposes. This change will result in the number of eligible borrowers under DRI Scheme.

Rate of Interest – 4% per annum.

Repayment – Maximum 5 years including grace period up to 2 years depending upon the activity.

Security- Hypothecation of assets created & DP.

Note. No Collateral required.

10. SELP HELP GROUP/ Sakhi Mandal/ NRLM (AJEEVIKA):

State Government through Mission Manglam proposes to develop a model of inclusive development through Social business enterprise. The concept envisages integration of Self Help Groups and their federation into value chain of investors. The Gujarat Livelihood Promotion Company Ltd. (GLPC) is formed with a view, among others, to empower more than two lakhs mandals/ Self Help Groups through Bank finance. The salient features of the Self Help Groups (SHGs) schemes are as follows.

- A) Ensure that the banks undertake the grading exercise of all the six months completed SHGs/Sakhi Mandals within 30 days of the group completing 6 months.
- B) The member bank shall extend micro-credit in the form of cash credit amounting to minimum of Rs. ONE lakh to all the SHGs/Sakhi Mandals passing exercise.
- C) Finalize uniform guiding of SHGs/Sakhi Mandals in an objective & systematic manner.
- D) Provide training & capacity building to the Branch managers.
- E) Regular monitoring and capacity building of the SHGs/Sakhi Mandals to ensure proper utilization of the funds & improve he credit worthiness of the SHGs/Sakhi Mandals.
- F) Monitor the progress & assure universal financial inclusion in the state of Gujarat.
- G) Providing 100 refinances from NABARD to the banks against their lending to the SHGs/Sakhi Mandals.

- H) Fast track processing of applications & disbursement of loans
- I) 5% Interest subsidy on SHGs/Sakhi Mandals loan scheme implemented through Mission Manglam. (DRDA)

11. Pradhan Mantri Jan-Dhan Yojana (PMJDY)

National Mission on Financial Inclusion named as Pradhan Mantri Jan-Dhan Yojana (PMJDY) has been launched on 28thAugust 2014. The mission will be implemented in two phases. Phase (i): From 15th August 2014 to 14thAugust 2015 which will aim at covering all households with at least one basic banking

account with RUPAY Debit Card having in built accident insurance cover of Rs. 1 lakh. Further, an overdraft facility up to 5,000/-will also be permitted to Aadhar enabled accounts after satisfactory operation in the account for six months. Under phase (ii), starting from 15th August 2015 to 14th August 2018, efforts will be made to provide micro insurance and launch unorganized sector pension schemes. The major shift in this programme is that households are being targeted and both rural and urban areas.

Educational and Technical skills Infrastructure:

Education:

The role of Educational Institutions and Technical Training Institutes are very much vital for industrial development in the area. The details of schools available in the district AS ON 31/03/2015 is as under:

| | | Schools. | Teacher | Students |
|---------|--------------------------------------|----------|---------|----------|
| Sr. No. | Description | (No.) | (No.) | (No.) |
| 1 | Primary Schools | 1692 | 5409 | 160375 |
| | (Std. 1 to 5) | | | |
| 2 | Upper Primary Schools (Std.6 to 8 | | 3063 | 96278 |
| 3 | Secondary Schools | 172 | 582 | 15234 |
| 4 | Higher Secondary | 159 | 1639 | 50449 |

(Source: District Primary Education Office, District Education Office, Kutch)

The details of Govt. Industrial Training Institutes available in the Kutch district is as under:

Details of Technical Colleges & Institutes in Kutch District:

| SI. | Type of Institute | Nos. |
|-----|-----------------------------|------|
| No. | | |
| 1 | PTC Colleges | 08 |
| 2 | Commerce College | 16 |
| 3 | Arts College | 13 |
| 4 | Science College | 05 |
| 5 | Engineering College | 03 |
| 6 | Law college | 02 |
| 7 | Diploma Engineering College | 02 |
| 8 | Bachelor of Education | 06 |
| 9 | B.C.A./B.B.A | 14 |
| 10 | MSW/MLW | 02 |
| 11 | M.B.B.S./PGDHRM | 02 |
| | TOTAL | 73 |

Statement showing the details of Sanction Seats in Government ITIs as on 31/03/2015 of Kutch District are as under :

| SI. No. | Name to Taluka | Sanctioned |
|---------|----------------|-------------|
| | | Seats (No.) |
| 1 | Abdasa | 252 |
| | | |
| 2 | Anjar | 236 |
| 3 | Bhachau | 140 |
| | | |
| 4 | Bhuj | 1064 |
| 5 | Gandhidham | 804 |
| 6 | Lakhpat | 268 |
| 7 | Mandvi | 512 |
| 8 | Mundra | 508 |
| 9 | Nakhatrana | 172 |
| 10 | Rapar | 444 |
| | TOTAL | 4400 |

D. Employment:

Employment Exchange is the main linkage between employer and the unemployed youth for their placement and vocational guidance.

Persons on Live Register in the Employment Exchange as on 31/03/2015 as under :

| Kutch District : | | | | |
|------------------|----------------------|-------|--------|-------|
| SR.NO. | EDUCATIONAL LEVEL | MALE | FEMALE | TOTAL |
| 1 | SSC | 3445 | 551 | 3996 |
| 2 | HSC | 2475 | 1736 | 4211 |
| 3 | B.SC | 623 | 203 | 826 |
| 4 | B.COM | 1344 | 575 | 1919 |
| 5 | B.A | 983 | 1088 | 2071 |
| 6 | B.E | 116 | 48 | 164 |
| 7 | DIPLOMA HOLDERS | 664 | 68 | 732 |
| 8 | ARTISANS(TECH.) | 2621 | 226 | 2847 |
| 9 | OTHERS | 771 | 895 | 1666 |
| | TOTAL | 13042 | 5390 | 18432 |

Source: District Employment Office, Kutch.

GROWTH CENTERS:

Growth Centers which helps the administrative and Non-administrative agencies to establish and fasten the industrialization in the district are as under:

(1) Quality State Export Corporation:

In the year 1966 Gujarat Government had established Gujarat State Export Corporation, which monitors the quality of the goods to be exported to the other foreign countries. Besides, it provides valuable guidance and issues instructions about the import-export services to the entrepreneurs functioning in the export-import sector. Incorporated by the Government of Gujarat. Gujarat State Export Corporation (GSEC) is also authorized Export House declared by the Government of India.

(2) Gujarat State Industrial Development Corporation(GIDC):

With a view to fasten the industrialization in the State and to provide all type assistance and guidance to the new entrepreneurs and the existing one, GIDC is established by the Government of Gujarat. It helps the entrepreneurs in procuring industry base sheds, formation of industrial plots, provide basic infrastructural necessary facilities to the the various industries viz.-a-viz. roads, electricity, drainage, telephone lines, canteen, shopping centers, fire safety services etc.

(3) District Industries Center (DIC):

In the year 2004-04, 24 District Industries Centre (DIC) were established in Gujarat State. The main objective of establishing DIC is to provide all assistance under one umbrella to the entrepreneurs engaged in dispersed area and diversified industries and to those proposing to establish a fresh small and cottage industries. The perspective entrepreneurs get all type of assistance like credit, raw materials, power, land and building from DIC. Even for follow up of larger projects having investment up to Rs. 100 Crore, where the corporate office is in Gujarat, DIC extends its assistance for speedy implementation of the projects.

The working of all DIC is motivated by the Monitoring Cell established in the office of the Industries Commissioner. The progress achieved by each DIC is monitored every month by the Industries Commissioner in the meeting of all General Managers of the District Industries Centres.

At the district level, there is District Industries Executive Committee with Member of Parliament (MP) or Collector s the Chairman. This Committee meets periodically to discuss and solve the problems of Industrialists with the help of DIC.

In order to achieve better Co-ordination between different agencies and to solve the problems of entrepreneurs, a "Single window Industries Follow Up Team (SWIFT)" has been constituted in all the districts under the Chairmanship of Collector of the district.

Moreover, the arrangement has been made for the applicant to have proper guidance and authentic information of various schemes implemented by District Industries Centres (DICs) with establishing the 'Citizen Charter Centre' in all DICs.

Functions of DICs

Registration

- EM Part-I acknowledgement
- EM Part-II acknowledgement
- o Lubricating, Oil, Grease License

Recommendation:

Land recommendation for N.A.

Incentive Scheme:

Seminars:

- District or Taluka Level
- Buyer-Seller & Exhibition

Others Activities:

- Recovery of Package Loan margin Money Loan & Subsidy
- Welfare of Salt Workers and Recovery of Royalty from Salt Workers.
- Follow up of Industrial Approvals.
- Follow up of units which have availed benefits under incentives schemes

Self Employment scheme:

- 1. Recommendation of loan applications under Vajpayee Bankable Scheme
- 2. Recommendation of loan application under PMEGP Scheme
- 3. Manav Kalyan Yojana Tool kits to artisans.

Co-operative Package Scheme

- 1. Package Scheme
- 2. Handloom Development Scheme
- 3. Training & Production centre
- 4. Woolen Carpet Centre
- 5. Weaving Scheme
- 6. Recovery of Loan & Share contribution of Co-operative Societies
- 7. Liquidation of Industrial Society
- 8. Preparation of Project Profiles
- 9. Audit of Industrial Society
- 10. Gramodyog Vikas Kendra
- 11. Hastakala Mela

At present 32 Nos. of District Industries Centre (DIC) are functioning in Gujarat State out of total 33 districts of Gujarat. The main objective of establishing DIC is to provide all assistance under one umbrella to the entrepreneurs engaged in dispersed area and diversified industries and to those proposing to establish a fresh small and cottage industries. The perspective entrepreneurs get all type of assistance like credit, raw materials, power, land and building from DIC. Even for follow up of larger projects having investment up to Rs. 100 Crore, where the corporate office is in Gujarat, DIC extends its assistance for speedy implementation of the projects.

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Moreover, the arrangement has been made for the applicant to have proper guidance and authentic information of various schemes implemented by District Industries Centres (DICs) with establishing the 'Citizen Charter Centre' in all DICs.

The small and medium enterprises as classified above are required to file Entrepreneurs Memorandum (EM) Part-I to District Industries Centre for starting an industrial project. On completion of the project, the entrepreneur is required to file Entrepreneurs Memorandum (EM) Part-II with DIC.

The District Industries Center conducts various training programs for beneficiaries. Apart from assisting in implementation of Vajpayee Bankable scheme, Jyoti Gramodyog Yojana, Prime Minister's Employment Generation Programme (PMEGP) etc., DIC also looks after KVIB Schemes implemented in the district.

The DIC and KVIB are involved in extending assistance to rural / artisans and entrepreneurs. Marketing of the manufactured goods is taken care of by the artisans themselves and is therefore a major problem for individual artisans. Bank of Baroda has a Rural Self-employment Training Institute in Vadodara city to cater to the training needs of educated unemployed youth of the district, to make them market ready for undertaking employment generating activities. GoI, Ministry of Labour has a special institute in Vadodara for Vocational Training for Women.

<u>Udyog Aadhaar Memorundum:</u>

As a part of Ease of Doing Business now Enterprise acknowledgements are made further simpler and easy under MSMED Act 2006. Now, Ministry of MSME has notified a one-page Udyog Aadhaar Memorandum (UAM) through the Gazatte of India on 18/09/2015. The simplified one page registration form (Udyog Aadhaar Memorandum) was prepared after wide consultations with States/UTs and other stakeholders. The UAM replaces the filling of EM Part I & II.

Udyog Aadhaar Memorandum on http://udyogaadhar.gov.on or National Portal http://msme.gov.in/UA/UdyogAadhar-New.aspx

The procedure for filling of Udyog Aadhaar Memorandum are as under:

- 1) There is no any fee for filling of Udyog Aadhaar Memorandum
- 2) Udyog Aadhaar Memorandum shall filed online be at http://udyogaadhar.gov.on or National Portal http://msme.gov.in/UA/UdyogAadhar-New.aspx by every MSME but in exceptional cases where online filing is not possible for any reason, a hard copy of the form as in Annexure I, duly filled in may be submitted to the Concerned DIC which shah file the UAM on behalf of such enterprise.

- 3) Udyog Aadhaar Acknowledgement as per Annexure II appended to this shall be generated and mailed to the email address provided in the Udyog Aadhaar Memorandum which shall contain Unique Udyog Aadhaaar Number.
- 4) Existing enterprises, which have filed EM –I or EM-II or both, or holders of Small Scale Industry registration, prior to the coming into force of MSME Development Act, 2006 shall not be required to file Udyog Aadhaar Memorandum.
- 5) In UAM, the Aadhaaar Number shall be of the managing partner, in case of proprietary enterprise, of the authorised partner, in case of partnership enterprise, and of the authorised person, in case of other forms of enterprise.
- 6) There shall be no restriction on filling more than one UAM using the same Aadhaaar Number.
- 7) The Udyog Aadhaar Memorandum shall be filed on self-declaration basis, and no supporting document is required to be uploaded or submitted while filing the UAM. But the authorised person by any Government in this behalf may seek documentary proof of information provided in the Udyog Aadhaar Memorandum, wherever necessary.

INDUSTRIAL POLICY:

The Government of Gujarat has formulated and announced a comprehensive Industrial Policy: "Gujarat Industrial Policy – 2015 ". The list of Policies in Gujarat is as under.

- 1) New Industrial Policy 2015
- 2) Exim Policy
- 3) Tourism Policy
- 4) Mining Policy
- 5) IT Policy
- 6) E- Governance Policy
- 7) Port Policy
- 8) Power Policy
- 9) Assistance to Manufacturing Sector 2013
- 10) Gujarat Textile Policy-2012

For Srl No. 1 to 8, the detailed information can be availed at website of www.ic.gujarat.gov.in under the link Industrial Policy & for Sr. No. 9 & 10 under the link Incentive Scheme on the same website.

The tables given hereafter give details of co-operative societies registered in Kutch district as on 31.03.2015.

| Sr. No. | Category | No. of So- cieties |
|---------|---|-----------------------|
| 1 | Housing Service Co-operative Society | 412 |
| 2 | Primary Milk Production Co-operative Society | 218 |
| 3 | Primary Agriculture Credit Co-operative Society | 383 |
| 4 | Ginning Press Shakari Mandali | 11 |
| 5 | Primary Consumer Bhandar | 73 |
| 6 | Oil Seeds (production & Sales) Mandlis | 19 |
| 7 | Cattle Breeding Mandali | 22 |
| 8 | Irrigation Shakari Mandali | 17 |
| 9 | Trees Growing Mandli | 11 |
| 10 | Fisheries Mandali | 19 |
| 11 | Primary Mazur Workers Sahakari Mandali | 170 |
| 12 | Employees' Co-operative Society | 151 |
| 13 | Nagrik Co-operative Bank | 5 |
| 14 | District Purchase & Sales Union | 1 |
| 15 | Transport Mandli | 3 |
| 16 | Taluka Purchase & Sales Union | 9 |
| 17 | Group Shakari Mandali | 10 |
| 18 | Others Shakari Mandli | 5 |
| | TOTAL | 1539 |

Source: District Registrar Co-operative Societies, Bhuj

Particulars of Industrial Associations and Chamber of Commerce are as given below:

| Sr.No | Name and address | Contact No. |
|-------|--|----------------------------|
| 1. | The President, The Gandhidham Chamber of Commerce& Industry ,Chambers Bhavan,Plot No.71, Sector No.8, Post Box No.58, Gandhidham-Kutch-370201. | 02836-220735 220977 |
| 2. | The President, Anjar Chamber of Commerce &Industries,Chamber Building, Anjar Taluka-Anjar, Kutch-370110. | 02836-242708 9824277212 |
| 3. | The President, The Kutch Mandvies, Chamber of Commerce & Industries. K.T. Shah Road, Nr.Jain Nootan School, Bhid Gate, Mandvi- Kutch-370465. | 02834-223249 223886 |
| 4 | The President Kandla Spl. Economic Zone Industries Association, | 02836-252333 253045 |

| | V S E 7 A Puilding | |
|-----|---|--------------|
| | K.S.E.Z.A. Building, Gandhidham, Kutch. | |
| 5. | The President, | 02832-220356 |
| J. | Bhuj Taluka Chambers of Commerce & Indus- | 250965 |
| | tries, | 230703 |
| | 176/7, B, Jalaram Society, | |
| | HospitalRoad, Vijaynagar | |
| | Kutch-Bhuj. | |
| 6. | The President, | 02832-222265 |
| 0. | Shree Nakhatrana Chamber of Commerce & | 222153 |
| | Industries, | 222133 |
| | Chamber Hall, Jalagram Darsan, | |
| | 3 rd Floor, Ashapura Chowk, Nakhtrana-Kutch. | |
| 7. | The President, | 02832-252220 |
| 7. | Abdasa Chamber of Commerece & Industries, | 256001 |
| | Main Bazar, Naliya, Taluka-Abdasa, Kuch. | 251142 |
| 8. | The President, | 02830-220620 |
| 0. | Rahpar Taluka Chamber of Commerce, Savla | 02830-220820 |
| | Sadan, Station Road, Rahpar-Kutch. | |
| 9. | The President | 02837-222131 |
| 9. | Bhachasu Industries Asociation, | 223306 |
| | C/o. Raj Minerls, Bhachau-Kutch. | 223300 |
| 10. | The President | 02836-231746 |
| 10. | | 230770 |
| | Kutch Small Scale Salt Association, Chetna Chamber, Sector-8, Gandhidham-Kutch. | 230770 |
| 11. | The President | 02064 244021 |
| 11, | | 02864-244021 |
| | Das Acre Nimak Utpadak Mandal (Kutch), | 242370 |
| | Near Hatkeshwar Temple, Ganga Bazar, Anjar-Kutch. | |
| 12. | The President | 02836-232227 |
| 12. | Kutch Iodise Salt Association, | 02636-232227 |
| | 18-Matri Bhavan, | |
| | Gandhidham-Kutch. | |
| 13. | The President | 02832-250596 |
| 13. | Kutch Mineral Industrial Association, Junavas, | 02632-250596 |
| | Madhapar, | |
| | Taluka Bhuj, Kutch. | |
| 14. | The President, | 02836-222765 |
| 14. | Kandla salt Mfg. Association, | 223440 |
| | M.R. Shah Chamber, 2nd Floor, Plot No.355, | 223440 |
| | | |
| | Ward 12/B, P.O. Box No.9, Gandhidham-Kutch- | |
| 15. | 370201. The President | 9426203415 |
| 13. | | 7420203415 |
| | Gandhidham Laghu Udhyog Mandal, C/o.Sharu Plastic, | |
| | · | |
| 14 | GIDC Gandhidham, Kutch. | 02022 245522 |
| 16. | The President | 02832-245532 |
| | Bhuj Industries Association, | 245189 |
| | C/o. Usha Gum Industries, | 9426043322 |
| | Shed No.C/1/808/1 | |
| 17 | GIDC Bhuj-Kutch-370 001. | 0202/ 2255/5 |
| 17. | The President | 02836-325565 |

| | | 1 |
|-----|---|---------------|
| | Federation of Kachchh Industries Association, | |
| | P.B.No.6, P.No.275,GIDC Estate, | |
| | Anjar-Kutch-370110. | |
| 18. | The President | 02834-224200 |
| | Kutch Mines & Minerals & Industries Associa- | |
| | tion, | |
| | C/o. Varahi Minerals, | |
| | Bandar Road, Mandvi-Kutch. | |
| 19. | The President | 028364-243369 |
| | Shri Kutch Cotton Association, P.B.No.17, An- | 241269 |
| | jar-Kutch. | |
| 20. | The President | |
| | Kutch Mineral & Industries Association, | |
| | C/o. Shri Chamunda Minerals, | |
| | GIDC Bhuj-Kutch | |
| 21. | The President | - |
| | Bhuj Industrial Development Association, GIDC | |
| | Estate, | |
| | BHUJ, Dist. Kutch | |
| 22. | The President | |
| | Anjar Industries Association | |
| | GIDC Industrial Estate, | |
| | Anjar, P.B.6, Anjar, Dist.Kutch-370110. | |
| 23. | Kutch Mandvi Merchant Asso. | 02834-223130- |
| | Near Dharmada Kanta, | |
| | Bunder Road, Kachchh Mandvi, | |
| | KACHCHH-370465 | |
| 24. | Gandhidham Grain Seeds & Oil Mer. Asso.Plot | 02832-221593- |
| | No. 297, Ward 12-B, Gandhidham Kachchh- | |
| | 370201 | |
| 25. | The Chamber Of Commerce & Ind., C 36 Katira | 02832-250707 |
| | Shoppers City, RTO Site, Bhuj | |
| | Kachchh-370001 | |
| 26. | Kandla Timber Association | 02836-232119- |
| | TIMBER BHAVAN PLOT NO 47 SECTOR | |
| | 8,Gandhidham-370201 | |
| | TIMBER BHAVAN PLOT NO 47 SECTOR | |

Major Non Government Organizations (NGO)in Kutch-Bhuj

| Sr. No. | Name & Address |
|------------|--|
| 1 | Banni Sarvajanik Trust, 1, Ajepal Complex, Monsiraja Road, Anjar - kutch – 370110 |
| 2 | Gurudev Sankrutik Seva Mandal, Kishan Sangh Office ,Opp. Taluka Panchayat Office, S.T. Road, Mandvi - Kutch. 370465. |

| | T |
|----|---|
| 3 | Nehru Lok Swarajya Sangh, Umiya Complex ,Block no 106, Ayodhyapuri , Rapar370165 |
| 4 | Sewa Bharati Foundation, 20, Shoping Centre, B/H S.T. Workshop, Kailash Nagar, Bhuj-Kachchh- 370 001 |
| 5 | Bhartiya Manav Seva Samaj Trust, Sunil Gadhvi G-2, Sahjanand Complex, Opp. IFFCO, Tagore road, Gandhidham Kutch-370203 |
| 6 | Kandla Seafarers Welfare Association, B-136, Shaktinagar Gandhidham, Kachchh-370201 |
| 7 | Shri Navsarjan Gramya Vikas Trust, Shitla Chokadi, On Mandvi Gadhasisa Highway Turn, Mandvi - 370465 |
| 8 | Shree Bidada Sarvodaya Trust, Bidada Hospital, Shah Kalyanji Mavji Patel Arogyadam-Hospital, Village-Bidada, Taluka-Mandvi, Dist-Kutch-370435 |
| 9 | Shree Navchetan Andhjan Mandal , Opp-Kachchh Dairy, Madhapar-370020 |
| 10 | Upasna, Plot No. A - 88, NU - 3, Apna Nagar, GANDHIDHAM, - 370240 |
| 11 | Uttakarsh Foundation Trust, 15, Falguni Apartment, Opp:Viram Hotel, Near Jubili Circle, Bhuj-370001 |
| 12 | Shri Navchetan Jagrut Yuvak Manda, C/O. Jay Ambe C-193, New Rawalwadi Relocation Site |

| | Bhuj Kutch 370001 |
|----|---|
| 13 | Adhyatmdeep Charitable Trust, B/H Open Air Theater, Near Bhuj Nagar Palika, Bhuj - Kachchh – 370001 |
| 14 | Shri Ramkrishna Yuvak Mandal, Shri Ramkrishna Seva Bhavan , Near Anchorwala High School, Prasadi Plot, Sanskar Nagar Bhuj-Kutch 370001 |
| 15 | Shree Gramy Seva Sangthan Colleg Road, Near ITI College, Rapar-370165 |
| 16 | Nehru Lok Swarajya Sangh, Umiya Complex ,Block no 106, Ayodhyapuri Rapar- 370165 |
| 17 | Ashapura Bahulakshi Seva Cheritable Trust, B/23, Kalptaru Appt. Hospital Road, Bhuj - Kutch- 370001. |
| 18 | Omkar Foundation Trust, Plot no.176 ward no. 2/B, Adipur, Kutch-Bhuj |
| 19 | Matru Bhumi Yuva Shakti Kendra MATRU BHUMI YUVA SHAKTI KENDRA Main Bazar,Kunariya Tal. Bhuj Dist. Kutchh |

RANNUTSAV:

It's a Rannutsav, Carnival of Music, Dance, Enhance the nature beauty of White Rann / Dessert when the flash light of Full Moon spread it on the white land starts every year of December onwards at Kutch, Gujarat & marks this celebration till Holi. Lots of Tourist visit from different parts of the world just to feel the view of shimmering landscape at rann utsav that gives the enchanting moments of this Fest, which feels like as Heaven On Earth during Rann UtsavFestive Time specially on Full Moon night when moon light flash it on the White Dessert / Rann and it creates White Milky Color only at rann utsav, kutch, gujarat, india.

Every year it organizes with the support of Gujarat Tourism with many activities like the Traditional Cultural Dance, Cultural Act shows, Camel Safari, Musical Moments, Live in Tents & many more activities at **rann utsav**. Rann Utsav, Rannutsav, Kutch Rann Utsav, Rann utsav Kutch - Best Tour Package and Kutch Rann utsav Tent package for 2015, 2016, Book in Advance and Get Discount.

Rann utsav, This Grand Tent city which is approx 350 Luxury Tents are well structured to the outskirts of City, Village which is named as "Dhordo" i.e 85 km from Bhuj City, Rannutsav tour, Rannutsav package, Rann Utsav tent booking, rannutsav Kutch Utsav at rannutsav.com, Enjoy Rann Utsav, Utsav of Rann Tour.

This district is famous for its various Cultural Traditional Shopping Activities at **rann utsav** like â€" Authentic Handicraft Items, Bandini Sarees, Traditional Ornaments & many more items which we have seen & our sounds WO!

For those visitor who are interested to like visit **rann utsav**, Historical Sites, Wild Life Sanctuary.

Little Rann Of Kutch, **rann utsav** which is famous for Wild Ass, Great White Rann of Kutch, Museums, Palaces, Forts etc. Kutch is the only place in Gujarat where you can enjoy all moments at one place.

Vision & Inspiration :â€"

This **rann utsav** Festival has been organized since 2006 by Vision of Shri Narendra Modi as Honourable Prime Minister of India, he Visualize this Fest to create a new identity mark on global tourism map which celebrates now every year of First**Rann Utsav** Full Moon Light December onwards at Kutch, Gujarat.

To, Feel the experience of **Rann Utsav** Kutch, White Rann / Dessert with full moon light, Cultural dance. Music performance in every year of December onwards at **Rann utsav**, Kutch, Gujarat.

Every year it organizes with the support of Gujarat Tourism with many activities like the Traditional Cultural dance, **rann utsav**, Camel Safari, Musical Moments, Live in Tents & many more Shopping activities such as Handicraft Items, Sarees, Traditional Ornaments at **rann utsav** mahotsav. During the <u>Rann Utsav</u> Festival Tourism Corporation of Gujarat Ltd .supports by providing the arrangements of Transportation, Accommodation, Food & Guide for Sightseeing visit. **Rann Utsav**, Rannutsav, **Rann utsav** 1 night / 2 days tour package, **Rann utsav** 2 night / 3 days tour package.

Cool Breeze & Flashlight of Full moon welcomes the tourist to live the lifetime memorable experience of **Rann Utsav**Fest. **Rann Utsav**, Online **Rann Utsav** Festival Booking, Official **Rann Utsav** Tour, Rannutsav Package, Rann utsav 1 night / 2 days

tour package, **Rann utsav** 2 night / 3 days tour package. Get rann of kutch, rann utsav tour, rann tour, kutch tour package, ran utsav tour package, kutch travel package, kutch tour operator, kutch tourism, dholavira tour package, kera & tundavad tour package, narayan sarovar tour package, Indo pak ludhiya tour, Chhari dhandh tour, Dhinodhar tour package.

CHAPTER: 6

PRESENT INDUSTRIAL STRUCTURE

Since the land is limited, industry provides alternative activities for economic development of the district. The district administration is attracting new entrepreneurs through various benefits of cash subsidy, tax exemptions, concessional rates of interest and other liberalized terms and conditions. This has provided very good opportunities for industrialization of the district.

The New MSMED ACT – 2006 came into force from 02.10.2006 by Central Government. The earlier concept of 'Industries' has been changed to 'Enterprises'

- > Enterprise have been classified broadly into:
 - a) Manufacturing Units
 - b) Service Sector Units
- Manufacturing Enterprises have been defined in 3 categories in terms of Plant & Machinery (excluding Land & Building).

| Sr. No. | Category – Type of Units | Investment in Plant & Machinery |
|------------|-----------------------------|---|
| 1 | Micro Enterprises | Upto Rs. 25 Lakhs |
| 2 | Small Enterprises | More than Rs. 25 Lakhs & upto Rs. 5 Crores |
| 3 | Medium Enterprises | More than Rs. 5 Crores & upto Rs. 10 Crores |

Service Enterprises have been defined in 3 categories in terms of their investment in Equipment (excluding Land & Building).

| Sr. No. | Category – Type of Units | Investment in Equipment |
|------------|-----------------------------|---|
| 1 | Micro Enterprises | Upto Rs. 10 Lakhs |
| 2 | Small Enterprises | More than Rs. 10 Lakhs & upto Rs. 2 Crores |
| 3 | Medium Enterprises | More than Rs. 2 Crores & upto Rs. 5 Crores |

SSI registration up to Sept. 2006 in Kutch District were 6109 Units.

INDUSTRIAL STATISTICS: Micro, Small & Medium Enterprises

1. (A) Progress in Micro Enterprises Registration:

| Year | No. of | Investment | Employment |
|---------------------------|--------|-------------|------------|
| | Regd. | Rs. In Lacs | (Nos.) |
| | Units | | |
| 02/10/06 to 31/03/2007 | 09 | 123.00 | 56 |
| 2007-08 | 80 | 1411.00 | 849 |
| 2008-09 | 226 | 4155.64 | 3353 |
| 2009-10 | 144 | 2493.78 | 2004 |
| 2010-11 | 170 | 3087.71 | 1759 |
| 2011-12 | 184 | 3425.11 | 1278 |
| 2012-13 | 158 | 3975.38 | 1559 |
| 2013-14 | 164 | 4262.87 | 1631 |
| 2014-15 | 228 | 2933.94 | 1530 |
| 2015-16(Up 20/10/2015) | 141 | 3451.36 | 2015 |
| TOTAL | 1504 | 29319.79 | 16034 |

1. (B) Progress in Small Enterprises Registration:

| Year | No. of | Investment | Employment |
|---------------------------|--------|-------------|------------|
| | Regd. | Rs. In Lacs | (Nos.) |
| | Units | | |
| 02/10/06 to 31/03/2007 | 10 | 1561.00 | 221 |
| 2007-08 | 34 | 6147.33 | 1012 |

| 2008-09 | 68 | 14199.74 | 1899 |
|---------------------------|-----|-----------|-------|
| 2009-10 | 53 | 8680.93 | 1439 |
| 2010-11 | 52 | 7877.45 | 1572 |
| 2011-12 | 61 | 13616.66 | 1376 |
| 2012-13 | 88 | 16144.62 | 2136 |
| 2013-14 | 82 | 14323.06 | 1716 |
| 2014-15 | 71 | 12947.28 | 1403 |
| 2015-16(Up 20/10/2015) | 40 | 8105.42 | 694 |
| TOTAL | 559 | 103604.12 | 13468 |

1. (C) Progress in Medium Enterprises Registration:

| Year | No. of | Investment | Employment |
|---------------------------|--------|-------------|------------|
| | Regd. | Rs. In Lacs | (Nos.) |
| | Units | | |
| 02/10/06 to 31/03/2007 | 0 | 0.00 | 0 |
| 2007-08 | 2 | 860.00 | 93 |
| 2008-09 | 7 | 5555.00 | 49 |
| 2009-10 | 9 | 8056.00 | 243 |
| 2010-11 | 6 | 5599.81 | 423 |
| 2011-12 | 5 | 5508.00 | 416 |
| 2012-13 | 17 | 14249.64 | 787 |
| 2013-14 | 7 | 8233.82 | 1117 |
| 2014-15 | 24 | 15507.33 | 479 |
| 2015-16(Up 20/10/2015) | 01 | 625.00 | 25 |
| TOTAL | 78 | 64204.60 | 3632 |

2. Talukawise Distribution of Micro, Small & Medium Enterprises : (From 02.10.2006 to 20.10.2015)

| SI. | Name of Taluka | TOTAL |
|-----|----------------|--------|
| No. | | (Nos.) |
| 1 | Abdasa | 25 |
| 2 | Anjar | 373 |
| 3 | Bhachau | 195 |
| 4 | Bhuj | 530 |
| 5 | Gandhidham | 738 |
| 6 | Lakhpat | 08 |
| 7 | Mandvi | 121 |
| 8 | Mundra | 85 |
| 9 | Nakhtrana | 38 |
| 10 | Rapar | 28 |
| | TOTAL: | 2141 |

3. Udyog Aadhar Memorandum registered from Sepet.15 to 30.05.16 in Kutch District is as under:

| Type of E | īn- | UAM Registered. |
|-----------|-----|-----------------|
| terprises | | (Nos.) |
| Micro | | 214 |
| Small | | 228 |
| Medium | | 20 |
| TOTAL: | | 462 |

Large Projects Analysis (IEM/LOI/LOP) of Kutch District from 01/01/1983 to 3.03.2015 (Investment Rs. In crore)

| Projects Commissioned | Projects under imple- mentation |
|-----------------------|------------------------------------|
| 377 | 666 |

Major Exportable Item

- 1) Salt
- 2) Mineral Product, Bentonite Powder
- 3) Steel Pipe
- 4) Cement

6. Details of Industrial Cluster:

| SI. No. | Product | No. of Units |
|---------|-----------------------|--------------|
| 1. | Common Salt | 325 |
| 2. | Furniture & Fixture | 117 |
| 3. | Printing & Stationery | 142 |
| 4. | Woolen Shawals | 286 |

(1) Large/Medium Scale Industries:

Industrial units having investment exceeding Rs. 10 crore in plant and machinery are classified as large industrial units. An Entrepreneur or a company desirous to set up a large project needs an approval in the form of industrial license from Government of India (GOI) under the provisions of Industries (Development and Regulations) Act, 1951. In July 1991, Government of India liberalized the licensing procedure and exempted almost all the industries from the purview of industrial licensing, except a few industries which are of strategic importance. As per the present licensing procedure, only two in-

dustries are reserved for public sector and four industries, which are of strategic importance, need an industrial license. The rest of industries are required to file Industrial Entrepreneur's Memorandum (IEM) with Secretariat for Industrial Approval, Ministry of Commerce & Industry, Government of India, on observing certain requirements with respect to location and environment. In the case of setting up of an Export Oriented Unit (EOU) or setting up a project in Special Economic Zone (SEZ), a Letter of Permission (LoP) is required to be obtained from the Development Commissioner of the concerned SEZ. Thus, the procedure for setting up a large industrial unit would be either filing of IEM, obtaining Letter of Intent (LOI)/ Industrial License or obtaining Letter of Permission (LoP) in the case of 100% EOU or SEZ unit.

Particulars of **Large Scale** industries in Kutch District are as under:

- 1. M/s Asia Motor Works Ltd. Village Kanaiyabe, Taluka-Bhuj
- 2. M/s Archean Chemical Industries, Gandhidham
- 3. M/s Ashapura Group of Industries. Madhapar, Taluka-Bhuj
- 4 M/s Agrocel Industries Ltd., Bhuj
- 5. M/s Mundra Port & SPL. Eco. Zone Ltd. Mundra
- 6. M/s Anchor Electric Pvt. Ltd. Village Lakhond, Taluka-Bhuj
- 7. M/s Anchor Dewoo Industries Village Padhar ,Taluka-Bhuj
- 8. M/s ABG Cement Ltd. Bhuj
- 9. M/s Banyan & Berry Alloy Pvt. Ltd. Village Meghpar Borichi, Taluka- Anjar
- 10. M/s Ajanta Manufacturing Ltd. Village Vandhiya, Taluka- Bhachau
- 11. M/s Ankur Chem Food Products, Gandhidham
- 12. M/s Aroma Hightech Ltd. Lakadiya, Taluka-Bhachau
- 13. M/s Euro Ceramics Ltd. Bhachau
- 14. M/s Gallant Metal Ltd. Gandhidham
- 15. M/s Gujarat NRE COKE Ltd. Village Lunva, Taluka- Bhachau
- 16. M/s Indian Steel Corpotation Ltd. Village Bhimasar, Taluka-Anjar
- 17. M/s Gujarat Anjan Cement Ltd. (J.P.Group), Bhuj
- 18. M/s IFFICO, Old Kandla-Kutch

- 19. M/s Jindal Saw Ltd. Village Nana Kapaya, Talula Mundra
- 20 M/s Welspun Power & Steel Ltd. Village Varsamedi, Taluka- Anjar
- 21 M/s Man Industries India Ltd. Village Khedoi, Taluka- Anjar
- 22 M/s Mahashakti Coke, Mundra
- 23 M/s Mid India Power & Steel Ltd. Village Mithi Rohar, Taluka-Gandhidham
- 24 M/s P.S. L. Ltd. Gandhidham
- 25 M/s Parle Products Pvt. Ltd. Village Ler, Taluka-Bhuj
- 26 M/s Ratanamani Metals & Tubes Ltd. Vliiage Bhimasar, Taluka-Anjar
- 27 M/s Suzlon Energy Ltd. Village Paddar, Taluka-Bhuj
- 28 M/s Sanghi Industries Ltd. Bhuj
- 29 M/s Solaris Chem Tech Ltd. Village Khavda, Taluka-Bhuj
- 30 M/s S.A.L.Steel Ltd. Village Bharapr Taluka Ghandhidham
- 31 M/s Surya Global Steel Tubes Ltd. Village Bhuvad, Taluka- Anjar
- 32 M/s Suzlon Structures Ltd. Village Chopadva, Taluka- Bhuj
- 33 M/s V V F Ltd. Village Meghpar Borichi, Taluka Gandhidham
- 34 M/s Welspun India Ltd. Anjar
- 35 M/s Electrotherm (India) Ltd., Samkhiyali, Taluka -Bhachau
- 36 M/s Friends Group of Companies, Ghandhidham
- 37 M/s Nilkanth Group of Industries, Gandhidham
- 38 M/s Aditya Coke Pvt. Ltd. Village Chopadava, Taluka- Bhachau
- 39 M/s Ashapura Chaina Clay Company, Village Bhujodi, Taluka-Bhuj
- 40 M/s Bharat Foods Co-Op Ltd. Village Mithi Rohar, Taluka-Gandhidham
- 41 M/s Cargil India Pvt. Ltd. Village Bhimasar, Taluka- Anjar
- 42 M/s Excel Corp Care Ltd. Village Gajod, Taluka-Bhuj
- 43 M/s Euro Multivision Ltd. Bhachau
- 44 M/s Sparta Cements , Gandhidham
- 45 M/s Global Hi-Tech Industries Ltd. Village Kaniyabe. Taluka- Bhuj
- 46 M/s Gujarat Adani Port Ltd. Mundra

- 47 M/s J M D Oils Pvt. Ltd. Bhimasar-Anjar
- 48 M/s Klaus Waren Fixtures Pvt. Ltd. Padhar, Taluka-Bhuj
- 49 M/s Kush Synthetics Pvt. Ltd. Village Moti Chirai, Bhachau-Kutch
- 50 M/s Kutch Chemical Industries Ltd. Village Padana, Taluka- Gandhidham
- 51 M/s Lakhmiwadi Mines & Minerals P. Ltd. Village Gundala, Taluka-Mundra
- 52 M/s New Tech Forge & Foundry Samkhiyali ,Taluka- Bhachau
- 53 M/s Kesari Oil Pvt. Ltd. Village Meghapar Borichi, Taluka- Anjar
- M/s Natural Petrochemicals P. Ltd. Bhimasar-Anjar
- 55 M/s Maa Kali Metcoke Industries Village Lunava, Taluka- Bhachau
- 56 M/s Rudraksh Detergent & Chemical Pvt. Ltd. Village Padana, Taluka-Gandhidham
- 57 M/s Saurashtra Enviro Projects P.Ltd. Village Juna Katariya, Taluka-Bhachau
- 58 M /s Sumilon Industries Ltd. Village Vasana , Taluka-Anjar
- 59 M/s Ramco Industries Ltd. Village Sinugra, Taluka Anjar
- 60 M/s Sumanglam Glass Industries P.Ltd. Samkhiyali-Bhachau
- 61 M/s Sintex Industries Ltd. Bhachau
- 62 M/s Shaifali Rolls Ltd. Village Tuna, Taluka-Anjar
- 63 M/s Welspun Gujarat Stahl Rohren Ltd. Village Varsamedi, Taluka- Anjar
- 64 M/s 20 Micros Ltd. Village Mamura, Taluka-Bhuj
- 65 M/a Austrial Coke and Power Projects Ltd. Village Lunava, Taluka- Bhachau
- 66 M/s Costal Gujarat Power Ltd. Village Tunda , Taluka-Mundra
- 67 M/s Mono Steel (India) Ltd. Village Dhamdaka , Taluka -Anjar
- 68 M/s Ashapura Volclay Ltd. Village Ler , Taluka-Bhuj
- 69 M/s Sheetal Agro Industries , Nakhtrana
- 70 M/s Jindal Saw Ltd. Village Samaghogha ,Taluka -Mundra
- 71 M/s Net Interactive Ltd. Village Lunava, Taluka- Bhachau
- 72 M/s Manaksia Limited Village Chandrani, Taluka-Anjar

Medium Scale Enterprises

- Omprakash Agarwal Purbanchal Laminates Pvt. Ltd. Village Bhimasar, Taluka-Anjar
- Patel Devchandbhai Mulabhai Oracle Granito Ltd. Village Kadoli, Taluka-Abdasa
- Surinder Goyal Panoli Intermediates (India) Private Ltd. Village -Sindhodi
 Taluka Abdasa
- 4) Kutch Chemical Industries Limited Village Gadhvali, Taluka-Abdasa
- 5) Morakhia Metal & Alloys Pvt. Ltd. Village Kadoli, Taluka- Abdasa
- 6) Heavy Metal & Tubes Ltd. Village Suthari Taluka- Abdasa
- 7) Pawan Kumar Singh Classic Energy (India) Pvt. Ltd. Lunava-Bhachau
- 8) Pawan More Narayani Coke Private Ltd. Lunava-Bhachau
- 9) Gautam Freight Private Ltd. Village Manaba, Taluka- Rapar
- 10) Kartik Ramershchandra Shah Foils Pvt. Ltd. Village Shikarpur Taluka-Bhachau
- Narendra G. Somani Bhagwati Banquet and Hotel Ltd. Village Panchatiya,
 Taluka-Mandvi
- 12) Bipinchandra Amratlal Shah Foils Pvt. Ltd. Village Shikarpur, Taluka- Bhachau
- 13) Kutch Brine Chem Industries Village Chopadva, Taluka- Bhachau
- 14) Indo Brine Industries Ltd. Bhachau
- 15) Sajjan Kumar Green Vally Plywood Ltd. Village Chopadva, Taluka- Bhachau
- 16) Shreeram Chem Food Private Ltd. Village Chopadva, Taluka- Bhachau
- 17) Raajratna Metal Ind. Ltd. Village Surajbari Taluka- Bhachau
- 18) Western India Sea Brines Pvt. Ltd. Village Chopadva, Taluka- Bhachau
- 19) Plastene Polyfilms Ltd. Village Nani Chirai, Taluka- Bhachau
- 20) Ankur Chemfood Ltd. Village Varsana, Taluka Anjar
- 21) Salasar Agropanel Pvt. Ltd. Bhimasar-Anjar
- 22) Mahendra Kumar Saboo Sodium Chloro Ltd. Village Moti Chirai, Taluka-Bhachau

- 23) CLS Industries Private Limited Village Meghpar Borichi, Taluka-Anjar
- 24) Zenith Silk Mills Pvt. Ltd. Village Kosa, Taluka- Abdasa
- 25) Royal Hygine Care Pvt. Ltd. Village Varsana, Taluka- Anjar
- 26) Abellon Cleanergy Limited Village Mithi Rohar, Taluka-Gandhidham
- 27) Aditya Marine Limited Village Mithi Rohar, Taluka-Gandhidham
- 28) Kishor Unadkat Rice India Exports Pvt. Ltd. Village Mithi Rohar, Taluka-Gandhidham
- 29) Shambhubhai Bhachubhai Zaru Radhey Shyam Handling, Gandhidham

Growth Trend:

Normally MSMEs in the district is lagging behind in the point of view of dimensional and motivational strategy . Lack of ample resurrection measures supported in various policies and procedures of the state government , non availability of adequate financial support, lack of market intelligence, lack of globalization approach , inadequate technological transformation support by the state government etc. All these factors have slowed down industrial growth in the district.

Therefore, ample care and support are necessary to bring out a change in the perception and practices and make then MSMEs successive and improvising the competitiveness for the longer survival through technological transformation ensuring quality and productivity improvisation.

The key industries in Kutch include Engineering, Power, Steel Pipes, Cement, Handicrafts. Emerging industry sectors include Construction, Chemicals, Ceramics and Textiles. Kutch contributes to over 60% of Gujarat's Salt production which is largely exported to countries like Bangladesh and Korea. It is the world's largest producer of Submerged Arc Welded(SAW) pipes. Home to India's largest sponge iron plant with an existing capacity of 4.6 million tonnes p.a. Panandhro has the largest lignite reserve in Gujarat with an capacity of 59 million tones.

Handicrafts and Handlooms:

HANDICRAFTS:

Crafts in Kutch:

Majority of the crafts in Kutch were folk crafts and made for self or consumed by the local communities. Very few crafts were true commercial crafts. Thus the producer played the role of designer, marketer and all innovation was limited to the feedback he got from his limited users. With the advent of commercialization this critical loop was broken and left many crafts struggling.

Even today many of the crafts are either very marginal or are not actualizing the potential that is possible from them.

The crafts of Kutch can be classified as follows: -

TEXTILE CRAFTS:-

1. Bandhani

This traditional technique is the largest craft being practiced today in terms of volume and number of artisans. Today all tie-dye is considered one. Traditionally however each community had its own designs and Khatries (traditional dyers) who would make odenies, sarees, woolen lunies, chuneries and other garments for them. Each Khatri specialized in certain designs and fibers. Today only a few of the designs and techniques survive. The work done for the richer communities like Jains, Bhatia etc. have survived while the ones done for communities which have been impoverished with time like the Mutvas, Halaiputras, Bhanusali, Rabaries among others are no longer being made.

A large capacity of tie-dye artisans exist who can do average and above average quality work. However the capacity is very limited among the fine quality work artisans. The demand for higher quality tie-dye is huge and the Khatries are not able to supply the same. There is a massive need for training program for top quality bandhani so that more and more of these goods can be created. There is also need to recreate the old tie dyes and display them so that they can be made and sold by the artisans before the techniques are completely lost. The work being done today is not comparable in quality to the finest pieces done earlier. Out of the huge design bank of traditional bandhanies that was present with the Khatries only some survive and these too have been simplified so that they can be sold commercially for a cheaper price. Many old complicated dyeing techniques like Kankar band, Kanda band etc. are extinct.

Traditionally many tie-dyes were done in vegetable colors. Today almost none of the pieces are dyed with vegetable dyes. A study of this also needs to be done for posterity and efforts to revive the technique of vegetable dye bandhani should take place. Some efforts by various agencies to teach vegetable dyeing have resulted in the Khatries being able to do simple coloring in natural dyes. However the complicated dyeing with multiple colors still needs to be revived.

2. Embroidery

There are over 14 different types of embroidery crafts is famous in Kutch. Many resource centers which supply raw material, designs, training and quality control are being run by various NGOs. These centers also buy back the finished goods and help them in marketing. It is estimated that these NGOs cover 6-7000 artisans totally. The total number of commercial embroidery artisans in Kutch is over

15,000. This leaves a large number of artisans who are not covered by any support services. These artisans produce low quality merchandise and are very poorly paid. A center which provides support services like design and training for these artisans is required. Many of these artisans market through fairs organized by the Government or supply to wholesalers and retailers. A massive training program for skill up gradation of these artisans is needed so that they produce better quality goods. They also need new designs and color matching which are more suitable for modern markets.

Embroidery like bandhani is a very fragmented industry with large number of artisans. Due to the tradition of the Khatries, the Bandhani industry is relatively organized. Since traditionally embroidery was a folk craft for domestic use only, no similar structure exists. The local entrepreneurs who do this trade are very small and have very little exposure to the market. Thus it is important that more and more embroidery artisans are tied up with support service umbrellas.

3. Weaving

About 12 years back it was estimated that the numbers of weavers in Kutch exceeded 2000. Today the number has reduced to fewer than 1200 weavers. The biggest product of these weavers is shawls made of acrylic yarn. The price of the yarn has almost doubled in the last few years but the selling price has been almost same. This has greatly reduced the wages and profit after accounting for inflation. Many of the bigger weaver families diversified into other fibers like finer quality wool, cotton and silk. This has increased their income and stopped the decline to some extend. This however is at a very small level. More qualities of yarn, fiber and designs need to be introduced. One major bottle neck in weaving in other yarns is the non-availability of yarn in all colors. The dyeing done by the weavers is of very poor quality. No proper dyeing equipment is available. A resource center with proper dyeing facility of yarn will further enhance the competitiveness and quality of the Kutchi weavers.

Traditionally these weavers specialized in course count weaving. Due to shift in demand towards finer count fabric in cotton and wool they have become uncompetitive. A whole new range of fabric constructions and designs need to be developed in medium and course count which can be done by these artisans and embellished with their traditional designs. A range of products need to be made which uses these fabrics.

4. Block printing

Ajarakh block printing was a very thriving industry before the earthquake. Located around Dhamadka, the workshops suffered massive damage during the earthquake. Among all the crafts this craft needs big workshops and capital investment in blocks and dyeing equipment. Over the years the Khatries has invested their surplus funds in infrastructure like printing sheds, washing units and blocks. Large damage was suffered to them during the earthquake. Also due to

change in water quality majority of the units migrated to other villages like Ajarakhpur and Kotda making the remaining infrastructure redundant. This relocation played havoc with the industry and the printers are still struggling to recover fully. Today there are around 125 workshops carrying out this work in over 8 villages. It is imperative that the industry diversify into more value added fabric and produce products of better quality with new designs. Majority of the designs have not changed for decades causing a fatigue in the marketplace. Small design interventions where one or two ranges are created have been carried out but due to the low scale the impact has been very negligible. An influx of massive number of new design and a resource center where the artisan can look at new designs and buy swatches which he can show to the customer for orders and also use to recreate the design is needed. The higher value will ensure that sufficient surplus will be created which will help in creating better infrastructure.

5. Mashroo

Mashroo is a fabric being woven in Kutch and Patan for many centuries. It is essentially a satin weave fabric using silk and cotton. Over the last couple of decades art silk replaced silk. This traditional weaving was almost extinct. It was being done in the area around Mandvi. The efforts of Hira Laxmi Memorial Craft Park have ensured that one artisan has restarted this work and has enough orders to continue production. We hope to stabilize this weaver and then encourage other weavers to do this work. Presently the craft needs only its samples to be kept in the resource center and ensure that the weaver gets orders on a regular basis so that other weavers are encouraged to join this trade. Based on the success of the one weaver a plan will be made for further expansion of the production.

6. Namda

Namda is non woven felts made by hand using local sheep wool. The wool fiber is dyed in various colors and intricate designs are made. The biggest traditional use of this was in making saddle blankets. Once widely practiced, this craft slowly died out and the artisans kept reducing. Till a few years ago there was only one artisan left in Mundra who was doing this work part time. The efforts of HMCP have ensured a couple of other families have also started production of this craft. However this craft faces a problem of poor designs and very low salability. Design input needs to be provided to these artisans so that they produce better quality products and also to diversify their product range.

7. Batik work

This craft is done in the region of Mandvi and Mundra talukas of Kutch. Batik work is done by applying a resist of wax with wooden blocks or by brush and dyeing of the fabric. The units are of good size and carry out their own marketing. However the designs being done are the same from many years. A

massive dose of new designs need to be created. The issues of batik are similar to ajarakh block print and the inputs needs are also similar.

8. Rogan painting:

Rogan work was a widely practiced craft in Kutch and Banaskanta district. Castor oil is boiled with colors to make a thick paste. This paste is applied to fabric using a small metal rod. Intricate designs and patterns are created. Traditionally the technique was used to decorate the traditional garments of the local communities.

Today the craft is on the verge of being extinct and there is only one family practicing the craft in village Nirona. It is important to popularize the craft in the urban market so that its value is understood in the market.

9.Bedwork

This domestic craft was practiced in virtually every household. Decorative articles were made using fine beadwork individually or to further enhance the look of embroidery or other textiles. Today the craft has degenerated to making very low quality products. A massive design and training input needs to be given so that the craft can regain its past glory. Other related skills like tassel making, blanket stitch (khiloni), knitting buttons etc. should also be revived so that more value can be added to local textiles

A. Non-Textile Crafts:

1. (A) Metal work

There are presently about 21 units practicing this craft. They produce copper plated bells and supply them to exporters and a few NGOs. In normal course they have sufficient business. It is imperative that they increase capacities so that they can employ more people and increase the volume of their business. All the units have almost no mechanical input in sheet cutting and shaping. There is a lot of scope in mechanization of certain steps in the process to standardize quality and increase production.

(B) Lacquer work

This craft practiced by the marginal community of Vadhas, consists of coating colored lacquer on wood. Small utilitarian and decorative products are made on a hand operated lathe. At one time there were quite a number of families doing this craft but today only 4 families survive who do this work on a regular basis. The biggest problem being faced by them is that due to the reduction in the forests around them, wood has become very expensive and difficult to source.

They have recently started buying wood from commercial venders for their needs. The best way of supporting this group is to have an outlet which buys their goods regularly as and when it is made by them. They are not very professional in supplying to order. The other option is to provide them place at the park for selling their goods, which Hiralaxmi Memorial Craft Park is already doing.

2. Pottery

Kutch has a very large population of traditional terracotta potters. The last few decades have seen massive reduction in their business and hence reduction in the number of artisans practicing this trade. The traditional pottery was very beautifully decorated with paintings. The biggest problem of this craft is that it is very fragile and thus cannot be transported to markets outside Kutch. A great deal of input needs to be given on packaging of these pieces. This will greatly enhance their volumes and value. Also the potters need input on new designs and products which are more suited to the urban market.

3. Mud-work

Many Kutchi communities traditionally decorated the walls of their homes with a mixture of mud, gum and horse dung. This craft has today been transformed to small wooden panels and other utilitarian products. Designs are made using this mixture on the surface to give a very interesting effect. The small pictures and frames made have great market. A big need to increase capacity is seen so that more and more artisans can be brought to the market.

4. Wood carving

In the grasslands on Banni there were traditionally many Desi Baval trees. Desi Baval although very tough cannot be carved intricately. A whole school of wood carving developed which carves designs which look very pretty but are not very deep and thus can be carved on hard wood. The artisans make small articles of wood and carve them. The production is highly fragmented with each artisan making goods on an individual level. Efforts should be made to give proper equipment so that some part of the routine work like cutting, planning etc. can be done with the help of a machine while the carvings are done by hand.

5. Leather work

Around and in the region of Banni, one of the traditional craft skills was to fleece dead cattle, tan their leather and make articles like shoes, boxes, saddles, belts etc. These articles were intricately decorated with embroidery using flat strips of metal, similar to Mukesh work in other parts of India. Intricate designs were also cut in the leather. Over the years these decorative skills have become the focal point as the artisan continue to make colorful mirrors, mojaries, belts, pouches etc. The traditional method of fleecing dead cattle is not done and ready leather

is brought from the market. The quality of leather available in the market is of very poor quality and the artisans do not have access to high quality leather. The products also are similar and new designs and better products need to be developed so that the market

6. Silver work

The silver work of Kutch can be classified into two distinct types. The first is the huge amount of silver work being done for making jewellary for the local ethnic communities. The other school started in the mid 18th century was used to make very fine quality silver utensils on which designs were etched like carvings. Both these styles of silver work are in a very bad shape and the quality of merchandize produced today is not even a patch on what was made earlier. From its heydays when Kutch silver utensils were considered the finest in the world and sold by the top shops in England and all over the world. Artist like Oomersi Mawji, who started production in the mid 18th century, is considered the finest silversmith of his time in the world.

Normally the thought of a jeweler brings to ones mind a rich trader. This is true but only at the level of the trader. The artisans who actually make the pieces are in similar conditions like the other handicraft artisans.

A huge resource center needs to be created which will house the samples and photographs of all these traditional designs. The process needs to be documented for posterity. Designers need to be commissioned who will create designs which can be housed in the resource center.

7. Knife and nut cracker making:

Traditionally Kutch was very famous for its fine quality metal work. Anjar was considered the best place to buy knives and nut crackers. Over time the knives made by hand have become uncompetitive with the machine made knives in terms of quality and price. The market for nut crackers has shrunk due to change in social patterns. The artisans in the villages are in a very impoverished state and normally take raw material from traders and give the finished goods back to them. Today if one goes to the village one would not find any stock with the artisans.

It is very important that new products be developed so that the artisans can compete in the marketplace. Whole range of new products that are utilitarian and decorative need to be designed.

Although all these crafts are located in Kutch, each of them has its own peculiarities and problems. A common methodology for all will not work. While some crafts are marginal, other crafts are thriving and need inputs for expansion. The need of marginal crafts like Namda, lacquer, pottery etc. is total hand holding and full support from technical inputs, raw material supply and marketing. The bigger crafts need more sophisticated inputs in areas of market linkages, design

development, training of artisans etc. Leverage points of each craft have been identified which can be harnessed to achieve maximum results. HMCP has been very successful in reviving and supporting small and marginal craftsmen. With this project it proposes to do the same with bigger crafts and craftspeople.

Issues raised by Industries Associations for MSMEs Sector:

The Chamber of Commerce & Industry, Bhuj, Bhuj Industrial Development Association, Bhuj & other In dustries Associations of Kutch District have raised the following issues of MSMEs Sector faced by enterprises of the District.

- (1) The utmost Problem is very low awareness in MSMEs about government schemes and subsidies because of lack in corporate governance or due to communication system of the government itself. There are lots of incentive schemes and packages especially designed for MSMEs but most of the entrepreneurs remain unaware of it.
- (2) The present limit of Investment in Plant & Machinery should be raised both for manufacturing & service sector enterprises minimum by 60%.
- (3) Lack of skilled human resources has also affected the sector at noticeable level. Technology intervention is still very low in the sector. Artisans and weavers still have been remained unaware of latest designs and current market trends. They continued to manufacture products with old designs which fail to generate consistent demand in the consumer markets. There is still huge gap among the household unit owners/weavers/artisans and the designers/engineers. There is immense need to encourage engineers and fashion designers to work out with these small units' owners, weavers, designers which would be mutually beneficial and help revive the sector and make it globally more competitive. Information dissemination about availability of recent technologies, literature on modern machinery, contact details of suppliers of raw materials, buyers etc. are very essential factors for the MSMEs,
 - (4) Another major problem related to payment durations normally faced by the MSME entrepreneurs. Mostly they are causing delay in payments and bad debts, which causes trouble in the working capital ratio. Low credit period provided by the suppliers and on other side late payment made by the customers also creates imbalance in the working capital.
 - (5) One of the major concerns is low credit availability to the MSMEs. Though, credit to MSMEs fall under the category of priority sector lending, but with the expansion of the priority sector lending to accommodate fast growing areas such as home loans, education loans; the percentage share of credit to MSMEs have been fallen down.

CHAPTER 7

CONCLUSION:

District Industrial Potentiality Survey Report of Kutch district consist of Eight Chapters. Very sincere endeavors are made to disseminate significant information on population, available resources and infrastructure facilities of the district.

There has been specific focus given on the present industrial structure of the district in respect of Small, Medium and Large Scale industries.

The Report also indicates the near industrial potentialities in the district covering natural resource, demand based and ancillary industries in the district. Kutch district offers good scope for entrepreneurs to establish new industrial units for manufacturing as well as service based industries.

CHAPTER - 8

NEW INDUSTRIAL POTENTIALITIES

The industrial potentialities of an area would be related to (a) the resources of area or (b) the local demand or (c) some special conditions obtained in the area. The first two sources of industrial potentialities are self – explanatory. The third source of industrial potentialities as mentioned above relates to factors, which do not have universal applicability but special to a particular area. These factors may be (a) historical accident (b) product oriented infrastructural facilities and so on.

Kutch district offers good scope for entrepreneurs to establish new industrial units for manufacturing various products. The industries are suggested based on resources available in the area, industrial requirements and terms based on consumer and institutional demand. The objective of rural dispersal of industries to mobilize local resources has been kept in view while suggesting the industries.

I. RESORUCE BASED INDUSTRIES:

In general following resource based industries have prospect in Kutch District.

A. <u>Food Processing & Agro Based Industries:</u>

| Sr. | Description | NIC- 2004 Code |
|-----|---------------|----------------|
| No. | | |
| 1 | Fruit Canning | 15137 |
| 2 | Rice Mill | 15312 |
| 3 | Oil Mill | 15141 |
| 4 | Pickles | 15136 |
| 5 | Pulse Mill | 15313 |
| 6 | Sugar Mills | 15421 |

| 7 | Paper Mill/Printing Press | 22211 |
|----|--|-------|
| 8 | Fruit Juices & Squashes | 15134 |
| 9 | Caster Oil | 15142 |
| 10 | Cattle Feed | 15331 |
| 11 | Namkeen | 15316 |
| 12 | Biscuits | 15412 |
| 13 | Dal Mill | 15313 |
| 14 | Tuti Fruity from Papaya | 15134 |
| 15 | Bakery | 15419 |
| 16 | Instant Mix e.g. Gulab Jamun mix, Dahi Vada mix etc. | 15318 |
| 17 | Mango Juice | 15134 |
| 18 | Mango Powder | 15134 |
| 19 | Besan Mill | 15311 |
| 20 | Groundnut Roasting | 15492 |
| 21 | Groundnut Oil | 15142 |
| 22 | Ice Cream | 15205 |
| 23 | Spice Powder | 15134 |
| 24 | Mamara/Pova | 15319 |
| 25 | Pop Corn | 15497 |

| 26 | Potato Wafer | 15499 |
|----|--------------|-------|
| 27 | Dhana Dal | 15313 |
| 28 | Papad | 15496 |

B. <u>Plastics:</u>

| 1 | PVC Doors & Windows | 25209 |
|----|--|-------|
| 2 | Storage Water Tank | 25209 |
| 3 | Injection Moulded Items | 25206 |
| 4 | LDPE / HDPE Film Bags | 25204 |
| 5 | PVC Reinforced Suction Pipe | 25209 |
| 6 | Polyphone Bags | 25204 |
| 7 | Plastic Toys | 36941 |
| 8 | Surgical and Industrial Gloves | 33115 |
| 9 | Electrical & Electronics Accessories Parts | 25209 |
| 10 | Fishing Nets | 17235 |
| 11 | Nylone Monofilament Yarn | 17114 |
| 12 | Rigid Polyethene Pipes | 25209 |

C. Electronic Items:

| 1 | Uninterruptable Power Supply (UPS) | 31200 |
|---|------------------------------------|-------|
| 2 | S.S.B. Modulators for Cable T.V. | 31300 |
| 3 | Quartz Wall Clock | 33101 |
| 4 | Electronic Gas Lighters | 31901 |
| 5 | Torch | 31506 |

D. Electrical Engineering Items:

| 1 | Power Transformers | 31101 |
|----|-----------------------------------|-------|
| 2 | PVC Cable & Wires | 31300 |
| 3 | Metal Boxes | 29295 |
| 4 | Auto Electric Horn | 31907 |
| 5 | Metal Tank for Power Transformers | 29295 |
| 6 | Tube Light Starters | 31901 |
| 7 | Electric Chokes | 31506 |
| 8 | Electric Motor (up to 10 H.P.) | 3113 |
| 9 | Diesel Generator Set | 31103 |
| 10 | Submersible Pumps | 29121 |
| 11 | Tube Light Metal Fixtures | 31109 |

E. Glass & Ceramics:

| 1 | Mirror Glass | 26109 |
|---|--------------------------|-------|
| 2 | Flooring Tiles | 26933 |
| 3 | Decorative Ceramic wares | 26107 |
| 4 | Crockery ware | 26105 |
| 5 | Sanitary ware | 26914 |
| 6 | Window Glass | 26109 |
| 7 | Glazed Tiles | 26933 |
| 8 | Ceramic pipes | 26921 |
| 9 | Pottery | 26939 |

F. Chemical & Allied Products:

| 1 | Benzol Acid and its salts | 24112 |
|---|---------------------------|-------|
| 2 | Resin, Varnish & Paints | 24222 |
| 3 | Caustic soda Flakes | 24117 |

G. Mechanical Based Items:

| 1 | Industrial Vales | 29121 |
|---|--------------------------------|-------|
| 2 | Reduction Gear Boxes | 29131 |
| 3 | Automobile Springs Coal Spring | 29121 |
| 4 | Executive & Conference Chair | 36102 |

| 5 | Pressure Gauges | 29121 |
|----|---|-------|
| 6 | Metallic Filters for Industrial Use | 28999 |
| 7 | Piston Rings | 29121 |
| 8 | Injection Moulding Machine | 29295 |
| 9 | Ball Bearings | 29131 |
| 10 | Refrigeration & Air Conditioning Equipments | 29303 |
| 11 | Dry Cell Batteries & Storage Batteries | 31404 |
| 12 | Air & Gas Compressors | 29121 |
| 13 | Steel Rolling Mills | 29243 |
| 14 | Water Coolers | 29306 |

H. Livestock based Items:

| 1 | Bone Mill | 15331 |
|---|--------------------------|-------|
| 2 | Tannery Industry | 19113 |
| 3 | Poultry Farm | 01222 |
| 4 | Leather Footwear | 19201 |
| 5 | Leather Decorative Items | 19122 |
| 8 | Dairy | 15201 |

I. Bauxite / Lignite Based Industries:

Bauxite is one of the major significant mineral from the view point of industrialization. It is available in large quantity in Anjar, Bhuj, Abdasa, Lakhpat, Mandvi and Nakhtrana tehsils of the district. So, bauxite based new units can be established as mentioned below:

| 1 | Aluminia plant. | 13203 |
|---|-----------------------------|-------|
| 2 | Bauxite calcinations plant. | 13203 |
| 3 | Crackers. | 24292 |
| 4 | Emery powder and gun powder | 14292 |
| 5 | Bauxite calcinations plant. | 13203 |
| 6 | Thermal Power Unit. | 40102 |
| 7 | Activated carbon | 24117 |

J. Limestone is available in large quantity in Abdasa, Lakhpat and Anjar tehsils of the district. Zipsum is also lying beneath the earth in these tehsils. Hence, cement industries can be developed. Besides other industries can be developed as mentioned below:

| 1 | Hydraulic lime. | 26944 |
|---|--------------------|-------|
| 2 | Lime. | 26949 |
| 3 | Sand lime bricks. | 29114 |
| 4 | Calcium carbonate. | 24117 |

K. Mineral Based Industries:

| 1 | Stone Crushing | 14106 |
|---|--|-------|
| 2 | Bricks | 26933 |
| 3 | Quarry Stone | 14102 |
| 4 | Mining, Querying & Grinding of Lignite | 10203 |

L. Forest Based Industries:

| 1 | Saw Mill | 20201 |
|----|-------------------|-------|
| 2 | Wooden Furniture | 36101 |
| 3 | Handicrafts | 17132 |
| 4 | Herbal Plantation | 01117 |
| 5 | Wooden tools | 20299 |
| 6 | Plywood Chests | 20232 |
| 8 | Mosaic Tiles | 26921 |
| 9 | Emery Powder | 14292 |
| 10 | Carpentry | 36101 |
| 11 | Wooden craft | 36942 |

M. Marine Based Industries:

| 1 | Iodized Salt | 24298 |
|---|-----------------|-------|
| 2 | Salt Cake | 14222 |
| 3 | Salt mining | 14221 |
| 4 | Salt common | 24298 |
| 5 | Salt Crystal | 24298 |
| 6 | Salt Rock | 14221 |
| 7 | Canning of Fish | 15124 |

N. Textile Industries:

| 1 | Hosiery | 17301 |
|---|-----------------------|-------|
| 2 | Grey Cloth Processing | 17115 |
| 3 | Twisting | 17129 |
| 4 | Texturizing | 17121 |
| 5 | Crimping of Yarn | 17111 |
| 6 | Weaving | 17118 |
| 7 | Power Looms | 17111 |
| 8 | Crimping of Yarn | 17111 |
| 9 | Cotton knitted | 17115 |

II. DEMAND BASED INDUSTRIES:

1. Agriculture Implements:

There has been all round emphasis on the development of agriculture during the Five year Plan. As a result, farmers are going for mechanized methods of farming and demand for agricultural implements is increasing day by day. There is scope for new units in this in view of rising trend in the use of these implements. Major Agriculture Implements based industries are as under:

| 1 | Harvester | 29110 |
|---|------------------------------|-------|
| 2 | Dusters | 29211 |
| 3 | Cultivator | 29212 |
| 4 | Cutting Machines | 29211 |
| 5 | Tractor | 29211 |
| 6 | Light Agricultural Machinery | 29212 |

2. Readymade Garments: (NIC-2004 – 18109)

The demand for readymade garments has substantially increased over a period of time in urban and rural areas. Local priced readymade garments are very popular in the rural areas. Keeping in view the potential local market and labour intensive character of the industry, few units can be encouraged.

3. Household Oriented Industries: (NIC-2004 – 25207)

With the growth of population, increase in the standard of living, process of urbanization and above all the demonstration effect have lead to be substantial increase in the household items. These items are aluminum containers, trays, school boxes, lunch boxes, stainless steel plates etc. These units can be set up in the district.

4. Steel Furniture: (NIC-2004 – 36102)

Steel Furniture items such as Chairs, Tables, Stools, Wall Racks, etc., have opportunities for new entrepreneurs. Steel furniture has almost become a mass consumption item consumed not only by offices, factories, hospitals and other institutions but also by common households with the increase of population and the rise in the standard of living of people. The demand for steel furniture is bound to increase continuously.

5. <u>Industrial Paints:</u>(NIC-2004 – 24222)

Industrial Paints are used a coating to prevent corrosion of various materials used in machinery, equipment etc. There is good scope for manufacture of this item.

6. <u>Bakery:</u>(NIC-2004 – 15419)

Bakery Products such as bread, paav bun, toast, biscuits etc., are largely consumed by the population. There is good scope for semi – mechanized bakery in the Taluka level to cater the needs of population in the talukas.

7. <u>Exercise Note Book:</u>(NIC-2004 – 22212)

Book binding and manufacturing of exercise note books can be undertaken in an organized manner. The demand for exercise books is on the increase on account of increase emphasis being accorded for imparting education to the students in the rural areas.

8. <u>Tyre Retreading:</u> (NIC-2004 – 25114)

The increase of vehicles has simultaneously increased the demand for use of tyres.

This increase is beyond to continue in future also. Tyre retreading in the service sector would be an ideal venture for new entrepreneurs.

9. Corrugated Paper Boxes: (NIC-2004 – 25207)

The demand for packing material such as corrugated paper boxes is closely related to industrial development with the increasing industrial activities, the demand for such boxes has increased considerably. Manufacture of corrugated paper boxes is a promising line for new entrepreneurs.

10. <u>PVC Conduit Pipes:</u>(NIC-2004 – 25206)

These items are required in huge quantities for electrification, in view of increase in construction and electrical wiring. PVC Conduit Pipes can also be considered for development in the district to meet wiring needs.

11. Voltage Stabilizers (Automatic): (NIC-2004 – 33121)

Excessive voltage variation is a constant hazard to electrical and electronic equipment like television, refrigeration, air conditioner and other sophisticated electronic research laboratory equipment. There is a good demand of production of this item in the small scale units.

12. <u>Cold Storage:</u>(NIC-2004 – 63022)

In modern world, cold storage industry has become most essential. Industrialists should come forward in this direction as cold storage requirement would increase due to huge production of fruits, vegetables, fishes and other agro products in Navsari district.

13. Bolts and Nuts: (NIC-2004 – 28991)

These items are required in huge quantities for assembling and repairing of vehicles etc. few units can be set up in Navsari district. Manufacturing units for general hardware (NIC-2004 – 28939) such as saws & saw Blades, drills, punches, milling cutters, cutting blades Etc. can also be set up in Navsari district.

III. ANCILLARY DEVELOPMENT:

Looking into the requirement of Medium / Large Scale Industries in Navsari and Southern Gujarat, following new industries could be considered for establishment in the district:

| Sr. No. | Description | NIC- Code | 2004 |
|------------|--|--------------|------|
| 1 | Fasteners | 28991 | |
| 2 | Grinding Wheels | 29246 | |
| 3 | Hand Tools | 29229 | |
| 4 | Portable Electric Tools | 31909 | |
| 5 | Welding Accessories | 29229 | |
| 6 | Diamond Dressers | 29242 | |
| 7 | Various types of bearings | 29131 | |
| 8 | V – Belts | 25192 | |
| 9 | Aluminum Coil & Dye Casting | 27320 | |
| 10 | Raw Materials – M. S. Angles, M. S. Sheet, M. S. Bright Bars, M. S. Channels. | 27152 | |
| 11 | Hardware Items – Hex Screws, Hex Nuts, Socket Screws, Plain Washers, etc. | 28191 | |
| 12 | Electrical Items – Electric Motor, Contractors, Panel Boxes, Auto Length Controlled Units, Drives Cables, etc. | 31103 | |
| 13 | Machinery Spares – Mill Spares, Pump Spares, Turbine Spares, Centrifugal Electrical Spares (For Motor, Starters | 29112 | |

| 14 Rubber Items – Different type of Flexible busses, Oil Seals, Diaphragm, Rubber Joint Sheet 15 Galvanized Threaded Rods 16 Galvanized Oil, Cutting Oil, Hydraulic Oil, Grease 17 Iron and Steel Items, Castings, Forged Products 18 Alloy Steels, Stainless Steel, Mild Steel | 27190 |
|---|-----------------------------------|
| 15 Galvanized Threaded Rods 16 Galvanized Oil, Cutting Oil, Hydraulic Oil, Grease 17 Iron and Steel Items, Castings, Forged Products 18 Alloy Steels, Stainless Steel, Mild Steel | 27190 Oil, etc. 23109 27130 27151 |
| 16 Galvanized Oil, Cutting Oil, Hydraulic Oil, Grease 17 Iron and Steel Items, Castings, Forged Products 18 Alloy Steels, Stainless Steel, Mild Steel | Oil, etc. 23109 27130 27151 |
| 17 Iron and Steel Items, Castings, Forged Products 18 Alloy Steels, Stainless Steel, Mild Steel | 27130 27151 |
| 18 Alloy Steels, Stainless Steel, Mild Steel | 27151 |
| | |
| 40 0 | 29121 |
| 19 Compressor | |
| 20 Diesel Engines | 34107 |
| 21 Hydraulic Pumps / Motor / Valves | 29128 |
| 22 Abrasive Powder | 26993 |
| 23 Industrial Gas | 40200 |
| 24 Paint oil | 24222 |
| 25 Coated Abrasive | 26993 |
| 26 Printing Ink | 24223 |
| 27 M. S. Pipes, M. S. Shafting, M. S. Channel | 27152 |
| 28 Copper Scrap, Brass Scrap, Zinc | 27201 |
| 29 Packing Boxes- wooden | 20239 |
| 30 Items pertaining to process (Chemicals):- | |
| i Lime | 26944 |

| | | 24117 |
|--|--|--|
| iii | Phosphoric Acid | 24112 |
| iv Caustic Soda | | 24117 |
| V | Washing Soda | 24117 |
| vi | Hydrogen | 24111 |
| vii | Various grade of oil & grease for lubrications | 29299 |
| viii | Various Laboratory Chemicals in minor quantities | 24299 |
| ix | Gunny Bags / P. P. Bags | 17226 |
| х | Chemicals Mixing Plant. | 29297 |
| xi Soap Medicated | | 24121 |
| Xii | Boilers- Industrial | 29119 |
| Synthetic Fabrics | | 17114 |
| Miscellaneous – Welding Electrodes, Cutting Gas, Lifting | | 28992 |
| Tools, Rope, Wire Rope, Chains, etc. | | |
| Expended metal | | 28999 |
| Soap Stock 15146 | | |
| Fire bricks | | 26931 |
| Cotton Hose 25209 | | 25209 |
| Plastic Hose 25209 | | 25209 |
| Extrusion of Molding (Job) 25209 | | |
| | v vi viii viii ix x xi Xii Synt Too Expo | iv Caustic Soda v Washing Soda vi Hydrogen vii Various grade of oil & grease for lubrications viii Various Laboratory Chemicals in minor quantities ix Gunny Bags / P. P. Bags x Chemicals Mixing Plant. xi Soap Medicated Xii Boilers- Industrial Synthetic Fabrics Miscellaneous – Welding Electrodes, Cutting Gas, Lifting Tools, Rope, Wire Rope, Chains, etc. Expended metal Soap Stock Fire bricks Cotton Hose Plastic Hose |

| 39 | Power Plant Alternators | 31101 |
|----|---------------------------------|-------|
| 40 | Transformer Tanks/Cooling tubes | 31102 |

Before setting up the above industries based on the Ancillary requirement of medium / large industries, the prospective entrepreneurs are advised to ensure that the concerned units will be willing to obtain their requirements from them consistent with quality. They are advised also to enter into certain understanding in this regard before starting such industries. The above list of prospective industries is only indicative and not an exhaustive one. An entrepreneur may select item other than those listed above, if he is confident of making the same. In these days of competition, the skill of entrepreneur plays viral role in establishing the industry and running the same successfully.

IV Small Manufacturing/Service/Business Enterprises:

Potentials areas for service industry: Details of various Service activities are as under.

| Sr. | Description | NIC- 2004 Code |
|-----|---|----------------|
| No. | | |
| 1 | Xerox Centre | 74993 |
| 2 | Computer Job Work & Training Centre | 72300 |
| 3 | Cyber Café, Network, E-mail Service, Internet Service | 72901 |
| 4 | Mobile Phone Service | 64202 |
| 5 | Courier Service | 64120 |
| 6 | Automobile Spares, Service and Repairs | 50404 |

| 7 | Video Library | 92312 |
|----|---|--------|
| 8 | Circulating Library | 92312 |
| 9 | Coaching Classes | 80902 |
| 10 | Beauty Parlours | 93020 |
| 11 | Flour Mills | 15311 |
| 12 | Repairing of Electrical & Electronic Equipments | 52603 |
| 13 | Steel Fabrication | 28112 |
| 14 | Electric Motor Repairing | 31108 |
| 15 | Laundry and Dry Cleaning | 93010 |
| 16 | Caterers and Decorators | 555204 |
| 17 | Fast Food and Snack Parlor | 55209 |
| 18 | Ice Cream Parlor | 55206 |
| 19 | Pathology Laboratory | 85195 |
| 20 | Pest Control | 74930 |
| 21 | Provision Stores | 52110 |
| 22 | Stationery Stores | 52396 |
| 23 | Tailoring Shop | 18105 |
| 24 | Advertising Agency | 74300 |
| 25 | Installation and Operation of Cable Net- | 64204 |

| | work | |
|----|------------------------------|-------|
| | | |
| 27 | Bore well Repairing | 29128 |
| 28 | Computerized Wheel Balancing | 50200 |

REFERENCES

| | Annual Credit Plan 2015 – 16 |
|---|--|
| 1 | (Lead Bank Cell, Dena Bank, Bhuj |
| | Potential Linked Credit Plan 2015 – 16 |
| 2 | (NABARD Regional Office, Bhuj |
| 3 | District Statistical Roop-Rekha, District Pan- chayat, Bhuj |

ABBREVIATION USED

| 1 | DAO | District Agriculture Office |
|----|--------|--|
| 2 | Sq.km. | Square Kilometer |
| 3 | GNFC | Gujarat narmad Valley Fertilizer Corporation |
| 4 | Hect. | Hectare |
| 5 | GWRDC | Gujarat Water Resource Development Corporation |
| 6 | FAO | Food & Agricultural Organisation |
| 7 | EE | Executive Engineer |
| 8 | MWH | Megawatt Horse |
| 9 | GIDC | Gujarat Industrial Development Corporation |
| 10 | GSFC | Gujarat State Financial Corporation |
| 11 | ITI | Industrial Training Institute |
| 12 | NABARD | National Bank for Agriculture & Rural Development |
| 13 | RBI | Reserve Bank of India |
| 14 | DRDA | District Rural Development Agency |
| 15 | SGSY | Swarnajayanti Gram Swarozgar Yojana |
| 16 | DIC | District Industries Centre |
| 17 | PMRY | Prime Minister Rozgar Yojana |
| 18 | SC/ST | Scheduled Caste/Scheduled Tribe |
| 19 | GSCEDC | Gujarat Scheduled Caste Employees Development Corpora- |
| | | tion |
| 20 | SLRS | Statutory Liquidity Ratio |
| 21 | OBC | Other Backward Class |
| 22 | GBCDC | Gujart Backward Class Development Corporation |
| 23 | GWEDC | Gujarat Women Employment Development Corporation |
| 24 | SSI | Small Scale Industries |
| 25 | SHG | Self Help Group |
| 26 | GSDMA | Gujarat State Disaster Management Authority |
| 27 | PLP | Potential Linked Credit Plan |
| 28 | UAM | Udyog Aadhaar Memorandum |

STEPS TO SET UP MSMEs

Following are the brief description of difference agencies for rendering assistance to the entrepreneurs.

| S.No. | Type of assistance | Name and address of agencies |
|-------|--|--|
| 1. | Provisional Registration Certificate (EM-1) & Permanent Registration Certificte (EM-II) | District Industries Center (DIC), Opp. G.K.General Hospital, Bhuj-Kutch |
| 2. | Identification of Project Profiles, techno-economic and mana- gerial consultancy services, market survey and economic | 1) District Industries Center (DIC), Opp. G.K.General Hospital, Bhuj-Kutch. 2) (Br.) MSME-Development Institute (MSME- |
| | survey reports. | DI,3 rd Floor, Annexe Bldg, Amru- ta(Jasani)Bldg.Premises Nr. Girnar Cinema, M.G.Road, Rajkot- 360001 |
| | | 3)MSME-Development Institute (MSME-DI Harsiddh Chambers,4 th Floor, Ashram Road , Ahmedabad |
| 3. | Land and Industrial shed | Gujarat Industrial Development Corporation(GIDC) DIC Bldg. Opp. G.K.General Hospital, Bhuj-Kutch |
| 4. | Financial Assistance | 1)Lead Bank, Dena Bank, 1st Floor, Lotus Trust Plot, Opp. G. K. General Hospital, Bhuj-Kutch-370 001. 2) Commercial Banks. 3)Bank of India (SIDBI) Jayanti Bhavan, 1st Floor, P.B.No. 10, Navjivan P.O. Ahmedabad 380 014 |
| 5. | For raw materials under Govt. Supply | The National Small Industries Corporation Ltd.(NSIC) 203, Samruddhi Bldg. Opp. Old High Court, Ahmedabad |
| 6. | Plant and machinery under hire/purchase basis | The National Small Industries Corporation Ltd .(NSIC) 203, Samruddhi Bldg. Opp. Old High Court, Ahmedabad |
| 7. | Power/Electricity | Paschim Gujarat Vij Company Ltd.(PGVCL) Hospital Road, Bhuj-Kutch |
| 8. | Technical Know-how | 1)(Br.) MSME-Development Institute (MSME-DI),3 rd Floor,Annexe Bldg,Amruta(Jasani)Bldg. |

| | T | T |
|-----|-----------------------------|--|
| | | Premises, Nr. Girnar Cinema, M.G.Road, Rajkot 360001. |
| | | 2) The National Small Industries Corporation Ltd.(NSIC) Aji Industrial Area, Bhavnagar Road, Rajkot |
| | | 3)MSME-Development Institute (MSME-DI) Harsiddh Chambers 4 th Floor, Ashram Road , Ahmedabad |
| 9. | Quality & Standard | 1)Bureau of Indian Standards (BIS) Aji Industrial Area, Bhavnagar Road, Raj kot 2) Bureau of Indian Standards (BIS) 'Pushpak', 3 rd Floor, Khanpur, Ahmedabad 2)Electronics & Qaulity Development Cen tre(EQDC) Electronics Estate, GIDC, Gand hinagar 382 010 |
| 10. | Marketing/Export Assistance | 1)(Br.) MSME-Development Institute (MSME-DI)3 rd Floor, Annexe Bldg, Amruta(Jasani)Bldg. Premises, Nr. Girnar Cinema, M.G.Road, Rajkot 360001 2) The National Small Industries Corporation Ltd.(NSIC)Aji Industrial Area, Bhavnagar Road, Rajkot 3)MSME-Development Institute (MSME-DI) Harsiddh Chambers 4 th Floor, Ashram Road, |
| | | Ahmedabad |
| 11. | Other Promotional Agencies | 1)Centre for Emtrepreneurship Development (CED) Block No. 1, 9 th Floor, Udyog Bhavan, Sector - 11Gandhinagar 382 017 |
| | | 2)Indo-German Tool Room (IGTR) Plot No. 5003, Phase-IV, GIDC, Vatva, Ahmedabad 380 445 |
| | | 3)Gujarat Industrial Technical Company (GIT-CO) GITCO House, Opp. Sardar Patel Stadium, Navrangpura, Ahmedabad 380 009 |
| | | 4) CIPET Plot No. 630, Phase IV, GIDC, Vatva Ahmedabad 382 445 |
| | | 5) National Institute of Design (NID) Paldi, Ahmedabad |

| 6) Industrial Extension Bureau (iNDEXT-b) Block No. 18, 2 nd Floor Udyog Bhavan, Sector-11 Gandhinagar 382 017 7) Industrial Extension Cottage(INDEXT-C) Block No. 7, 1 st Floor, Udyog Bhavan, Sector-11 Gandhinagar 382 017 |
|--|





Swaminarayan Temple, Bhuj





