

IR;eso t;rs Government of India Ministry of MSME

Brief Industrial Profile of Lunglei District (Mizoram)



सूक्ष्म, लघु एवं मध्यम उद्यम MICRO, SMALL & MEDIUM ENTERPRISES

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Brief Industrial Profile of Lunglei District.

- GENERAL CHARACTERISTIC OF THE DISTRICT: The Lunglei District is one of the eight district of Mizoram State in North Eastern part of India & is the second most populous district in the State. The district is named after its headquarters, Lunglei. Lunglei sometimes spelled Lungleh, in Mizo means a bridge of rock. It derived its name from a bridge like rock found in the riverine area around the Nghaish, a small tributary of the river Tlawng. The total Geographical area of the district is 4538 Sq. Kms, which comprises varied geographical features like mountainous and hilly terrain. Landslides are common especially during rainy season. The total forest cover of the district is 354458 hectares. Lunglei town is the administrative headquarters of the district. The Lunglei District is about 1128 meter above sea level. The distance from state capital is 235 Kms via seling & 175 Kms via Thenzawl. The average rainfall of the District is 192.70 mm
- 1.1 LOCATION & GEOGRAPHICAL AREA: The Geographical location of the Lunglei District in between longitudes 92° 45 30" East & latitudes 22° 54 25" North. The District is bounded on the North by Mamit & Aizawl District on the West by the Bangladesh on the South by Lawngtlai District and on the East by Myanmar. The Geographical Area of the District is 4538 Sq.Kms.
- 1.2 TOPOGRAPHY: District topography shows the positional features of the District showing its border with various states and district located in North Eastern Part of India. The prime geographical character that form the topographical features of Lunglei District. The topography in general is undulant with broken mountain/hilly ranges and between them lies the valley lands suitable for cultivation of crops. The hills are situated for Horticulture practice, where ever the slopes are gentle & moderate. The soils in the hill are rich in humus due to forest cover. Though the district mainly comprises of hilly terrain there are low-lying valley lands in few pockets suitable for paddy cultivation.

1.3 AVAILABILITY OF MINERALS

PRODUCTION OF MINERAL 2010 - 2011

| S. NO | NAME OF MINERAL | PRODUCTION in tones 2010 -2011 |
|-------------|-----------------|-----------------------------------|
| MAJOR MINER | AL | |
| 1. | Coal | Nil |
| MINOR | | |
| 1. | Lime stone | Nil |

N.B: No Major & Minor Mineral Deposit available in Lunglei District.

Source: Dept. of Geology & Mines, Govt. of Mizoram

- **1.4 FOREST**: The total forest area of the district is 354458 hectares out of which 1233 hectares dense forest & 2972 hectares open forest. Total forest cover of the district is about 78.10% of the total Geographical area.
- **1.5 ADMINISTRATIVE SET UP:** Lunglei is one of the eight district of Mizoram headed by the Deputy Commissioner.It comprises of 03 (three) Sub-Divisions, which names as Lunglei, Tlabung & Hnahthial.Below this level there there are 07 Revenue Circle (Thesils) namely Serkawn, Chandmary, Theiriat, W.Bunghmun, Hnahthial, Tlabung & Lungsen, from the development angle the district is divided into 04 nos R.D. Block—West Bunghmun Block, Lungsen Block, Lunglei Block & Hnahthial Block. Below the block level there are 138 nos of Village council headed by the Village Council President.

2. DISTRICT AT A GLANCE

| S. No | Particular | Year | Unit | Statistic | | |
|-------|----------------------------------|---------|----------|--------------|--|--|
| 1. | Geographical features | | | | | |
| (A) | Geographical Data | | | | | |
| | i) Latitude | | | 22°.54'25"N | | |
| | ii) Longitude | | | 92°.45'30" E | | |
| | iii) Geographical Area | | Hectares | 453800 | | |
| (B) | Administrative Units | - | | | | |
| | i) Sub division | | Nos | 03 | | |
| | ii) Tehsils (Revenue Circle) | | -do- | 07 | | |
| | iii) Sub-Tehsil | | | | | |
| | iv) Patwar Circle | | Nos | | | |
| | V) Panchyat Simitis | | | | | |
| | Vi) Nagar Nigam | | Nos | | | |
| | Vii) Nagar Palika | | Nos | 01 | | |
| | Viii) Gram Panchyats/LAD Village | es | Nos | 182 | | |
| | Xi) Revenue Village | | Nos | 22 | | |
| | x) Assembly Area | | Nos | 07 | | |
| | X) Autonomous District Council | | Nos | | | |
| 2. | | popul | ation | | | |
| (A) | Sex-Wise | | | | | |
| | i) Male | 2011 | Nos | 35314 | | |
| | ii) Female | 2011 | -do- | 33438 | | |
| (B) | Rural Population | 2011 | -do- | 92676 | | |
| 3. | Agriculture | | | | | |
| (A) | Land Utilization | - | | | | |
| | i) Total Area | 2014-15 | Hectares | 453800 | | |
| | ii) Forest Cover | 2014-15 | u | 354458 | | |
| | iii) Non-Agricultural Land | 2014-15 | u | 22214 | | |
| | iv) Cultivated Barren Land | 2014-15 | u | 23741 | | |

| 4. | Forest | | | | | | |
|-----|---|---------|-------------------|-------------------|--|--|--|
| | i) Forest | 2014-15 | Hectares | 354458 | | | |
| 5. | Livestock & Poultry | | L | | | | |
| (A) | Cattle | | | | | | |
| | i) Cows | 2012 | Nos. | 4576 | | | |
| | ii) Buffaloes | 2012 | Nos. | 40 | | | |
| (B) | Other livestock | | | | | | |
| | i) Goats | 2012 | Nos. | 5641 | | | |
| | ii) Pigs | 2012 | Nos. | 31,541 | | | |
| | iii) Dogs & Bitches | 2012 | Nos. | 6887 | | | |
| | iv) Railways | | | | | | |
| | i) Length of rail line | 2012-13 | Kms. | Not yet connected | | | |
| | v) Roads | | | | | | |
| | a) National Highway | 2014-15 | Kms. | 249.00 | | | |
| | b) State Highway | 2014-15 | Kms. | 67.50 | | | |
| | c) Main District Highway | 2014-15 | Kms. | 395.55 | | | |
| | d) Other district & town roads | 2014-15 | Kms. | 131.85 | | | |
| | e) Rural road/ Agricultural Marketing Border Roads | 2014-15 | Kms. | 48.77 | | | |
| | f) Kachacha Road | 2014-15 | Kms. | 187.69 | | | |
| | vi) Communication | | | | | | |
| | a) Telephone connection | 2014-15 | Nos | 1509 | | | |
| | b) Post offices | 2014-15 | Nos. | 76 | | | |
| | c) Telephone center | 2014-15 | Nos. | 12 | | | |
| | d) Density of telephone | 2014-15 | Nos./1000 persons | 9.34 | | | |
| | e) Density of telephone | 2014-15 | No. / Km. | | | | |
| | f) PCO Rural | 2014-15 | Nos. | 22 | | | |
| | g) PCO STD | 2014-15 | Nos. | | | | |
| | h) Mobile | 2014-15 | Nos. | 132831 | | | |
| | vii) Public Health | | | | | | |
| | a) Allopathic Hospitals | 2014-15 | Nos. | 02 | | | |
| | b) Beds in Allopathic Hospitals | 2014-15 | Nos. | 170 | | | |
| | c) Ayurvedic Hospitals | 2014-15 | Nos. | nil | | | |
| | d) Beds in Ayurvedic Hospitals | 2014-15 | Nos. | nil | | | |
| | e) Unani Hospitals | 2014-15 | Nos. | nil | | | |
| | f) Community Health Centers | 2014-15 | Nos. | 01 | | | |
| | g) Primary Health Centers | 2014-15 | Nos. | 09 | | | |
| | h) Dispensaries | 2014-15 | Nos. | | | | |
| | i) Sub Health Centers | 2014-15 | Nos. | 64 | | | |
| | j) Private Hospitals | 2014-15 | Nos. | 03 | | | |

| a) Commercial Bank | 2014-15 | Nos. | 11 |
|---|---------|------|-----|
| o) Rural Bank | 2014-15 | Nos. | 09 |
| c) Co-operative Bank | 2014-15 | Nos. | 01 |
| d) PLDB Branches | 2014-15 | Nos. | 20 |
| ix) Education | | | |
| a) Primary School | 2014-15 | Nos. | 364 |
| b) Middle School | 2014-15 | Nos. | 271 |
| c) Secondary & Senior Secondary School | 2014-15 | Nos. | 145 |
| d) Colleges | 2014-15 | Nos. | 03 |
| e) Technical University | | Nos. | nil |

2.1 EXISTING STATUS OF INDUSTRIAL AREAS IN THE LUNGLEI DISTRICT

| SI. No. | Name of Ind. Areas | Land acquired (in Bighas) | Land developed (in Bighas) | Prevailing Rate/Sqm (In Rs.) | No of Plots | No of allotted Plots | No of Vacant Plots | No of U in Produc |
|------------|--------------------|------------------------------|-------------------------------|------------------------------------|----------------|----------------------|--------------------------|-------------------------|
| 1 | IIDC, Pukpui | 76.68 | 76.68 | Rs 3/- | 113 | 04 | 119 | 01 |
| | - r unpui | | | | | | | - |

Source : DIC,Lunglei

3. INDUSTRIAL SCENARIO OF LUNGLEI DISTRICT UPTO 31st MARCH 2016

3.1 INDUSTRY AT A GLANCE

| SI. No. | Head | units | Particulars |
|---------|--|---------|-------------|
| 1. | Registered Industrial unit upto 31/03/2016 | Nos. | 839 |
| 2. | Total Industrial Unit | Nos. | 971 |
| 3. | Registered Medium & Large Unit | Nos. | nil |
| 4. | Estimated Avg. No. of Daily Worker Employed In Small Scale Industry | Nos. | 05 |
| 5. | Employment In Large And Medium Industries | Nos. | nil |
| 6. | No. of Industrial Area | No. | 01 |
| 7. | Turnover of Small Scale Industry | In Lacs | N.A |
| 8. | Turnover of Large And Medium Industries | In Lacs | nil |

Source : DIC ,Lunglei

3.2 YEAR WISE TRENDS OF UNITS REGISTERED

| | YEAR | NUMBER OF REGISTERED UNITS | EMPLOYMENT | INVESTMENT (Lakh Rs.) |
|-----------|-----------|----------------------------|------------|--------------------------|
| Up to | 1984-85 | , 01 | 06 | 0.275 |
| | 1985-86 | 03 | 15 | 0.252 |
| | 1986-87 | 01 | 03 | 0.375 |
| • | 1987-88 | 06 | 19 | 2.861 |
| | 1988-89 | 07 | 18 | 3.589 |
| | 1989-90 | 10 | 42 | 11.0795 |
| | 1990-91 | 04 | 15 | 1.7019 |
| | 1991-92 | 03 | 22 | 2.009 |
| | 1992-93 | 09 | 28 | 3.738 |
| | 1993-94 | 02 | 06 | 0.554 |
| | 1994-95 | 01 | 01 | 0.28 |
| | 1995-96 | 01 | 03 | 0.038 |
| | 1996-97 | 21 | 125 | 37.1 |
| | 1997-98 | 03 | 17 | 6.393 |
| | 1998-99 | 02 | 08 | 2.8 |
| | 1999-2000 | 11 | 51 | 20.962 |
| | 2000-01 | 58 | 274 | 101.7323 |
| | 2001-02 | 47 | 200 | 47.6327 |
| | 2002-03 | 56 | 262 | 58.4159 |
| | 2003-04 | 38 | 158 | 35.527 |
| | 2004-05 | 64 | 318 | 94.9848 |
| | 2005-06 | , 36 | 197 | 42.543 |
| Section 1 | 2006-07 | 64 | 414 | 206.28 |
| | 2007-08 | 33 | 226 | 63.00 |
| | 2008-09 | 20 | 147 | 51.673 |
| | 2009-10 | 39 | 243 | 35.9 |
| | 2010-11 | 32 | 147 | 58.7784 |
| | 2011-12 | 35 | 186 | 43.395 |
| | 2012-13 | 09 | 35 | 11.6 |
| | 2013-14 | 48 | 163 | 86.458 |
| | 2014-15 | 122 | 343 | 103.7 |
| | 2015-16 | 48 | 160 | 62.4 |

Source : DIC,Lunglei

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE LUNGLEI DISTRICT.

| NIC | TYPE OF INDUSTRY | NUMBER | INVESTMENT | Employment |
|-----|--|----------|------------|------------|
| NO. | | OF UNITS | (lakh Rs.) | (Nos) |
| 20 | Agro based | 90 | 91.05 | 481 |
| 22 | Soda water | nil | nil | nil |
| 23 | Cotton textile | 133 | 100.95 | 361 |
| 24 | Woolen, silk & artificial Thread based clothes | 04 | 1.50 | 12 |
| 25 | Jute & jute based | nil | nil | nil |
| 26 | Ready-made garments and embroidery | 127 | 73.50 | 622 |
| 27 | Wood/wooden based furniture | 191 | 158.45 | 1060 |
| 28 | Paper and paper products | 31 | 116.10 | 230 |
| 29 | Leather based | 03 | 0.70 | 10 |
| 31 | Chemical/Chemical based | nil | nil | nil |
| 30 | Rubber, Plastic & petro based | 15 | 97.74 | 147 |
| 32 | Mineral based | 25 | 64.43 | 268 |
| 33 | Metal based(Steel Fab.) | 60 | 55.17 | 306 |
| 35 | Engineering units | nil | nil | nil |
| 36. | Electrical machinery and | nil | nil | nil |
| | Transport equip. | | | |
| 97 | Repairing & servicing | 156 | 422.90 | 324 |
| 01 | Others | 06 | 15.5 | 31 |
| | Kachori Making | nil | nil | nil |

Source: DIC, Lunglei

3.4 Large Scale Industries/Public Sector undertakings In Lunglei District.

List of the units in & near By Area: NIL

3.5 Major Exportable Item: Nil

- 3.6 Growth Trend: The major industrial activities of the District is wooden based enterprise
 -191 nos followed by Cotton Textile enterprise. 133 nos. & Readymade Garments enterprise 127 nos
- 3.7 <u>Vendorisation/ Ancillarisation of the Industry</u>: As there is no large scale industries, so no industries has any scope for registered under vendor, this is also as per record of DIC, Lunglei

3.8 Medium Scale Enterprise in Lunglei District

List of the units in & near by area: NIL

3.8.2 Major exportable item: NIL

3.9 Service enterprises in Lunglei District

3.9.1 Potentials areas for service industry: Computer Hardware Maintenance, DTP, Automobile Workshop, Off set printing press, Mobile Phone Repairing, Lamination & photocopying, Video Photography, Refrigerator Repairing, Electric Motor Re-winding & Repairing, Two/Three wheeler workshop, Mechanised servicing centre, Tyre Retreading, Beauty Parlour, Umbrella Repairing, Cable Network, Shoe Repairing, Dental Clinic, Computer Academy, Dry Cleaning, etc..

3.9.2 Potential for new MSMEs: Semi Mechanised Bakery, Noodle Making, Spice processing, Ex-Books & Registar Mfg., Paper Envelop, Fruit processing, Steel furniture, Hatchary, Cemented products, Traditional garments, Vermiculture, Cane & Bamboo products, Milk products, Stone crusher, Paver Block, Broom Making, Agarbati Stick Making, Handicrafts items, Candle Making, Carpentary & wood processing etc.

4. Existing clusters of micro & small enterprise:

4.1 Detail of major clusters in Lunglei District

4.1.1Manufacturing sector : Haulawng Agarbati Cluster

| 1. | Principal product manufactured in the cluster | Agarbati Sticks, |
|-----|---|--|
| 2. | Name of the SPV | Haulawng Agarbati Making Society. Lunglei (Mizoram) |
| 3. | No. of the functional units in the clusters | 33 nos |
| 4. | Turnover of the clusters | Rs 30.00 Lakhs (approx) |
| 5. | Value of exports from the cluster | N.A |
| 6. | Employment in the cluster | 132 nos |
| 7. | Average investment in plants & machinery | 1.0 Lakh (approx) |
| 8. | Major issue / requirement | Setting up of CFC |
| 9. | Presence of capable institutions | DIC,Bank & BDA |
| 10. | Thrust area | Skill Development in production. |
| 11. | Problems constraints | Lack of modern technical know-how, Lack of adequate financial support |

Present Status of the cluster :DSR Prepared & submitted to DC(MSME) New Delhi now DPR is under preparation for hard intervention & will be submit soon to State Level Project Steering Committee.

Source :BDA,Aizawl

4 1.2 Service sector: Nil

4.2 Details for identified cluster in Lunglei District. :Nil

4.2.1 Welding Cluster: Nil

| 1. | Principal product manufactured in the cluster |
|----|---|
| 2. | Name of the SPV |
| 3. | No. of the functional units in the clusters |
| 4. | Turnover of the clusters |
| 5. | Value of exports from the cluster |
| 6. | Employment in the cluster |
| 7. | Average investment in plants & machinery |

| 8. | Major issue / requirement | |
|-------|----------------------------------|----|
| 9. | Presence of capable institutions | |
| 10. | Thrust area | |
| 11. , | Problems constraints | 1. |

Present status of the cluster:-

4.2.2 Stone Cluster: Nil

| 1. | Principal product manufactured in the cluster |
|-----|---|
| 2. | Name of the SPV |
| 3. | No. of the functional units in the clusters |
| 4. | Turnover of the clusters |
| 5. | Value of exports from the cluster |
| 6. | Employment in the cluster |
| 7. | Average investment in plants & machinery |
| 8. | Testing needs |
| 9. | Thrust area |
| 10. | Access to export market |
| | |

4.2.3 Chemical cluster : Nil

| 1. | Principal product manufactured in the cluster |
|----|---|
| 2. | Name of the association |
| 3. | No. of the functional units in the clusters |
| 4. | Turnover of the clusters |
| 5. | Value of exports from the cluster |
| 6. | Employment in the cluster |
| 7. | Average investment in plants & machinery |
| 8. | Major issue |
| 9. | Access to export market |

4.2.4 Fabrication & general engg. Cluster: Nil

| 1. | Principal product manufactured in the cluster | |
|-----|---|--|
| 2. | Name of the association | |
| 3. | No. of the functional units in the clusters | |
| 4. | . Turnover of the clusters | |
| 5. | Value of exports from the cluster | |
| 6. | Employment in the cluster | |
| 7. | Average investment in plants & machinery | |
| 8. | Testing needs | |
| 9. | Thrust area | |
| 10. | Access to export market | |

4.2.5 Kota Doria Cluster : Nil

| Principal product manufactured in the cluster |
|---|
| Name of the association |
| No. of the functional units in the clusters |
| Turnover of the clusters |
| Employment in the cluster |
| Average investment in plants & machinery |
| Major issue |
| Access to export market |
| |

Present status of the cluster:-

5 General issue raised by industry association during the course of meeting

Mizoram Chamber of Industries, Aizawl having a Branch at Lunglei District informed by the President Mizoram Chamber of Industries, Aizawl, the matter has been discussed with President & their views are as follows

- 1. Infrastructure to be developed for growth of MSMEs in the District.
- 2. Exposure visit to be arranged every year out side N.E.Region...
- 3. Arrangement of easy finance through Bank/Financial Institution
- 4. Skill Development Training programme in various trade to be arranged for up-gradation Skill of local artisan.
- 5. Exhibition/Fair to be organized for Market Development.
- 6. Incubation Centre to be developed where Raw materials is available locally.
- 7. General EDP to be arranged for educated un-employed youths and forwarding Agent Training for Export & Import Business, since Tlabung & Harinagar (Bangladesh) are likely to be opened for Land Custom Station (LCS)in the near future.

6. Prospect of training Programmes during 2016-17;

| Sl. No. | Name of the programme | Subject | No. of proposed programme to be conducted |
|---------|---------------------------------|--|---|
| 1 | Awareness programme | General | 05 |
| 2. | Skill Development Programme. | Computer Hardware Rep. Mobile Phone Rep. Fruit Processing,Readymade Garments mfg, Electric Motor Re-winding etc etc. | 05 |

7. Action plan for MSME scheme during 2016-17

| SI. No. | Name of the Scheme | Proposed activity on the scheme |
|---------------------|--|--|
| 1. | MSE-CDP | Awareness Programme |
| 2. | ISO – 9000/ 14000/ HACCP reimbursement | Awareness programme |
| 3. | MSE-MDA | 02 Weeks Training programme on Marketing Management & Export Marketing |
| 4. | CLCSS | Awareness Programme on CLCSS |
| 5. | Capacity Building & strengthening of data base | |
| 6. | International Cooperation | <u></u> |
| 7. | TREAD for women | |
| 8. | VDP | 01 no for Market Development |
| 9. | National awards | Awareness Programme |
| 10. | NMCP schemes | |
| | i) Lean manufacturing | |
| | ii) Design Clinic | AwarenessProgramme. |
| granger out a stand | iii) Market assistance & Tech. up gradation | Awareness Programme. |
| | iv) QMS/QTT | Training programme on QMS. |
| | v) Tech. & quality up gradation support | Awareness Programme. |
| | vi) ICT | |
| | vii) Bar Code | Awareness Programme |
| | viii) IPR | |
| | ix) Incubator scheme | |

8. Steps to set up MSMEs

Following are the brief description of different agencies for rendering assistance to the entrepreneurs:

| SI. No. | Type of assistance | Name and address of agencies |
|---------|---|---|
| . 1. | Udyog Aadhar Memorandum (UAM) | District Industries Centre Lunglei |
| 2. | Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports. | Br.MSME-DI,Aizawl & DIC,Lunglei |
| 3. | Land and Industrial shed. | Directorate of Industries,Mizoram & DIC,Lunglei |
| 4. | Financial Assistance. | Commercial Bank |
| 5. | For raw materials under Govt. supply. | DIC, Lunglei & NSIC Ltd Guwahati |
| 6. | Plants and machinery under hire / purchase basis. | NSIC Ltd Guwahati |
| 7. | Power / Electricity. | Mizoram State Electricity Board, Lunglei |
| 8. | Quality & Standard | BIS, Kolkata |
| 9. | Technical Know - How. | Br.MSME-DI,Aizawl & DIC,Lunglei |
| 10. | Marketing / Export Assistance. | DIC,Lunglei & NSIC Ltd Guwahati |
| 11. | Other Promotional Agencies. | Bank,SIDBI,NABARD ,NEDFi KVIC & MKVIB etc. |